

Global Bag-in-box Packaging Machine Market Growth 2025-2031

<https://marketpublishers.com/r/G2E4B86A5C9EN.html>

Date: October 2025

Pages: 121

Price: US\$ 3,660.00 (Single User License)

ID: G2E4B86A5C9EN

Abstracts

The global Bag-in-box Packaging Machine market size is predicted to grow from US\$ 1822 million in 2025 to US\$ 3106 million in 2031; it is expected to grow at a CAGR of 9.3% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

Bag-in-box Packaging Machine, a type of filling equipment used to pack liquid products or semi-liquid products into bags in boxes. Bag-in-box Packaging Machine can automatically complete the filling, sealing and capping or accessories insertion processes to ensure accurate dosage, hygienic operation and product protection. Bag-in-box (BIB) packing machines can operate in non-sterile or sterile (aseptic) environments and can support manual, semi-automatic or fully automatic configurations according to production needs. Bag-in-box (BIB) packing machines are commonly used in industries such as food and beverage (e.g. wine, juice, dairy products), chemicals and household products because they can maintain product freshness, reduce packaging waste and achieve efficient storage and transportation.

The Bag-in-Box (BIB) Packaging Machine market has witnessed steady and expanding growth over the past decade, propelled by the increasing global demand for flexible, cost-efficient, and sustainable liquid packaging solutions. Bag-in-box machines are used to fill and seal flexible pouches contained within corrugated boxes, offering a highly functional and lightweight alternative to rigid packaging for liquids and semi-liquids. These machines are essential in industries ranging from food and beverage (juices, wine, water, sauces, and dairy) to industrial fluids, chemicals, pharmaceuticals, and

household cleaners. As sustainability and cost reduction become top priorities across supply chains, BIB systems offer multiple advantages: they reduce packaging material use, enhance storage efficiency, lower transportation emissions, and extend shelf life through reduced oxygen exposure. The automation of BIB machines improves throughput and hygiene, meets stringent food and pharmaceutical regulations, and minimizes human error—driving adoption in both high-output production lines and increasingly also among mid-size manufacturers. Coupled with the rise in e-commerce, convenience packaging, and foodservice distribution, BIB packaging is evolving from a niche option into a widely accepted mainstream format.

From a regional analysis perspective, Europe leads the global BIB packaging machine market due to its mature beverage sector—particularly wine production in France, Italy, and Spain—where BIB formats are well-established in retail and commercial distribution. North America follows closely, driven by robust food and beverage industries, high labor costs that encourage automation, and strong adoption of BIB in institutional and bulk foodservice channels. The U.S. market also exhibits rising demand for liquid packaging in sectors like dairy, personal care, and homecare, which has expanded BIB's footprint beyond traditional uses. Asia-Pacific is the fastest-growing region, fueled by urbanization, the expansion of middle-class consumers, and food safety awareness. Countries like China, India, Japan, and South Korea are rapidly integrating BIB machines into the packaging lines of beverages, edible oils, sauces, and agrochemicals, with local and foreign manufacturers competing to meet demand.

In terms of market development opportunities, several key drivers stand out. The trend toward bulk and refillable packaging—supported by both environmental initiatives and rising raw material costs—is pushing manufacturers and retailers toward BIB solutions, particularly in water, wine, detergent, and oil markets. Additionally, the expansion of plant-based beverages, ready-to-drink (RTD) drinks, and alternative dairy products creates strong demand for flexible packaging that preserves product freshness while offering cost savings. Technological innovations are opening up further possibilities, such as modular and multi-format machines that handle various bag sizes, caps, and valves; automatic cleaning-in-place (CIP) systems to meet hygiene requirements; and Industry 4.0 features including remote diagnostics, production data analytics, and smart sensors for preventive maintenance.

