

Global Banknote Sorter Market Growth 2026-2032

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Abstracts

The global Banknote Sorter market size is predicted to grow from US\$ 1276 million in 2025 to US\$ 1702 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Banknote Sorter is a high-speed, high-precision financial automation device primarily used for counting, counterfeiting detection, sorting, and denomination of banknotes, as well as for fitness testing.

Market Drivers

- 1. Automation and Operational Efficiency:** Businesses handling large volumes of cash, such as banks and retailers, are increasingly adopting bill sorters to automate the labor-intensive processes of counting, sorting, and verifying currency. This significantly reduces manual errors, saves time, and improves overall workflow efficiency.
- 2. Stringent Security and Counterfeit Detection:** With the rising sophistication of counterfeit currency, there is a growing demand for advanced detection technologies. Modern bill sorters are equipped with multi-modal sensors like Ultraviolet (UV), Infrared (IR), Magnetic (MG), and image recognition to authenticate banknotes and protect businesses from financial losses.
- 3. Regulatory Compliance and Cash Quality Management:** Central banks and financial institutions are required to maintain the quality of cash in circulation. Fitness sorters, which assess the physical condition of banknotes and remove unfit ones, are crucial for complying with these regulations and ensuring ATM and recirculation system reliability.
- 4. Modularity and Integration:** Organizations are moving away from monolithic hardware and are favoring modular devices that can be upgraded incrementally. There is also a

growing need for bill sorters that can seamlessly integrate with back-office systems and point-of-sale (POS) software for better reconciliation and real-time reporting.

LP Information, Inc. (LPI) ' newest research report, the "Banknote Sorter Industry Forecast" looks at past sales and reviews total world Banknote Sorter sales in 2025, providing a comprehensive analysis by region and market sector of projected Banknote Sorter sales for 2026 through 2032. With Banknote Sorter sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Banknote Sorter industry.

This Insight Report provides a comprehensive analysis of the global Banknote Sorter landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Banknote Sorter portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Banknote Sorter market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Banknote Sorter and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Banknote Sorter.

This report presents a comprehensive overview, market shares, and growth opportunities of Banknote Sorter market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Small Size

Middle Size

Large Size

Segmentation by Installation Method:

Desktop

Fixed

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

Financial Institution

Government

Enterprise

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

Giesecke+Devrient

Glory

Laurel

Atlas Holdings (De La Rue)

Toshiba

Kisan Electronics

Hitachi

Magner

Julong

Xinda

Gooao

Ribao Technology

Weirong

Henry

Kang Yi

Shenzhen Double Power

Key Questions Addressed in this Report

What is the 10-year outlook for the global Banknote Sorter market?

What factors are driving Banknote Sorter market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Banknote Sorter market opportunities vary by end market size?

How does Banknote Sorter break out by Type, by Application?

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