

# Global Aviation De-icing and Anti-icing Systems Market Growth 2026-2032

<https://marketpublishers.com/r/G47D5514BD65EN.html>

Date: February 2026

Pages: 107

Price: US\$ 3,660.00 (Single User License)

ID: G47D5514BD65EN

## Abstracts

The global Aviation De-icing and Anti-icing Systems market size is predicted to grow from US\$ 487 million in 2025 to US\$ 651 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

De-icing and anti-icing system refers to the range of equipment used to prevent the accumulation of snow, ice, and frost, whether by electromechanical, chemical, thermal, or pneumatic measures. These are most commonly used to remove snow and ice from aircraft and thoroughfares, but serve other limited purposes.

De-icing system refers to devices or systems designed to remove existing ice accumulation from surfaces (e.g., aircraft wings, wind turbine blades, power lines) through physical or chemical methods (e.g., mechanical vibration, heating, or de-icing fluid sprays). Common technologies include electrothermal de-icing, pneumatic heating, and chemical agents (e.g., glycol-based fluids).

Anti-icing system refers to devices or systems that prevent ice formation on surfaces under freezing conditions (low temperature, high humidity) through active or passive measures (e.g., surface heating, anti-ice coatings, ice-phobic materials). Typical applications include aircraft engine inlet anti-icing and ice-resistant coatings for power lines, aiming to intervene before ice adhesion occurs.

Globally, the de-icing and anti-icing system market in the aerospace sector is experiencing steady growth driven by increasing air traffic, stringent safety regulations, technological advancements, and changing climatic conditions. And some enterprises, like Safran, Collins Aerospace (RTX), GKN Aerospace, etc. are well-known for the wonderful performance of their de-icing and anti-icing system and related services.

In terms of product type, de-icing and anti-icing system can be divided into Mechanical De-icing System, Liquid Anti-icing System, Electro-thermal Ice Protection and others. In 2024, Electro-thermal Ice Protection accounted for a share of 61.15% in the global de-icing and anti-icing system market.

From the perspective of product application, Aviation de-icing and anti-icing system is widely used in Civil and Military. The Civil holds an important share in terms of Application, and it is expected to reach a value of US\$ 392.81 million by 2031, at a CAGR of 4.37% during 2025 and 2031.

The global key manufacturers of Aviation de-icing and anti-icing system include Collins Aerospace (RTX), GKN Aerospace, Meggitt (Parker Hannifin), Cox & Company, Liebherr, Honeywell, Ultra PCS, Hutchinson, CAV Systems, Ice Shield (SMR Technologies), LDI - Laminar De-Ice (Villinger), etc. In 2024, the global top five players had a share approximately 68.15% in terms of revenue.

Major future trends include:

### 1. Integration of Intelligence and IoT Technologies

Future de-icing and anti-icing system will increasingly adopt IoT, AI, and big data analytics for real-time monitoring and automated control. For instance, China's intelligent infrared wind turbine de-icing system automatically switches between anti-icing and de-icing modes based on environmental data, significantly improving efficiency. Smart vibration-based systems for power lines utilize edge computing to predict ice formation and trigger preventive measures.

### 2. Eco-Friendly and High-Efficiency Materials

Demand for biodegradable and chloride-free de-icing agents (e.g., potassium acetate) will rise to mitigate environmental impact<sup>1</sup>. Non-contact technologies like infrared heating and electro-pulse systems are gaining traction due to their energy efficiency. China's infrared de-icing technology reduces energy consumption by 50% compared to traditional methods while avoiding structural modifications<sup>36</sup>.

### 3. Expansion into Emerging Sectors

Beyond aviation and roads, renewable energy infrastructure (e.g., wind farms and

power grids) is a key growth area. Innovations such as China's non-contact wind turbine de-icing system enhance energy output by 50% during icy conditions<sup>36</sup>. Power grid anti-icing technologies, like gravity-shift-based systems, reduce ice-related failures.

#### 4. Regional Market Dynamics and Policy Influence

The Asia-Pacific region, led by China, is projected to grow fastest due to climate challenges and infrastructure investments. North America remains dominant, but stricter environmental regulations are driving demand for sustainable solutions.

