

Global Azelaic Acid Market Growth 2026-2032

<https://marketpublishers.com/r/G43F6038090EN.html>

Date: July 2026

Pages: 99

Price: US\$ 3,660.00 (Single User License)

ID: G43F6038090EN

Abstracts

The global Azelaic Acid market size is predicted to grow from US\$ 132 million in 2025 to US\$ 176 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Azelaic acid is a crystalline, opaque-white solid, soluble in hot water, alcohols, diethyl ether, and other polar solvents. The two carboxyl groups of azelaic acid limit its solubility in nonpolar solvents such as naphtha or carbon tetrachloride. It is a 9-carbon, straight chain, saturated, dibasic acid mainly produced commercially by the ozone oxidation of oleic acid. It is chemical raw material used in the production of plastics, lubricants, electronics, pharmaceuticals & cosmetics, etc.

Azelaic acid is a nine-carbon saturated dicarboxylic acid produced through either ozonolysis of oleic acid or bio-based oxidative processes using plant-derived feedstocks. It is valued for its multifunctionality? serving as a building block for polymer intermediates (polyesters, polyamides, plasticizers), lubricants, corrosion inhibitors, and surfactants, as well as a high-purity active ingredient in dermatological and cosmetic formulations for treating acne, rosacea, hyperpigmentation, and skin texture issues. In industrial markets, demand centers on azelaic acid?s ability to impart flexibility, biodegradability, and UV stability to polymers and esters, while in personal care it is prized for its keratolytic, anti-inflammatory, and antimicrobial properties. Purity requirements, supply reliability, and sustainability credentials strongly influence customer purchasing criteria across both segments.

Market drivers for azelaic acid include the expanding cosmetics and dermatology markets, where consumer interest in evidence-backed, non-irritating actives has boosted azelaic acid usage in both OTC and prescription products. Growth in bio-based polymers and specialty esters is another driver, as manufacturers pursue renewable alternatives to petrochemical-derived diacids and seek materials with lower carbon footprints and enhanced performance attributes. Regulatory and corporate sustainability

initiatives also incentivize formulators to adopt renewable, biodegradable intermediates, benefitting azelaic acid producers that can supply consistent quality and traceable plant-based feedstocks. Additionally, rising demand for high-performance lubricants and metalworking fluids—especially in applications requiring thermal stability and environmental compliance—supports steady industrial consumption.

Trends in the azelaic acid market increasingly favor bio-based production routes, which offer improved environmental profiles and reduce dependence on energy-intensive ozonolysis processes. Manufacturers are investing in process efficiency, green oxidation technologies, and higher-purity grades tailored to personal care and pharmaceutical applications. There is also a notable trend toward formulation innovation in skincare—encapsulated azelaic acid, controlled-release systems, and synergistic ingredient combinations—driving higher value capture in downstream markets. On the industrial side, growth in polymer modification, biodegradable plastics, and sustainable plasticizer systems is shaping demand for azelaic acid derivatives, while global supply chains are consolidating around producers capable of offering stable volumes and competitive pricing. Overall, the market is moving toward “premiumization” and sustainability-driven differentiation, with suppliers focusing on purity, performance, and lower environmental impact.

LP Information, Inc. (LPI) ' newest research report, the “Azelaic Acid Industry Forecast” looks at past sales and reviews total world Azelaic Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Azelaic Acid sales for 2026 through 2032. With Azelaic Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Azelaic Acid industry.

This Insight Report provides a comprehensive analysis of the global Azelaic Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Azelaic Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Azelaic Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Azelaic Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and

quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Azelaic Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Azelaic Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Industrial Grade

Pharmaceutical Grade

Cosmetic Grade

Segmentation by Content:

90%-98% Content

99% Content

Other (Below 90%)

Segmentation by Marketing Method:

Direct Sales

Distribution

Segmentation by Application:

Plastics

Lubricants

Electronics

Pharmaceuticals and Cosmetics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Emery Oleochemicals

Novamont (Matrica SpA)

BASF

Cargill

Croda Sipo

Jiangsu Senxuan

Nantong Hengxing Electronic Materials

Hunan Beiya Biotech

Zhejiang Boadge

Key Questions Addressed in this Report

What is the 10-year outlook for the global Azelaic Acid market?

