

Global Basalt Fiber Untwisted Roving Market Growth 2026-2032

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Abstracts

The global Basalt Fiber Untwisted Roving market size is predicted to grow from US\$ 45.36 million in 2025 to US\$ 90.03 million in 2032; it is expected to grow at a CAGR of 10.5% from 2026 to 2032.

Basalt Fiber Untwisted Roving are a specialized form of continuous basalt fiber products, characterized by the absence of twisting typically seen in conventional yarns. They are produced by melting crushed basalt rock at high temperatures (approximately 1,400°C to 1,600°C) and extruding the molten material through fine nozzles to form continuous filaments. These filaments are then assembled into parallel bundles without any twisting to form untwisted yarns. This product retains all the inherent properties of basalt fiber—high tensile strength, resistance to corrosion and heat, non-conductivity, and chemical stability—while offering specific advantages in textile and composite manufacturing applications due to its linear fiber orientation and uniform structure.

Untwisted yarns are generally used in the production of woven fabrics, unidirectional tapes, multiaxial fabrics, and other reinforcing textiles for composite materials. Their structure allows for better impregnation with resin systems and improved load transfer in composite applications, making them ideal for use in construction, aerospace, automotive, marine, and defense industries.

The structure of untwisted basalt yarns plays a critical role in their performance. By avoiding twist, the yarns maintain maximum linearity and fiber orientation, which translates to enhanced mechanical performance in the direction of the fibers. This is particularly beneficial in load-bearing applications where directional strength and stiffness are paramount. The absence of twist also allows for more uniform distribution of stress across the yarns when embedded in a matrix, reducing weak points and

improving the overall performance of the composite structure.

Basalt Fiber Untwisted Roving typically exhibit tensile strengths in the range of 2.8 to 4.5 GPa and a modulus of elasticity between 85 and 95 GPa. These properties are comparable to, and often exceed, those of traditional glass fibers (such as E-glass), while offering additional benefits such as superior thermal and chemical resistance. Basalt fibers can operate in a wide temperature range, from -260°C to +700°C, and they remain dimensionally stable under thermal cycling, which makes untwisted yarns suitable for high-temperature applications.

In addition to mechanical strength, untwisted basalt yarns exhibit excellent resistance to environmental factors. They are non-flammable, do not emit toxic gases when exposed to fire, and are immune to biological degradation, UV radiation, and moisture. These properties ensure that products made with basalt untwisted yarns maintain their integrity and performance over long service lifespans, even in harsh operating environments.

In the construction sector, basalt Fiber Untwisted Roving are primarily used in the manufacture of reinforcement textiles. These textiles are utilized in composite reinforcements for concrete, cementitious overlays, and various structural elements. The untwisted nature of the yarns allows them to be woven into high-performance fabrics with excellent dimensional stability, which can then be used in reinforcing concrete panels, bridge decks, and load-bearing structural components.

A key application is in the fabrication of basalt fiber reinforced polymer (BFRP) rebar and grids. In these applications, untwisted yarns are used to produce unidirectional fabrics and mats that form the structural backbone of composite bars. These bars are lightweight, non-corrosive, and thermally stable, making them a favorable alternative to traditional steel rebar in corrosive or high-humidity environments, such as coastal and marine infrastructure.

Beyond traditional construction, untwisted basalt yarns are widely used in the production of structural composites in sectors like aerospace and automotive. Their high specific strength and modulus make them suitable for weight-sensitive applications, where replacing heavier materials with lighter basalt composites can improve fuel efficiency and performance. In marine environments, basalt composites are gaining popularity for hulls, decks, and other structural components due to their resistance to saltwater corrosion and thermal cycling.

Basalt untwisted yarns are also employed in the production of fire-resistant fabrics,

insulation materials, and protective clothing. Their high melting point and non-flammable nature make them ideal for protective gear used by firefighters, military personnel, and industrial workers.

LP Information, Inc. (LPI) ' newest research report, the “Basalt Fiber Untwisted Roving Industry Forecast” looks at past sales and reviews total world Basalt Fiber Untwisted Roving sales in 2025, providing a comprehensive analysis by region and market sector of projected Basalt Fiber Untwisted Roving sales for 2026 through 2032. With Basalt Fiber Untwisted Roving sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Basalt Fiber Untwisted Roving industry.

This Insight Report provides a comprehensive analysis of the global Basalt Fiber Untwisted Roving landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Basalt Fiber Untwisted Roving portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Basalt Fiber Untwisted Roving market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Basalt Fiber Untwisted Roving and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Basalt Fiber Untwisted Roving.

This report presents a comprehensive overview, market shares, and growth opportunities of Basalt Fiber Untwisted Roving market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

?10mm

10-50mm

50-100mm

Segmentation by Application:

Construction

Transportation Industry

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Kamenny Vek

Technobasalt-Invest

Sudaglass

Deutsche Basalt Faser GmbH

BASALTEX

ArmBasfiber

Basalt Fiber Tech

Zhejiang Shijin Xuanwuyan Fiber

Jiangsu Tianlong Continuous Basalt Fibre

Shanxi Yaxin Group

Sichuan Qianyi Composite Materials

Zhengzhou Dengdian CBF

Jilin Tongxin Basalt Technology

Jiangsu GMV

GuiZhou ShiXin Basalt Technology

Sichuan Torch Original Basalt Fiber

Sichuan Fiberglass

Sichuan Aerospace

Key Questions Addressed in this Report

What is the 10-year outlook for the global Basalt Fiber Untwisted Roving market?

What factors are driving Basalt Fiber Untwisted Roving market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Basalt Fiber Untwisted Roving market opportunities vary by end market size?

How does Basalt Fiber Untwisted Roving break out by Type, by Application?

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