#### 5. Adaptation to Climate Change

Equipment must evolve to address extreme weather variability. Lightweight, low-energy solutions (e.g., AI-powered vibration systems for power lines) combined with weather prediction capabilities are critical for proactive ice management.

In summary, the aerospace de-icing market is moving towards increased efficiency, environmental responsibility, and technological innovation. The ongoing need for safer and more reliable aircraft operations in colder climates will continue to drive demand, ensuring sustained growth in the sector. Manufacturers who can offer cost-effective, scalable, and sustainable solutions will be well-positioned to capitalize on emerging opportunities.

LP Information, Inc. (LPI) ' newest research report, the "Aviation De-icing and Anti-icing Systems Industry Forecast" looks at past sales and reviews total world Aviation De-icing and Anti-icing Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Aviation De-icing and Anti-icing Systems sales for 2026 through 2032. With Aviation De-icing and Anti-icing Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aviation De-icing and Anti-icing Systems industry.

This Insight Report provides a comprehensive analysis of the global Aviation De-icing and Anti-icing Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aviation De-icing and Anti-icing Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aviation De-icing and Anti-icing Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aviation De-icing and Anti-icing Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aviation De-icing and Anti-icing Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Aviation De-icing and Anti-icing Systems market by product type, application, key manufacturers and key regions and countries.

**Segmentation by Type:**

Mechanical De-icing System

Liquid Anti-icing System

Electro-thermal Ice Protection

Others

**Segmentation by Application:**

Civil

Military

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Safran

Collins Aerospace (RTX)

GKN Aerospace

Meggitt (Parker Hannifin)

Cox & Company

Liebherr

Honeywell

Ultra PCS

Hutchinson

CAV Systems

Ice Shield (SMR Technologies)

LDI - Laminar De-Ice (Villinger)

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Aviation De-icing and Anti-icing Systems market?

What factors are driving Aviation De-icing and Anti-icing Systems market growth,

globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aviation De-icing and Anti-icing Systems market opportunities vary by end market size?

How does Aviation De-icing and Anti-icing Systems break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Aviation De-icing and Anti-icing Systems Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Aviation De-icing and Anti-icing Systems by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Aviation De-icing and Anti-icing Systems by Country/Region, 2021, 2025 & 2032

#### 2.2 Aviation De-icing and Anti-icing Systems Segment by Type

- 2.2.1 Mechanical De-icing System
- 2.2.2 Liquid Anti-icing System
- 2.2.3 Electro-thermal Ice Protection
- 2.2.4 Others
- 2.2.5 Aviation De-icing and Anti-icing Systems Sales by Type
  - 2.2.5.1 Global Aviation De-icing and Anti-icing Systems Sales Market Share by Type (2021-2026)
  - 2.2.5.2 Global Aviation De-icing and Anti-icing Systems Revenue and Market Share by Type (2021-2026)
  - 2.2.5.3 Global Aviation De-icing and Anti-icing Systems Sale Price by Type (2021-2026)

#### 2.3 Aviation De-icing and Anti-icing Systems Segment by Application

- 2.3.1 Civil
- 2.3.2 Military
- 2.3.3 Aviation De-icing and Anti-icing Systems Sales by Application
  - 2.3.3.1 Global Aviation De-icing and Anti-icing Systems Sale Market Share by Application (2021-2026)

2.3.3.2 Global Aviation De-icing and Anti-icing Systems Revenue and Market Share by Application (2021-2026)

2.3.3.3 Global Aviation De-icing and Anti-icing Systems Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Aviation De-icing and Anti-icing Systems Breakdown Data by Company

3.1.1 Global Aviation De-icing and Anti-icing Systems Annual Sales by Company (2021-2026)

3.1.2 Global Aviation De-icing and Anti-icing Systems Sales Market Share by Company (2021-2026)

3.2 Global Aviation De-icing and Anti-icing Systems Annual Revenue by Company (2021-2026)

3.2.1 Global Aviation De-icing and Anti-icing Systems Revenue by Company (2021-2026)

3.2.2 Global Aviation De-icing and Anti-icing Systems Revenue Market Share by Company (2021-2026)

3.3 Global Aviation De-icing and Anti-icing Systems Sale Price by Company

3.4 Key Manufacturers Aviation De-icing and Anti-icing Systems Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Aviation De-icing and Anti-icing Systems Product Location Distribution