What factors are driving Azelaic Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Azelaic Acid market opportunities vary by end market size?

How does Azelaic Acid break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Azelaic Acid Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Azelaic Acid by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Azelaic Acid by Country/Region, 2021, 2025 & 2032
- 2.2 Azelaic Acid Segment by Type
 - 2.2.1 Industrial Grade
 - 2.2.2 Pharmaceutical Grade
 - 2.2.3 Cosmetic Grade
 - 2.2.4 Azelaic Acid Sales by Type
 - 2.2.4.1 Global Azelaic Acid Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Azelaic Acid Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Azelaic Acid Sale Price by Type (2021-2026)
- 2.3 Azelaic Acid Segment by Content
 - 2.3.1 90%-98% Content
 - 2.3.2 99% Content
 - 2.3.3 Other (Below 90%)
 - 2.3.4 Azelaic Acid Sales by Content
 - 2.3.4.1 Global Azelaic Acid Sales Market Share by Content (2021-2026)
 - 2.3.4.2 Global Azelaic Acid Revenue and Market Share by Content (2021-2026)
 - 2.3.4.3 Global Azelaic Acid Sale Price by Content (2021-2026)
- 2.4 Azelaic Acid Segment by Marketing Method
 - 2.4.1 Direct Sales

2.4.2 Distribution

2.4.3 Azelaic Acid Sales by Marketing Method

2.4.3.1 Global Azelaic Acid Sales Market Share by Marketing Method (2021-2026)

2.4.3.2 Global Azelaic Acid Revenue and Market Share by Marketing Method (2021-2026)

2.4.3.3 Global Azelaic Acid Sale Price by Marketing Method (2021-2026)

2.5 Azelaic Acid Segment by Application

2.5.1 Plastics

2.5.2 Lubricants

2.5.3 Electronics

2.5.4 Pharmaceuticals and Cosmetics

2.5.5 Others

2.5.6 Azelaic Acid Sales by Application

2.5.6.1 Global Azelaic Acid Sale Market Share by Application (2021-2026)

2.5.6.2 Global Azelaic Acid Revenue and Market Share by Application (2021-2026)

2.5.6.3 Global Azelaic Acid Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Azelaic Acid Breakdown Data by Company

3.1.1 Global Azelaic Acid Annual Sales by Company (2021-2026)

3.1.2 Global Azelaic Acid Sales Market Share by Company (2021-2026)

3.2 Global Azelaic Acid Annual Revenue by Company (2021-2026)

3.2.1 Global Azelaic Acid Revenue by Company (2021-2026)

3.2.2 Global Azelaic Acid Revenue Market Share by Company (2021-2026)

3.3 Global Azelaic Acid Sale Price by Company

3.4 Key Manufacturers Azelaic Acid Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Azelaic Acid Product Location Distribution

3.4.2 Players Azelaic Acid Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AZELAIC ACID BY GEOGRAPHIC REGION

4.1 World Historic Azelaic Acid Market Size by Geographic Region (2021-2026)

- 4.1.1 Global Azelaic Acid Annual Sales by Geographic Region (2021-2026)
- 4.1.2 Global Azelaic Acid Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Azelaic Acid Market Size by Country/Region (2021-2026)
 - 4.2.1 Global Azelaic Acid Annual Sales by Country/Region (2021-2026)
 - 4.2.2 Global Azelaic Acid Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Azelaic Acid Sales Growth
- 4.4 APAC Azelaic Acid Sales Growth
- 4.5 Europe Azelaic Acid Sales Growth
- 4.6 Middle East & Africa Azelaic Acid Sales Growth

5 AMERICAS

- 5.1 Americas Azelaic Acid Sales by Country
 - 5.1.1 Americas Azelaic Acid Sales by Country (2021-2026)
 - 5.1.2 Americas Azelaic Acid Revenue by Country (2021-2026)
- 5.2 Americas Azelaic Acid Sales by Type (2021-2026)
- 5.3 Americas Azelaic Acid Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

