

Global Back-illuminated sCMOS Camera Market Growth 2026-2032

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Abstracts

The global Back-illuminated sCMOS Camera market size is predicted to grow from US\$ 1628 million in 2025 to US\$ 4362 million in 2032; it is expected to grow at a CAGR of 15.4% from 2026 to 2032.

In 2024, the global production of Back-illuminated sCMOS cameras reached approximately 54.2 thousand units, with an average selling price of \$28,500 per unit.

The Back-illuminated sCMOS camera represents a cutting-edge detection device in advanced scientific imaging. By relocating the metal wiring layer of the photosensitive element behind the photodiode, it allows light to directly illuminate the sensing area without passing through complex circuit structures, significantly enhancing quantum efficiency (up to 95% or more) and near-infrared sensitivity. This structural optimization, combined with the inherent advantages of sCMOS technology such as low read noise (90 dB), makes it exceptional in extremely low-light detection scenarios. It has become the preferred detector for high-end scientific applications including live-cell super-resolution microscopy, single-molecule tracking, astronomical observation, and bioluminescence research.

Currently, the Back-illuminated sCMOS camera market is in a technology-driven high-growth phase, representing the premium segment within the scientific camera sector. The market landscape is characterized by core technologies mastered by a few international manufacturers, with competitive focus shifting from specification comparisons to actual imaging quality improvement and application scenario adaptation. Simultaneously, customization demands are becoming increasingly prominent, requiring manufacturers to provide tailored solutions for specific scientific fields. Regarding development trends, technological innovation is advancing towards

further enhancing quantum efficiency at low temperatures, reducing clock-induced charge noise, developing near-infrared enhanced models, and deeply integrating with computational imaging algorithms, aiming to break current detection limits. Market viewpoints suggest that the core drivers for market growth stem from the continuous pursuit of ultra-high-resolution imaging technologies in fields such as structural biology and neuroscience, as well as the extreme performance requirements for detectors in emerging frontier sciences like space exploration and quantum imaging. However, the market also faces challenges including low chip manufacturing yield, high costs of core raw materials, and the pressure to keep pace with continuously evolving cutting-edge microscopy technologies.

LP Information, Inc. (LPI) ' newest research report, the "Back-illuminated sCMOS Camera Industry Forecast" looks at past sales and reviews total world Back-illuminated sCMOS Camera sales in 2025, providing a comprehensive analysis by region and market sector of projected Back-illuminated sCMOS Camera sales for 2026 through 2032. With Back-illuminated sCMOS Camera sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Back-illuminated sCMOS Camera industry.

This Insight Report provides a comprehensive analysis of the global Back-illuminated sCMOS Camera landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Back-illuminated sCMOS Camera portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Back-illuminated sCMOS Camera market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Back-illuminated sCMOS Camera and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Back-illuminated sCMOS Camera.

This report presents a comprehensive overview, market shares, and growth opportunities of Back-illuminated sCMOS Camera market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Cooled

Uncooled

Segmentation by Application:

Vehicle

Medical Equipment

Agriculture

Environmental Monitoring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Teledyne Photometrics

Hamamatsu

QHYCCD

Canon

Atik Cameras

Thorlabs

Tucsen

XIMEA

Oxford Instruments

Excelitas

Leica Microsystems

Nikon

Daheng Imaging

ToupTek Photonics

Key Questions Addressed in this Report

What is the 10-year outlook for the global Back-illuminated sCMOS Camera market?

What factors are driving Back-illuminated sCMOS Camera market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Back-illuminated sCMOS Camera market opportunities vary by end market size?

