

# Global Aviation Tires Market Growth 2026-2032

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## Abstracts

The global Aviation Tires market size is predicted to grow from US\$ 991 million in 2025 to US\$ 1067 million in 2032; it is expected to grow at a CAGR of 0.6% from 2026 to 2032.

In 2025, global aviation tires production reached approximately 1.24 Million Unit, average price was about 818 US\$ per Unit.

Aviation tires are specialized tires designed for use on aircraft landing gear systems. They are engineered to withstand extremely high loads, heavy impact forces during landing, rapid acceleration during takeoff, and wide temperature variations. Unlike standard vehicle tires, aircraft tires operate at much higher inflation pressures and are constructed with multiple layers of reinforced materials such as nylon or aramid cords to ensure strength, durability, and resistance to wear. They are critical components for safe aircraft operations, providing traction during landing and taxiing while supporting the aircraft's weight on the ground. Aircraft tires are commonly classified into types such as bias-ply and radial tires, depending on their internal construction.

In recent years, with the continued recovery of global air transportation demand and the expansion of aircraft fleets, aviation tires, as essential safety components in aviation operations, have maintained steady market demand growth. Aviation tires support aircraft during take-off, landing, taxiing and ground parking, providing load-bearing, shock absorption and braking functions. They must maintain stable performance under high speed, heavy load, strong impact and complex climate conditions. Therefore, aircraft tyres are not only an important part of the aviation consumables market, but also a core basic component for ensuring flight safety and operational efficiency.

From the demand structure perspective, commercial passenger aircraft represent the largest application segment for aircraft tyres. With the recovery of global flight volumes,

fleet renewal by airlines, and increased deliveries of narrow-body and wide-body aircraft, both OEM demand and replacement demand are growing simultaneously. Compared with other aviation components, aircraft tyres have clear consumable characteristics. Their service life is affected by landing cycles, route conditions, runway conditions and aircraft load. As a result, aftermarket replacement demand accounts for a significant share of the market. Meanwhile, cargo aircraft, business jets, military aircraft and general aviation aircraft also provide stable demand.

In terms of product structure, aircraft tyres are mainly divided into radial tyres and bias tyres. Radial tyres feature lighter weight, better wear resistance, improved heat dissipation and longer service life, and their application share continues to increase in commercial aircraft and high-end aircraft models. Bias tyres have mature structures and relatively lower costs, and they are still used in some military aircraft, general aviation aircraft and specific aircraft types. As airlines place greater emphasis on fuel efficiency, maintenance cost control and operational safety, high-performance, lightweight and long-life aircraft tyres are becoming the key direction of industry upgrading.

From the industry chain perspective, upstream suppliers include natural rubber, synthetic rubber, carbon black, steel cord, aramid fibre and specialty chemical additives. Midstream players are aircraft tyre manufacturers, while downstream customers include aircraft manufacturers, airlines, maintenance service providers and military aviation users. The industry has high technical barriers, as products must meet strict aviation airworthiness certifications and safety standards. Requirements for material formulation, structural design, manufacturing process and quality control are extremely high. Therefore, the global aircraft tyres market is relatively concentrated, with leading companies holding advantages in technology accumulation, certification systems and global service networks.

LP Information, Inc. (LPI) ' newest research report, the "Aviation Tires Industry Forecast" looks at past sales and reviews total world Aviation Tires sales in 2025, providing a comprehensive analysis by region and market sector of projected Aviation Tires sales for 2026 through 2032. With Aviation Tires sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aviation Tires industry.

This Insight Report provides a comprehensive analysis of the global Aviation Tires landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aviation Tires

portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aviation Tires market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aviation Tires and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aviation Tires.

This report presents a comprehensive overview, market shares, and growth opportunities of Aviation Tires market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Radial Tire

Bias Tire

#### Segmentation by Process:

New Tire

Retreaded Tire

#### Segmentation by Function:

Main Landing Gear Tire

Front Landing Gear Tire

#### Segmentation by Application:

Commercial Aircraft

General Aircraft

Military Aircraft

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Michelin

Bridgestone

Goodyear

Dunlop

Haohua Chemical

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Aviation Tires market?