6 APAC

- 6.1 APAC Azelaic Acid Sales by Region
 - 6.1.1 APAC Azelaic Acid Sales by Region (2021-2026)
 - 6.1.2 APAC Azelaic Acid Revenue by Region (2021-2026)
- 6.2 APAC Azelaic Acid Sales by Type (2021-2026)
- 6.3 APAC Azelaic Acid Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

7.1 Europe Azelaic Acid by Country

7.1.1 Europe Azelaic Acid Sales by Country (2021-2026)

7.1.2 Europe Azelaic Acid Revenue by Country (2021-2026)

7.2 Europe Azelaic Acid Sales by Type (2021-2026)

7.3 Europe Azelaic Acid Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Azelaic Acid by Country

8.1.1 Middle East & Africa Azelaic Acid Sales by Country (2021-2026)

8.1.2 Middle East & Africa Azelaic Acid Revenue by Country (2021-2026)

8.2 Middle East & Africa Azelaic Acid Sales by Type (2021-2026)

8.3 Middle East & Africa Azelaic Acid Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Azelaic Acid

10.3 Manufacturing Process Analysis of Azelaic Acid

10.4 Industry Chain Structure of Azelaic Acid

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Azelaic Acid Distributors
- 11.3 Azelaic Acid Customer

12 WORLD FORECAST REVIEW FOR AZELAIC ACID BY GEOGRAPHIC REGION

- 12.1 Global Azelaic Acid Market Size Forecast by Region
 - 12.1.1 Global Azelaic Acid Forecast by Region (2027-2032)
 - 12.1.2 Global Azelaic Acid Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Azelaic Acid Forecast by Type (2027-2032)
- 12.7 Global Azelaic Acid Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Emery Oleochemicals
 - 13.1.1 Emery Oleochemicals Company Information
 - 13.1.2 Emery Oleochemicals Azelaic Acid Product Portfolios and Specifications
 - 13.1.3 Emery Oleochemicals Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Emery Oleochemicals Main Business Overview
 - 13.1.5 Emery Oleochemicals Latest Developments
- 13.2 Novamont (Matrica SpA)
 - 13.2.1 Novamont (Matrica SpA) Company Information
 - 13.2.2 Novamont (Matrica SpA) Azelaic Acid Product Portfolios and Specifications
 - 13.2.3 Novamont (Matrica SpA) Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.2.4 Novamont (Matrica SpA) Main Business Overview
 - 13.2.5 Novamont (Matrica SpA) Latest Developments
- 13.3 BASF
 - 13.3.1 BASF Company Information
 - 13.3.2 BASF Azelaic Acid Product Portfolios and Specifications
 - 13.3.3 BASF Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.3.4 BASF Main Business Overview

- 13.3.5 BASF Latest Developments
- 13.4 Cargill
 - 13.4.1 Cargill Company Information
 - 13.4.2 Cargill Azelaic Acid Product Portfolios and Specifications
 - 13.4.3 Cargill Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.4.4 Cargill Main Business Overview
 - 13.4.5 Cargill Latest Developments
- 13.5 Croda Sipo
 - 13.5.1 Croda Sipo Company Information
 - 13.5.2 Croda Sipo Azelaic Acid Product Portfolios and Specifications
 - 13.5.3 Croda Sipo Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.5.4 Croda Sipo Main Business Overview
 - 13.5.5 Croda Sipo Latest Developments
- 13.6 Jiangsu Senxuan
 - 13.6.1 Jiangsu Senxuan Company Information
 - 13.6.2 Jiangsu Senxuan Azelaic Acid Product Portfolios and Specifications
 - 13.6.3 Jiangsu Senxuan Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.6.4 Jiangsu Senxuan Main Business Overview
 - 13.6.5 Jiangsu Senxuan Latest Developments
- 13.7 Nantong Hengxing Electronic Materials
 - 13.7.1 Nantong Hengxing Electronic Materials Company Information
 - 13.7.2 Nantong Hengxing Electronic Materials Azelaic Acid Product Portfolios and Specifications
 - 13.7.3 Nantong Hengxing Electronic Materials Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Nantong Hengxing Electronic Materials Main Business Overview
 - 13.7.5 Nantong Hengxing Electronic Materials Latest Developments
- 13.8 Hunan Beiya Biotech
 - 13.8.1 Hunan Beiya Biotech Company Information
 - 13.8.2 Hunan Beiya Biotech Azelaic Acid Product Portfolios and Specifications
 - 13.8.3 Hunan Beiya Biotech Azelaic Acid Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Hunan Beiya Biotech Main Business Overview
 - 13.8.5 Hunan Beiya Biotech Latest Developments
- 13.9 Zhejiang Boadge
 - 13.9.1 Zhejiang Boadge Company Information
 - 13.9.2 Zhejiang Boadge Azelaic Acid Product Portfolios and Specifications
 - 13.9.3 Zhejiang Boadge Azelaic Acid Sales, Revenue, Price and Gross Margin