3.4.2 Players Aviation De-icing and Anti-icing Systems Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

### **4 WORLD HISTORIC REVIEW FOR AVIATION DE-ICING AND ANTI-ICING SYSTEMS BY GEOGRAPHIC REGION**

4.1 World Historic Aviation De-icing and Anti-icing Systems Market Size by Geographic Region (2021-2026)

4.1.1 Global Aviation De-icing and Anti-icing Systems Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Aviation De-icing and Anti-icing Systems Annual Revenue by Geographic Region (2021-2026)

## 4.2 World Historic Aviation De-icing and Anti-icing Systems Market Size by Country/Region (2021-2026)

### 4.2.1 Global Aviation De-icing and Anti-icing Systems Annual Sales by Country/Region (2021-2026)

### 4.2.2 Global Aviation De-icing and Anti-icing Systems Annual Revenue by Country/Region (2021-2026)

## 4.3 Americas Aviation De-icing and Anti-icing Systems Sales Growth

## 4.4 APAC Aviation De-icing and Anti-icing Systems Sales Growth

## 4.5 Europe Aviation De-icing and Anti-icing Systems Sales Growth

## 4.6 Middle East & Africa Aviation De-icing and Anti-icing Systems Sales Growth

# 5 AMERICAS

## 5.1 Americas Aviation De-icing and Anti-icing Systems Sales by Country

### 5.1.1 Americas Aviation De-icing and Anti-icing Systems Sales by Country (2021-2026)

### 5.1.2 Americas Aviation De-icing and Anti-icing Systems Revenue by Country (2021-2026)

## 5.2 Americas Aviation De-icing and Anti-icing Systems Sales by Type (2021-2026)

## 5.3 Americas Aviation De-icing and Anti-icing Systems Sales by Application (2021-2026)

## 5.4 United States

## 5.5 Canada

## 5.6 Mexico

## 5.7 Brazil

# 6 APAC

## 6.1 APAC Aviation De-icing and Anti-icing Systems Sales by Region

### 6.1.1 APAC Aviation De-icing and Anti-icing Systems Sales by Region (2021-2026)

### 6.1.2 APAC Aviation De-icing and Anti-icing Systems Revenue by Region (2021-2026)

## 6.2 APAC Aviation De-icing and Anti-icing Systems Sales by Type (2021-2026)

## 6.3 APAC Aviation De-icing and Anti-icing Systems Sales by Application (2021-2026)

## 6.4 China

## 6.5 Japan

## 6.6 South Korea

## 6.7 Southeast Asia

## 6.8 India

## 6.9 Australia

## 6.10 China Taiwan

## 7 EUROPE

### 7.1 Europe Aviation De-icing and Anti-icing Systems by Country

7.1.1 Europe Aviation De-icing and Anti-icing Systems Sales by Country (2021-2026)

7.1.2 Europe Aviation De-icing and Anti-icing Systems Revenue by Country (2021-2026)

### 7.2 Europe Aviation De-icing and Anti-icing Systems Sales by Type (2021-2026)

### 7.3 Europe Aviation De-icing and Anti-icing Systems Sales by Application (2021-2026)

### 7.4 Germany

### 7.5 France

### 7.6 UK

### 7.7 Italy

### 7.8 Russia

## 8 MIDDLE EAST & AFRICA

### 8.1 Middle East & Africa Aviation De-icing and Anti-icing Systems by Country

8.1.1 Middle East & Africa Aviation De-icing and Anti-icing Systems Sales by Country (2021-2026)

8.1.2 Middle East & Africa Aviation De-icing and Anti-icing Systems Revenue by Country (2021-2026)

### 8.2 Middle East & Africa Aviation De-icing and Anti-icing Systems Sales by Type (2021-2026)

### 8.3 Middle East & Africa Aviation De-icing and Anti-icing Systems Sales by Application (2021-2026)

### 8.4 Egypt

### 8.5 South Africa

### 8.6 Israel

### 8.7 Turkey

### 8.8 GCC Countries

## 9 MARKET DRIVERS, CHALLENGES AND TRENDS

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Aviation De-icing and Anti-icing Systems

