

Global Baked Pet Food Market Growth 2026-2032

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Abstracts

The global Baked Pet Food market size is predicted to grow from US\$ 5178 million in 2025 to US\$ 9176 million in 2032; it is expected to grow at a CAGR of 9.9% from 2026 to 2032.

In 2025, global production of baked pet food reached 1,284.36 thousand metric tons, with an average selling price of USD 4,120 per metric ton. Baked pet food is a type of dry pet food produced using low- to medium-temperature baking processes, where extended hot-air baking replaces high-temperature, high-pressure extrusion. This approach helps preserve nutritional content, natural flavors, and ingredient structure more effectively. Compared with conventional extruded kibble, baked pet food typically features lower processing damage, enhanced palatability, and a product form closer to home-style baked food. It is primarily targeted at mid-to-high-end consumers who place greater emphasis on ingredient quality, processing methods, and pet health, and is widely used in dog and cat staple diets as well as functional nutrition formulas.

At present, the baked pet food market is characterized by relatively limited scale but strong growth momentum, clear brand-driven dynamics, and pronounced consumption upgrading trends. Demand is primarily fueled by pet humanization, increasing awareness of healthy feeding concepts, and the premiumization of pet food consumption. From a market perspective, baked pet food remains a niche segment within dry pet food, with penetration rates significantly lower than extruded kibble; however, acceptance continues to rise in premium and super-premium categories. Development trends point toward more refined ingredient grading, greater formulation transparency, and increasing functionalization and customization, with concepts such as ?low processing,? ?grain-free/low-allergen,? and ?single-protein? aligning closely with baked processing methods. Market consensus suggests that although baked pet food faces disadvantages in cost structure and large-scale production efficiency compared with extruded products, its strengths in health positioning, brand premium, and product

differentiation will support sustained expansion within the mid-to-high-end pet food market.

LP Information, Inc. (LPI) ' newest research report, the "Baked Pet Food Industry Forecast" looks at past sales and reviews total world Baked Pet Food sales in 2025, providing a comprehensive analysis by region and market sector of projected Baked Pet Food sales for 2026 through 2032. With Baked Pet Food sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Baked Pet Food industry.

This Insight Report provides a comprehensive analysis of the global Baked Pet Food landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Baked Pet Food portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Baked Pet Food market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Baked Pet Food and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Baked Pet Food.

This report presents a comprehensive overview, market shares, and growth opportunities of Baked Pet Food market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Main Food

Snacks

Segmentation by Pet Type:

Dog Food

Cat Food

Segmentation by Life Stage:

Kitten Baked Food

Adult Baked Pet Food

Segmentation by Application:

Household

Pet Hospital

Pet Adoption Agency

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Addressed in this Report

What is the 10-year outlook for the global Baked Pet Food market?

What factors are driving Baked Pet Food market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Baked Pet Food market opportunities vary by end market size?

How does Baked Pet Food break out by Type, by Application?

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