

# Global AUV Underwater Thruster Market Growth 2026-2032

<https://marketpublishers.com/r/G95F8407CF3CEN.html>

Date: April 2026

Pages: 100

Price: US\$ 3,660.00 (Single User License)

ID: G95F8407CF3CEN

## Abstracts

The global AUV Underwater Thruster market size is predicted to grow from US\$ 53.80 million in 2025 to US\$ 94.88 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

AUV underwater propulsion systems are core components providing propulsion, maneuverability, and precise motion control for autonomous underwater vehicles. They typically employ brushless DC motors, magnetically coupled sealed structures, and high-efficiency propeller designs, enabling long-term stable operation in high-pressure and highly corrosive seawater environments. These products are widely used in marine scientific surveys, offshore oil and gas detection, seabed mapping, marine environmental monitoring, and underwater defense. They are characterized by their compact structure, high power density, and low noise, making them suitable for long-endurance and high-precision operations. The upstream of the AUV propulsion industry chain includes key components such as permanent magnet motors, sealing materials, pressure-resistant housings, motor controllers, bearings, and propeller materials. The midstream consists of propulsion system manufacturers responsible for hydrodynamic design, motor drive technology integration, and the overall manufacturing of waterproof sealing systems. Downstream applications primarily encompass AUV manufacturers, marine research institutions, offshore oil and gas detection equipment suppliers, underwater robot companies, and defense system integrators. Supporting services include system integration, performance testing, maintenance, and full lifecycle management to ensure reliability and propulsion efficiency in deep-sea environments. In 2025, the global production of AUV underwater propulsion systems is estimated at approximately 36,667 units, with an average global market price of approximately US\$1,500 per unit. The gross profit margins of major companies in the industry range from 35% to 50%. In 2025, the global production capacity of AUV underwater propulsion

systems is estimated at approximately 49,000 units.

The market for AUV underwater thrusters is expanding due to the rapid growth of marine exploration, offshore energy development, and underwater robotics. Increasing demand for long-endurance and high-maneuverability AUVs is driving the adoption of high-efficiency, low-noise, and pressure-resistant propulsion systems. Technological advancements in motor efficiency, sealing reliability, and intelligent control are improving operational depth and service life. The defense sector and deep-sea resource exploration are becoming key growth drivers. In addition, the integration of modular design and digital monitoring is reducing maintenance cost and enhancing system reliability. Overall, the industry is moving toward higher power density, better energy efficiency, and more compact designs to meet complex underwater mission requirements.

LP Information, Inc. (LPI) ' newest research report, the “AUV Underwater Thruster Industry Forecast” looks at past sales and reviews total world AUV Underwater Thruster sales in 2025, providing a comprehensive analysis by region and market sector of projected AUV Underwater Thruster sales for 2026 through 2032. With AUV Underwater Thruster sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world AUV Underwater Thruster industry.

This Insight Report provides a comprehensive analysis of the global AUV Underwater Thruster landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on AUV Underwater Thruster portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global AUV Underwater Thruster market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for AUV Underwater Thruster and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global AUV Underwater Thruster.

This report presents a comprehensive overview, market shares, and growth opportunities of AUV Underwater Thruster market by product type, application, key

manufacturers and key regions and countries.

Segmentation by Type:

Built-in

External

Segmentation by Motor:

Shaft-driven Direct-drive Motor

Shaft-driven Gear Motor

Rim-driven Motor

Segmentation by Thrust:

Below 10kgf

10?15kgf

15kgf and above

Segmentation by Application:

Boats

Underwater Robots

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Pengpai Ocean

Innerspace Corporation

Blue Robotics

Tianjin Haoye Technology

Tecnadyne

Kawasaki Heavy Industries

Shenzhen Dameng danimick Technology

HYDROMEIA

Key Questions Addressed in this Report

What is the 10-year outlook for the global AUV Underwater Thruster market?

What factors are driving AUV Underwater Thruster market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do AUV Underwater Thruster market opportunities vary by end market size?

How does AUV Underwater Thruster break out by Type, by Application?

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