

Global AUV/ROV Rental Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G6DDC56F76ABEN.html>

Date: May 2026

Pages: 120

Price: US\$ 3,660.00 (Single User License)

ID: G6DDC56F76ABEN

Abstracts

The global AUV/ROV Rental market size is predicted to grow from US\$ 293 million in 2025 to US\$ 769 million in 2032; it is expected to grow at a CAGR of 15.6% from 2026 to 2032.

ROV Rental refers to the commercial arrangement where a user acquires the right to use a Remotely Operated Vehicle and its integrated systems (such as winches, control cabins, and power units) for a specific duration in exchange for a fee. It typically includes two models: 'Bareboat Rental' (equipment only) and 'Integrated Service Rental' (equipment plus a professional offshore crew). This model enables clients to mobilize underwater observation, inspection, or intervention capabilities rapidly without the burden of high capital expenditure (CAPEX) and long-term maintenance costs, commonly used in offshore wind O&M, hull inspections, and hydro-engineering projects.

AUV Rental is a service-oriented model providing Autonomous Underwater Vehicles for large-scale maritime surveillance, deep-sea surveying, or oceanographic data collection. Given the complexity and high cost of AUV systems, rental agreements often encompass mission programming customization, on-site deployment support, and post-mission data processing services. For research institutions with limited budgets or energy companies with seasonal exploration needs, renting an AUV is the most efficient way to acquire high-resolution bathymetric maps, side-scan sonar imagery, and sub-bottom profiling data.

United States market for AUV/ROV Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for AUV/ROV Rental is estimated to increase from US\$ million in 2025 to

US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for AUV/ROV Rental is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key AUV/ROV Rental players cover Oceaneering, Teledyne Marine, Kongsberg Maritime, Saab Seaeye, VideoRay, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LPI (LP Information)' newest research report, the "AUV/ROV Rental Industry Forecast" looks at past sales and reviews total world AUV/ROV Rental sales in 2025, providing a comprehensive analysis by region and market sector of projected AUV/ROV Rental sales for 2026 through 2032. With AUV/ROV Rental sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AUV/ROV Rental industry.

This Insight Report provides a comprehensive analysis of the global AUV/ROV Rental landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on AUV/ROV Rental portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AUV/ROV Rental market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AUV/ROV Rental and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AUV/ROV Rental.

This report presents a comprehensive overview, market shares, and growth opportunities of AUV/ROV Rental market by product type, application, key players and key regions and countries.

Segmentation by Type:

ROV

AUV

Segmentation by Machine:

Spot Hire

Term Lease

Financial Leasing

Segmentation by Application:

Civil Use

Military Use

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Oceaneering

Teledyne Marine

Kongsberg Maritime

Saab Seaeye

VideoRay

Exail

HII

General Dynamics

Qingdao Robotfish Marine Technology

Sublue

Future Robot

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