

Global Aviation Refueling Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Aviation Refueling market size is predicted to grow from US\$ 695 million in 2025 to US\$ 938 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Aviation Refueling refers to the specialized machinery and systems used to deliver fuel to aircraft safely and efficiently. This equipment is essential for maintaining the operational integrity of various types of aircraft, including commercial airliners, cargo planes, and military jets.

Aviation Refueling can be divided into 3 categories: Mobile Tankers, Hydrant Dispenser and Fueling Cabinets/Skids. Among them, Mobile Tankers account for 72.62% of the global market share mainly and this demand is larger.

Aviation Refueling has wide range of applications, such as Commercial and Defense. Commercial was the most widely used area which took up about 79.72% of the global market size.

Westmor Industries, Garsite, Stokota, Titan Aero Group, BETA Fueling Systems and SkyMark etc. are the key producers in the global Aviation Refueling market. Top 6 took up about 1/3 of the global market. Due to the low entry threshold of the industry, there are many small and medium-sized production enterprises in the market. Some Aviation Refueling companies also participate in this market, making the concentration of this market very dispersed.

LPI (LP Information)' newest research report, the "Aviation Refueling Industry Forecast" looks at past sales and reviews total world Aviation Refueling sales in 2025,

providing a comprehensive analysis by region and market sector of projected Aviation Refueling sales for 2026 through 2032. With Aviation Refueling sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aviation Refueling industry.

This Insight Report provides a comprehensive analysis of the global Aviation Refueling landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Aviation Refueling portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aviation Refueling market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aviation Refueling and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aviation Refueling.

This report presents a comprehensive overview, market shares, and growth opportunities of Aviation Refueling market by product type, application, key players and key regions and countries.

Segmentation by Type:

Mobile Tankers

Hydrant Dispenser

Fueling Cabinets/Skids

Segmentation by Ground Refueling Methods:

Gravity Refueling

Pressure Refueling

Segmentation by Automation Level:

Semi-Automatic

Fully Automatic

Segmentation by Application:

Commercial

Defense

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Westmor Industries

Garsite

Stokota

Liquip International

Titan Aero Group

BETA Fueling Systems

ROHR

SkyMark

Fluid Transfer International

Refuel International

Jet-Tekno

Rampmaster

Atcomex BV

ARC NV

Aerosun Corporation

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