

Global Barrier Resins Market Growth 2025-2031

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Abstracts

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The global Barrier Resins market size is predicted to grow from US\$ 2324 million in 2025 to US\$ 3223 million in 2031; it is expected to grow at a CAGR of 5.6% from 2025 to 2031.

Barrier resins are specialized polymers designed to restrict the permeation of gases, moisture, flavors, and aromas through a packaging material. These materials play a critical role in preserving the integrity, quality, and shelf life of packaged goods, especially in the food, beverage, pharmaceutical, and industrial sectors. Barrier resins are often incorporated as layers within multilayer films, bottles, or containers to create an effective barrier against oxygen, carbon dioxide, water vapor, and other substances that may degrade the product or alter its quality.

Key types of barrier resins include ethylene vinyl alcohol (EVOH), polyamide (nylon), polyethylene terephthalate (PET), Polyethylene Naphthalate (PEN), and polyvinylidene chloride (PVDC). Each of these resins offers specific barrier properties suitable for different applications, such as food packaging, medical devices, or chemical containment.

Barrier resins are characterized by their:

Gas Barrier Properties: Prevention of oxygen or carbon dioxide transmission, crucial for food freshness and carbonation retention in beverages.

Moisture Barrier: Resistance to water vapor permeation, essential for dry goods and pharmaceutical stability.

Chemical Resistance: Protection against solvent or odor transmission, ensuring the integrity of packaged chemicals or sensitive products.

Thermal Stability: Suitability for high-temperature processes like sterilization or pasteurization.

The main market drivers include:

Sustainable Solutions: the industry is moving towards the development of recyclable and biodegradable barrier resins. Innovations like bio-based EVOH and PET are gaining traction.

Nanotechnology: Nano-barrier materials are being explored for enhanced performance, offering thinner layers with superior protection.

Growth of E-Commerce: the rise in online retail has increased demand for durable and protective barrier packaging solutions.

In conclusion, the barrier resins market is poised for sustained growth, driven by expanding applications in packaging, pharmaceuticals, and industrial sectors. With a strong focus on sustainability and innovation, the industry will continue evolving to meet the challenges of modern packaging requirements.

The main applications of barrier resins are pharmaceuticals, food and beverages, personal care, household products, etc. The consumption of food and beverages accounted for 65% in 2023. SK geo centric, Kureha, Kuraray, Asahi Kasei, Juhua Group and other companies are the leading suppliers in the industry.

LP Information, Inc. (LPI) ' newest research report, the "Barrier Resins Industry Forecast" looks at past sales and reviews total world Barrier Resins sales in 2024, providing a comprehensive analysis by region and market sector of projected Barrier Resins sales for 2025 through 2031. With Barrier Resins sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Barrier Resins industry.

This Insight Report provides a comprehensive analysis of the global Barrier Resins landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Barrier Resins

portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Barrier Resins market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Barrier Resins and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Barrier Resins.

This report presents a comprehensive overview, market shares, and growth opportunities of Barrier Resins market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

EVOH Resin

PVDC

PEN

Others

Segmentation by Application:

Pharmaceutical

Food and Drinks

Personal Care

Household Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Chang Chun Petrochemical

Asahi Kasei

SK geo centric

Kureha

Kuraray

Teijin

Syensqo (Solvay)

Juhua Group

Polyonics

Nantong SKT

Zhejiang Keguan Polymer

Xinglu Chemical

Key Questions Addressed in this Report

What is the 10-year outlook for the global Barrier Resins market?

What factors are driving Barrier Resins market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Barrier Resins market opportunities vary by end market size?