What factors are driving Aviation Tires market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aviation Tires market opportunities vary by end market size?

How does Aviation Tires break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Aviation Tires Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Aviation Tires by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Aviation Tires by Country/Region, 2021, 2025 & 2032
- 2.2 Aviation Tires Segment by Type
  - 2.2.1 Radial Tire
  - 2.2.2 Bias Tire
  - 2.2.3 Aviation Tires Sales by Type
    - 2.2.3.1 Global Aviation Tires Sales Market Share by Type (2021-2026)
    - 2.2.3.2 Global Aviation Tires Revenue and Market Share by Type (2021-2026)
    - 2.2.3.3 Global Aviation Tires Sale Price by Type (2021-2026)
- 2.3 Aviation Tires Segment by Process
  - 2.3.1 New Tire
  - 2.3.2 Retreaded Tire
  - 2.3.3 Aviation Tires Sales by Process
    - 2.3.3.1 Global Aviation Tires Sales Market Share by Process (2021-2026)
    - 2.3.3.2 Global Aviation Tires Revenue and Market Share by Process (2021-2026)
    - 2.3.3.3 Global Aviation Tires Sale Price by Process (2021-2026)
- 2.4 Aviation Tires Segment by Function
  - 2.4.1 Main Landing Gear Tire
  - 2.4.2 Front Landing Gear Tire
  - 2.4.3 Aviation Tires Sales by Function

- 2.4.3.1 Global Aviation Tires Sales Market Share by Function (2021-2026)
- 2.4.3.2 Global Aviation Tires Revenue and Market Share by Function (2021-2026)
- 2.4.3.3 Global Aviation Tires Sale Price by Function (2021-2026)
- 2.5 Aviation Tires Segment by Application
  - 2.5.1 Commercial Aircraft
  - 2.5.2 General Aircraft
  - 2.5.3 Military Aircraft
  - 2.5.4 Aviation Tires Sales by Application
    - 2.5.4.1 Global Aviation Tires Sale Market Share by Application (2021-2026)
    - 2.5.4.2 Global Aviation Tires Revenue and Market Share by Application (2021-2026)
    - 2.5.4.3 Global Aviation Tires Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global Aviation Tires Breakdown Data by Company
  - 3.1.1 Global Aviation Tires Annual Sales by Company (2021-2026)
  - 3.1.2 Global Aviation Tires Sales Market Share by Company (2021-2026)
- 3.2 Global Aviation Tires Annual Revenue by Company (2021-2026)
  - 3.2.1 Global Aviation Tires Revenue by Company (2021-2026)
  - 3.2.2 Global Aviation Tires Revenue Market Share by Company (2021-2026)
- 3.3 Global Aviation Tires Sale Price by Company
- 3.4 Key Manufacturers Aviation Tires Producing Area Distribution, Sales Area, Product Type
  - 3.4.1 Key Manufacturers Aviation Tires Product Location Distribution
  - 3.4.2 Players Aviation Tires Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR AVIATION TIRES BY GEOGRAPHIC REGION**

- 4.1 World Historic Aviation Tires Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Aviation Tires Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Aviation Tires Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Aviation Tires Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Aviation Tires Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Aviation Tires Annual Revenue by Country/Region (2021-2026)

- 4.3 Americas Aviation Tires Sales Growth
- 4.4 APAC Aviation Tires Sales Growth
- 4.5 Europe Aviation Tires Sales Growth
- 4.6 Middle East & Africa Aviation Tires Sales Growth

## **5 AMERICAS**

- 5.1 Americas Aviation Tires Sales by Country
  - 5.1.1 Americas Aviation Tires Sales by Country (2021-2026)
  - 5.1.2 Americas Aviation Tires Revenue by Country (2021-2026)
- 5.2 Americas Aviation Tires Sales by Type (2021-2026)
- 5.3 Americas Aviation Tires Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

