

# Global Avalanche Photo Diode Market Growth 2025-2031

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## Abstracts

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The global Avalanche Photo Diode market size is predicted to grow from US\$ 153 million in 2025 to US\$ 242 million in 2031; it is expected to grow at a CAGR of 8.0% from 2025 to 2031.

The Avalanche Photo Diode industry can be broken down into several segments, Si-APD, InGaAs-APD, Others, etc.

Across the world, the major players cover First-sensor, Hamamatsu, Kyosemi Corporation, Luna, Excelitas, Osi optoelectronics, Edmund Optics, GCS, Accelink, NORINCO GROUP, etc.

Avalanche Photo Diode (APD) is a highly sensitive semiconductor electronic device that exploits the photoelectric effect to convert light to electricity. APDs can be thought of as photodetectors that provide a built-in first stage of gain through avalanche multiplication. From a functional standpoint, they can be regarded as the semiconductor analog to photomultipliers. By applying a high reverse bias voltage, APDs show an internal current gain effect due to impact ionization. However, some silicon APDs employ alternative doping and beveling techniques compared to traditional APDs that allow greater voltage to be applied before breakdown is reached and hence a greater operating gain. In general, the higher the reverse voltage, the higher the gain.

Avalanche Photo Diode (APD) applicability and usefulness depends on many parameters. Two of the larger factors are: quantum efficiency, which indicates how well incident optical photons are absorbed and then used to generate primary charge

carriers; and total leakage current, which is the sum of the dark current and photocurrent and noise. Electronic dark noise components are series and parallel noise. Series noise, which is the effect of shot noise, is basically proportional to the APD capacitance while the parallel noise is associated with the fluctuations of the APD bulk and surface dark currents. Another noise source is the excess noise factor, ENF. It describes the statistical noise that is inherent with the stochastic APD multiplication process. This is not to be confused with the fano noise (F), which describes the fluctuation of the total electric charge collected in the APD.

First-sensor and Hamamatsu are the biggest two players in Avalanche Photo Diode market. Other enterprises including Kyosemi, Excelitas, Osi optoelectronics, GCS, Accelink, and NORINCO GROUP, etc. First-sensor and Hamamatsu are the biggest two players in Avalanche Photo Diode market, with about 20% and 16% market share (revenue) separately in 2019.

Production Locations of these leading brands mainly distributed in Japan, USA, and European.

There are two types of avalanche photo diode, one is Si-APD, the other is InGaAs-APD.

As for application, avalanche photo diode can be used in industrial, medical and mobility. Industry accounted for about 44% of the market share in 2019.

LP Information, Inc. (LPI) ' newest research report, the "Avalanche Photo Diode Industry Forecast" looks at past sales and reviews total world Avalanche Photo Diode sales in 2024, providing a comprehensive analysis by region and market sector of projected Avalanche Photo Diode sales for 2025 through 2031. With Avalanche Photo Diode sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Avalanche Photo Diode industry.

This Insight Report provides a comprehensive analysis of the global Avalanche Photo Diode landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Avalanche Photo Diode portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Avalanche Photo Diode market.

This Insight Report evaluates the key market trends, drivers, and affecting factors

shaping the global outlook for Avalanche Photo Diode and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Avalanche Photo Diode.

This report presents a comprehensive overview, market shares, and growth opportunities of Avalanche Photo Diode market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Si-APD

InGaAs-APD

Others

#### Segmentation by Application:

Industrial

Medical

Mobility

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

## GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

First-sensor

Hamamatsu

Kyosemi Corporation

Excelitas

Osi optoelectronics

GCS

Accelink

NORINCO GROUP

## Key Questions Addressed in this Report

What is the 10-year outlook for the global Avalanche Photo Diode market?

What factors are driving Avalanche Photo Diode market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Avalanche Photo Diode market opportunities vary by end market size?

How does Avalanche Photo Diode break out by Type, by Application?

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