How does Barrier Resins break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Barrier Resins Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Barrier Resins by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Barrier Resins by Country/Region, 2020, 2024 & 2031
- 2.2 Barrier Resins Segment by Type
 - 2.2.1 EVOH Resin
 - 2.2.2 PVDC
 - 2.2.3 PEN
 - 2.2.4 Others
- 2.3 Barrier Resins Sales by Type
 - 2.3.1 Global Barrier Resins Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Barrier Resins Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Barrier Resins Sale Price by Type (2020-2025)
- 2.4 Barrier Resins Segment by Application
 - 2.4.1 Pharmaceutical
 - 2.4.2 Food and Drinks
 - 2.4.3 Personal Care
 - 2.4.4 Household Products
 - 2.4.5 Others
- 2.5 Barrier Resins Sales by Application
 - 2.5.1 Global Barrier Resins Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Barrier Resins Revenue and Market Share by Application (2020-2025)

2.5.3 Global Barrier Resins Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Barrier Resins Breakdown Data by Company

3.1.1 Global Barrier Resins Annual Sales by Company (2020-2025)

3.1.2 Global Barrier Resins Sales Market Share by Company (2020-2025)

3.2 Global Barrier Resins Annual Revenue by Company (2020-2025)

3.2.1 Global Barrier Resins Revenue by Company (2020-2025)

3.2.2 Global Barrier Resins Revenue Market Share by Company (2020-2025)

3.3 Global Barrier Resins Sale Price by Company

3.4 Key Manufacturers Barrier Resins Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Barrier Resins Product Location Distribution

3.4.2 Players Barrier Resins Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BARRIER RESINS BY GEOGRAPHIC REGION

4.1 World Historic Barrier Resins Market Size by Geographic Region (2020-2025)

4.1.1 Global Barrier Resins Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Barrier Resins Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Barrier Resins Market Size by Country/Region (2020-2025)

4.2.1 Global Barrier Resins Annual Sales by Country/Region (2020-2025)

4.2.2 Global Barrier Resins Annual Revenue by Country/Region (2020-2025)

4.3 Americas Barrier Resins Sales Growth

4.4 APAC Barrier Resins Sales Growth

4.5 Europe Barrier Resins Sales Growth

4.6 Middle East & Africa Barrier Resins Sales Growth

5 AMERICAS

5.1 Americas Barrier Resins Sales by Country

5.1.1 Americas Barrier Resins Sales by Country (2020-2025)

5.1.2 Americas Barrier Resins Revenue by Country (2020-2025)

- 5.2 Americas Barrier Resins Sales by Type (2020-2025)
- 5.3 Americas Barrier Resins Sales by Application (2020-2025)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Barrier Resins Sales by Region
 - 6.1.1 APAC Barrier Resins Sales by Region (2020-2025)
 - 6.1.2 APAC Barrier Resins Revenue by Region (2020-2025)
- 6.2 APAC Barrier Resins Sales by Type (2020-2025)
- 6.3 APAC Barrier Resins Sales by Application (2020-2025)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Barrier Resins by Country
 - 7.1.1 Europe Barrier Resins Sales by Country (2020-2025)
 - 7.1.2 Europe Barrier Resins Revenue by Country (2020-2025)
- 7.2 Europe Barrier Resins Sales by Type (2020-2025)
- 7.3 Europe Barrier Resins Sales by Application (2020-2025)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Barrier Resins by Country
 - 8.1.1 Middle East & Africa Barrier Resins Sales by Country (2020-2025)

- 8.1.2 Middle East & Africa Barrier Resins Revenue by Country (2020-2025)
- 8.2 Middle East & Africa Barrier Resins Sales by Type (2020-2025)
- 8.3 Middle East & Africa Barrier Resins Sales by Application (2020-2025)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Barrier Resins
- 10.3 Manufacturing Process Analysis of Barrier Resins
- 10.4 Industry Chain Structure of Barrier Resins

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Barrier Resins Distributors
- 11.3 Barrier Resins Customer