- 6.1 APAC Aviation Tires Sales by Region
  - 6.1.1 APAC Aviation Tires Sales by Region (2021-2026)
  - 6.1.2 APAC Aviation Tires Revenue by Region (2021-2026)
- 6.2 APAC Aviation Tires Sales by Type (2021-2026)
- 6.3 APAC Aviation Tires Sales by Application (2021-2026)
- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

## **7 EUROPE**

- 7.1 Europe Aviation Tires by Country
  - 7.1.1 Europe Aviation Tires Sales by Country (2021-2026)
  - 7.1.2 Europe Aviation Tires Revenue by Country (2021-2026)
- 7.2 Europe Aviation Tires Sales by Type (2021-2026)
- 7.3 Europe Aviation Tires Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Aviation Tires by Country

8.1.1 Middle East & Africa Aviation Tires Sales by Country (2021-2026)

8.1.2 Middle East & Africa Aviation Tires Revenue by Country (2021-2026)

8.2 Middle East & Africa Aviation Tires Sales by Type (2021-2026)

8.3 Middle East & Africa Aviation Tires Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Aviation Tires

10.3 Manufacturing Process Analysis of Aviation Tires

10.4 Industry Chain Structure of Aviation Tires

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Aviation Tires Distributors

11.3 Aviation Tires Customer

## **12 WORLD FORECAST REVIEW FOR AVIATION TIRES BY GEOGRAPHIC REGION**

### **12.1 Global Aviation Tires Market Size Forecast by Region**

#### **12.1.1 Global Aviation Tires Forecast by Region (2027-2032)**

#### **12.1.2 Global Aviation Tires Annual Revenue Forecast by Region (2027-2032)**

### **12.2 Americas Forecast by Country (2027-2032)**

### **12.3 APAC Forecast by Region (2027-2032)**

### **12.4 Europe Forecast by Country (2027-2032)**

### **12.5 Middle East & Africa Forecast by Country (2027-2032)**

### **12.6 Global Aviation Tires Forecast by Type (2027-2032)**

### **12.7 Global Aviation Tires Forecast by Application (2027-2032)**

## **13 KEY PLAYERS ANALYSIS**

### **13.1 Michelin**

#### **13.1.1 Michelin Company Information**

#### **13.1.2 Michelin Aviation Tires Product Portfolios and Specifications**

#### **13.1.3 Michelin Aviation Tires Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.1.4 Michelin Main Business Overview**

#### **13.1.5 Michelin Latest Developments**

### **13.2 Bridgestone**

#### **13.2.1 Bridgestone Company Information**

#### **13.2.2 Bridgestone Aviation Tires Product Portfolios and Specifications**

#### **13.2.3 Bridgestone Aviation Tires Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.2.4 Bridgestone Main Business Overview**

#### **13.2.5 Bridgestone Latest Developments**

### **13.3 Goodyear**

#### **13.3.1 Goodyear Company Information**

#### **13.3.2 Goodyear Aviation Tires Product Portfolios and Specifications**

#### **13.3.3 Goodyear Aviation Tires Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.3.4 Goodyear Main Business Overview**

#### **13.3.5 Goodyear Latest Developments**

### **13.4 Dunlop**

#### **13.4.1 Dunlop Company Information**

#### **13.4.2 Dunlop Aviation Tires Product Portfolios and Specifications**

#### **13.4.3 Dunlop Aviation Tires Sales, Revenue, Price and Gross Margin (2021-2026)**

#### **13.4.4 Dunlop Main Business Overview**

13.4.5 Dunlop Latest Developments

13.5 Haohua Chemical

13.5.1 Haohua Chemical Company Information

13.5.2 Haohua Chemical Aviation Tires Product Portfolios and Specifications

13.5.3 Haohua Chemical Aviation Tires Sales, Revenue, Price and Gross Margin  
(2021-2026)

13.5.4 Haohua Chemical Main Business Overview

13.5.5 Haohua Chemical Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

Table 1. Aviation Tires Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Aviation Tires Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Radial Tire

Table 4. Major Players of Bias Tire

Table 5. Global Aviation Tires Sales by Type (2021-2026) & (Units)

Table 6. Global Aviation Tires Sales Market Share by Type (2021-2026)