Despite these positive trends, the market faces several risks and challenges. One of the primary barriers is the relatively high initial investment cost of automatic and aseptic BIB machines, which may deter adoption by small- and medium-sized enterprises (SMEs), especially in cost-sensitive emerging markets. Operational complexity and the need for

skilled maintenance personnel add further hurdles in regions lacking technical expertise or service networks. Supply chain volatility—such as disruptions in the availability of multilayer barrier films, plastic dispensing taps, and corrugated board—can affect the timely delivery and pricing of complete BIB solutions. Regulatory uncertainties and compliance burdens (especially for food-grade and pharmaceutical applications) can also delay machine approval or market entry.

LP Information, Inc. (LPI) ' newest research report, the “Bag-in-box Packaging Machine Industry Forecast” looks at past sales and reviews total world Bag-in-box Packaging Machine sales in 2024, providing a comprehensive analysis by region and market sector of projected Bag-in-box Packaging Machine sales for 2025 through 2031. With Bag-in-box Packaging Machine sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Bag-in-box Packaging Machine industry.

This Insight Report provides a comprehensive analysis of the global Bag-in-box Packaging Machine landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Bag-in-box Packaging Machine portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Bag-in-box Packaging Machine market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Bag-in-box Packaging Machine and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Bag-in-box Packaging Machine.

This report presents a comprehensive overview, market shares, and growth opportunities of Bag-in-box Packaging Machine market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-Aseptic

Aseptic

Segmentation by Application:

Food and Beverages

Daily Chemicals

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Smurfit Westrock

Alfa Laval

SIG

Rapak

Liquibox

FBR ELPO

TECNOLOGIA JSC

Rossi Ingegneria Alimentare Srl

Niverplast BV

Shibo Fluid Technology

Technibag

Key Questions Addressed in this Report

What is the 10-year outlook for the global Bag-in-box Packaging Machine market?

What factors are driving Bag-in-box Packaging Machine market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Bag-in-box Packaging Machine market opportunities vary by end market size?

How does Bag-in-box Packaging Machine break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Bag-in-box Packaging Machine Annual Sales 2020-2031
 - 2.1.2 World Current & Future Analysis for Bag-in-box Packaging Machine by Geographic Region, 2020, 2024 & 2031
 - 2.1.3 World Current & Future Analysis for Bag-in-box Packaging Machine by Country/Region, 2020, 2024 & 2031
- 2.2 Bag-in-box Packaging Machine Segment by Type
 - 2.2.1 Non-Aseptic
 - 2.2.2 Aseptic
- 2.3 Bag-in-box Packaging Machine Sales by Type
 - 2.3.1 Global Bag-in-box Packaging Machine Sales Market Share by Type (2020-2025)
 - 2.3.2 Global Bag-in-box Packaging Machine Revenue and Market Share by Type (2020-2025)
 - 2.3.3 Global Bag-in-box Packaging Machine Sale Price by Type (2020-2025)
- 2.4 Bag-in-box Packaging Machine Segment by Application
 - 2.4.1 Food and Beverages
 - 2.4.2 Daily Chemicals
 - 2.4.3 Industrial
 - 2.4.4 Others
- 2.5 Bag-in-box Packaging Machine Sales by Application
 - 2.5.1 Global Bag-in-box Packaging Machine Sale Market Share by Application (2020-2025)
 - 2.5.2 Global Bag-in-box Packaging Machine Revenue and Market Share by Application (2020-2025)

2.5.3 Global Bag-in-box Packaging Machine Sale Price by Application (2020-2025)

3 GLOBAL BY COMPANY

3.1 Global Bag-in-box Packaging Machine Breakdown Data by Company

3.1.1 Global Bag-in-box Packaging Machine Annual Sales by Company (2020-2025)

3.1.2 Global Bag-in-box Packaging Machine Sales Market Share by Company (2020-2025)

3.2 Global Bag-in-box Packaging Machine Annual Revenue by Company (2020-2025)

3.2.1 Global Bag-in-box Packaging Machine Revenue by Company (2020-2025)

3.2.2 Global Bag-in-box Packaging Machine Revenue Market Share by Company (2020-2025)

3.3 Global Bag-in-box Packaging Machine Sale Price by Company

3.4 Key Manufacturers Bag-in-box Packaging Machine Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Bag-in-box Packaging Machine Product Location Distribution