12 WORLD FORECAST REVIEW FOR BARRIER RESINS BY GEOGRAPHIC REGION

- 12.1 Global Barrier Resins Market Size Forecast by Region
 - 12.1.1 Global Barrier Resins Forecast by Region (2026-2031)
 - 12.1.2 Global Barrier Resins Annual Revenue Forecast by Region (2026-2031)
- 12.2 Americas Forecast by Country (2026-2031)
- 12.3 APAC Forecast by Region (2026-2031)
- 12.4 Europe Forecast by Country (2026-2031)

- 12.5 Middle East & Africa Forecast by Country (2026-2031)
- 12.6 Global Barrier Resins Forecast by Type (2026-2031)
- 12.7 Global Barrier Resins Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Chang Chun Petrochemical

- 13.1.1 Chang Chun Petrochemical Company Information
- 13.1.2 Chang Chun Petrochemical Barrier Resins Product Portfolios and Specifications
- 13.1.3 Chang Chun Petrochemical Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.1.4 Chang Chun Petrochemical Main Business Overview
- 13.1.5 Chang Chun Petrochemical Latest Developments

13.2 Asahi Kasei

- 13.2.1 Asahi Kasei Company Information
- 13.2.2 Asahi Kasei Barrier Resins Product Portfolios and Specifications
- 13.2.3 Asahi Kasei Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.2.4 Asahi Kasei Main Business Overview
- 13.2.5 Asahi Kasei Latest Developments

13.3 SK geo centric

- 13.3.1 SK geo centric Company Information
- 13.3.2 SK geo centric Barrier Resins Product Portfolios and Specifications
- 13.3.3 SK geo centric Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.3.4 SK geo centric Main Business Overview
- 13.3.5 SK geo centric Latest Developments

13.4 Kureha

- 13.4.1 Kureha Company Information
- 13.4.2 Kureha Barrier Resins Product Portfolios and Specifications
- 13.4.3 Kureha Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.4.4 Kureha Main Business Overview
- 13.4.5 Kureha Latest Developments

13.5 Kuraray

- 13.5.1 Kuraray Company Information
- 13.5.2 Kuraray Barrier Resins Product Portfolios and Specifications
- 13.5.3 Kuraray Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
- 13.5.4 Kuraray Main Business Overview

- 13.5.5 Kuraray Latest Developments
- 13.6 Teijin
 - 13.6.1 Teijin Company Information
 - 13.6.2 Teijin Barrier Resins Product Portfolios and Specifications
 - 13.6.3 Teijin Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 Teijin Main Business Overview
 - 13.6.5 Teijin Latest Developments
- 13.7 Syensqo (Solvay)
 - 13.7.1 Syensqo (Solvay) Company Information
 - 13.7.2 Syensqo (Solvay) Barrier Resins Product Portfolios and Specifications
 - 13.7.3 Syensqo (Solvay) Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 Syensqo (Solvay) Main Business Overview
 - 13.7.5 Syensqo (Solvay) Latest Developments
- 13.8 Juhua Group
 - 13.8.1 Juhua Group Company Information
 - 13.8.2 Juhua Group Barrier Resins Product Portfolios and Specifications
 - 13.8.3 Juhua Group Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Juhua Group Main Business Overview
 - 13.8.5 Juhua Group Latest Developments
- 13.9 Polyonics
 - 13.9.1 Polyonics Company Information
 - 13.9.2 Polyonics Barrier Resins Product Portfolios and Specifications
 - 13.9.3 Polyonics Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.9.4 Polyonics Main Business Overview
 - 13.9.5 Polyonics Latest Developments
- 13.10 Nantong SKT
 - 13.10.1 Nantong SKT Company Information
 - 13.10.2 Nantong SKT Barrier Resins Product Portfolios and Specifications
 - 13.10.3 Nantong SKT Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.10.4 Nantong SKT Main Business Overview
 - 13.10.5 Nantong SKT Latest Developments
- 13.11 Zhejiang Keguan Polymer
 - 13.11.1 Zhejiang Keguan Polymer Company Information
 - 13.11.2 Zhejiang Keguan Polymer Barrier Resins Product Portfolios and Specifications
 - 13.11.3 Zhejiang Keguan Polymer Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.11.4 Zhejiang Keguan Polymer Main Business Overview
- 13.11.5 Zhejiang Keguan Polymer Latest Developments
- 13.12 Xinglu Chemical
 - 13.12.1 Xinglu Chemical Company Information
 - 13.12.2 Xinglu Chemical Barrier Resins Product Portfolios and Specifications
 - 13.12.3 Xinglu Chemical Barrier Resins Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.12.4 Xinglu Chemical Main Business Overview
 - 13.12.5 Xinglu Chemical Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