Table 7. Global Aviation Tires Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Aviation Tires Revenue Market Share by Type (2021-2026)

Table 9. Global Aviation Tires Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of New Tire

Table 11. Major Players of Retreaded Tire

Table 12. Global Aviation Tires Sales by Process (2021-2026) & (Units)

Table 13. Global Aviation Tires Sales Market Share by Process (2021-2026)

Table 14. Global Aviation Tires Revenue by Process (2021-2026) & (\$ million)

Table 15. Global Aviation Tires Revenue Market Share by Process (2021-2026)

Table 16. Global Aviation Tires Sale Price by Process (2021-2026) & (US\$/Unit)

Table 17. Major Players of Main Landing Gear Tire

Table 18. Major Players of Front Landing Gear Tire

Table 19. Global Aviation Tires Sales by Function (2021-2026) & (Units)

Table 20. Global Aviation Tires Sales Market Share by Function (2021-2026)

Table 21. Global Aviation Tires Revenue by Function (2021-2026) & (\$ million)

Table 22. Global Aviation Tires Revenue Market Share by Function (2021-2026)

Table 23. Global Aviation Tires Sale Price by Function (2021-2026) & (US\$/Unit)

Table 24. Global Aviation Tires Sale by Application (2021-2026) & (Units)

Table 25. Global Aviation Tires Sale Market Share by Application (2021-2026)

Table 26. Global Aviation Tires Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Aviation Tires Revenue Market Share by Application (2021-2026)

Table 28. Global Aviation Tires Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Aviation Tires Sales by Company (2021-2026) & (Units)

Table 30. Global Aviation Tires Sales Market Share by Company (2021-2026)

Table 31. Global Aviation Tires Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Aviation Tires Revenue Market Share by Company (2021-2026)

Table 33. Global Aviation Tires Sale Price by Company (2021-2026) & (US\$/Unit)

|                                                                                           |
|-------------------------------------------------------------------------------------------|
| Table 34. Key Manufacturers Aviation Tires Producing Area Distribution and Sales Area     |
| Table 35. Players Aviation Tires Products Offered                                         |
| Table 36. Aviation Tires Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)            |
| Table 37. New Products and Potential Entrants                                             |
| Table 38. Market M&A Activity & Strategy                                                  |
| Table 39. Global Aviation Tires Sales by Geographic Region (2021-2026) & (Units)          |
| Table 40. Global Aviation Tires Sales Market Share Geographic Region (2021-2026)          |
| Table 41. Global Aviation Tires Revenue by Geographic Region (2021-2026) & (\$ millions)  |
| Table 42. Global Aviation Tires Revenue Market Share by Geographic Region (2021-2026)     |
| Table 43. Global Aviation Tires Sales by Country/Region (2021-2026) & (Units)             |
| Table 44. Global Aviation Tires Sales Market Share by Country/Region (2021-2026)          |
| Table 45. Global Aviation Tires Revenue by Country/Region (2021-2026) & (\$ millions)     |
| Table 46. Global Aviation Tires Revenue Market Share by Country/Region (2021-2026)        |
| Table 47. Americas Aviation Tires Sales by Country (2021-2026) & (Units)                  |
| Table 48. Americas Aviation Tires Sales Market Share by Country (2021-2026)               |
| Table 49. Americas Aviation Tires Revenue by Country (2021-2026) & (\$ millions)          |
| Table 50. Americas Aviation Tires Sales by Type (2021-2026) & (Units)                     |
| Table 51. Americas Aviation Tires Sales by Application (2021-2026) & (Units)              |
| Table 52. APAC Aviation Tires Sales by Region (2021-2026) & (Units)                       |
| Table 53. APAC Aviation Tires Sales Market Share by Region (2021-2026)                    |
| Table 54. APAC Aviation Tires Revenue by Region (2021-2026) & (\$ millions)               |
| Table 55. APAC Aviation Tires Sales by Type (2021-2026) & (Units)                         |
| Table 56. APAC Aviation Tires Sales by Application (2021-2026) & (Units)                  |
| Table 57. Europe Aviation Tires Sales by Country (2021-2026) & (Units)                    |
| Table 58. Europe Aviation Tires Revenue by Country (2021-2026) & (\$ millions)            |
| Table 59. Europe Aviation Tires Sales by Type (2021-2026) & (Units)                       |
| Table 60. Europe Aviation Tires Sales by Application (2021-2026) & (Units)                |
| Table 61. Middle East & Africa Aviation Tires Sales by Country (2021-2026) & (Units)      |
| Table 62. Middle East & Africa Aviation Tires Revenue Market Share by Country (2021-2026) |
| Table 63. Middle East & Africa Aviation Tires Sales by Type (2021-2026) & (Units)         |
| Table 64. Middle East & Africa Aviation Tires Sales by Application (2021-2026) & (Units)  |
| Table 65. Key Market Drivers & Growth Opportunities of Aviation Tires                     |
| Table 66. Key Market Challenges & Risks of Aviation Tires                                 |
| Table 67. Key Industry Trends of Aviation Tires                                           |
| Table 68. Aviation Tires Raw Material                                                     |
| Table 69. Key Suppliers of Raw Materials                                                  |