3.4.2 Players Bag-in-box Packaging Machine Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2023-2025)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BAG-IN-BOX PACKAGING MACHINE BY GEOGRAPHIC REGION

4.1 World Historic Bag-in-box Packaging Machine Market Size by Geographic Region (2020-2025)

4.1.1 Global Bag-in-box Packaging Machine Annual Sales by Geographic Region (2020-2025)

4.1.2 Global Bag-in-box Packaging Machine Annual Revenue by Geographic Region (2020-2025)

4.2 World Historic Bag-in-box Packaging Machine Market Size by Country/Region (2020-2025)

4.2.1 Global Bag-in-box Packaging Machine Annual Sales by Country/Region (2020-2025)

4.2.2 Global Bag-in-box Packaging Machine Annual Revenue by Country/Region (2020-2025)

4.3 Americas Bag-in-box Packaging Machine Sales Growth

4.4 APAC Bag-in-box Packaging Machine Sales Growth

4.5 Europe Bag-in-box Packaging Machine Sales Growth

4.6 Middle East & Africa Bag-in-box Packaging Machine Sales Growth

5 AMERICAS

5.1 Americas Bag-in-box Packaging Machine Sales by Country

5.1.1 Americas Bag-in-box Packaging Machine Sales by Country (2020-2025)

5.1.2 Americas Bag-in-box Packaging Machine Revenue by Country (2020-2025)

5.2 Americas Bag-in-box Packaging Machine Sales by Type (2020-2025)

5.3 Americas Bag-in-box Packaging Machine Sales by Application (2020-2025)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Bag-in-box Packaging Machine Sales by Region

6.1.1 APAC Bag-in-box Packaging Machine Sales by Region (2020-2025)

6.1.2 APAC Bag-in-box Packaging Machine Revenue by Region (2020-2025)

6.2 APAC Bag-in-box Packaging Machine Sales by Type (2020-2025)

6.3 APAC Bag-in-box Packaging Machine Sales by Application (2020-2025)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Bag-in-box Packaging Machine by Country

7.1.1 Europe Bag-in-box Packaging Machine Sales by Country (2020-2025)

7.1.2 Europe Bag-in-box Packaging Machine Revenue by Country (2020-2025)

7.2 Europe Bag-in-box Packaging Machine Sales by Type (2020-2025)

7.3 Europe Bag-in-box Packaging Machine Sales by Application (2020-2025)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Bag-in-box Packaging Machine by Country

8.1.1 Middle East & Africa Bag-in-box Packaging Machine Sales by Country
(2020-2025)

8.1.2 Middle East & Africa Bag-in-box Packaging Machine Revenue by Country
(2020-2025)

8.2 Middle East & Africa Bag-in-box Packaging Machine Sales by Type (2020-2025)

8.3 Middle East & Africa Bag-in-box Packaging Machine Sales by Application
(2020-2025)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Bag-in-box Packaging Machine

10.3 Manufacturing Process Analysis of Bag-in-box Packaging Machine

10.4 Industry Chain Structure of Bag-in-box Packaging Machine

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Bag-in-box Packaging Machine Distributors