(2021-2026)

13.9.4 Zhejiang Boadge Main Business Overview

13.9.5 Zhejiang Boadge Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Azelaic Acid Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Azelaic Acid Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Industrial Grade
- Table 4. Major Players of Pharmaceutical Grade
- Table 5. Major Players of Cosmetic Grade
- Table 6. Global Azelaic Acid Sales by Type (2021-2026) & (Tons)
- Table 7. Global Azelaic Acid Sales Market Share by Type (2021-2026)
- Table 8. Global Azelaic Acid Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Azelaic Acid Revenue Market Share by Type (2021-2026)
- Table 10. Global Azelaic Acid Sale Price by Type (2021-2026) & (US\$/Kg)
- Table 11. Major Players of 90%-98% Content
- Table 12. Major Players of 99% Content
- Table 13. Major Players of Other (Below 90%)
- Table 14. Global Azelaic Acid Sales by Content (2021-2026) & (Tons)
- Table 15. Global Azelaic Acid Sales Market Share by Content (2021-2026)
- Table 16. Global Azelaic Acid Revenue by Content (2021-2026) & (\$ million)
- Table 17. Global Azelaic Acid Revenue Market Share by Content (2021-2026)
- Table 18. Global Azelaic Acid Sale Price by Content (2021-2026) & (US\$/Kg)
- Table 19. Major Players of Direct Sales
- Table 20. Major Players of Distribution
- Table 21. Global Azelaic Acid Sales by Marketing Method (2021-2026) & (Tons)
- Table 22. Global Azelaic Acid Sales Market Share by Marketing Method (2021-2026)
- Table 23. Global Azelaic Acid Revenue by Marketing Method (2021-2026) & (\$ million)
- Table 24. Global Azelaic Acid Revenue Market Share by Marketing Method (2021-2026)
- Table 25. Global Azelaic Acid Sale Price by Marketing Method (2021-2026) & (US\$/Kg)
- Table 26. Global Azelaic Acid Sale by Application (2021-2026) & (Tons)
- Table 27. Global Azelaic Acid Sale Market Share by Application (2021-2026)
- Table 28. Global Azelaic Acid Revenue by Application (2021-2026) & (\$ million)
- Table 29. Global Azelaic Acid Revenue Market Share by Application (2021-2026)
- Table 30. Global Azelaic Acid Sale Price by Application (2021-2026) & (US\$/Kg)
- Table 31. Global Azelaic Acid Sales by Company (2021-2026) & (Tons)
- Table 32. Global Azelaic Acid Sales Market Share by Company (2021-2026)
- Table 33. Global Azelaic Acid Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Azelaic Acid Revenue Market Share by Company (2021-2026)
Table 35. Global Azelaic Acid Sale Price by Company (2021-2026) & (US\$/Kg)
Table 36. Key Manufacturers Azelaic Acid Producing Area Distribution and Sales Area
Table 37. Players Azelaic Acid Products Offered
Table 38. Azelaic Acid Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 39. New Products and Potential Entrants
Table 40. Market M&A Activity & Strategy
Table 41. Global Azelaic Acid Sales by Geographic Region (2021-2026) & (Tons)
Table 42. Global Azelaic Acid Sales Market Share Geographic Region (2021-2026)
Table 43. Global Azelaic Acid Revenue by Geographic Region (2021-2026) & (\$ millions)
Table 44. Global Azelaic Acid Revenue Market Share by Geographic Region (2021-2026)
Table 45. Global Azelaic Acid Sales by Country/Region (2021-2026) & (Tons)
Table 46. Global Azelaic Acid Sales Market Share by Country/Region (2021-2026)
Table 47. Global Azelaic Acid Revenue by Country/Region (2021-2026) & (\$ millions)
Table 48. Global Azelaic Acid Revenue Market Share by Country/Region (2021-2026)
Table 49. Americas Azelaic Acid Sales by Country (2021-2026) & (Tons)
Table 50. Americas Azelaic Acid Sales Market Share by Country (2021-2026)
Table 51. Americas Azelaic Acid Revenue by Country (2021-2026) & (\$ millions)
Table 52. Americas Azelaic Acid Sales by Type (2021-2026) & (Tons)
Table 53. Americas Azelaic Acid Sales by Application (2021-2026) & (Tons)
Table 54. APAC Azelaic Acid Sales by Region (2021-2026) & (Tons)
Table 55. APAC Azelaic Acid Sales Market Share by Region (2021-2026)
Table 56. APAC Azelaic Acid Revenue by Region (2021-2026) & (\$ millions)
Table 57. APAC Azelaic Acid Sales by Type (2021-2026) & (Tons)
Table 58. APAC Azelaic Acid Sales by Application (2021-2026) & (Tons)
Table 59. Europe Azelaic Acid Sales by Country (2021-2026) & (Tons)
Table 60. Europe Azelaic Acid Revenue by Country (2021-2026) & (\$ millions)
Table 61. Europe Azelaic Acid Sales by Type (2021-2026) & (Tons)
Table 62. Europe Azelaic Acid Sales by Application (2021-2026) & (Tons)
Table 63. Middle East & Africa Azelaic Acid Sales by Country (2021-2026) & (Tons)
Table 64. Middle East & Africa Azelaic Acid Revenue Market Share by Country (2021-2026)
Table 65. Middle East & Africa Azelaic Acid Sales by Type (2021-2026) & (Tons)
Table 66. Middle East & Africa Azelaic Acid Sales by Application (2021-2026) & (Tons)
Table 67. Key Market Drivers & Growth Opportunities of Azelaic Acid
Table 68. Key Market Challenges & Risks of Azelaic Acid
Table 69. Key Industry Trends of Azelaic Acid

