

Global Azalea Acid Market Growth 2026-2032

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Abstracts

The global Azalea Acid market size is predicted to grow from US\$ 132 million in 2025 to US\$ 176 million in 2032; it is expected to grow at a CAGR of 4.9% from 2026 to 2032.

Azelaic acid, scientifically known as azelaic acid (AZA), is a saturated straight-chain dicarboxylic acid containing nine carbon atoms (molecular formula: $\text{HOOC}-(\text{CH}_2)_7-\text{COOH}$, CAS number: 123-99-9). It was mistakenly translated as 'azalea acid' in the past due to its similarity to the azalea flower, but it has no relation to azaleas whatsoever.

Azelaic acid is a white to slightly yellow crystalline powder with a melting point of 98-103°C and a boiling point of 286°C (100 mmHg). It is water-soluble at 2.4 g/L (20°C) and readily soluble in hot water and ethanol. It possesses both water and weak lipid solubility, is mild and low in irritation, and is suitable for various skin types.

Azelaic acid has effects such as acne treatment, anti-inflammatory properties, skin whitening and fading of dark spots, and improvement of the skin barrier.

The core upstream raw materials for azelaic acid are divided into two main categories: natural oil-based (castor oil, oleic acid) and petrochemical-based (cyclononane). Auxiliary materials include oxidants, solvents/catalysts, etc. The midstream is the core link connecting raw materials and applications. The core process includes synthesis reaction, neutralization and separation, refining and purification, and finished product preparation. Based on purity and application, it is divided into three grades: industrial grade, pharmaceutical grade, and daily chemical grade.

In 2025, global azelaic acid sales volume was 9921.3 tons, with a production capacity of approximately 12400 tons, an average selling price of US\$13.56/kg, and an average gross profit margin of 18%-22%.

United States market for Azalea Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Azalea Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Azalea Acid is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Azalea Acid players cover BASF, Emery Oleochemicals, Matrica SpA, Croda, Langhui Petrochemical, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Azalea Acid Industry Forecast? looks at past sales and reviews total world Azalea Acid sales in 2025, providing a comprehensive analysis by region and market sector of projected Azalea Acid sales for 2026 through 2032. With Azalea Acid sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Azalea Acid industry.

This Insight Report provides a comprehensive analysis of the global Azalea Acid landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Azalea Acid portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Azalea Acid market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Azalea Acid and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Azalea Acid.

This report presents a comprehensive overview, market shares, and growth opportunities of Azalea Acid market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Concentration 80%-90%

Concentration 90%-98%

Concentration 98%-99%

Concentration >99%

Segmentation by Physical Form:

Powder

Micronized

Aqueous Solution

Segmentation by Production Processes:

Chemical Synthesis

Natural Oils

Bio-Fermentation

Segmentation by Application:

Industrial

Pharmaceutical

Cosmetics

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

BASF

Emery Oleochemicals

Matrica SpA

Croda

Langhui Petrochemical

BOJU

Zhonglong Chemical

Cargill

Corteva

Croda Sipo

Clearwill

Nippon Rika

Asahi Kasei

Hugel

Key Questions Addressed in this Report

What is the 10-year outlook for the global Azalea Acid market?

What factors are driving Azalea Acid market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Azalea Acid market opportunities vary by end market size?

How does Azalea Acid break out by Type, by Application?

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