10.3 Manufacturing Process Analysis of Aviation De-icing and Anti-icing Systems

10.4 Industry Chain Structure of Aviation De-icing and Anti-icing Systems

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Aviation De-icing and Anti-icing Systems Distributors

11.3 Aviation De-icing and Anti-icing Systems Customer

## **12 WORLD FORECAST REVIEW FOR AVIATION DE-ICING AND ANTI-ICING SYSTEMS BY GEOGRAPHIC REGION**

12.1 Global Aviation De-icing and Anti-icing Systems Market Size Forecast by Region

12.1.1 Global Aviation De-icing and Anti-icing Systems Forecast by Region (2027-2032)

12.1.2 Global Aviation De-icing and Anti-icing Systems Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Aviation De-icing and Anti-icing Systems Forecast by Type (2027-2032)

12.7 Global Aviation De-icing and Anti-icing Systems Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

13.1 Safran

13.1.1 Safran Company Information

13.1.2 Safran Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

13.1.3 Safran Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.1.4 Safran Main Business Overview
- 13.1.5 Safran Latest Developments
- 13.2 Collins Aerospace (RTX)
  - 13.2.1 Collins Aerospace (RTX) Company Information
  - 13.2.2 Collins Aerospace (RTX) Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications
  - 13.2.3 Collins Aerospace (RTX) Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.2.4 Collins Aerospace (RTX) Main Business Overview
  - 13.2.5 Collins Aerospace (RTX) Latest Developments
- 13.3 GKN Aerospace
  - 13.3.1 GKN Aerospace Company Information
  - 13.3.2 GKN Aerospace Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications
  - 13.3.3 GKN Aerospace Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.3.4 GKN Aerospace Main Business Overview
  - 13.3.5 GKN Aerospace Latest Developments
- 13.4 Meggitt (Parker Hannifin)
  - 13.4.1 Meggitt (Parker Hannifin) Company Information
  - 13.4.2 Meggitt (Parker Hannifin) Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications
  - 13.4.3 Meggitt (Parker Hannifin) Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.4.4 Meggitt (Parker Hannifin) Main Business Overview
  - 13.4.5 Meggitt (Parker Hannifin) Latest Developments
- 13.5 Cox & Company
  - 13.5.1 Cox & Company Company Information
  - 13.5.2 Cox & Company Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications
  - 13.5.3 Cox & Company Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.5.4 Cox & Company Main Business Overview
  - 13.5.5 Cox & Company Latest Developments
- 13.6 Liebherr
  - 13.6.1 Liebherr Company Information
  - 13.6.2 Liebherr Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications
  - 13.6.3 Liebherr Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and

## Gross Margin (2021-2026)

### 13.6.4 Liebherr Main Business Overview

### 13.6.5 Liebherr Latest Developments

## 13.7 Honeywell

### 13.7.1 Honeywell Company Information

### 13.7.2 Honeywell Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

### 13.7.3 Honeywell Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.7.4 Honeywell Main Business Overview

### 13.7.5 Honeywell Latest Developments

## 13.8 Ultra PCS

### 13.8.1 Ultra PCS Company Information

### 13.8.2 Ultra PCS Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

### 13.8.3 Ultra PCS Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.8.4 Ultra PCS Main Business Overview

### 13.8.5 Ultra PCS Latest Developments

## 13.9 Hutchinson

### 13.9.1 Hutchinson Company Information

### 13.9.2 Hutchinson Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

### 13.9.3 Hutchinson Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.9.4 Hutchinson Main Business Overview

### 13.9.5 Hutchinson Latest Developments

## 13.10 CAV Systems

### 13.10.1 CAV Systems Company Information

### 13.10.2 CAV Systems Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

### 13.10.3 CAV Systems Aviation De-icing and Anti-icing Systems Sales, Revenue, Price and Gross Margin (2021-2026)

### 13.10.4 CAV Systems Main Business Overview

### 13.10.5 CAV Systems Latest Developments

## 13.11 Ice Shield (SMR Technologies)

### 13.11.1 Ice Shield (SMR Technologies) Company Information

### 13.11.2 Ice Shield (SMR Technologies) Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

13.11.3 Ice Shield (SMR Technologies) Aviation De-icing and Anti-icing Systems  
Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Ice Shield (SMR Technologies) Main Business Overview