Table 70. Azelaic Acid Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Azelaic Acid Distributors List

Table 73. Azelaic Acid Customer List

Table 74. Global Azelaic Acid Sales Forecast by Region (2027-2032) & (Tons)

Table 75. Global Azelaic Acid Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Azelaic Acid Sales Forecast by Country (2027-2032) & (Tons)

Table 77. Americas Azelaic Acid Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Azelaic Acid Sales Forecast by Region (2027-2032) & (Tons)

Table 79. APAC Azelaic Acid Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Azelaic Acid Sales Forecast by Country (2027-2032) & (Tons)

Table 81. Europe Azelaic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Azelaic Acid Sales Forecast by Country (2027-2032) & (Tons)

Table 83. Middle East & Africa Azelaic Acid Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Azelaic Acid Sales Forecast by Type (2027-2032) & (Tons)

Table 85. Global Azelaic Acid Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Azelaic Acid Sales Forecast by Application (2027-2032) & (Tons)

Table 87. Global Azelaic Acid Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Emery Oleochemicals Basic Information, Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 89. Emery Oleochemicals Azelaic Acid Product Portfolios and Specifications

Table 90. Emery Oleochemicals Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 91. Emery Oleochemicals Main Business

Table 92. Emery Oleochemicals Latest Developments

Table 93. Novamont (Matrica SpA) Basic Information, Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 94. Novamont (Matrica SpA) Azelaic Acid Product Portfolios and Specifications

Table 95. Novamont (Matrica SpA) Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 96. Novamont (Matrica SpA) Main Business