11.3 Bag-in-box Packaging Machine Customer

12 WORLD FORECAST REVIEW FOR BAG-IN-BOX PACKAGING MACHINE BY GEOGRAPHIC REGION

12.1 Global Bag-in-box Packaging Machine Market Size Forecast by Region

12.1.1 Global Bag-in-box Packaging Machine Forecast by Region (2026-2031)

12.1.2 Global Bag-in-box Packaging Machine Annual Revenue Forecast by Region (2026-2031)

12.2 Americas Forecast by Country (2026-2031)

12.3 APAC Forecast by Region (2026-2031)

12.4 Europe Forecast by Country (2026-2031)

12.5 Middle East & Africa Forecast by Country (2026-2031)

12.6 Global Bag-in-box Packaging Machine Forecast by Type (2026-2031)

12.7 Global Bag-in-box Packaging Machine Forecast by Application (2026-2031)

13 KEY PLAYERS ANALYSIS

13.1 Smurfit Westrock

13.1.1 Smurfit Westrock Company Information

13.1.2 Smurfit Westrock Bag-in-box Packaging Machine Product Portfolios and Specifications

13.1.3 Smurfit Westrock Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.1.4 Smurfit Westrock Main Business Overview

13.1.5 Smurfit Westrock Latest Developments

13.2 Alfa Laval

13.2.1 Alfa Laval Company Information

13.2.2 Alfa Laval Bag-in-box Packaging Machine Product Portfolios and Specifications

13.2.3 Alfa Laval Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.2.4 Alfa Laval Main Business Overview

13.2.5 Alfa Laval Latest Developments

13.3 SIG

13.3.1 SIG Company Information

13.3.2 SIG Bag-in-box Packaging Machine Product Portfolios and Specifications

13.3.3 SIG Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)

- 13.3.4 SIG Main Business Overview
- 13.3.5 SIG Latest Developments
- 13.4 Rapak
 - 13.4.1 Rapak Company Information
 - 13.4.2 Rapak Bag-in-box Packaging Machine Product Portfolios and Specifications
 - 13.4.3 Rapak Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.4.4 Rapak Main Business Overview
 - 13.4.5 Rapak Latest Developments
- 13.5 Liquibox
 - 13.5.1 Liquibox Company Information
 - 13.5.2 Liquibox Bag-in-box Packaging Machine Product Portfolios and Specifications
 - 13.5.3 Liquibox Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.5.4 Liquibox Main Business Overview
 - 13.5.5 Liquibox Latest Developments
- 13.6 FBR ELPO
 - 13.6.1 FBR ELPO Company Information
 - 13.6.2 FBR ELPO Bag-in-box Packaging Machine Product Portfolios and Specifications
 - 13.6.3 FBR ELPO Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.6.4 FBR ELPO Main Business Overview
 - 13.6.5 FBR ELPO Latest Developments
- 13.7 TECHNOLOGIA JSC
 - 13.7.1 TECHNOLOGIA JSC Company Information
 - 13.7.2 TECHNOLOGIA JSC Bag-in-box Packaging Machine Product Portfolios and Specifications
 - 13.7.3 TECHNOLOGIA JSC Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.7.4 TECHNOLOGIA JSC Main Business Overview
 - 13.7.5 TECHNOLOGIA JSC Latest Developments
- 13.8 Rossi Ingegneria Alimentare Srl
 - 13.8.1 Rossi Ingegneria Alimentare Srl Company Information
 - 13.8.2 Rossi Ingegneria Alimentare Srl Bag-in-box Packaging Machine Product Portfolios and Specifications
 - 13.8.3 Rossi Ingegneria Alimentare Srl Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)
 - 13.8.4 Rossi Ingegneria Alimentare Srl Main Business Overview

13.8.5 Rossi Ingegneria Alimentare Srl Latest Developments

13.9 Niverplast BV

13.9.1 Niverplast BV Company Information

13.9.2 Niverplast BV Bag-in-box Packaging Machine Product Portfolios and Specifications

13.9.3 Niverplast BV Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.9.4 Niverplast BV Main Business Overview

13.9.5 Niverplast BV Latest Developments

13.10 Shibo Fluid Technology

13.10.1 Shibo Fluid Technology Company Information

13.10.2 Shibo Fluid Technology Bag-in-box Packaging Machine Product Portfolios and Specifications

13.10.3 Shibo Fluid Technology Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.10.4 Shibo Fluid Technology Main Business Overview

13.10.5 Shibo Fluid Technology Latest Developments

13.11 Technibag

13.11.1 Technibag Company Information

13.11.2 Technibag Bag-in-box Packaging Machine Product Portfolios and Specifications

13.11.3 Technibag Bag-in-box Packaging Machine Sales, Revenue, Price and Gross Margin (2020-2025)

13.11.4 Technibag Main Business Overview

13.11.5 Technibag Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Bag-in-box Packaging Machine Annual Sales CAGR by Geographic Region (2020, 2024 & 2031) & (\$ millions)