LIST OF TABLES

- Table 1. Barrier Resins Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Table 2. Barrier Resins Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)
- Table 3. Major Players of EVOH Resin
- Table 4. Major Players of PVDC
- Table 5. Major Players of PEN
- Table 6. Major Players of Others
- Table 7. Global Barrier Resins Sales byType (2020-2025) & (Kilotons)
- Table 8. Global Barrier Resins Sales Market Share byType (2020-2025)
- Table 9. Global Barrier Resins Revenue byType (2020-2025) & (\$ million)
- Table 10. Global Barrier Resins Revenue Market Share byType (2020-2025)
- Table 11. Global Barrier Resins Sale Price byType (2020-2025) & (US\$/MT)
- Table 12. Global Barrier Resins Sale by Application (2020-2025) & (Kilotons)
- Table 13. Global Barrier Resins Sale Market Share by Application (2020-2025)
- Table 14. Global Barrier Resins Revenue by Application (2020-2025) & (\$ million)
- Table 15. Global Barrier Resins Revenue Market Share by Application (2020-2025)
- Table 16. Global Barrier Resins Sale Price by Application (2020-2025) & (US\$/MT)
- Table 17. Global Barrier Resins Sales by Company (2020-2025) & (Kilotons)
- Table 18. Global Barrier Resins Sales Market Share by Company (2020-2025)
- Table 19. Global Barrier Resins Revenue by Company (2020-2025) & (\$ millions)
- Table 20. Global Barrier Resins Revenue Market Share by Company (2020-2025)
- Table 21. Global Barrier Resins Sale Price by Company (2020-2025) & (US\$/MT)
- Table 22. Key Manufacturers Barrier Resins Producing Area Distribution and Sales

Area

Table 23. Players Barrier Resins Products Offered

Table 24. Barrier Resins Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Barrier Resins Sales by Geographic Region (2020-2025) & (Kilotons)

Table 28. Global Barrier Resins Sales Market Share Geographic Region (2020-2025)

Table 29. Global Barrier Resins Revenue by Geographic Region (2020-2025) & (\$ millions)

Table 30. Global Barrier Resins Revenue Market Share by Geographic Region (2020-2025)

Table 31. Global Barrier Resins Sales by Country/Region (2020-2025) & (Kilotons)

Table 32. Global Barrier Resins Sales Market Share by Country/Region (2020-2025)

Table 33. Global Barrier Resins Revenue by Country/Region (2020-2025) & (\$ millions)

Table 34. Global Barrier Resins Revenue Market Share by Country/Region (2020-2025)

Table 35. Americas Barrier Resins Sales by Country (2020-2025) & (Kilotons)

Table 36. Americas Barrier Resins Sales Market Share by Country (2020-2025)

Table 37. Americas Barrier Resins Revenue by Country (2020-2025) & (\$ millions)

Table 38. Americas Barrier Resins Sales byType (2020-2025) & (Kilotons)

Table 39. Americas Barrier Resins Sales by Application (2020-2025) & (Kilotons)

Table 40. APAC Barrier Resins Sales by Region (2020-2025) & (Kilotons)

Table 41. APAC Barrier Resins Sales Market Share by Region (2020-2025)

Table 42. APAC Barrier Resins Revenue by Region (2020-2025) & (\$ millions)

Table 43. APAC Barrier Resins Sales byType (2020-2025) & (Kilotons)

