

Global Back Grinding Tapes Market Growth 2026-2032

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Abstracts

The global Back Grinding Tapes market size is predicted to grow from US\$ 236 million in 2025 to US\$ 341 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

BGT(Backside Grinding Tape) is used to protect the wafer surface during back grinding after the IC is formed on the wafer. Attached on the circuit surface, it prevents damages to the circuit surface and pollutions to the wafer surface and improves the grinding accuracy of the wafer. Especially, it can perfectly protect the wafer pattern surface and the chip during the manufacturing process with its excellent physical and chemical properties. With developments of jumbo-sized and thinned wafer and high-bumped wafer, the function required to the BG tape are (1) low contamination levels, (2) highly close contact to wafer-, and (3) easiness of peeling.

Demand for back grinding tapes (BGT) is primarily driven by wafer thinning and advanced packaging. As smartphones, HPC/AI, and miniaturized electronics push for thinner die, higher I/O density, and smaller form factors, back-grinding becomes more widespread and more stringent—raising the need for tapes that provide strong front-side protection with low defects and low residue. Increasing process complexity (larger wafers, ultra-thin silicon, compound semiconductors, backside metallization, etc.) also elevates requirements for crack/chip prevention, particle control, warpage management, and a stable tack window, accelerating adoption of cleaner, more controllable tapes and UV-release systems. In parallel, yield pressure and cost optimization encourage fabs to standardize reliable, high-throughput temporary protection materials, supporting ongoing growth in the BGT market.

Japan is the largest market with about 41% market share. Southeast Asia is follower, accounting for about 15% market share. The key players are Mitsui Chemicals Tohcello, Nitto, LINTEC, Furukawa Electric, Denka, D&X, AI Technology etc. Top 3 companies

occupied about 70% market share.

LP Information, Inc. (LPI) ' newest research report, the “Back Grinding Tapes Industry Forecast” looks at past sales and reviews total world Back Grinding Tapes sales in 2025, providing a comprehensive analysis by region and market sector of projected Back Grinding Tapes sales for 2026 through 2032. With Back Grinding Tapes sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Back Grinding Tapes industry.

This Insight Report provides a comprehensive analysis of the global Back Grinding Tapes landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Back Grinding Tapes portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Back Grinding Tapes market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Back Grinding Tapes and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Back Grinding Tapes.

This report presents a comprehensive overview, market shares, and growth opportunities of Back Grinding Tapes market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

UV Type

Non-UV Type

Segmentation by Backing Film Material:

PET Film

PO/PE Film

PI Film

Composite Films

Segmentation by Adhesive System:

Acrylic PSA

Rubber-Based PSA

Silicone PSA

Hybrid and Multi-Layer Adhesive Systems

Segmentation by Application:

Standard

Standard Thin Die

(S)DBG (GAL)

Bump

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui Chemicals Tohcello

Nitto

LINTEC

Furukawa Electric

Denka

LG Chem

Maxell

D&X

AI Technology

Taicang Zhanxin Adhesive Material

Kunshan BYE Science Macromolecule

Key Questions Addressed in this Report

What is the 10-year outlook for the global Back Grinding Tapes market?

What factors are driving Back Grinding Tapes market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Back Grinding Tapes market opportunities vary by end market size?

How does Back Grinding Tapes break out by Type, by Application?

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