

# Global Ball Screw for Semiconductor Equipment Market Growth 2026-2032

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## Abstracts

The global Ball Screw for Semiconductor Equipment market size is predicted to grow from US\$ 555 million in 2025 to US\$ 824 million in 2032; it is expected to grow at a CAGR of 5.9% from 2026 to 2032.

Ball screws for semiconductor equipment are high-precision linear transmission components used in precision motion platforms such as wafer manufacturing equipment, lithography machines, etching equipment, and detection equipment. By circulating the ball between the screw and nut, the rotational motion of the servo motor is converted to linear motion with high precision. It has ultra-high positioning accuracy, low vibration, low noise, long life, and adaptability to clean environments. It usually requires sub micron level positioning accuracy, high rigidity, and stable repetitive positioning performance, and can meet the strict requirements of semiconductor production lines for cleanliness, stability, and long-term continuous operation. In 2025, global Ball Screw for Semiconductor Equipment production reached approximately 486 K Units, with an average global market price of around US\$ 1,167 per unit.

With the continuous advancement of advanced processes and the accelerated pace of wafer fab expansion, the number of lithography, testing, and packaging equipment continues to increase, and the demand for high-end linear motion control components has significantly increased. This has driven the development of ball screws for semiconductor equipment towards higher precision, reliability, and customization. At the same time, the industry presents characteristics of high technical barriers, long certification cycles, and high concentration of top manufacturers. In the context of the localization of advanced manufacturing equipment and changes in global semiconductor production capacity layout, this field still has stable growth potential in the future.

LP Information, Inc. (LPI) ' newest research report, the “Ball Screw for Semiconductor Equipment Industry Forecast” looks at past sales and reviews total world Ball Screw for Semiconductor Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Ball Screw for Semiconductor Equipment sales for 2026 through 2032. With Ball Screw for Semiconductor Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Ball Screw for Semiconductor Equipment industry.

This Insight Report provides a comprehensive analysis of the global Ball Screw for Semiconductor Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Ball Screw for Semiconductor Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Ball Screw for Semiconductor Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Ball Screw for Semiconductor Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Ball Screw for Semiconductor Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Ball Screw for Semiconductor Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Internal Circulation Ballscrew

External Circulation Ballscrew

Segmentation by Outer Diameter:

Outer Diameter?40mm

Outer Diameter 40-50mm

Outer Diameter>50mm

Segmentation by Precision:

Ordinary Ball Screw

Precision Ball Screw

Segmentation by Application:

Etching Equipment

Thin Film Deposition Equipment

Inspection and Measurement Equipment

Packaging and Testing Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

THK

NSK

SKF

HIWIN Technologies

Bosch Rexroth

Schaeffler

TBI MOTION

KSS

Nidec Instruments Corporation

ISSOKU

JTEKT Machine System

PMI GROUP

KURODA Precision Industries

Shuton-Ipiranga

SBC Linear

Ozak Seiko

Nanjing Technology and Equipment Manufacturing

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Ball Screw for Semiconductor Equipment market?

What factors are driving Ball Screw for Semiconductor Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Ball Screw for Semiconductor Equipment market opportunities vary by end market size?

How does Ball Screw for Semiconductor Equipment break out by Type, by Application?

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