13.11.5 Ice Shield (SMR Technologies) Latest Developments

13.12 LDI - Laminar De-Ice (Villinger)

13.12.1 LDI - Laminar De-Ice (Villinger) Company Information

13.12.2 LDI - Laminar De-Ice (Villinger) Aviation De-icing and Anti-icing Systems  
Product Portfolios and Specifications

13.12.3 LDI - Laminar De-Ice (Villinger) Aviation De-icing and Anti-icing Systems  
Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 LDI - Laminar De-Ice (Villinger) Main Business Overview

13.12.5 LDI - Laminar De-Ice (Villinger) Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Aviation De-icing and Anti-icing Systems Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Aviation De-icing and Anti-icing Systems Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Mechanical De-icing System
- Table 4. Major Players of Liquid Anti-icing System
- Table 5. Major Players of Electro-thermal Ice Protection
- Table 6. Major Players of Others
- Table 7. Global Aviation De-icing and Anti-icing Systems Sales by Type (2021-2026) & (Units)
- Table 8. Global Aviation De-icing and Anti-icing Systems Sales Market Share by Type (2021-2026)
- Table 9. Global Aviation De-icing and Anti-icing Systems Revenue by Type (2021-2026) & (\$ million)
- Table 10. Global Aviation De-icing and Anti-icing Systems Revenue Market Share by Type (2021-2026)
- Table 11. Global Aviation De-icing and Anti-icing Systems Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 12. Global Aviation De-icing and Anti-icing Systems Sale by Application (2021-2026) & (Units)
- Table 13. Global Aviation De-icing and Anti-icing Systems Sale Market Share by Application (2021-2026)
- Table 14. Global Aviation De-icing and Anti-icing Systems Revenue by Application (2021-2026) & (\$ million)
- Table 15. Global Aviation De-icing and Anti-icing Systems Revenue Market Share by Application (2021-2026)
- Table 16. Global Aviation De-icing and Anti-icing Systems Sale Price by Application (2021-2026) & (K US\$/Unit)
- Table 17. Global Aviation De-icing and Anti-icing Systems Sales by Company (2021-2026) & (Units)
- Table 18. Global Aviation De-icing and Anti-icing Systems Sales Market Share by Company (2021-2026)
- Table 19. Global Aviation De-icing and Anti-icing Systems Revenue by Company (2021-2026) & (\$ millions)
- Table 20. Global Aviation De-icing and Anti-icing Systems Revenue Market Share by

Company (2021-2026)

Table 21. Global Aviation De-icing and Anti-icing Systems Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 22. Key Manufacturers Aviation De-icing and Anti-icing Systems Producing Area Distribution and Sales Area

Table 23. Players Aviation De-icing and Anti-icing Systems Products Offered

Table 24. Aviation De-icing and Anti-icing Systems Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 25. New Products and Potential Entrants

Table 26. Market M&A Activity & Strategy

Table 27. Global Aviation De-icing and Anti-icing Systems Sales by Geographic Region (2021-2026) & (Units)

Table 28. Global Aviation De-icing and Anti-icing Systems Sales Market Share Geographic Region (2021-2026)

Table 29. Global Aviation De-icing and Anti-icing Systems Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 30. Global Aviation De-icing and Anti-icing Systems Revenue Market Share by Geographic Region (2021-2026)

Table 31. Global Aviation De-icing and Anti-icing Systems Sales by Country/Region (2021-2026) & (Units)

Table 32. Global Aviation De-icing and Anti-icing Systems Sales Market Share by Country/Region (2021-2026)

Table 33. Global Aviation De-icing and Anti-icing Systems Revenue by Country/Region (2021-2026) & (\$ millions)

Table 34. Global Aviation De-icing and Anti-icing Systems Revenue Market Share by Country/Region (2021-2026)

Table 35. Americas Aviation De-icing and Anti-icing Systems Sales by Country (2021-2026) & (Units)

Table 36. Americas Aviation De-icing and Anti-icing Systems Sales Market Share by Country (2021-2026)

Table 37. Americas Aviation De-icing and Anti-icing Systems Revenue by Country (2021-2026) & (\$ millions)

Table 38. Americas Aviation De-icing and Anti-icing Systems Sales by Type (2021-2026) & (Units)

