

Global Banknote Counters and Sorters Market Growth 2026-2032

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Abstracts

The global Banknote Counters and Sorters market size is predicted to grow from US\$ 258 million in 2025 to US\$ 297 million in 2032; it is expected to grow at a CAGR of 2.8% from 2026 to 2032.

In 2025, the global production of banknote counting and sorting machines reached 1.5231 million units, with an average selling price of US\$173.5 per unit. The global annual production capacity for banknote counting and sorting machines is approximately 2.6 million units, with a gross profit margin of approximately 23.7%. A banknote counting machine, also known as a banknote verification machine, is a device specifically designed for the rapid and accurate counting, verification, and related processing of cash banknotes. The upstream of the banknote counting and sorting machine industry chain includes semiconductor components and sensors, display and control modules, and printing/labeling materials; the midstream consists of banknote counting and sorting machine manufacturers; and the downstream mainly comprises banks and financial institutions, the retail and hospitality industries, large enterprises, and the logistics industry.

Currently, the market for banknote counting and sorting machines generally exhibits a pattern of 'stable demand and rapid product iteration.' On the one hand, the demand for automatic sorting, automatic identification, and security protection from bank branches, ATMs, and corporate finance departments continues, driving banknote counting machines to upgrade towards higher speeds, lower false alarm rates, and multi-currency/multi-version recognition (including new banknotes). On the other hand, sorting machines place greater emphasis on automatic sorting by denomination/direction, capacity and stability, integration with cash register/cash management systems, and durability and maintenance cost control under complex

operating conditions. Meanwhile, industry competition is gradually shifting from 'simple speed and functionality' to 'comprehensive performance + compliance and service capabilities,' and is significantly influenced by banknote authenticity recognition algorithms, hardware reliability, and delivery cycles.

LP Information, Inc. (LPI) ' newest research report, the "Banknote Counters and Sorters Industry Forecast" looks at past sales and reviews total world Banknote Counters and Sorters sales in 2025, providing a comprehensive analysis by region and market sector of projected Banknote Counters and Sorters sales for 2026 through 2032. With Banknote Counters and Sorters sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Banknote Counters and Sorters industry.

This Insight Report provides a comprehensive analysis of the global Banknote Counters and Sorters landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Banknote Counters and Sorters portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Banknote Counters and Sorters market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Banknote Counters and Sorters and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Banknote Counters and Sorters.

This report presents a comprehensive overview, market shares, and growth opportunities of Banknote Counters and Sorters market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Standing Type Banknote Counters

Desktop Type Banknote Counters

Segmentation by Identification Methods:

Dynamic

Static

Segmentation by Functional Expandability:

Fully Intelligent

Semi-Intelligent

Standard

Segmentation by Application:

Banking and Financial Institutions

Retail and Hospitality

Large Enterprises and Logistics

Public Sector

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Glory

Cassida

Giesecke+Devrient

Hitachi

Munbyn

Safescan

Kisan Electronics

Carnation

Laurel

Cummins Allison

Maxsell

Billcon

New Kon

Volumatic

Magner

Semacon

Ribao Technology

Julong

Gooao

Xinda

Weirong

Henry

Kang Yi

Shenzhen BST

Guangdong Baijia Baiter

Deli

Shenzhen Double Power

Zhejiang Ranpeng

Feelteck

Zhejiang Nuobei Electronic

Key Questions Addressed in this Report

What is the 10-year outlook for the global Banknote Counters and Sorters market?

What factors are driving Banknote Counters and Sorters market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Banknote Counters and Sorters market opportunities vary by end

market size?

How does Banknote Counters and Sorters break out by Type, by Application?

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