Table 2. Bag-in-box Packaging Machine Annual Sales CAGR by Country/Region (2020, 2024 & 2031) & (\$ millions)

Table 3. Major Players of Non-Aseptic

Table 4. Major Players of Aseptic

Table 5. Global Bag-in-box Packaging Machine Sales by Type (2020-2025) & (Units)

Table 6. Global Bag-in-box Packaging Machine Sales Market Share by Type (2020-2025)

Table 7. Global Bag-in-box Packaging Machine Revenue by Type (2020-2025) & (\$ million)

Table 8. Global Bag-in-box Packaging Machine Revenue Market Share by Type (2020-2025)

Table 9. Global Bag-in-box Packaging Machine Sale Price by Type (2020-2025) & (K US\$/Unit)

Table 10. Global Bag-in-box Packaging Machine Sale by Application (2020-2025) & (Units)

Table 11. Global Bag-in-box Packaging Machine Sale Market Share by Application (2020-2025)

Table 12. Global Bag-in-box Packaging Machine Revenue by Application (2020-2025) & (\$ million)

Table 13. Global Bag-in-box Packaging Machine Revenue Market Share by Application (2020-2025)

Table 14. Global Bag-in-box Packaging Machine Sale Price by Application (2020-2025) & (K US\$/Unit)

Table 15. Global Bag-in-box Packaging Machine Sales by Company (2020-2025) & (Units)

Table 16. Global Bag-in-box Packaging Machine Sales Market Share by Company (2020-2025)

Table 17. Global Bag-in-box Packaging Machine Revenue by Company (2020-2025) & (\$ millions)

Table 18. Global Bag-in-box Packaging Machine Revenue Market Share by Company (2020-2025)

Table 19. Global Bag-in-box Packaging Machine Sale Price by Company (2020-2025) & (K US\$/Unit)

Table 20. Key Manufacturers Bag-in-box Packaging Machine Producing Area
Distribution and Sales Area

Table 21. Players Bag-in-box Packaging Machine Products Offered

Table 22. Bag-in-box Packaging Machine Concentration Ratio (CR3, CR5 and CR10) &
(2023-2025)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Bag-in-box Packaging Machine Sales by Geographic Region
(2020-2025) & (Units)

Table 26. Global Bag-in-box Packaging Machine Sales Market Share Geographic
Region (2020-2025)

Table 27. Global Bag-in-box Packaging Machine Revenue by Geographic Region
(2020-2025) & (\$ millions)

Table 28. Global Bag-in-box Packaging Machine Revenue Market Share by Geographic
Region (2020-2025)

Table 29. Global Bag-in-box Packaging Machine Sales by Country/Region (2020-2025)
& (Units)

Table 30. Global Bag-in-box Packaging Machine Sales Market Share by
Country/Region (2020-2025)

Table 31. Global Bag-in-box Packaging Machine Revenue by Country/Region
(2020-2025) & (\$ millions)

Table 32. Global Bag-in-box Packaging Machine Revenue Market Share by
Country/Region (2020-2025)

Table 33. Americas Bag-in-box Packaging Machine Sales by Country (2020-2025) &
(Units)

Table 34. Americas Bag-in-box Packaging Machine Sales Market Share by Country
(2020-2025)

Table 35. Americas Bag-in-box Packaging Machine Revenue by Country (2020-2025) &
(\$ millions)

Table 36. Americas Bag-in-box Packaging Machine Sales by Type (2020-2025) &
(Units)

Table 37. Americas Bag-in-box Packaging Machine Sales by Application (2020-2025) &
(Units)

Table 38. APAC Bag-in-box Packaging Machine Sales by Region (2020-2025) & (Units)

Table 39. APAC Bag-in-box Packaging Machine Sales Market Share by Region
(2020-2025)

