

# Global Avalanche Photodiode (APD) Market Growth 2025-2031

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## Abstracts

The global Avalanche Photodiode (APD) market size is predicted to grow from US\$ 156 million in 2025 to US\$ 191 million in 2031; it is expected to grow at a CAGR of 3.4% from 2025 to 2031.

The impact of the latest U.S. tariff measures and the corresponding policy responses from countries worldwide on market competitiveness, regional economic performance, and supply chain configurations will be comprehensively evaluated in this report.

APD Avalanche Photodiode (APD) is a highly sensitive semiconductor electronic device that exploits the photoelectric effect to convert light to electricity. APDs can be thought of as photodetectors that provide a built-in first stage of gain through avalanche multiplication. From a functional standpoint, they can be regarded as the semiconductor analog to photomultipliers. By applying a high reverse bias voltage, APDs show an internal current gain effect due to impact ionization. However, some silicon APDs employ alternative doping and beveling techniques compared to traditional APDs that allow greater voltage to be applied before breakdown is reached and hence a greater operating gain. In general, the higher the reverse voltage, the higher the gain.

APD Avalanche Photodiode (APD) applicability and usefulness depends on many parameters. Two of the larger factors are: quantum efficiency, which indicates how well incident optical photons are absorbed and then used to generate primary charge carriers; and total leakage current, which is the sum of the dark current and photocurrent and noise. Electronic dark noise components are series and parallel noise. Series noise, which is the effect of shot noise, is basically proportional to the APD capacitance while the parallel noise is associated with the fluctuations of the APD bulk and surface dark currents. Another noise source is the excess noise factor, ENF. It

describes the statistical noise that is inherent with the stochastic APD multiplication process. This is not to be confused with the fano noise (F), which describes the fluctuation of the total electric charge collected in the APD.

Global APD Avalanche Photodiode key players include First-sensor, Luna, Hamamatsu, etc. Global top three manufacturers hold a share over 45%.

Europe is the largest market, with a share about 35%, followed by Japan, and North America, both have a share over 45 percent.

In terms of product, Si APD is the largest segment, with a share over 50%. And in terms of application, the largest application is Mobility, followed by Industrial, etc.

LP Information, Inc. (LPI) ' newest research report, the "Avalanche Photodiode (APD) Industry Forecast" looks at past sales and reviews total world Avalanche Photodiode (APD) sales in 2024, providing a comprehensive analysis by region and market sector of projected Avalanche Photodiode (APD) sales for 2025 through 2031. With Avalanche Photodiode (APD) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Avalanche Photodiode (APD) industry.

This Insight Report provides a comprehensive analysis of the global Avalanche Photodiode (APD) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Avalanche Photodiode (APD) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Avalanche Photodiode (APD) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Avalanche Photodiode (APD) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Avalanche Photodiode (APD).

This report presents a comprehensive overview, market shares, and growth opportunities of Avalanche Photodiode (APD) market by product type, application, key

manufacturers and key regions and countries.

**Segmentation by Type:**

Si-APD

InGaAs-APD

Others

**Segmentation by Application:**

Industrial

Medical

Others

**This report also splits the market by region:**

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

First-sensor

Hamamatsu

Kyosemi

Luna

Excelitas

Osi optoelectronics

Edmund Optics

GCS

SiFotonics

Beijing Lightsensing Technology

Realphoton

Thorlabs

Ruilon

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Avalanche Photodiode (APD) market?

What factors are driving Avalanche Photodiode (APD) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Avalanche Photodiode (APD) market opportunities vary by end market size?

How does Avalanche Photodiode (APD) break out by Type, by Application?

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