How does Back-illuminated sCMOS Camera break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Back-illuminated sCMOS Camera Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Back-illuminated sCMOS Camera by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Back-illuminated sCMOS Camera by Country/Region, 2021, 2025 & 2032
- 2.2 Back-illuminated sCMOS Camera Segment by Type
 - 2.2.1 Cooled
 - 2.2.2 Uncooled
 - 2.2.3 Back-illuminated sCMOS Camera Sales by Type
 - 2.2.3.1 Global Back-illuminated sCMOS Camera Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Back-illuminated sCMOS Camera Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Back-illuminated sCMOS Camera Sale Price by Type (2021-2026)
- 2.3 Back-illuminated sCMOS Camera Segment by Application
 - 2.3.1 Vehicle
 - 2.3.2 Medical Equipment
 - 2.3.3 Agriculture
 - 2.3.4 Environmental Monitoring
 - 2.3.5 Others
 - 2.3.6 Back-illuminated sCMOS Camera Sales by Application
 - 2.3.6.1 Global Back-illuminated sCMOS Camera Sale Market Share by Application (2021-2026)

2.3.6.2 Global Back-illuminated sCMOS Camera Revenue and Market Share by Application (2021-2026)

2.3.6.3 Global Back-illuminated sCMOS Camera Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Back-illuminated sCMOS Camera Breakdown Data by Company

3.1.1 Global Back-illuminated sCMOS Camera Annual Sales by Company (2021-2026)

3.1.2 Global Back-illuminated sCMOS Camera Sales Market Share by Company (2021-2026)

3.2 Global Back-illuminated sCMOS Camera Annual Revenue by Company (2021-2026)

3.2.1 Global Back-illuminated sCMOS Camera Revenue by Company (2021-2026)

3.2.2 Global Back-illuminated sCMOS Camera Revenue Market Share by Company (2021-2026)

3.3 Global Back-illuminated sCMOS Camera Sale Price by Company

3.4 Key Manufacturers Back-illuminated sCMOS Camera Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Back-illuminated sCMOS Camera Product Location Distribution

3.4.2 Players Back-illuminated sCMOS Camera Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR BACK-ILLUMINATED SCMOS CAMERA BY GEOGRAPHIC REGION

4.1 World Historic Back-illuminated sCMOS Camera Market Size by Geographic Region (2021-2026)

4.1.1 Global Back-illuminated sCMOS Camera Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Back-illuminated sCMOS Camera Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Back-illuminated sCMOS Camera Market Size by Country/Region (2021-2026)

4.2.1 Global Back-illuminated sCMOS Camera Annual Sales by Country/Region (2021-2026)

4.2.2 Global Back-illuminated sCMOS Camera Annual Revenue by Country/Region (2021-2026)

4.3 Americas Back-illuminated sCMOS Camera Sales Growth

4.4 APAC Back-illuminated sCMOS Camera Sales Growth

4.5 Europe Back-illuminated sCMOS Camera Sales Growth

4.6 Middle East & Africa Back-illuminated sCMOS Camera Sales Growth

5 AMERICAS

5.1 Americas Back-illuminated sCMOS Camera Sales by Country

5.1.1 Americas Back-illuminated sCMOS Camera Sales by Country (2021-2026)

5.1.2 Americas Back-illuminated sCMOS Camera Revenue by Country (2021-2026)

5.2 Americas Back-illuminated sCMOS Camera Sales by Type (2021-2026)

5.3 Americas Back-illuminated sCMOS Camera Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Back-illuminated sCMOS Camera Sales by Region

6.1.1 APAC Back-illuminated sCMOS Camera Sales by Region (2021-2026)

6.1.2 APAC Back-illuminated sCMOS Camera Revenue by Region (2021-2026)

6.2 APAC Back-illuminated sCMOS Camera Sales by Type (2021-2026)

6.3 APAC Back-illuminated sCMOS Camera Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Back-illuminated sCMOS Camera by Country

- 7.1.1 Europe Back-illuminated sCMOS Camera Sales by Country (2021-2026)
- 7.1.2 Europe Back-illuminated sCMOS Camera Revenue by Country (2021-2026)
- 7.2 Europe Back-illuminated sCMOS Camera Sales by Type (2021-2026)
- 7.3 Europe Back-illuminated sCMOS Camera Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Back-illuminated sCMOS Camera by Country
 - 8.1.1 Middle East & Africa Back-illuminated sCMOS Camera Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Back-illuminated sCMOS Camera Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Back-illuminated sCMOS Camera Sales by Type (2021-2026)
- 8.3 Middle East & Africa Back-illuminated sCMOS Camera Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Back-illuminated sCMOS Camera
- 10.3 Manufacturing Process Analysis of Back-illuminated sCMOS Camera
- 10.4 Industry Chain Structure of Back-illuminated sCMOS Camera