Table 70. Aviation Tires Distributors List

Table 71. Aviation Tires Customer List

Table 72. Global Aviation Tires Sales Forecast by Region (2027-2032) & (Units)

Table 73. Global Aviation Tires Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Aviation Tires Sales Forecast by Country (2027-2032) & (Units)

Table 75. Americas Aviation Tires Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Aviation Tires Sales Forecast by Region (2027-2032) & (Units)

Table 77. APAC Aviation Tires Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Aviation Tires Sales Forecast by Country (2027-2032) & (Units)

Table 79. Europe Aviation Tires Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Aviation Tires Sales Forecast by Country (2027-2032) & (Units)

Table 81. Middle East & Africa Aviation Tires Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Aviation Tires Sales Forecast by Type (2027-2032) & (Units)

Table 83. Global Aviation Tires Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Aviation Tires Sales Forecast by Application (2027-2032) & (Units)

Table 85. Global Aviation Tires Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Michelin Basic Information, Aviation Tires Manufacturing Base, Sales Area and Its Competitors

Table 87. Michelin Aviation Tires Product Portfolios and Specifications

Table 88. Michelin Aviation Tires Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Michelin Main Business

Table 90. Michelin Latest Developments

Table 91. Bridgestone Basic Information, Aviation Tires Manufacturing Base, Sales Area and Its Competitors

Table 92. Bridgestone Aviation Tires Product Portfolios and Specifications

Table 93. Bridgestone Aviation Tires Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Bridgestone Main Business

Table 95. Bridgestone Latest Developments

Table 96. Goodyear Basic Information, Aviation Tires Manufacturing Base, Sales Area and Its Competitors

Table 97. Goodyear Aviation Tires Product Portfolios and Specifications

Table 98. Goodyear Aviation Tires Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Goodyear Main Business

Table 100. Goodyear Latest Developments

Table 101. Dunlop Basic Information, Aviation Tires Manufacturing Base, Sales Area and Its Competitors

Table 102. Dunlop Aviation Tires Product Portfolios and Specifications

Table 103. Dunlop Aviation Tires Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Dunlop Main Business

Table 105. Dunlop Latest Developments

Table 106. Haohua Chemical Basic Information, Aviation Tires Manufacturing Base, Sales Area and Its Competitors

Table 107. Haohua Chemical Aviation Tires Product Portfolios and Specifications

Table 108. Haohua Chemical Aviation Tires Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Haohua Chemical Main Business

