

Global Autopilot Cable Drive Unit Market Growth 2026-2032

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Abstracts

The global Autopilot Cable Drive Unit market size is predicted to grow from US\$ 717 million in 2025 to US\$ 1178 million in 2032; it is expected to grow at a CAGR of 7.4% from 2026 to 2032.

In 2025, approximately 464,000 new Autopilot Cable Drive Units were installed globally, with a unit price of USD 1,580 and a gross profit margin of approximately 21%–33%. Autopilot cable drive units are core execution units that rely on electric linear actuators, hydraulic pump sets, or mechanical gear transmissions to achieve precise rudder angle control, translating heading commands from the autopilot host into servo movements. A typical structure includes: a motor/hydraulic pump, push-pull rod or gearbox, feedback sensor (rudder angle potentiometer/encoder), pressure/flow control components, overload protection device, coupling assembly, and sealing system; generally possessing common parameters such as thrust 200–1,200 kgf, stroke 150–300 mm, peak current 8–35 A, rated pressure 35–70 bar, operating temperature ?20~60 ?, and protection rating IP66–IP68. The equipment primarily operates on 12V/24V voltage levels, with different specifications selected according to the boat type and steering gear load. Typically, one drive unit is used for a 20–30 ft boat; 1–2 units for 35–50 ft speedboats and cruisers; and dual redundant drives are often used for 50–90 ft private yachts. The upstream component consists of an aluminum alloy or stainless steel hull, motor stator and permanent magnet rotor, hydraulic pump body, seals (NBR/FKM), stroke sensor, and gearbox. Downstream customers are mainly yacht manufacturers, fishing boat factories, government law enforcement vessel manufacturers, offshore workboat conversion plants, and marine equipment integrators.

United States market for Autopilot Cable Drive Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Autopilot Cable Drive Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Autopilot Cable Drive Unit is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Autopilot Cable Drive Unit players cover Raymarine, Simrad, GARMIN, FURUNO, B&G, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Autopilot Cable Drive Unit Industry Forecast" looks at past sales and reviews total world Autopilot Cable Drive Unit sales in 2025, providing a comprehensive analysis by region and market sector of projected Autopilot Cable Drive Unit sales for 2026 through 2032. With Autopilot Cable Drive Unit sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Autopilot Cable Drive Unit industry.

This Insight Report provides a comprehensive analysis of the global Autopilot Cable Drive Unit landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Autopilot Cable Drive Unit portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Autopilot Cable Drive Unit market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Autopilot Cable Drive Unit and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Autopilot Cable Drive Unit.

This report presents a comprehensive overview, market shares, and growth opportunities of Autopilot Cable Drive Unit market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Hydraulic Drive

Mechanical Drive

Segmentation by Ship Length:

?30 feet

?30 feet

Segmentation by Voltage:

12V

24V

Others

Segmentation by Application:

Merchant Ships

Fishing Boats

Yacht

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Raymarine

Simrad

GARMIN

FURUNO

B&G

Jefa

Humminbird

Octopus

Anschuetz

Sperry Marine

Tokimec

Highlander

CSSC

Volvo Penta

Navis

ComNav

Key Questions Addressed in this Report

What is the 10-year outlook for the global Autopilot Cable Drive Unit market?

What factors are driving Autopilot Cable Drive Unit market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Autopilot Cable Drive Unit market opportunities vary by end market size?

How does Autopilot Cable Drive Unit break out by Type, by Application?

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