

Global Bare Metal Cloud Hosting Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Bare Metal Cloud Hosting market size is predicted to grow from US\$ 402 million in 2025 to US\$ 714 million in 2032; it is expected to grow at a CAGR of 8.7% from 2026 to 2032.

Bare metal cloud hosting provides dedicated physical servers to a single tenant. These servers offer 100 percent dedicated hardware and software resources.

Hosting providers rent out physical servers for clients who are, effectively, tenants. Some tenants have digital neighbors — that's called shared hosting. For example, traditional cloud servers are shared spaces where each tenant has their own storage and bandwidth allotted. This is good for cost savings but comes with drawbacks from the server's resources shared between digital neighbors.

But with a bare metal hosting provider, users get your own physical server where you don't share computing resources with anyone. Furthermore, bare metal cloud servers don't have a pre-installed virtualization layer (also known as a hypervisor). In other types of servers, these layers are used to create separate digital spaces for clients to use a fraction of the server's resources — kind of like how an apartment is divided into rental units. Since bare metal cloud servers are free from pre-installed virtualization layers, users get complete control of the underlying hardware. That's a handy perk many other server types can't claim.

United States market for Bare Metal Cloud Hosting is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Bare Metal Cloud Hosting is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Bare Metal Cloud Hosting is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Bare Metal Cloud Hosting players cover Liquid Web, Servers.com, Cherry Servers, Hivelocity, Scaleway, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LPI (LP Information)' newest research report, the “Bare Metal Cloud Hosting Industry Forecast” looks at past sales and reviews total world Bare Metal Cloud Hosting sales in 2025, providing a comprehensive analysis by region and market sector of projected Bare Metal Cloud Hosting sales for 2026 through 2032. With Bare Metal Cloud Hosting sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bare Metal Cloud Hosting industry.

This Insight Report provides a comprehensive analysis of the global Bare Metal Cloud Hosting landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Bare Metal Cloud Hosting portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bare Metal Cloud Hosting market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bare Metal Cloud Hosting and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bare Metal Cloud Hosting.

This report presents a comprehensive overview, market shares, and growth opportunities of Bare Metal Cloud Hosting market by product type, application, key players and key regions and countries.

Market Segmentation

Segmentation by Type:

Managed Bare Metal Cloud

Unmanaged Bare Metal Cloud

Segmentation by Hardware Optimization Focus:

General-Purpose Bare Metal Cloud

Compute-Optimized Bare Metal Cloud

Storage-Optimized Bare Metal Cloud

GPU-Accelerated Bare Metal Cloud

Network-Optimized Bare Metal Cloud

Segmentation by Deployment Architecture:

Public Bare Metal Cloud

Private Bare Metal Cloud

Hybrid Bare Metal Cloud

Multi-Cloud Bare Metal Cloud

Segmentation by Application:

Financial

Enterprise IT

Gaming/Streaming

Government/Healthcare

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Liquid Web

Servers.com

Cherry Servers

Hivelocity

Scaleway

Amazon

INAP

RedSwitches

OpenMetal

Oracle

Vultr

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