

# Global Auxiliary Batteries Market Growth 2026-2032

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## Abstracts

The global Auxiliary Batteries market size is predicted to grow from US\$ 17990 million in 2025 to US\$ 27770 million in 2032; it is expected to grow at a CAGR of 6.4% from 2026 to 2032.

In 2025, global auxiliary battery output reached approximately 460 million units, with total capacity around 700 million units, an average unit price of about USD 40, and manufacturer gross margins near 17%. Auxiliary batteries are secondary energy storage units used alongside a system's primary power source to support low-voltage loads, backup functions, start-stop operations, safety systems, and electronic accessories. In electric vehicles, they typically power control units, infotainment, lighting, and fail-safe functions independent of the high-voltage traction battery; in industrial equipment, telecom systems, data centers, and renewable installations, they provide backup power, stabilization, and control energy. The supply chain begins upstream with raw materials such as lead, lithium, nickel, graphite, separators, electrolytes, battery management ICs, and casing materials supplied by mining companies and chemical manufacturers; midstream includes cell manufacturers (producing lead-acid, AGM, lithium-ion, LiFePO<sub>4</sub>, or emerging solid-state auxiliary cells), pack integrators that add battery management systems (BMS), thermal protection, and enclosures; downstream consists of OEM integration into vehicles, industrial machinery, UPS systems, telecom infrastructure, marine and aerospace platforms, followed by distribution through aftermarket channels, maintenance service providers, and recycling firms that recover lead, lithium, and other metals to close the circular supply loop.

United States market for Auxiliary Batteries is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Auxiliary Batteries is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Auxiliary Batteries is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Auxiliary Batteries players cover Clarios, GS Yuasa, East Penn Manufacturing, Exide Technologies, EnerSys, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the ?Auxiliary Batteries Industry Forecast? looks at past sales and reviews total world Auxiliary Batteries sales in 2025, providing a comprehensive analysis by region and market sector of projected Auxiliary Batteries sales for 2026 through 2032. With Auxiliary Batteries sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Auxiliary Batteries industry.

This Insight Report provides a comprehensive analysis of the global Auxiliary Batteries landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Auxiliary Batteries portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Auxiliary Batteries market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Auxiliary Batteries and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Auxiliary Batteries.

This report presents a comprehensive overview, market shares, and growth opportunities of Auxiliary Batteries market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Start-stop Auxiliary Batteries

Backup Auxiliary Batteries

## Peak-power Auxiliary Batteries

### Segmentation by Voltage Level:

12-V Auxiliary Batteries

24-V Auxiliary Batteries

48-V Auxiliary Batteries

### Segmentation by Application:

Automotive

Marine

Aerospace

Industrial

Data Centers

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Clarios

GS Yuasa

East Penn Manufacturing

Exide Technologies

EnerSys

CATL

BYD

LG Energy

Samsung SDI

Panasonic Energy

Camel Group

Tianneng Power

Chaowei Power

Sunwoda

EVE Energy

Saft

Leoch

C&D Technologies

Hoppecke

FIAMM Energy

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Auxiliary Batteries market?

What factors are driving Auxiliary Batteries market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Auxiliary Batteries market opportunities vary by end market size?

How does Auxiliary Batteries break out by Type, by Application?

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