Table 40. APAC Bag-in-box Packaging Machine Revenue by Region (2020-2025) & (\$
millions)

Table 41. APAC Bag-in-box Packaging Machine Sales by Type (2020-2025) & (Units)

Table 42. APAC Bag-in-box Packaging Machine Sales by Application (2020-2025) & (Units)

Table 43. Europe Bag-in-box Packaging Machine Sales by Country (2020-2025) & (Units)

Table 44. Europe Bag-in-box Packaging Machine Revenue by Country (2020-2025) & (\$ millions)

Table 45. Europe Bag-in-box Packaging Machine Sales by Type (2020-2025) & (Units)

Table 46. Europe Bag-in-box Packaging Machine Sales by Application (2020-2025) & (Units)

Table 47. Middle East & Africa Bag-in-box Packaging Machine Sales by Country (2020-2025) & (Units)

Table 48. Middle East & Africa Bag-in-box Packaging Machine Revenue Market Share by Country (2020-2025)

Table 49. Middle East & Africa Bag-in-box Packaging Machine Sales by Type (2020-2025) & (Units)

Table 50. Middle East & Africa Bag-in-box Packaging Machine Sales by Application (2020-2025) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Bag-in-box Packaging Machine

Table 52. Key Market Challenges & Risks of Bag-in-box Packaging Machine

Table 53. Key Industry Trends of Bag-in-box Packaging Machine

Table 54. Bag-in-box Packaging Machine Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Bag-in-box Packaging Machine Distributors List

Table 57. Bag-in-box Packaging Machine Customer List

Table 58. Global Bag-in-box Packaging Machine Sales Forecast by Region (2026-2031) & (Units)

Table 59. Global Bag-in-box Packaging Machine Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 60. Americas Bag-in-box Packaging Machine Sales Forecast by Country (2026-2031) & (Units)

Table 61. Americas Bag-in-box Packaging Machine Annual Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 62. APAC Bag-in-box Packaging Machine Sales Forecast by Region (2026-2031) & (Units)

Table 63. APAC Bag-in-box Packaging Machine Annual Revenue Forecast by Region (2026-2031) & (\$ millions)

Table 64. Europe Bag-in-box Packaging Machine Sales Forecast by Country (2026-2031) & (Units)

Table 65. Europe Bag-in-box Packaging Machine Revenue Forecast by Country

(2026-2031) & (\$ millions)

Table 66. Middle East & Africa Bag-in-box Packaging Machine Sales Forecast by Country (2026-2031) & (Units)

Table 67. Middle East & Africa Bag-in-box Packaging Machine Revenue Forecast by Country (2026-2031) & (\$ millions)

Table 68. Global Bag-in-box Packaging Machine Sales Forecast by Type (2026-2031) & (Units)

Table 69. Global Bag-in-box Packaging Machine Revenue Forecast by Type (2026-2031) & (\$ millions)

Table 70. Global Bag-in-box Packaging Machine Sales Forecast by Application (2026-2031) & (Units)

Table 71. Global Bag-in-box Packaging Machine Revenue Forecast by Application (2026-2031) & (\$ millions)

Table 72. Smurfit Westrock Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 73. Smurfit Westrock Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 74. Smurfit Westrock Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 75. Smurfit Westrock Main Business

Table 76. Smurfit Westrock Latest Developments

Table 77. Alfa Laval Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 78. Alfa Laval Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 79. Alfa Laval Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 80. Alfa Laval Main Business

Table 81. Alfa Laval Latest Developments

Table 82. SIG Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 83. SIG Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 84. SIG Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 85. SIG Main Business

Table 86. SIG Latest Developments

Table 87. Rapak Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 88. Rapak Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 89. Rapak Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 90. Rapak Main Business

Table 91. Rapak Latest Developments

Table 92. Liquibox Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 93. Liquibox Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 94. Liquibox Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 95. Liquibox Main Business

Table 96. Liquibox Latest Developments

Table 97. FBR ELPO Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 98. FBR ELPO Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 99. FBR ELPO Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 100. FBR ELPO Main Business