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Back-illuminated sCMOS Camera Distributors

11.3 Back-illuminated sCMOS Camera Customer

12 WORLD FORECAST REVIEW FOR BACK-ILLUMINATED SCMOS CAMERA BY GEOGRAPHIC REGION

12.1 Global Back-illuminated sCMOS Camera Market Size Forecast by Region

12.1.1 Global Back-illuminated sCMOS Camera Forecast by Region (2027-2032)

12.1.2 Global Back-illuminated sCMOS Camera Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Back-illuminated sCMOS Camera Forecast by Type (2027-2032)

12.7 Global Back-illuminated sCMOS Camera Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Teledyne Photometrics

13.1.1 Teledyne Photometrics Company Information

13.1.2 Teledyne Photometrics Back-illuminated sCMOS Camera Product Portfolios and Specifications

13.1.3 Teledyne Photometrics Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Teledyne Photometrics Main Business Overview

13.1.5 Teledyne Photometrics Latest Developments

13.2 Hamamatsu

13.2.1 Hamamatsu Company Information

13.2.2 Hamamatsu Back-illuminated sCMOS Camera Product Portfolios and Specifications

13.2.3 Hamamatsu Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Hamamatsu Main Business Overview

- 13.2.5 Hamamatsu Latest Developments
- 13.3 QHYCCD
 - 13.3.1 QHYCCD Company Information
 - 13.3.2 QHYCCD Back-illuminated sCMOS Camera Product Portfolios and Specifications
 - 13.3.3 QHYCCD Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 QHYCCD Main Business Overview
 - 13.3.5 QHYCCD Latest Developments
- 13.4 Canon
 - 13.4.1 Canon Company Information
 - 13.4.2 Canon Back-illuminated sCMOS Camera Product Portfolios and Specifications
 - 13.4.3 Canon Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Canon Main Business Overview
 - 13.4.5 Canon Latest Developments
- 13.5 Atik Cameras
 - 13.5.1 Atik Cameras Company Information
 - 13.5.2 Atik Cameras Back-illuminated sCMOS Camera Product Portfolios and Specifications
 - 13.5.3 Atik Cameras Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Atik Cameras Main Business Overview
 - 13.5.5 Atik Cameras Latest Developments
- 13.6 Thorlabs
 - 13.6.1 Thorlabs Company Information
 - 13.6.2 Thorlabs Back-illuminated sCMOS Camera Product Portfolios and Specifications
 - 13.6.3 Thorlabs Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Thorlabs Main Business Overview
 - 13.6.5 Thorlabs Latest Developments
- 13.7 Tucsen
 - 13.7.1 Tucsen Company Information
 - 13.7.2 Tucsen Back-illuminated sCMOS Camera Product Portfolios and Specifications
 - 13.7.3 Tucsen Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Tucsen Main Business Overview
 - 13.7.5 Tucsen Latest Developments