Table 44. APAC Barrier Resins Sales by Application (2020-2025) & (Kilotons)

Table 45. Europe Barrier Resins Sales by Country (2020-2025) & (Kilotons)

Table 46. Europe Barrier Resins Revenue by Country (2020-2025) & (\$ millions)

Table 47. Europe Barrier Resins Sales byType (2020-2025) & (Kilotons)

Table 48. Europe Barrier Resins Sales by Application (2020-2025) & (Kilotons)

Table 49. Middle East & Africa Barrier Resins Sales by Country (2020-2025) & (Kilotons)

Table 50. Middle East & Africa Barrier Resins Revenue Market Share by Country (2020-2025)

Table 51. Middle East & Africa Barrier Resins Sales byType (2020-2025) & (Kilotons)

Table 52. Middle East & Africa Barrier Resins Sales by Application (2020-2025) & (Kilotons)

Table 53. Key Market Drivers & Growth Opportunities of Barrier Resins

Table 54. Key Market Challenges & Risks of Barrier Resins

Table 55. Key IndustryTrends of Barrier Resins

Table 56. Barrier Resins Raw Material
Table 57. Key Suppliers of Raw Materials
Table 58. Barrier Resins Distributors List
Table 59. Barrier Resins Customer List
Table 60. Global Barrier Resins SalesForecast by Region (2026-2031) & (Kilotons)
Table 61. Global Barrier Resins RevenueForecast by Region (2026-2031) & (\$ millions)
Table 62. Americas Barrier Resins SalesForecast by Country (2026-2031) & (Kilotons)
Table 63. Americas Barrier Resins Annual RevenueForecast by Country (2026-2031) & (\$ millions)
Table 64. APAC Barrier Resins SalesForecast by Region (2026-2031) & (Kilotons)
Table 65. APAC Barrier Resins Annual RevenueForecast by Region (2026-2031) & (\$ millions)
Table 66. Europe Barrier Resins SalesForecast by Country (2026-2031) & (Kilotons)
Table 67. Europe Barrier Resins RevenueForecast by Country (2026-2031) & (\$ millions)
Table 68. Middle East & Africa Barrier Resins SalesForecast by Country (2026-2031) & (Kilotons)
Table 69. Middle East & Africa Barrier Resins RevenueForecast by Country (2026-2031) & (\$ millions)
Table 70. Global Barrier Resins SalesForecast byType (2026-2031) & (Kilotons)
Table 71. Global Barrier Resins RevenueForecast byType (2026-2031) & (\$ millions)
Table 72. Global Barrier Resins SalesForecast by Application (2026-2031) & (Kilotons)
Table 73. Global Barrier Resins RevenueForecast by Application (2026-2031) & (\$ millions)
Table 74. Chang Chun Petrochemical Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors
Table 75. Chang Chun Petrochemical Barrier Resins Product Portfolios and Specifications
Table 76. Chang Chun Petrochemical Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)
Table 77. Chang Chun Petrochemical Main Business
Table 78. Chang Chun Petrochemical Latest Developments
Table 79. Asahi Kasei Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors
Table 80. Asahi Kasei Barrier Resins Product Portfolios and Specifications
Table 81. Asahi Kasei Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)
Table 82. Asahi Kasei Main Business
Table 83. Asahi Kasei Latest Developments

Table 84. SK geo centric Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 85. SK geo centric Barrier Resins Product Portfolios and Specifications

Table 86. SK geo centric Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)

Table 87. SK geo centric Main Business

Table 88. SK geo centric Latest Developments

Table 89. Kureha Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 90. Kureha Barrier Resins Product Portfolios and Specifications

Table 91. Kureha Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)

Table 92. Kureha Main Business

Table 93. Kureha Latest Developments

Table 94. Kuraray Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 95. Kuraray Barrier Resins Product Portfolios and Specifications

Table 96. Kuraray Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)

