

Global Auxiliary Power Module Market Growth 2026-2032

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Abstracts

The global Auxiliary Power Module market size is predicted to grow from US\$ 3829 million in 2025 to US\$ 5887 million in 2032; it is expected to grow at a CAGR of 6.1% from 2026 to 2032.

An Auxiliary Power Module (APM) is a power conversion and management unit designed to supply low-voltage electrical power to auxiliary systems in vehicles, rail transport, industrial equipment, and renewable energy systems. In electric and hybrid vehicles, the APM typically converts high-voltage battery power (e.g., 400V-800V) into stable 12V or 24V outputs to support lighting, infotainment, control units, and safety systems. APMs integrate DC-DC converters, control circuits, thermal management, and protection mechanisms to ensure high efficiency, reliability, and electromagnetic compatibility. With the rapid electrification of transportation, APMs have become essential components in modern electric platforms.

In 2025, global Auxiliary Power Module production reached approximately 6587.45 k units, with an average global market price of around US\$ 594.16 per unit. And global Auxiliary Power Module production capacity reached approximately 8400 k units. The average gross margin in this industry reached 21.91%.

Upstream suppliers provide power semiconductors, magnetic components, control ICs, and thermal management materials. Representative companies include Infineon Technologies (power MOSFETs and IGBTs), STMicroelectronics (automotive power ICs), and TDK (magnetic components and capacitors). These components determine efficiency, power density, and reliability. Midstream manufacturers focus on power electronics design, PCB assembly, thermal optimization, and automotive-grade validation (AEC-Q standards). Downstream customers include automotive OEMs and

system integrators such as Tesla, BYD, and Volkswagen Group, as well as rail and industrial equipment producers. Growing EV adoption and vehicle electrification significantly drive demand for high-efficiency auxiliary power modules.

LP Information, Inc. (LPI) ' newest research report, the "Auxiliary Power Module Industry Forecast" looks at past sales and reviews total world Auxiliary Power Module sales in 2025, providing a comprehensive analysis by region and market sector of projected Auxiliary Power Module sales for 2026 through 2032. With Auxiliary Power Module sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Auxiliary Power Module industry.

This Insight Report provides a comprehensive analysis of the global Auxiliary Power Module landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Auxiliary Power Module portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Auxiliary Power Module market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Auxiliary Power Module and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Auxiliary Power Module.

This report presents a comprehensive overview, market shares, and growth opportunities of Auxiliary Power Module market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

12V Output

24V Output

Others

Segmentation by Cooling Method:

Air-cooled

Liquid-cooled

Others

Segmentation by Power Output:

?1 kW

1?5 kW

?5 kW

Segmentation by Application:

Automotive

Aerospace

Industrial Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Curtiss-Wright

Eaton

Honeywell International

Safran Power Units

Pratt & Whitney Canada

PBS GROUP

MOTOR SICH

Jakadofsky

Thermo King

Carrier Transicold

Green APU

Go Green APU

The Dewey Electronics Corporation

Marvin Land Systems

Elbit Systems

Epsilor-Electric Fuel

Aero Engine Corporation of China

Key Questions Addressed in this Report

What is the 10-year outlook for the global Auxiliary Power Module market?

What factors are driving Auxiliary Power Module market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Auxiliary Power Module market opportunities vary by end market size?

How does Auxiliary Power Module break out by Type, by Application?

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