Table 110. Haohua Chemical Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Aviation Tires
- Figure 2. Aviation Tires Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Aviation Tires Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Aviation Tires Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Aviation Tires Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Aviation Tires Sales Market Share by Country/Region (2025)
- Figure 10. Aviation Tires Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Radial Tire
- Figure 12. Product Picture of Bias Tire
- Figure 13. Global Aviation Tires Sales Market Share by Type in 2026
- Figure 14. Global Aviation Tires Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of New Tire
- Figure 16. Product Picture of Retreaded Tire
- Figure 17. Global Aviation Tires Sales Market Share by Process in 2026
- Figure 18. Global Aviation Tires Revenue Market Share by Process (2021-2026)
- Figure 19. Product Picture of Main Landing Gear Tire
- Figure 20. Product Picture of Front Landing Gear Tire
- Figure 21. Global Aviation Tires Sales Market Share by Function in 2026
- Figure 22. Global Aviation Tires Revenue Market Share by Function (2021-2026)
- Figure 23. Aviation Tires Consumed in Commercial Aircraft
- Figure 24. Global Aviation Tires Market: Commercial Aircraft (2021-2026) & (Units)
- Figure 25. Aviation Tires Consumed in General Aircraft
- Figure 26. Global Aviation Tires Market: General Aircraft (2021-2026) & (Units)
- Figure 27. Aviation Tires Consumed in Military Aircraft
- Figure 28. Global Aviation Tires Market: Military Aircraft (2021-2026) & (Units)
- Figure 29. Global Aviation Tires Sale Market Share by Application (2025)
- Figure 30. Global Aviation Tires Revenue Market Share by Application in 2025
- Figure 31. Aviation Tires Sales by Company in 2025 (Units)
- Figure 32. Global Aviation Tires Sales Market Share by Company in 2025
- Figure 33. Aviation Tires Revenue by Company in 2025 (\$ millions)
- Figure 34. Global Aviation Tires Revenue Market Share by Company in 2025
- Figure 35. Global Aviation Tires Sales Market Share by Geographic Region

(2021-2026)

Figure 36. Global Aviation Tires Revenue Market Share by Geographic Region in 2025

Figure 37. Americas Aviation Tires Sales 2021-2026 (Units)

Figure 38. Americas Aviation Tires Revenue 2021-2026 (\$ millions)

Figure 39. APAC Aviation Tires Sales 2021-2026 (Units)

Figure 40. APAC Aviation Tires Revenue 2021-2026 (\$ millions)

Figure 41. Europe Aviation Tires Sales 2021-2026 (Units)

Figure 42. Europe Aviation Tires Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Aviation Tires Sales 2021-2026 (Units)

Figure 44. Middle East & Africa Aviation Tires Revenue 2021-2026 (\$ millions)

Figure 45. Americas Aviation Tires Sales Market Share by Country in 2025

Figure 46. Americas Aviation Tires Revenue Market Share by Country (2021-2026)

Figure 47. Americas Aviation Tires Sales Market Share by Type (2021-2026)

Figure 48. Americas Aviation Tires Sales Market Share by Application (2021-2026)

Figure 49. United States Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Aviation Tires Sales Market Share by Region in 2025

Figure 54. APAC Aviation Tires Revenue Market Share by Region (2021-2026)

Figure 55. APAC Aviation Tires Sales Market Share by Type (2021-2026)

Figure 56. APAC Aviation Tires Sales Market Share by Application (2021-2026)

Figure 57. China Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Aviation Tires Sales Market Share by Country in 2025

Figure 65. Europe Aviation Tires Revenue Market Share by Country (2021-2026)

Figure 66. Europe Aviation Tires Sales Market Share by Type (2021-2026)

Figure 67. Europe Aviation Tires Sales Market Share by Application (2021-2026)

Figure 68. Germany Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Aviation Tires Sales Market Share by Country

(2021-2026)

Figure 74. Middle East & Africa Aviation Tires Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Aviation Tires Sales Market Share by Application  
(2021-2026)

Figure 76. Egypt Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Aviation Tires Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Aviation Tires in 2026

Figure 82. Manufacturing Process Analysis of Aviation Tires

Figure 83. Industry Chain Structure of Aviation Tires

Figure 84. Channels of Distribution

Figure 85. Global Aviation Tires Sales Market Forecast by Region (2027-2032)

Figure 86. Global Aviation Tires Revenue Market Share Forecast by Region  
(2027-2032)

Figure 87. Global Aviation Tires Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Aviation Tires Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Aviation Tires Sales Market Share Forecast by Application  
(2027-2032)

Figure 90. Global Aviation Tires Revenue Market Share Forecast by Application  
(2027-2032)

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