Table 39. Americas Aviation De-icing and Anti-icing Systems Sales by Application (2021-2026) & (Units)

Table 40. APAC Aviation De-icing and Anti-icing Systems Sales by Region (2021-2026) & (Units)

Table 41. APAC Aviation De-icing and Anti-icing Systems Sales Market Share by

Region (2021-2026)

Table 42. APAC Aviation De-icing and Anti-icing Systems Revenue by Region (2021-2026) & (\$ millions)

Table 43. APAC Aviation De-icing and Anti-icing Systems Sales by Type (2021-2026) & (Units)

Table 44. APAC Aviation De-icing and Anti-icing Systems Sales by Application (2021-2026) & (Units)

Table 45. Europe Aviation De-icing and Anti-icing Systems Sales by Country (2021-2026) & (Units)

Table 46. Europe Aviation De-icing and Anti-icing Systems Revenue by Country (2021-2026) & (\$ millions)

Table 47. Europe Aviation De-icing and Anti-icing Systems Sales by Type (2021-2026) & (Units)

Table 48. Europe Aviation De-icing and Anti-icing Systems Sales by Application (2021-2026) & (Units)

Table 49. Middle East & Africa Aviation De-icing and Anti-icing Systems Sales by Country (2021-2026) & (Units)

Table 50. Middle East & Africa Aviation De-icing and Anti-icing Systems Revenue Market Share by Country (2021-2026)

Table 51. Middle East & Africa Aviation De-icing and Anti-icing Systems Sales by Type (2021-2026) & (Units)

Table 52. Middle East & Africa Aviation De-icing and Anti-icing Systems Sales by Application (2021-2026) & (Units)

Table 53. Key Market Drivers & Growth Opportunities of Aviation De-icing and Anti-icing Systems

Table 54. Key Market Challenges & Risks of Aviation De-icing and Anti-icing Systems

Table 55. Key Industry Trends of Aviation De-icing and Anti-icing Systems

Table 56. Aviation De-icing and Anti-icing Systems Raw Material

Table 57. Key Suppliers of Raw Materials

Table 58. Aviation De-icing and Anti-icing Systems Distributors List

Table 59. Aviation De-icing and Anti-icing Systems Customer List

Table 60. Global Aviation De-icing and Anti-icing Systems Sales Forecast by Region (2027-2032) & (Units)

Table 61. Global Aviation De-icing and Anti-icing Systems Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 62. Americas Aviation De-icing and Anti-icing Systems Sales Forecast by Country (2027-2032) & (Units)

Table 63. Americas Aviation De-icing and Anti-icing Systems Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 64. APAC Aviation De-icing and Anti-icing Systems Sales Forecast by Region (2027-2032) & (Units)

Table 65. APAC Aviation De-icing and Anti-icing Systems Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 66. Europe Aviation De-icing and Anti-icing Systems Sales Forecast by Country (2027-2032) & (Units)

Table 67. Europe Aviation De-icing and Anti-icing Systems Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 68. Middle East & Africa Aviation De-icing and Anti-icing Systems Sales Forecast by Country (2027-2032) & (Units)

Table 69. Middle East & Africa Aviation De-icing and Anti-icing Systems Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 70. Global Aviation De-icing and Anti-icing Systems Sales Forecast by Type (2027-2032) & (Units)

Table 71. Global Aviation De-icing and Anti-icing Systems Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 72. Global Aviation De-icing and Anti-icing Systems Sales Forecast by Application (2027-2032) & (Units)

Table 73. Global Aviation De-icing and Anti-icing Systems Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 74. Safran Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 75. Safran Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 76. Safran Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 77. Safran Main Business

Table 78. Safran Latest Developments

Table 79. Collins Aerospace (RTX) Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 80. Collins Aerospace (RTX) Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 81. Collins Aerospace (RTX) Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 82. Collins Aerospace (RTX) Main Business

Table 83. Collins Aerospace (RTX) Latest Developments

Table 84. GKN Aerospace Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 85. GKN Aerospace Aviation De-icing and Anti-icing Systems Product Portfolios

and Specifications

Table 86. GKN Aerospace Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 87. GKN Aerospace Main Business

