

Global Base-Mounted End Suction Pumps Market Growth 2026-2032

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Abstracts

The global Base-Mounted End Suction Pumps market size is predicted to grow from US\$ 965 million in 2025 to US\$ 1562 million in 2032; it is expected to grow at a CAGR of 7.2% from 2026 to 2032.

In 2025, global sales of base-mounted end-suction pumps reached 286,000 units, with an average selling price of \$3,450 per unit. Total global production capacity stands at approximately 310,000 units per year, and the industry's average gross profit margin is around 32%. These pumps are single-stage centrifugal units featuring a motor connected to the pump body either coaxially or via a coupling and mounted as an integrated assembly on a rigid base. Liquid enters axially at the impeller end, is accelerated by the impeller, and is discharged radially. Characterized by a compact structure, stable installation, ease of maintenance, and high operating efficiency, they are widely used in industrial circulating water systems, HVAC, chemical processing, water supply and drainage, and energy/power systems for fluid transport and pressure boosting.

Upstream components primarily include cast iron or stainless steel pump casings, impeller castings, mechanical seals, motor silicon steel sheets, copper windings, and bearing assemblies. Downstream markets encompass municipal water utilities, industrial system integrators, HVAC engineering firms, chemical and energy companies, and EPC contractors. Future development focuses on high-efficiency, energy-saving variable-frequency technology, intelligent remote monitoring, and upgrades to corrosion-resistant materials. Demand growth is driven by infrastructure renewal, industrial energy-efficiency retrofitting, and the expansion of water systems, with key business opportunities centered on high-efficiency pumps, intelligent monitoring pump sets, and durable, corrosion-resistant product upgrades.

United States market for Base-Mounted End Suction Pumps is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Base-Mounted End Suction Pumps is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Base-Mounted End Suction Pumps is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Base-Mounted End Suction Pumps players cover Armstrong Fluid Technology, Grundfos, Flowserve, TACO Comfort, Wilo, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Base-Mounted End Suction Pumps Industry Forecast" looks at past sales and reviews total world Base-Mounted End Suction Pumps sales in 2025, providing a comprehensive analysis by region and market sector of projected Base-Mounted End Suction Pumps sales for 2026 through 2032. With Base-Mounted End Suction Pumps sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Base-Mounted End Suction Pumps industry.

This Insight Report provides a comprehensive analysis of the global Base-Mounted End Suction Pumps landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Base-Mounted End Suction Pumps portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Base-Mounted End Suction Pumps market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Base-Mounted End Suction Pumps and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Base-Mounted End Suction Pumps.

This report presents a comprehensive overview, market shares, and growth opportunities of Base-Mounted End Suction Pumps market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Direct-coupled Motor Type

Coupling-driven Type

Segmentation by Material:

Cast Iron Pump Casing Type

Stainless Steel Pump Casing Type

Others

Segmentation by Flow Rate:

Flow Rate: 200 m³/h

Segmentation by Application:

Industrial Circulating Water Systems

HVAC

Water Supply and Drainage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Armstrong Fluid Technology

Grundfos

Flowserve

TACO Comfort

Wilo

KSB

Ebara

Xylem

Crane Engineering

Thrush Co

WANGYANG

Sulzer

Pentair

KAIQUAN

Shimge Pump

KENFLO

Key Questions Addressed in this Report

What is the 10-year outlook for the global Base-Mounted End Suction Pumps market?

What factors are driving Base-Mounted End Suction Pumps market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Base-Mounted End Suction Pumps market opportunities vary by end market size?

How does Base-Mounted End Suction Pumps break out by Type, by Application?

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