13.8 XIMEA

13.8.1 XIMEA Company Information

13.8.2 XIMEA Back-illuminated sCMOS Camera Product Portfolios and Specifications

13.8.3 XIMEA Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 XIMEA Main Business Overview

13.8.5 XIMEA Latest Developments

13.9 Oxford Instruments

13.9.1 Oxford Instruments Company Information

13.9.2 Oxford Instruments Back-illuminated sCMOS Camera Product Portfolios and Specifications

13.9.3 Oxford Instruments Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Oxford Instruments Main Business Overview

13.9.5 Oxford Instruments Latest Developments

13.10 Excelitas

13.10.1 Excelitas Company Information

13.10.2 Excelitas Back-illuminated sCMOS Camera Product Portfolios and Specifications

13.10.3 Excelitas Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.10.4 Excelitas Main Business Overview

13.10.5 Excelitas Latest Developments

13.11 Leica Microsystems

13.11.1 Leica Microsystems Company Information

13.11.2 Leica Microsystems Back-illuminated sCMOS Camera Product Portfolios and Specifications

13.11.3 Leica Microsystems Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Leica Microsystems Main Business Overview

13.11.5 Leica Microsystems Latest Developments

13.12 Nikon

13.12.1 Nikon Company Information

13.12.2 Nikon Back-illuminated sCMOS Camera Product Portfolios and Specifications

13.12.3 Nikon Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Nikon Main Business Overview

13.12.5 Nikon Latest Developments

13.13 Daheng Imaging

13.13.1 Daheng Imaging Company Information

13.13.2 Daheng Imaging Back-illuminated sCMOS Camera Product Portfolios and Specifications

13.13.3 Daheng Imaging Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Daheng Imaging Main Business Overview

13.13.5 Daheng Imaging Latest Developments

13.14 ToupTek Photonics

13.14.1 ToupTek Photonics Company Information

13.14.2 ToupTek Photonics Back-illuminated sCMOS Camera Product Portfolios and Specifications

13.14.3 ToupTek Photonics Back-illuminated sCMOS Camera Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 ToupTek Photonics Main Business Overview

13.14.5 ToupTek Photonics Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Back-illuminated sCMOS Camera Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Back-illuminated sCMOS Camera Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Cooled

Table 4. Major Players of Uncooled

Table 5. Global Back-illuminated sCMOS Camera Sales by Type (2021-2026) & (Units)

Table 6. Global Back-illuminated sCMOS Camera Sales Market Share by Type (2021-2026)

Table 7. Global Back-illuminated sCMOS Camera Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Back-illuminated sCMOS Camera Revenue Market Share by Type (2021-2026)

Table 9. Global Back-illuminated sCMOS Camera Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Global Back-illuminated sCMOS Camera Sale by Application (2021-2026) & (Units)

Table 11. Global Back-illuminated sCMOS Camera Sale Market Share by Application (2021-2026)

Table 12. Global Back-illuminated sCMOS Camera Revenue by Application (2021-2026) & (\$ million)

Table 13. Global Back-illuminated sCMOS Camera Revenue Market Share by Application (2021-2026)

Table 14. Global Back-illuminated sCMOS Camera Sale Price by Application (2021-2026) & (US\$/Unit)

Table 15. Global Back-illuminated sCMOS Camera Sales by Company (2021-2026) & (Units)

Table 16. Global Back-illuminated sCMOS Camera Sales Market Share by Company (2021-2026)

Table 17. Global Back-illuminated sCMOS Camera Revenue by Company (2021-2026) & (\$ millions)

Table 18. Global Back-illuminated sCMOS Camera Revenue Market Share by Company (2021-2026)

Table 19. Global Back-illuminated sCMOS Camera Sale Price by Company (2021-2026) & (US\$/Unit)

Table 20. Key Manufacturers Back-illuminated sCMOS Camera Producing Area
Distribution and Sales Area

Table 21. Players Back-illuminated sCMOS Camera Products Offered

Table 22. Back-illuminated sCMOS Camera Concentration Ratio (CR3, CR5 and CR10)
& (2024-2026)

Table 23. New Products and Potential Entrants

Table 24. Market M&A Activity & Strategy

Table 25. Global Back-illuminated sCMOS Camera Sales by Geographic Region
(2021-2026) & (Units)

Table 26. Global Back-illuminated sCMOS Camera Sales Market Share Geographic
Region (2021-2026)

Table 27. Global Back-illuminated sCMOS Camera Revenue by Geographic Region
(2021-2026) & (\$ millions)

Table 28. Global Back-illuminated sCMOS Camera Revenue Market Share by
Geographic Region (2021-2026)

Table 29. Global Back-illuminated sCMOS Camera Sales by Country/Region
(2021-2026) & (Units)

Table 30. Global Back-illuminated sCMOS Camera Sales Market Share by
Country/Region (2021-2026)

Table 31. Global Back-illuminated sCMOS Camera Revenue by Country/Region
(2021-2026) & (\$ millions)

Table 32. Global Back-illuminated sCMOS Camera Revenue Market Share by
Country/Region (2021-2026)

Table 33. Americas Back-illuminated sCMOS Camera Sales by Country (2021-2026) &
(Units)

Table 34. Americas Back-illuminated sCMOS Camera Sales Market Share by Country
(2021-2026)

Table 35. Americas Back-illuminated sCMOS Camera Revenue by Country (2021-2026)
& (\$ millions)