Table 101. FBR ELPO Latest Developments

Table 102. TECHNOLOGIA JSC Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 103. TECHNOLOGIA JSC Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 104. TECHNOLOGIA JSC Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 105. TECHNOLOGIA JSC Main Business

Table 106. TECHNOLOGIA JSC Latest Developments

Table 107. Rossi Ingegneria Alimentare Srl Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 108. Rossi Ingegneria Alimentare Srl Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 109. Rossi Ingegneria Alimentare Srl Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 110. Rossi Ingegneria Alimentare Srl Main Business

Table 111. Rossi Ingegneria Alimentare Srl Latest Developments

Table 112. Niverplast BV Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 113. Niverplast BV Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 114. Niverplast BV Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 115. Niverplast BV Main Business

Table 116. Niverplast BV Latest Developments

Table 117. Shibo Fluid Technology Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 118. Shibo Fluid Technology Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 119. Shibo Fluid Technology Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 120. Shibo Fluid Technology Main Business

Table 121. Shibo Fluid Technology Latest Developments

Table 122. Technibag Basic Information, Bag-in-box Packaging Machine Manufacturing Base, Sales Area and Its Competitors

Table 123. Technibag Bag-in-box Packaging Machine Product Portfolios and Specifications

Table 124. Technibag Bag-in-box Packaging Machine Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2020-2025)

Table 125. Technibag Main Business

Table 126. Technibag Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Bag-in-box Packaging Machine
- Figure 2. Bag-in-box Packaging Machine Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Bag-in-box Packaging Machine Sales Growth Rate 2020-2031 (Units)
- Figure 7. Global Bag-in-box Packaging Machine Revenue Growth Rate 2020-2031 (\$ millions)
- Figure 8. Bag-in-box Packaging Machine Sales by Geographic Region (2020, 2024 & 2031) & (\$ millions)
- Figure 9. Bag-in-box Packaging Machine Sales Market Share by Country/Region (2024)
- Figure 10. Bag-in-box Packaging Machine Sales Market Share by Country/Region (2020, 2024 & 2031)
- Figure 11. Product Picture of Non-Aseptic
- Figure 12. Product Picture of Aseptic
- Figure 13. Global Bag-in-box Packaging Machine Sales Market Share by Type in 2025
- Figure 14. Global Bag-in-box Packaging Machine Revenue Market Share by Type (2020-2025)
- Figure 15. Bag-in-box Packaging Machine Consumed in Food and Beverages
- Figure 16. Global Bag-in-box Packaging Machine Market: Food and Beverages (2020-2025) & (Units)
- Figure 17. Bag-in-box Packaging Machine Consumed in Daily Chemicals
- Figure 18. Global Bag-in-box Packaging Machine Market: Daily Chemicals (2020-2025) & (Units)
- Figure 19. Bag-in-box Packaging Machine Consumed in Industrial
- Figure 20. Global Bag-in-box Packaging Machine Market: Industrial (2020-2025) & (Units)
- Figure 21. Bag-in-box Packaging Machine Consumed in Others
- Figure 22. Global Bag-in-box Packaging Machine Market: Others (2020-2025) & (Units)
- Figure 23. Global Bag-in-box Packaging Machine Sale Market Share by Application (2024)
- Figure 24. Global Bag-in-box Packaging Machine Revenue Market Share by Application in 2025
- Figure 25. Bag-in-box Packaging Machine Sales by Company in 2025 (Units)
- Figure 26. Global Bag-in-box Packaging Machine Sales Market Share by Company in

2025

Figure 27. Bag-in-box Packaging Machine Revenue by Company in 2025 (\$ millions)

Figure 28. Global Bag-in-box Packaging Machine Revenue Market Share by Company in 2025

Figure 29. Global Bag-in-box Packaging Machine Sales Market Share by Geographic Region (2020-2025)

Figure 30. Global Bag-in-box Packaging Machine Revenue Market Share by Geographic Region in 2025

Figure 31. Americas Bag-in-box Packaging Machine Sales 2020-2025 (Units)

