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Global Aviation-grade Aluminum Market Growth 2026-2032

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Abstracts

The global Aviation-grade Aluminum market size is predicted to grow from US$ 8413 million in 2025 to US$ 13191 million in 2032; it is expected to grow at a CAGR of 6.7% from 2026 to 2032.

In 2025, the global production of aviation-grade aluminum reached approximately 966,000 tons, with an average global market price of around US$8,900 per ton. In the same year, the global total production capacity of aviation-grade aluminum reached 1.2 million tons. The industry average gross profit margin of this product reached 25%.

Aerospace-grade aluminum refers to high-performance aluminum alloy materials used in load-bearing structures, skins, and functional components of aircraft, helicopters, drones, spacecraft, and other aerospace equipment. These materials undergo composition design, smelting and casting, homogenization, plastic processing, heat treatment, and quality control according to the aerospace industry's requirements for strength, toughness, fatigue life, corrosion resistance, dimensional stability, machinability, and material consistency. Aerospace-grade aluminum typically uses 2-series aluminum-copper alloys, 7-series aluminum-zinc-magnesium-copper alloys, and some 5-series, 6-series, and aluminum-lithium alloys as the main material systems. Specific product forms include aerospace aluminum plates, thick plates, thin plates, strips, extruded profiles, bars, tubes, forgings, and billets for large integral structural components. Compared to ordinary industrial aluminum, aerospace-grade aluminum places greater emphasis on impurity element control, microstructure uniformity, grain size, residual stress, fracture toughness, fatigue performance, stress corrosion resistance, and batch stability. It typically needs to meet aerospace material specifications, airworthiness requirements, and the aircraft manufacturer's own material certification system. Therefore, it is characterized by long certification cycles, high

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technical barriers, strict quality traceability requirements, and strong customer loyalty.

The upstream of the aerospace-grade aluminum industry chain mainly includes the supply of bauxite, alumina, electrolytic aluminum, and high-purity aluminum. It also involves alloying elements such as copper, zinc, magnesium, lithium, manganese, and zirconium, as well as production equipment such as smelting furnaces, casting equipment, rolling mills, extrusion presses, forging equipment, heat treatment furnaces, non-destructive testing equipment, and precision testing instruments. The midstream is the core link of the industry chain where technology and value are concentrated. It mainly includes aerospace aluminum alloy smelting and casting, homogenization treatment, hot rolling and cold rolling, extrusion, forging, solution treatment and aging treatment, quenching, tensile straightening, machining, surface treatment, and ultrasonic and other non-destructive testing. It further forms products such as aerospace plates, profiles, forgings, aluminum-lithium alloy materials, and materials for large integral structural components. The downstream mainly targets commercial aircraft, military aircraft, general aviation aircraft, helicopters, drones, aero-engine peripheral structures, space launch vehicles, and satellite structural components. Among them, fuselage skin, wing panels and spars, fuselage frame beams, landing gear near structures, seat rails, and large integral machined parts are typical applications. Because aerospace materials must undergo certification from material suppliers, verification from component manufacturers, and supply chain certification from aircraft manufacturers, the aerospace-grade aluminum industry chain has formed a clear "material R&D—aerospace certification—large-scale supply—long-term support" model. Once integrated into the supply systems of mainstream aircraft manufacturers, it typically achieves a long product lifecycle.

The future market for aerospace-grade aluminum is expected to maintain stable growth overall, driven by the expansion of the global civil aviation fleet, the replacement of aging aircraft, the accelerated industrialization of domestically produced large aircraft, the upgrading of military aviation equipment, and the development of the drone and commercial aerospace industries. Although the application of carbon fiber composites in fuselage and wing structures continues to increase, aluminum alloys, with their lower density, excellent comprehensive mechanical properties, relatively controllable costs, mature processing and maintenance systems, and strong recyclability, still hold a position in aerospace structural materials that is difficult to completely replace. Future product upgrades will focus on high-strength, high-toughness 7-series aluminum alloys, damage-resistant 2-series aluminum alloys, third-generation aluminum-lithium alloys, large-size ultra-thick plates, high-precision thin plates, complex cross-section extruded

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profiles, and large aerospace forgings. Simultaneously, by reducing impurity content, improving texture and grain structure, and controlling residual stress, the fatigue life, fracture toughness, and stress corrosion resistance of materials will be enhanced. As aircraft manufacturing increasingly adopts large integral structural components and high material utilization methods, companies capable of stably supplying ultra-large-size, high-performance, and highly consistent aerospace aluminum materials and obtaining certification from major aircraft manufacturers will gain a more significant competitive advantage. The aerospace-grade aluminum industry will further evolve towards high-end, lightweight, low-carbon, and localized supply chains.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Aviation-grade Aluminum Industry Forecast” looks at past sales and reviews total world Aviation-grade Aluminum sales in 2025, providing a comprehensive analysis by region and market sector of projected Aviation-grade Aluminum sales for 2026 through 2032. With Aviation-grade Aluminum sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Aviation-grade Aluminum industry.

This Insight Report provides a comprehensive analysis of the global Aviation-grade Aluminum landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aviation-grade Aluminum portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Aviation-grade Aluminum market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aviation-grade Aluminum and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aviation-grade Aluminum.

This report presents a comprehensive overview, market shares, and growth opportunities of Aviation-grade Aluminum market by product type, application, key manufacturers and key regions and countries.

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Market Segmentation

Segmentation by Type:

Plate

Rod

Tube

Others

Segmentation by Tensile Strength:

<400 MPa

400–500 MPa

>500 MPa

Segmentation by Strength Grade:

Medium-Strength Aerospace Aluminum

High-Strength Aerospace Aluminum

Ultra-High-Strength Aerospace Aluminum

Segmentation by Application:

Military Aviation (Fighter Aircraft Wing Skins, Fuselage Frames, Wing Spars, Military Transport Aircraft Structural Components, Military Helicopter Fuselage Structures, Military UAV Airframes, etc.)

Civil Aviation (Mainline Airliner Fuselage Skins, Wing Skins, Wing Spars and

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Ribs, Regional Airliner Structural Components, Cargo Aircraft Cargo Hold Structures, General Aviation Aircraft and Civil Helicopter Structural Components, etc.)

This report also splits the market by region:

- Americas
  - United States
  - Canada
  - Mexico
  - Brazil
- APAC
  - China
  - Japan
  - Korea
  - Southeast Asia
  - India
  - Australia
- Europe
  - Germany
  - France
  - UK

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Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Constellium

Rio Tinto

UC Rusal

Kaiser Aluminum

Alcoa

Novelis

Nanshan Aluminum

Southwest Aluminum

UACJ Corporation

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Kobe Steel, Ltd

AMAG Austria Metall AG

OTTO FUCHS KG

Universal Alloy Corporation (UAC)

Taber Extrusions

Howmet Aerospace

Weber Metals, Inc.

Mettis Aerospace Limited

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aviation-grade Aluminum market?

What factors are driving Aviation-grade Aluminum market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aviation-grade Aluminum market opportunities vary by end market size?

How does Aviation-grade Aluminum break out by Type, by Application?

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