Table 36. Americas Back-illuminated sCMOS Camera Sales by Type (2021-2026) &
(Units)

Table 37. Americas Back-illuminated sCMOS Camera Sales by Application (2021-2026)
& (Units)

Table 38. APAC Back-illuminated sCMOS Camera Sales by Region (2021-2026) &
(Units)

Table 39. APAC Back-illuminated sCMOS Camera Sales Market Share by Region
(2021-2026)

Table 40. APAC Back-illuminated sCMOS Camera Revenue by Region (2021-2026) &
(\$ millions)

Table 41. APAC Back-illuminated sCMOS Camera Sales by Type (2021-2026) & (Units)

Table 42. APAC Back-illuminated sCMOS Camera Sales by Application (2021-2026) & (Units)

Table 43. Europe Back-illuminated sCMOS Camera Sales by Country (2021-2026) & (Units)

Table 44. Europe Back-illuminated sCMOS Camera Revenue by Country (2021-2026) & (\$ millions)

Table 45. Europe Back-illuminated sCMOS Camera Sales by Type (2021-2026) & (Units)

Table 46. Europe Back-illuminated sCMOS Camera Sales by Application (2021-2026) & (Units)

Table 47. Middle East & Africa Back-illuminated sCMOS Camera Sales by Country (2021-2026) & (Units)

Table 48. Middle East & Africa Back-illuminated sCMOS Camera Revenue Market Share by Country (2021-2026)

Table 49. Middle East & Africa Back-illuminated sCMOS Camera Sales by Type (2021-2026) & (Units)

Table 50. Middle East & Africa Back-illuminated sCMOS Camera Sales by Application (2021-2026) & (Units)

Table 51. Key Market Drivers & Growth Opportunities of Back-illuminated sCMOS Camera

Table 52. Key Market Challenges & Risks of Back-illuminated sCMOS Camera

Table 53. Key Industry Trends of Back-illuminated sCMOS Camera

Table 54. Back-illuminated sCMOS Camera Raw Material

Table 55. Key Suppliers of Raw Materials

Table 56. Back-illuminated sCMOS Camera Distributors List

Table 57. Back-illuminated sCMOS Camera Customer List

Table 58. Global Back-illuminated sCMOS Camera Sales Forecast by Region (2027-2032) & (Units)

Table 59. Global Back-illuminated sCMOS Camera Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 60. Americas Back-illuminated sCMOS Camera Sales Forecast by Country (2027-2032) & (Units)

Table 61. Americas Back-illuminated sCMOS Camera Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 62. APAC Back-illuminated sCMOS Camera Sales Forecast by Region (2027-2032) & (Units)

Table 63. APAC Back-illuminated sCMOS Camera Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 64. Europe Back-illuminated sCMOS Camera Sales Forecast by Country (2027-2032) & (Units)

Table 65. Europe Back-illuminated sCMOS Camera Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 66. Middle East & Africa Back-illuminated sCMOS Camera Sales Forecast by Country (2027-2032) & (Units)

Table 67. Middle East & Africa Back-illuminated sCMOS Camera Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Global Back-illuminated sCMOS Camera Sales Forecast by Type (2027-2032) & (Units)

Table 69. Global Back-illuminated sCMOS Camera Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 70. Global Back-illuminated sCMOS Camera Sales Forecast by Application (2027-2032) & (Units)

Table 71. Global Back-illuminated sCMOS Camera Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 72. Teledyne Photometrics Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 73. Teledyne Photometrics Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 74. Teledyne Photometrics Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 75. Teledyne Photometrics Main Business

Table 76. Teledyne Photometrics Latest Developments

Table 77. Hamamatsu Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 78. Hamamatsu Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 79. Hamamatsu Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 80. Hamamatsu Main Business

Table 81. Hamamatsu Latest Developments

Table 82. QHYCCD Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 83. QHYCCD Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 84. QHYCCD Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 85. QHYCCD Main Business

Table 86. QHYCCD Latest Developments

Table 87. Canon Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 88. Canon Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 89. Canon Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 90. Canon Main Business

Table 91. Canon Latest Developments

Table 92. Atik Cameras Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 93. Atik Cameras Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 94. Atik Cameras Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 95. Atik Cameras Main Business