Table 88. GKN Aerospace Latest Developments

Table 89. Meggitt (Parker Hannifin) Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 90. Meggitt (Parker Hannifin) Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 91. Meggitt (Parker Hannifin) Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 92. Meggitt (Parker Hannifin) Main Business

Table 93. Meggitt (Parker Hannifin) Latest Developments

Table 94. Cox & Company Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 95. Cox & Company Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 96. Cox & Company Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 97. Cox & Company Main Business

Table 98. Cox & Company Latest Developments

Table 99. Liebherr Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 100. Liebherr Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 101. Liebherr Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 102. Liebherr Main Business

Table 103. Liebherr Latest Developments

Table 104. Honeywell Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 105. Honeywell Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 106. Honeywell Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 107. Honeywell Main Business

Table 108. Honeywell Latest Developments

Table 109. Ultra PCS Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 110. Ultra PCS Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 111. Ultra PCS Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 112. Ultra PCS Main Business

Table 113. Ultra PCS Latest Developments

Table 114. Hutchinson Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 115. Hutchinson Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 116. Hutchinson Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 117. Hutchinson Main Business

Table 118. Hutchinson Latest Developments

Table 119. CAV Systems Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 120. CAV Systems Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 121. CAV Systems Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 122. CAV Systems Main Business

Table 123. CAV Systems Latest Developments

Table 124. Ice Shield (SMR Technologies) Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 125. Ice Shield (SMR Technologies) Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 126. Ice Shield (SMR Technologies) Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 127. Ice Shield (SMR Technologies) Main Business

Table 128. Ice Shield (SMR Technologies) Latest Developments

Table 129. LDI - Laminar De-Ice (Villinger) Basic Information, Aviation De-icing and Anti-icing Systems Manufacturing Base, Sales Area and Its Competitors

Table 130. LDI - Laminar De-Ice (Villinger) Aviation De-icing and Anti-icing Systems Product Portfolios and Specifications

Table 131. LDI - Laminar De-Ice (Villinger) Aviation De-icing and Anti-icing Systems Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 132. LDI - Laminar De-Ice (Villinger) Main Business

Table 133. LDI - Laminar De-Ice (Villinger) Latest Developments

## List Of Figures

### LIST OF FIGURES

Figure 1. Picture of Aviation De-icing and Anti-icing Systems

Figure 2. Aviation De-icing and Anti-icing Systems Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Aviation De-icing and Anti-icing Systems Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Aviation De-icing and Anti-icing Systems Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Aviation De-icing and Anti-icing Systems Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Aviation De-icing and Anti-icing Systems Sales Market Share by Country/Region (2025)

Figure 10. Aviation De-icing and Anti-icing Systems Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Mechanical De-icing System

Figure 12. Product Picture of Liquid Anti-icing System

Figure 13. Product Picture of Electro-thermal Ice Protection

Figure 14. Product Picture of Others

Figure 15. Global Aviation De-icing and Anti-icing Systems Sales Market Share by Type in 2026

Figure 16. Global Aviation De-icing and Anti-icing Systems Revenue Market Share by Type (2021-2026)

Figure 17. Aviation De-icing and Anti-icing Systems Consumed in Civil

Figure 18. Global Aviation De-icing and Anti-icing Systems Market: Civil (2021-2026) & (Units)

Figure 19. Aviation De-icing and Anti-icing Systems Consumed in Military

Figure 20. Global Aviation De-icing and Anti-icing Systems Market: Military (2021-2026) & (Units)

Figure 21. Global Aviation De-icing and Anti-icing Systems Sale Market Share by Application (2025)

Figure 22. Global Aviation De-icing and Anti-icing Systems Revenue Market Share by Application in 2026

Figure 23. Aviation De-icing and Anti-icing Systems Sales by Company in 2026 (Units)

Figure 24. Global Aviation De-icing and Anti-icing Systems Sales Market Share by

Company in 2026

Figure 25. Aviation De-icing and Anti-icing Systems Revenue by Company in 2026 (\$ millions)

Figure 26. Global Aviation De-icing and Anti-icing Systems Revenue Market Share by Company in 2026

Figure 27. Global Aviation De-icing and Anti-icing Systems Sales Market Share by Geographic Region (2021-2026)

Figure 28. Global Aviation De-icing and Anti-icing Systems Revenue Market Share by Geographic Region in 2026