Table 97. Novamont (Matrica SpA) Latest Developments

Table 98. BASF Basic Information, Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 99. BASF Azelaic Acid Product Portfolios and Specifications
Table 100. BASF Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
Table 101. BASF Main Business
Table 102. BASF Latest Developments
Table 103. Cargill Basic Information, Azelaic Acid Manufacturing Base, Sales Area and Its Competitors
Table 104. Cargill Azelaic Acid Product Portfolios and Specifications
Table 105. Cargill Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
Table 106. Cargill Main Business
Table 107. Cargill Latest Developments
Table 108. Croda Sipo Basic Information, Azelaic Acid Manufacturing Base, Sales Area and Its Competitors
Table 109. Croda Sipo Azelaic Acid Product Portfolios and Specifications
Table 110. Croda Sipo Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
Table 111. Croda Sipo Main Business
Table 112. Croda Sipo Latest Developments
Table 113. Jiangsu Senxuan Basic Information, Azelaic Acid Manufacturing Base, Sales Area and Its Competitors
Table 114. Jiangsu Senxuan Azelaic Acid Product Portfolios and Specifications
Table 115. Jiangsu Senxuan Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
Table 116. Jiangsu Senxuan Main Business
Table 117. Jiangsu Senxuan Latest Developments
Table 118. Nantong Hengxing Electronic Materials Basic Information, Azelaic Acid Manufacturing Base, Sales Area and Its Competitors
Table 119. Nantong Hengxing Electronic Materials Azelaic Acid Product Portfolios and Specifications
Table 120. Nantong Hengxing Electronic Materials Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)
Table 121. Nantong Hengxing Electronic Materials Main Business
Table 122. Nantong Hengxing Electronic Materials Latest Developments
Table 123. Hunan Beiya Biotech Basic Information, Azelaic Acid Manufacturing Base, Sales Area and Its Competitors
Table 124. Hunan Beiya Biotech Azelaic Acid Product Portfolios and Specifications
Table 125. Hunan Beiya Biotech Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 126. Hunan Beiya Biotech Main Business

Table 127. Hunan Beiya Biotech Latest Developments

Table 128. Zhejiang Boadge Basic Information, Azelaic Acid Manufacturing Base, Sales Area and Its Competitors

Table 129. Zhejiang Boadge Azelaic Acid Product Portfolios and Specifications

Table 130. Zhejiang Boadge Azelaic Acid Sales (Tons), Revenue (\$ Million), Price (US\$/Kg) and Gross Margin (2021-2026)

Table 131. Zhejiang Boadge Main Business

Table 132. Zhejiang Boadge Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Azelaic Acid
- Figure 2. Azelaic Acid Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Azelaic Acid Sales Growth Rate 2021-2032 (Tons)
- Figure 7. Global Azelaic Acid Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Azelaic Acid Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Azelaic Acid Sales Market Share by Country/Region (2025)
- Figure 10. Azelaic Acid Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Industrial Grade
- Figure 12. Product Picture of Pharmaceutical Grade
- Figure 13. Product Picture of Cosmetic Grade
- Figure 14. Global Azelaic Acid Sales Market Share by Type in 2026
- Figure 15. Global Azelaic Acid Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of 90%-98% Content
- Figure 17. Product Picture of 99% Content
- Figure 18. Product Picture of Other (Below 90%)
- Figure 19. Global Azelaic Acid Sales Market Share by Content in 2026
- Figure 20. Global Azelaic Acid Revenue Market Share by Content (2021-2026)
- Figure 21. Product Picture of Direct Sales
- Figure 22. Product Picture of Distribution
- Figure 23. Global Azelaic Acid Sales Market Share by Marketing Method in 2026
- Figure 24. Global Azelaic Acid Revenue Market Share by Marketing Method (2021-2026)
- Figure 25. Azelaic Acid Consumed in Plastics
- Figure 26. Global Azelaic Acid Market: Plastics (2021-2026) & (Tons)
- Figure 27. Azelaic Acid Consumed in Lubricants
- Figure 28. Global Azelaic Acid Market: Lubricants (2021-2026) & (Tons)
- Figure 29. Azelaic Acid Consumed in Electronics
- Figure 30. Global Azelaic Acid Market: Electronics (2021-2026) & (Tons)
- Figure 31. Azelaic Acid Consumed in Pharmaceuticals and Cosmetics
- Figure 32. Global Azelaic Acid Market: Pharmaceuticals and Cosmetics (2021-2026) & (Tons)
- Figure 33. Azelaic Acid Consumed in Others