Table 96. Atik Cameras Latest Developments

Table 97. Thorlabs Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 98. Thorlabs Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 99. Thorlabs Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 100. Thorlabs Main Business

Table 101. Thorlabs Latest Developments

Table 102. Tucsen Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 103. Tucsen Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 104. Tucsen Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 105. Tucsen Main Business

Table 106. Tucsen Latest Developments

Table 107. XIMEA Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 108. XIMEA Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 109. XIMEA Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 110. XIMEA Main Business

Table 111. XIMEA Latest Developments

Table 112. Oxford Instruments Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 113. Oxford Instruments Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 114. Oxford Instruments Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 115. Oxford Instruments Main Business

Table 116. Oxford Instruments Latest Developments

Table 117. Excelitas Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 118. Excelitas Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 119. Excelitas Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 120. Excelitas Main Business

Table 121. Excelitas Latest Developments

Table 122. Leica Microsystems Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 123. Leica Microsystems Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 124. Leica Microsystems Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 125. Leica Microsystems Main Business

Table 126. Leica Microsystems Latest Developments

Table 127. Nikon Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 128. Nikon Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 129. Nikon Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 130. Nikon Main Business

Table 131. Nikon Latest Developments

Table 132. Daheng Imaging Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 133. Daheng Imaging Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 134. Daheng Imaging Back-illuminated sCMOS Camera Sales (Units), Revenue

(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 135. Daheng Imaging Main Business

Table 136. Daheng Imaging Latest Developments

Table 137. ToupTek Photonics Basic Information, Back-illuminated sCMOS Camera Manufacturing Base, Sales Area and Its Competitors

Table 138. ToupTek Photonics Back-illuminated sCMOS Camera Product Portfolios and Specifications

Table 139. ToupTek Photonics Back-illuminated sCMOS Camera Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 140. ToupTek Photonics Main Business

Table 141. ToupTek Photonics Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Back-illuminated sCMOS Camera
- Figure 2. Back-illuminated sCMOS Camera Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Back-illuminated sCMOS Camera Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Back-illuminated sCMOS Camera Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Back-illuminated sCMOS Camera Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Back-illuminated sCMOS Camera Sales Market Share by Country/Region (2025)
- Figure 10. Back-illuminated sCMOS Camera Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Cooled
- Figure 12. Product Picture of Uncooled
- Figure 13. Global Back-illuminated sCMOS Camera Sales Market Share by Type in 2026
- Figure 14. Global Back-illuminated sCMOS Camera Revenue Market Share by Type (2021-2026)
- Figure 15. Back-illuminated sCMOS Camera Consumed in Vehicle
- Figure 16. Global Back-illuminated sCMOS Camera Market: Vehicle (2021-2026) & (Units)
- Figure 17. Back-illuminated sCMOS Camera Consumed in Medical Equipment
- Figure 18. Global Back-illuminated sCMOS Camera Market: Medical Equipment (2021-2026) & (Units)
- Figure 19. Back-illuminated sCMOS Camera Consumed in Agriculture
- Figure 20. Global Back-illuminated sCMOS Camera Market: Agriculture (2021-2026) & (Units)
- Figure 21. Back-illuminated sCMOS Camera Consumed in Environmental Monitoring
- Figure 22. Global Back-illuminated sCMOS Camera Market: Environmental Monitoring (2021-2026) & (Units)
- Figure 23. Back-illuminated sCMOS Camera Consumed in Others
- Figure 24. Global Back-illuminated sCMOS Camera Market: Others (2021-2026) &

(Units)

Figure 25. Global Back-illuminated sCMOS Camera Sale Market Share by Application (2025)

Figure 26. Global Back-illuminated sCMOS Camera Revenue Market Share by Application in 2026

Figure 27. Back-illuminated sCMOS Camera Sales by Company in 2026 (Units)

Figure 28. Global Back-illuminated sCMOS Camera Sales Market Share by Company in 2026

Figure 29. Back-illuminated sCMOS Camera Revenue by Company in 2026 (\$ millions)

Figure 30. Global Back-illuminated sCMOS Camera Revenue Market Share by Company in 2026

