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Global Avena Sativa Kernel Protein Market Growth 2026-2032

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Abstracts

The global Avena Sativa Kernel Protein market size is predicted to grow from US$ 152 million in 2025 to US$ 212 million in 2032; it is expected to grow at a CAGR of 5.0% from 2026 to 2032.

Avena Sativa Kernel Protein refers to protein-rich fractions isolated or concentrated from oat kernels for use as film-forming, conditioning and barrier-supporting actives in cosmetics and personal-care products, with an industry chain that begins upstream from oat cultivation, harvesting, cleaning, dehulling and milling (sometimes including defatted oat meal as an intermediate), moves midstream through protein extraction, concentration or hydrolysis, spray-drying and standardization by grain and cosmetic-ingredient processors, and finally flows downstream into applications such as shampoos and conditioners, hair masks, facial and body lotions, hand creams, cleansing products and “oat protein” or “vegan protein” concept skincare and haircare formulations.

In 2024, global Avena Sativa Kernel Protein reached approximately 6446 MT, with an average global market price of around US$ 22.9 per kg. The global single-line production capacity ranges from 200 to 300 MT per year. The industry's gross profit margin is approximately 20%-25%.

United States market for Avena Sativa Kernel Protein is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Avena Sativa Kernel Protein is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Avena Sativa Kernel Protein is estimated to increase from US$

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million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Avena Sativa Kernel Protein players cover Brenntag Beauty & Personal Care, Chemyunion, Provital, Chemir, Oat Cosmetics, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Avena Sativa Kernel Protein Industry Forecast” looks at past sales and reviews total world Avena Sativa Kernel Protein sales in 2025, providing a comprehensive analysis by region and market sector of projected Avena Sativa Kernel Protein sales for 2026 through 2032. With Avena Sativa Kernel Protein sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Avena Sativa Kernel Protein industry.

This Insight Report provides a comprehensive analysis of the global Avena Sativa Kernel Protein landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Avena Sativa Kernel Protein portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Avena Sativa Kernel Protein market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Avena Sativa Kernel Protein and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Avena Sativa Kernel Protein.

This report presents a comprehensive overview, market shares, and growth opportunities of Avena Sativa Kernel Protein market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

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Oat Protein Flour (20-40% Protein)

Oat Protein Concentrate (50-75% Protein)

Oat Protein Isolate (80-90% Protein)

Others

Segmentation by Processing Technology:

Dry-fractionated Oat Protein

Wet-fractionated Oat Protein

Enzymatically Modified

Others

Segmentation by Quality Grade:

Conventional Grade

Organic Grade

Non-GMO Verified Grade

Others

Segmentation by Sales Channel:

Online

Offline

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Segmentation by Application:

Personal Care Products

Makeup Products

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

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France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Brenntag Beauty & Personal Care

Chemyunion

Provital

Chemir

Oat Cosmetics

MakingCosmetics

Beacon CMP

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Avena Foods

Kenvue

Euro Chemicals

KOEI KOGYO

Lipoid Kosmetik

Morre-Tec Industries

OQEMA

Biocosmethic

Naturochim

Bela Vizago Nature

Symrise

The Herbarie

Key Questions Addressed in this Report

What is the 10-year outlook for the global Avena Sativa Kernel Protein market?

What factors are driving Avena Sativa Kernel Protein market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Avena Sativa Kernel Protein market opportunities vary by end market size?

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How does Avena Sativa Kernel Protein break out by Type, by Application?

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