

# Global Base Paper for Disposable Food Packaging Market Growth 2026-2032

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## Abstracts

The global Base Paper for Disposable Food Packaging market size is predicted to grow from US\$ 15770 million in 2025 to US\$ 24500 million in 2032; it is expected to grow at a CAGR of 6.6% from 2026 to 2032.

Base Paper for Disposable Food Packaging refers to the base material specifically used for the production of disposable food contact packaging such as paper cups, paper bowls, takeaway paper boxes, hamburger paper, oil proof paper bags, baking paper, and cold drink paper cups. It is usually made of bleached chemical wood pulp (white card, cup paper base paper) or unbleached kraft paper as the main fiber raw material. Through processes such as gluing, pressing, calendering, and coating, it obtains sufficient strength, stiffness, and formability, and strictly controls indicators such as fluorescent whitening agents, heavy metals, migration substances, and odors; Depending on the application, the surface may also be coated with PE, PLA, biobased film, or coated with oil resistant, waterproof, barrier, and heat sealing coatings to meet the safety and functional requirements of scenarios such as storing hot drinks, oily foods, frozen foods, etc. In 2024, global Base Paper for Disposable Food Packaging production reached approximately 12,179MT, with an average global market price of around US\$ 1,249 per MT.

Disposable food packaging base paper is usually produced by rolling bleached wood pulp or kraft pulp with sizing agents and coating agents on large paper machines and coating lines. The annual effective production capacity of a single production line is about 200000-250000 tons. Upstream, it mainly relies on pulp, chemical additives, steam power and other public works. Downstream, it connects with product factories such as paper cups, paper bowls, takeaway paper boxes, oil proof paper bags, baking paper, and catering brands. In the cost structure, pulp and chemicals generally account

for about 65% of the factory price, energy and manufacturing costs are about 15%, management and sales are about 5-8%, and the comprehensive gross profit margin is roughly in the range of 10-18%. High end functional and non plastic environmentally friendly products are slightly higher.

Base Paper for Disposable Food Packaging is currently in a stage of 'rigid growth in demand+structural upgrading': on the one hand, takeaway, coffee chain, baking chain, convenience store ready to eat food, and cold chain retail continue to expand, coupled with the promotion of 'plastic restriction/ban' policies in various countries, the use of paper instead of plastic has driven the steady increase in the consumption of paper cups, paper bowls, takeaway boxes, oil resistant paper bags, and other products; On the other hand, downstream brands and regulators have significantly increased their requirements for food contact safety and environmental protection, gradually upgrading from simple PE coated paper to water-based coatings, oil resistant and waterproof functional paper, fluorine free and oil resistant paper, and recyclable/biodegradable paper-based materials. High barrier, freeze resistant, baking resistant and other functional base papers have become new profit points. On the supply side, there is a joint pattern of 'large pulp and paper mills+professional coating mills', with top enterprises obtaining premiums through lightweight (weight reduction), functional coatings, and 'no plastic/less plastic' solutions, while small and medium-sized paper mills are more focused on price competition in the middle and low-end universal cup paper, white card, and cow card markets. Overall, the total amount of disposable food packaging raw paper will continue to grow moderately in the coming years with the policies of food delivery and paper for plastic substitution. The truly prosperous regions will be concentrated in the mid to high end segments that are functional, environmentally friendly, recyclable/PFAS free. Traditional single PE coated paper will face dual pressures of environmental protection and price

LP Information, Inc. (LPI) ' newest research report, the 'Base Paper for Disposable Food Packaging Industry Forecast' looks at past sales and reviews total world Base Paper for Disposable Food Packaging sales in 2025, providing a comprehensive analysis by region and market sector of projected Base Paper for Disposable Food Packaging sales for 2026 through 2032. With Base Paper for Disposable Food Packaging sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Base Paper for Disposable Food Packaging industry.

This Insight Report provides a comprehensive analysis of the global Base Paper for Disposable Food Packaging landscape and highlights key trends related to product

segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Base Paper for Disposable Food Packaging portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Base Paper for Disposable Food Packaging market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Base Paper for Disposable Food Packaging and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Base Paper for Disposable Food Packaging.

This report presents a comprehensive overview, market shares, and growth opportunities of Base Paper for Disposable Food Packaging market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Container Wrapping Paper

Non-Container Wrapping Paper

#### Segmentation by Wood Pulp Type:

Bleached Wood Pulp

Unbleached Wood Pulp

#### Segmentation by Usage Classification:

Liquid Packaging Base Paper

Tableware Base Paper

Baking Base Paper

Other

Segmentation by Application:

Fast Food

Drinks

Bakery Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Billerud

Stora Enso

Ahlstrom-Munksj?

UPM

Oji F-Tex

Yibin Paper

Wuzhou Special Paper Group

Shandong Sun Holdings Group

DS Smith

International paper

Westrock

Xianhe

Twin River Paper

Detmold Group

Zhejiang KAN Special Materials

Zhejiang Hengda New Material

Shandong Zhongchan Paper

## **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Base Paper for Disposable Food Packaging market?

What factors are driving Base Paper for Disposable Food Packaging market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Base Paper for Disposable Food Packaging market opportunities vary

by end market size?

How does Base Paper for Disposable Food Packaging break out by Type, by Application?

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