- Figure 34. Global Azelaic Acid Market: Others (2021-2026) & (Tons)
- Figure 35. Global Azelaic Acid Sale Market Share by Application (2025)
- Figure 36. Global Azelaic Acid Revenue Market Share by Application in 2025
- Figure 37. Azelaic Acid Sales by Company in 2025 (Tons)
- Figure 38. Global Azelaic Acid Sales Market Share by Company in 2025
- Figure 39. Azelaic Acid Revenue by Company in 2025 (\$ millions)
- Figure 40. Global Azelaic Acid Revenue Market Share by Company in 2025
- Figure 41. Global Azelaic Acid Sales Market Share by Geographic Region (2021-2026)
- Figure 42. Global Azelaic Acid Revenue Market Share by Geographic Region in 2025
- Figure 43. Americas Azelaic Acid Sales 2021-2026 (Tons)
- Figure 44. Americas Azelaic Acid Revenue 2021-2026 (\$ millions)
- Figure 45. APAC Azelaic Acid Sales 2021-2026 (Tons)
- Figure 46. APAC Azelaic Acid Revenue 2021-2026 (\$ millions)
- Figure 47. Europe Azelaic Acid Sales 2021-2026 (Tons)
- Figure 48. Europe Azelaic Acid Revenue 2021-2026 (\$ millions)
- Figure 49. Middle East & Africa Azelaic Acid Sales 2021-2026 (Tons)
- Figure 50. Middle East & Africa Azelaic Acid Revenue 2021-2026 (\$ millions)
- Figure 51. Americas Azelaic Acid Sales Market Share by Country in 2025
- Figure 52. Americas Azelaic Acid Revenue Market Share by Country (2021-2026)
- Figure 53. Americas Azelaic Acid Sales Market Share by Type (2021-2026)
- Figure 54. Americas Azelaic Acid Sales Market Share by Application (2021-2026)
- Figure 55. United States Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 56. Canada Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 57. Mexico Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 58. Brazil Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 59. APAC Azelaic Acid Sales Market Share by Region in 2025
- Figure 60. APAC Azelaic Acid Revenue Market Share by Region (2021-2026)
- Figure 61. APAC Azelaic Acid Sales Market Share by Type (2021-2026)
- Figure 62. APAC Azelaic Acid Sales Market Share by Application (2021-2026)
- Figure 63. China Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 64. Japan Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 65. South Korea Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 66. Southeast Asia Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 67. India Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 68. Australia Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 69. China Taiwan Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 70. Europe Azelaic Acid Sales Market Share by Country in 2025
- Figure 71. Europe Azelaic Acid Revenue Market Share by Country (2021-2026)
- Figure 72. Europe Azelaic Acid Sales Market Share by Type (2021-2026)

- Figure 73. Europe Azelaic Acid Sales Market Share by Application (2021-2026)
- Figure 74. Germany Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 75. France Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 76. UK Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 77. Italy Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 78. Russia Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 79. Middle East & Africa Azelaic Acid Sales Market Share by Country (2021-2026)
- Figure 80. Middle East & Africa Azelaic Acid Sales Market Share by Type (2021-2026)
- Figure 81. Middle East & Africa Azelaic Acid Sales Market Share by Application (2021-2026)
- Figure 82. Egypt Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 83. South Africa Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 84. Israel Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 85. Turkey Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 86. GCC Countries Azelaic Acid Revenue Growth 2021-2026 (\$ millions)
- Figure 87. Manufacturing Cost Structure Analysis of Azelaic Acid in 2026
- Figure 88. Manufacturing Process Analysis of Azelaic Acid
- Figure 89. Industry Chain Structure of Azelaic Acid
- Figure 90. Channels of Distribution
- Figure 91. Global Azelaic Acid Sales Market Forecast by Region (2027-2032)
- Figure 92. Global Azelaic Acid Revenue Market Share Forecast by Region (2027-2032)
- Figure 93. Global Azelaic Acid Sales Market Share Forecast by Type (2027-2032)
- Figure 94. Global Azelaic Acid Revenue Market Share Forecast by Type (2027-2032)
- Figure 95. Global Azelaic Acid Sales Market Share Forecast by Application (2027-2032)
- Figure 96. Global Azelaic Acid Revenue Market Share Forecast by Application (2027-2032)

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