

Global Banknote Changers Market Growth 2026-2032

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Abstracts

The global Banknote Changers market size is predicted to grow from US\$ 1575 million in 2025 to US\$ 2431 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

A banknote changer is an automated device used to exchange large-denomination banknotes for smaller denomination banknotes or coins. It is primarily used in retail, vending machines, parking lots, arcades, laundromats, and other similar settings to reduce manual change-giving and improve cash circulation efficiency. A banknote exchange machine is an automatic device that identifies and processes banknotes. It can verify the authenticity of banknotes, identify their denominations, and dispense coins or smaller denomination banknotes according to preset rules, thus achieving automatic change-giving or exchange functions.

In 2025, global sales of banknote changers reached 575,000 units, with a production capacity of 725,000 units. The average selling price was \$2,800 per unit, and the average gross profit margin was 32.5%.

Upstream core components of banknote changers include banknote recognition modules, optical sensors, magnetic readers, image recognition chips, banknote transmission mechanisms, and banknote/coin dispensing modules. Midstream includes overall machine design, assembly, and software system development. Downstream applications are mainly in vending machines, parking and transportation systems, retail and supermarkets, and the entertainment and service industries.

United States market for Banknote Changers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Banknote Changers is estimated to increase from US\$ million in 2025

to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Banknote Changers is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Banknote Changers players cover Glory, Crane Payment Innovations, Giesecke+Devrient, NCR, De La Rue, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Banknote Changers Industry Forecast" looks at past sales and reviews total world Banknote Changers sales in 2025, providing a comprehensive analysis by region and market sector of projected Banknote Changers sales for 2026 through 2032. With Banknote Changers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Banknote Changers industry.

This Insight Report provides a comprehensive analysis of the global Banknote Changers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Banknote Changers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Banknote Changers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Banknote Changers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Banknote Changers.

This report presents a comprehensive overview, market shares, and growth opportunities of Banknote Changers market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Freestanding

Embedded

Cabinet Type

Segmentation by Currency Support:

Single Currency

Multiple Currencies

Segmentation by Core Functions:

Banknote To Coin Exchange Machine

Banknote Exchange Intra-Currency Machine

Banknote And Coin Two-Way Exchange Machine

Banknote And Coin Recycling Machine

Segmentation by Application:

Banks

Retail Supermarkets

Transportation Hubs

Entertainment Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Glory

Crane Payment Innovations

Giesecke+Devrient

NCR

De La Rue

Kisan Electronics

Asahi Seiko

SuzoHapp

PayComplete

GeWeTe

GRG Banking

Julong

Xinda

Diebold Nixdorf

Key Questions Addressed in this Report

What is the 10-year outlook for the global Banknote Changers market?

What factors are driving Banknote Changers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Banknote Changers market opportunities vary by end market size?

How does Banknote Changers break out by Type, by Application?

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