Table 97. Kuraray Main Business

Table 98. Kuraray Latest Developments

Table 99. Teijin Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 100. Teijin Barrier Resins Product Portfolios and Specifications

Table 101. Teijin Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)

Table 102. Teijin Main Business

Table 103. Teijin Latest Developments

Table 104. Syensqo (Solvay) Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 105. Syensqo (Solvay) Barrier Resins Product Portfolios and Specifications

Table 106. Syensqo (Solvay) Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)

Table 107. Syensqo (Solvay) Main Business

Table 108. Syensqo (Solvay) Latest Developments

Table 109. Juhua Group Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 110. Juhua Group Barrier Resins Product Portfolios and Specifications

Table 111. Juhua Group Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price

(US\$/MT) and Gross Margin (2020-2025)

Table 112. Juhua Group Main Business

Table 113. Juhua Group Latest Developments

Table 114. Polyonics Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 115. Polyonics Barrier Resins Product Portfolios and Specifications

Table 116. Polyonics Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)

Table 117. Polyonics Main Business

Table 118. Polyonics Latest Developments

Table 119. Nantong SKT Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 120. Nantong SKT Barrier Resins Product Portfolios and Specifications

Table 121. Nantong SKT Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)

Table 122. Nantong SKT Main Business

Table 123. Nantong SKT Latest Developments

Table 124. Zhejiang Keguan Polymer Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 125. Zhejiang Keguan Polymer Barrier Resins Product Portfolios and Specifications

Table 126. Zhejiang Keguan Polymer Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)

Table 127. Zhejiang Keguan Polymer Main Business

Table 128. Zhejiang Keguan Polymer Latest Developments

Table 129. Xinglu Chemical Basic Information, Barrier Resins Manufacturing Base, Sales Area and Its Competitors

Table 130. Xinglu Chemical Barrier Resins Product Portfolios and Specifications

Table 131. Xinglu Chemical Barrier Resins Sales (Kilotons), Revenue (\$ Million), Price (US\$/MT) and Gross Margin (2020-2025)

Table 132. Xinglu Chemical Main Business

Table 133. Xinglu Chemical Latest Developments

LIST OFFIGURES

Figure 1. Picture of Barrier Resins

Figure 2. Barrier Resins Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Barrier Resins Sales Growth Rate 2020-2031 (Kilotons)

Figure 7. Global Barrier Resins Revenue Growth Rate 2020-2031 (\$ millions)

Figure 8. Barrier Resins Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Figure 9. Barrier Resins Sales Market Share by Country/Region (2024)

Figure 10. Barrier Resins Sales Market Share by Country/Region (2020, 2024 & 2031)

Figure 11. Product Picture of EVOH Resin

Figure 12. Product Picture of PVDC

Figure 13. Product Picture of PEN

Figure 14. Product Picture of Others

Figure 15. Global Barrier Resins Sales Market Share byType in 2025

Figure 16. Global Barrier Resins Revenue Market Share byType (2020-2025)

Figure 17. Barrier Resins Consumed in Pharmaceutical

Figure 18. Global Barrier Resins Market: Pharmaceutical (2020-2025) & (Kilotons)

Figure 19. Barrier Resins Consumed inFood and Drinks

Figure 20. Global Barrier Resins Market:Food and Drinks (2020-2025) & (Kilotons)

Figure 21. Barrier Resins Consumed in Personal Care

Figure 22. Global Barrier Resins Market: Personal Care (2020-2025) & (Kilotons)

Figure 23. Barrier Resins Consumed in Household Products

Figure 24. Global Barrier Resins Market: Household Products (2020-2025) & (Kilotons)

Figure 25. Barrier Resins Consumed in Others

Figure 26. Global Barrier Resins Market: Others (2020-2025) & (Kilotons)

Figure 27. Global Barrier Resins Sale Market Share by Application (2024)

Figure 28. Global Barrier Resins Revenue Market Share by Application in 2025

Figure 29. Barrier Resins Sales by Company in 2025 (Kilotons)

