

Global Aviation Biofuels Market Growth 2026-2032

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Abstracts

The global Aviation Biofuels market size is predicted to grow from US\$ 8056 million in 2025 to US\$ 19316 million in 2032; it is expected to grow at a CAGR of 13.0% from 2026 to 2032.

Global aviation biofuel sales reached 4.25 million tons in 2025, with an average price of US\$1,935 per ton.

Aviation biofuel refers to aviation turbine fuel produced from renewable biomass such as animal and vegetable oils, agricultural and forestry waste, or algae through processes such as hydrogenation, Fischer-Tropsch synthesis, or alcohol-to-oil (ATJ). Its chemical composition, energy density, and freezing point are highly consistent with traditional Jet A-1 jet fuel, and it can be used directly or blended at a ratio of 1%?50% in existing engines without requiring modifications to the aircraft fuel system.

The raw materials for aviation biofuels follow a 'three oils and one grass' pattern: oils (palm oil, rapeseed oil, waste cooking oil, and animal fats) remain the mainstream. Europe and America primarily use vegetable oils, while China considers the over ten million tons of 'gutter oil' produced annually as a core resource to 'not compete with human food production.' However, this resource is complex in terms of impurities and fluctuates significantly from batch to batch, requiring additional degumming and deacidification processes. Agricultural and forestry waste (straw, sawdust) and microalgae are considered second/third-generation raw materials. They are widely available and do not occupy arable land, but the lignocellulose requires expensive pretreatment. Although microalgae have an oil content as high as 70% of cell dry weight, large-scale cultivation and harvesting are still in the demonstration stage.

In terms of cost structure, raw material costs account for the largest share, reaching 65%?85%. Palm oil and rapeseed oil prices fluctuate with grain and oil prices, while

gutter oil, despite its lower price, requires an additional purification process, resulting in an overall factory price only 10%–15% lower than vegetable oils. The remaining 15%–35% consists of hydrogen, catalysts, electricity, and depreciation: the oil-based hydrogenation route requires approximately 3.5–400 Nm³ of hydrogen per ton of SAF, with the price of green hydrogen directly determining the upper limit of the cost; the Fischer-Tropsch synthesis route requires multiple gasification and upgrading steps, resulting in even higher capital depreciation. Overall, the market price of SAF remains 2–4 times that of petrochemical jet fuel, and its commercial viability depends on policies such as mandatory blending in the EU and tax credits in the US.

LP Information, Inc. (LPI) ' newest research report, the "Aviation Biofuels Industry Forecast" looks at past sales and reviews total world Aviation Biofuels sales in 2025, providing a comprehensive analysis by region and market sector of projected Aviation Biofuels sales for 2026 through 2032. With Aviation Biofuels sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Aviation Biofuels industry.

This Insight Report provides a comprehensive analysis of the global Aviation Biofuels landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Aviation Biofuels portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Aviation Biofuels market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Aviation Biofuels and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Aviation Biofuels.

This report presents a comprehensive overview, market shares, and growth opportunities of Aviation Biofuels market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydrogenated Vegetable Oil (HVO)

Fischer-Tropsch (FT)

Others

Segmentation by Raw Materials:

Animal and Vegetable Oils

Agricultural and Forestry Waste

Algae

Segmentation by Product Forms:

Blended Fuels

Pure Biofuels

Segmentation by Application:

Military Aviation

Commercial Aviation

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Neste

World Energy

TotalEnergies

Honeywell

SkyNRG

LanzaJet

Swedish Biofuels AB

Eni

Virent

Twelve

P2X Europe

Zero Petroleum

Infinium

Red Rock Biofuels

GEVO

ADM

Key Questions Addressed in this Report

What is the 10-year outlook for the global Aviation Biofuels market?

What factors are driving Aviation Biofuels market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Aviation Biofuels market opportunities vary by end market size?

How does Aviation Biofuels break out by Type, by Application?

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