Figure 29. Americas Aviation De-icing and Anti-icing Systems Sales 2021-2026 (Units)

Figure 30. Americas Aviation De-icing and Anti-icing Systems Revenue 2021-2026 (\$ millions)

Figure 31. APAC Aviation De-icing and Anti-icing Systems Sales 2021-2026 (Units)

Figure 32. APAC Aviation De-icing and Anti-icing Systems Revenue 2021-2026 (\$ millions)

Figure 33. Europe Aviation De-icing and Anti-icing Systems Sales 2021-2026 (Units)

Figure 34. Europe Aviation De-icing and Anti-icing Systems Revenue 2021-2026 (\$ millions)

Figure 35. Middle East & Africa Aviation De-icing and Anti-icing Systems Sales 2021-2026 (Units)

Figure 36. Middle East & Africa Aviation De-icing and Anti-icing Systems Revenue 2021-2026 (\$ millions)

Figure 37. Americas Aviation De-icing and Anti-icing Systems Sales Market Share by Country in 2026

Figure 38. Americas Aviation De-icing and Anti-icing Systems Revenue Market Share by Country (2021-2026)

Figure 39. Americas Aviation De-icing and Anti-icing Systems Sales Market Share by Type (2021-2026)

Figure 40. Americas Aviation De-icing and Anti-icing Systems Sales Market Share by Application (2021-2026)

Figure 41. United States Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 42. Canada Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 43. Mexico Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 44. Brazil Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 45. APAC Aviation De-icing and Anti-icing Systems Sales Market Share by

Region in 2026

Figure 46. APAC Aviation De-icing and Anti-icing Systems Revenue Market Share by Region (2021-2026)

Figure 47. APAC Aviation De-icing and Anti-icing Systems Sales Market Share by Type (2021-2026)

Figure 48. APAC Aviation De-icing and Anti-icing Systems Sales Market Share by Application (2021-2026)

Figure 49. China Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 50. Japan Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 51. South Korea Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 52. Southeast Asia Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 53. India Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 54. Australia Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 55. China Taiwan Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 56. Europe Aviation De-icing and Anti-icing Systems Sales Market Share by Country in 2026

Figure 57. Europe Aviation De-icing and Anti-icing Systems Revenue Market Share by Country (2021-2026)

Figure 58. Europe Aviation De-icing and Anti-icing Systems Sales Market Share by Type (2021-2026)

Figure 59. Europe Aviation De-icing and Anti-icing Systems Sales Market Share by Application (2021-2026)

Figure 60. Germany Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 61. France Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 62. UK Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 63. Italy Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 64. Russia Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 65. Middle East & Africa Aviation De-icing and Anti-icing Systems Sales Market Share by Country (2021-2026)

Figure 66. Middle East & Africa Aviation De-icing and Anti-icing Systems Sales Market Share by Type (2021-2026)

Figure 67. Middle East & Africa Aviation De-icing and Anti-icing Systems Sales Market Share by Application (2021-2026)

Figure 68. Egypt Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 69. South Africa Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 70. Israel Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 71. Turkey Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 72. GCC Countries Aviation De-icing and Anti-icing Systems Revenue Growth 2021-2026 (\$ millions)

Figure 73. Manufacturing Cost Structure Analysis of Aviation De-icing and Anti-icing Systems in 2026

Figure 74. Manufacturing Process Analysis of Aviation De-icing and Anti-icing Systems

Figure 75. Industry Chain Structure of Aviation De-icing and Anti-icing Systems

Figure 76. Channels of Distribution

Figure 77. Global Aviation De-icing and Anti-icing Systems Sales Market Forecast by Region (2027-2032)

Figure 78. Global Aviation De-icing and Anti-icing Systems Revenue Market Share Forecast by Region (2027-2032)

Figure 79. Global Aviation De-icing and Anti-icing Systems Sales Market Share Forecast by Type (2027-2032)

Figure 80. Global Aviation De-icing and Anti-icing Systems Revenue Market Share Forecast by Type (2027-2032)

Figure 81. Global Aviation De-icing and Anti-icing Systems Sales Market Share Forecast by Application (2027-2032)

Figure 82. Global Aviation De-icing and Anti-icing Systems Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Aviation De-icing and Anti-icing Systems Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/G47D5514BD65EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G47D5514BD65EN.html>