Figure 32. Americas Bag-in-box Packaging Machine Revenue 2020-2025 (\$ millions)

Figure 33. APAC Bag-in-box Packaging Machine Sales 2020-2025 (Units)

Figure 34. APAC Bag-in-box Packaging Machine Revenue 2020-2025 (\$ millions)

Figure 35. Europe Bag-in-box Packaging Machine Sales 2020-2025 (Units)

Figure 36. Europe Bag-in-box Packaging Machine Revenue 2020-2025 (\$ millions)

Figure 37. Middle East & Africa Bag-in-box Packaging Machine Sales 2020-2025 (Units)

Figure 38. Middle East & Africa Bag-in-box Packaging Machine Revenue 2020-2025 (\$ millions)

Figure 39. Americas Bag-in-box Packaging Machine Sales Market Share by Country in 2025

Figure 40. Americas Bag-in-box Packaging Machine Revenue Market Share by Country (2020-2025)

Figure 41. Americas Bag-in-box Packaging Machine Sales Market Share by Type (2020-2025)

Figure 42. Americas Bag-in-box Packaging Machine Sales Market Share by Application (2020-2025)

Figure 43. United States Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 44. Canada Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 45. Mexico Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 46. Brazil Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 47. APAC Bag-in-box Packaging Machine Sales Market Share by Region in 2025

Figure 48. APAC Bag-in-box Packaging Machine Revenue Market Share by Region (2020-2025)

Figure 49. APAC Bag-in-box Packaging Machine Sales Market Share by Type (2020-2025)

Figure 50. APAC Bag-in-box Packaging Machine Sales Market Share by Application (2020-2025)

Figure 51. China Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 52. Japan Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 53. South Korea Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 54. Southeast Asia Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 55. India Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 56. Australia Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 57. China Taiwan Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 58. Europe Bag-in-box Packaging Machine Sales Market Share by Country in 2025

Figure 59. Europe Bag-in-box Packaging Machine Revenue Market Share by Country (2020-2025)

Figure 60. Europe Bag-in-box Packaging Machine Sales Market Share by Type (2020-2025)

Figure 61. Europe Bag-in-box Packaging Machine Sales Market Share by Application (2020-2025)

Figure 62. Germany Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 63. France Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 64. UK Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 65. Italy Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 66. Russia Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 67. Middle East & Africa Bag-in-box Packaging Machine Sales Market Share by Country (2020-2025)

Figure 68. Middle East & Africa Bag-in-box Packaging Machine Sales Market Share by Type (2020-2025)

Figure 69. Middle East & Africa Bag-in-box Packaging Machine Sales Market Share by Application (2020-2025)

Figure 70. Egypt Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$

millions)

Figure 71. South Africa Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 72. Israel Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 73. Turkey Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 74. GCC Countries Bag-in-box Packaging Machine Revenue Growth 2020-2025 (\$ millions)

Figure 75. Manufacturing Cost Structure Analysis of Bag-in-box Packaging Machine in 2025

Figure 76. Manufacturing Process Analysis of Bag-in-box Packaging Machine

Figure 77. Industry Chain Structure of Bag-in-box Packaging Machine

Figure 78. Channels of Distribution

Figure 79. Global Bag-in-box Packaging Machine Sales Market Forecast by Region (2026-2031)

Figure 80. Global Bag-in-box Packaging Machine Revenue Market Share Forecast by Region (2026-2031)

Figure 81. Global Bag-in-box Packaging Machine Sales Market Share Forecast by Type (2026-2031)

Figure 82. Global Bag-in-box Packaging Machine Revenue Market Share Forecast by Type (2026-2031)

Figure 83. Global Bag-in-box Packaging Machine Sales Market Share Forecast by Application (2026-2031)

Figure 84. Global Bag-in-box Packaging Machine Revenue Market Share Forecast by Application (2026-2031)

I would like to order

Product name: Global Bag-in-box Packaging Machine Market Growth 2025-2031

Product link: <https://marketpublishers.com/r/G2E4B86A5C9EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G2E4B86A5C9EN.html>