Figure 30. Global Barrier Resins Sales Market Share by Company in 2025

Figure 31. Barrier Resins Revenue by Company in 2025 (\$ millions)

Figure 32. Global Barrier Resins Revenue Market Share by Company in 2025

Figure 33. Global Barrier Resins Sales Market Share by Geographic Region (2020-2025)

Figure 34. Global Barrier Resins Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Barrier Resins Sales 2020-2025 (Kilotons)

Figure 36. Americas Barrier Resins Revenue 2020-2025 (\$ millions)

Figure 37. APAC Barrier Resins Sales 2020-2025 (Kilotons)

Figure 38. APAC Barrier Resins Revenue 2020-2025 (\$ millions)

Figure 39. Europe Barrier Resins Sales 2020-2025 (Kilotons)

- Figure 40. Europe Barrier Resins Revenue 2020-2025 (\$ millions)
- Figure 41. Middle East & Africa Barrier Resins Sales 2020-2025 (Kilotons)
- Figure 42. Middle East & Africa Barrier Resins Revenue 2020-2025 (\$ millions)
- Figure 43. Americas Barrier Resins Sales Market Share by Country in 2025
- Figure 44. Americas Barrier Resins Revenue Market Share by Country (2020-2025)
- Figure 45. Americas Barrier Resins Sales Market Share byType (2020-2025)
- Figure 46. Americas Barrier Resins Sales Market Share by Application (2020-2025)
- Figure 47. United States Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 48. Canada Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 49. Mexico Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 50. Brazil Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 51. APAC Barrier Resins Sales Market Share by Region in 2025
- Figure 52. APAC Barrier Resins Revenue Market Share by Region (2020-2025)
- Figure 53. APAC Barrier Resins Sales Market Share byType (2020-2025)
- Figure 54. APAC Barrier Resins Sales Market Share by Application (2020-2025)
- Figure 55. China Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 56. Japan Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 57. South Korea Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 58. Southeast Asia Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 59. India Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 60. Australia Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 61. ChinaTaiwan Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 62. Europe Barrier Resins Sales Market Share by Country in 2025
- Figure 63. Europe Barrier Resins Revenue Market Share by Country (2020-2025)
- Figure 64. Europe Barrier Resins Sales Market Share byType (2020-2025)
- Figure 65. Europe Barrier Resins Sales Market Share by Application (2020-2025)
- Figure 66. Germany Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 67. France Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 68. UK Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 69. Italy Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 70. Russia Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 71. Middle East & Africa Barrier Resins Sales Market Share by Country (2020-2025)
- Figure 72. Middle East & Africa Barrier Resins Sales Market Share byType (2020-2025)
- Figure 73. Middle East & Africa Barrier Resins Sales Market Share by Application (2020-2025)
- Figure 74. Egypt Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 75. South Africa Barrier Resins Revenue Growth 2020-2025 (\$ millions)
- Figure 76. Israel Barrier Resins Revenue Growth 2020-2025 (\$ millions)

Figure 77. Turkey Barrier Resins Revenue Growth 2020-2025 (\$ millions)

Figure 78. GCC Countries Barrier Resins Revenue Growth 2020-2025 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Barrier Resins in 2025

Figure 80. Manufacturing Process Analysis of Barrier Resins

Figure 81. Industry Chain Structure of Barrier Resins

Figure 82. Channels of Distribution

Figure 83. Global Barrier Resins Sales MarketForecast by Region (2026-2031)

Figure 84. Global Barrier Resins Revenue Market ShareForecast by Region
(2026-2031)

Figure 85. Global Barrier Resins Sales Market ShareForecast byType (2026-2031)

Figure 86. Global Barrier Resins Revenue Market ShareForecast byType (2026-2031)

Figure 87. Global Barrier Resins Sales Market ShareForecast by Application
(2026-2031)

Figure 88. Global Barrier Resins Revenue Market ShareForecast by Application
(2026-2031)

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