Figure 31. Global Back-illuminated sCMOS Camera Sales Market Share by Geographic Region (2021-2026)

Figure 32. Global Back-illuminated sCMOS Camera Revenue Market Share by Geographic Region in 2026

Figure 33. Americas Back-illuminated sCMOS Camera Sales 2021-2026 (Units)

Figure 34. Americas Back-illuminated sCMOS Camera Revenue 2021-2026 (\$ millions)

Figure 35. APAC Back-illuminated sCMOS Camera Sales 2021-2026 (Units)

Figure 36. APAC Back-illuminated sCMOS Camera Revenue 2021-2026 (\$ millions)

Figure 37. Europe Back-illuminated sCMOS Camera Sales 2021-2026 (Units)

Figure 38. Europe Back-illuminated sCMOS Camera Revenue 2021-2026 (\$ millions)

Figure 39. Middle East & Africa Back-illuminated sCMOS Camera Sales 2021-2026 (Units)

Figure 40. Middle East & Africa Back-illuminated sCMOS Camera Revenue 2021-2026 (\$ millions)

Figure 41. Americas Back-illuminated sCMOS Camera Sales Market Share by Country in 2026

Figure 42. Americas Back-illuminated sCMOS Camera Revenue Market Share by Country (2021-2026)

Figure 43. Americas Back-illuminated sCMOS Camera Sales Market Share by Type (2021-2026)

Figure 44. Americas Back-illuminated sCMOS Camera Sales Market Share by Application (2021-2026)

Figure 45. United States Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 46. Canada Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 47. Mexico Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 48. Brazil Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 49. APAC Back-illuminated sCMOS Camera Sales Market Share by Region in 2026

Figure 50. APAC Back-illuminated sCMOS Camera Revenue Market Share by Region (2021-2026)

Figure 51. APAC Back-illuminated sCMOS Camera Sales Market Share by Type (2021-2026)

Figure 52. APAC Back-illuminated sCMOS Camera Sales Market Share by Application (2021-2026)

Figure 53. China Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 54. Japan Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 55. South Korea Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 56. Southeast Asia Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 57. India Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 58. Australia Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 59. China Taiwan Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 60. Europe Back-illuminated sCMOS Camera Sales Market Share by Country in 2026

Figure 61. Europe Back-illuminated sCMOS Camera Revenue Market Share by Country (2021-2026)

Figure 62. Europe Back-illuminated sCMOS Camera Sales Market Share by Type (2021-2026)

Figure 63. Europe Back-illuminated sCMOS Camera Sales Market Share by Application (2021-2026)

Figure 64. Germany Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 65. France Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 66. UK Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 67. Italy Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$

millions)

Figure 68. Russia Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 69. Middle East & Africa Back-illuminated sCMOS Camera Sales Market Share by Country (2021-2026)

Figure 70. Middle East & Africa Back-illuminated sCMOS Camera Sales Market Share by Type (2021-2026)

Figure 71. Middle East & Africa Back-illuminated sCMOS Camera Sales Market Share by Application (2021-2026)

Figure 72. Egypt Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 73. South Africa Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 74. Israel Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 75. Turkey Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 76. GCC Countries Back-illuminated sCMOS Camera Revenue Growth 2021-2026 (\$ millions)

Figure 77. Manufacturing Cost Structure Analysis of Back-illuminated sCMOS Camera in 2026

Figure 78. Manufacturing Process Analysis of Back-illuminated sCMOS Camera

Figure 79. Industry Chain Structure of Back-illuminated sCMOS Camera

Figure 80. Channels of Distribution

Figure 81. Global Back-illuminated sCMOS Camera Sales Market Forecast by Region (2027-2032)

Figure 82. Global Back-illuminated sCMOS Camera Revenue Market Share Forecast by Region (2027-2032)

Figure 83. Global Back-illuminated sCMOS Camera Sales Market Share Forecast by Type (2027-2032)

Figure 84. Global Back-illuminated sCMOS Camera Revenue Market Share Forecast by Type (2027-2032)

Figure 85. Global Back-illuminated sCMOS Camera Sales Market Share Forecast by Application (2027-2032)

Figure 86. Global Back-illuminated sCMOS Camera Revenue Market Share Forecast by Application (2027-2032)

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