

Global Autonomous Valet Parking Systems Market Growth (Status and Outlook) 2026-2032

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Abstracts

The global Autonomous Valet Parking Systems market size is predicted to grow from US\$ 850 million in 2025 to US\$ 7314 million in 2032; it is expected to grow at a CAGR of 37.0% from 2026 to 2032.

The Autonomous Valet Parking (AVP) System is an advanced intelligent transportation technology system designed to automate the parking and retrieval of vehicles within parking lots without direct driver intervention. Leveraging a multitude of advanced technologies such as environmental perception, high-precision positioning, and communication, the system offers functions including autonomous space detection, automatic parking, remote vehicle summons, and safety protection during driving. Through a mobile phone application, users can have their cars independently navigated to and parked in designated spots in the parking lot, eliminating the need for a driver to park the vehicle. Implemented through a multi-sensor approach incorporating machine vision, LiDAR (Light Detection and Ranging), millimeter-wave radar, and more. The AVP constitutes a favorable condition for the large-scale application of L4-level autonomous driving and stands as one of the key applications in the fields of intelligent transportation and autonomous driving.

Autonomous Valet Parking System is a controlled-environment automated driving application in which an unoccupied vehicle is handed over at a designated drop-off/transfer zone and then navigates at low speed within a defined parking facility to find a parking space, park, and later return to a pick-up zone. In standards and industry practice, AVP is commonly positioned as a Level 4 automated driving use case within a prescribed area and operating boundary?prioritizing a verifiable safety case and well-defined environmental conditions rather than open-road generality.

Technically, AVP is evolving along two main paths. A vehicle-centric approach relies primarily on onboard sensing and compute to localize, plan, and maneuver inside parking facilities, reducing infrastructure dependency but increasing the burden on onboard perception and robustness across diverse garages. An infrastructure-/facility-centric approach equips the parking facility with sensors, markers, connectivity, and edge compute to perceive the environment and coordinate vehicle motion, improving controllability and accelerating commercialization in specific sites while requiring facility investment and multi-party coordination. With international standards now published, AVP is moving from one-off pilots toward more repeatable deployments, supported by clearer expectations on operating functions, environmental conditions, and performance verification.

Commercially, AVP is not a single product but a system-of-systems spanning vehicle capability, parking facility equipment, and operational services. Automakers monetize vehicle-side features and user experience; suppliers deliver sensing, control, and integration; parking operators provide site access, retrofits, and daily O&M; and infrastructure/platform providers deliver facility sensing, orchestration, and backend operations. Value capture typically comes from vehicle feature packaging, site retrofit delivery plus software/maintenance revenue, and operator-side benefits such as improved bay utilization, reduced labor, and service bundling with charging, cleaning, and concierge offerings. In practice, the party that controls orchestration?and the clarity of safety responsibility boundaries?often determines scalability.

Regionally, AVP tends to advance fastest where regulations, standardization, and controlled pilot sites converge. Europe has been active in standardization and pilots, and Germany has hosted commercially approved trials?demonstrating a compliance pathway for driverless parking within defined facilities. Overall, AVP scales more like an infrastructure rollout (replicating site-by-site) than a purely vehicle-driven feature diffusion.

LPI (LP Information)' newest research report, the ?Autonomous Valet Parking Systems Industry Forecast? looks at past sales and reviews total world Autonomous Valet Parking Systems sales in 2025, providing a comprehensive analysis by region and market sector of projected Autonomous Valet Parking Systems sales for 2026 through 2032. With Autonomous Valet Parking Systems sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Autonomous Valet Parking Systems industry.

This Insight Report provides a comprehensive analysis of the global Autonomous Valet

Parking Systems landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Autonomous Valet Parking Systems portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Autonomous Valet Parking Systems market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Autonomous Valet Parking Systems and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Autonomous Valet Parking Systems.

This report presents a comprehensive overview, market shares, and growth opportunities of Autonomous Valet Parking Systems market by product type, application, key players and key regions and countries.

Segmentation by Type:

Smart Vehicle

Smart Infrastructure

Segmentation by Parking ODD:

Home-AVP

Public-AVP

Segmentation by Vehicle:

Internal Combustion Engines

New Energy Vehicles

Segmentation by Application:

Personal

Commercial

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Valeo

Bosch

Motovis Intelligent Technology

Huawei

Apollo

UISEE

Momenta

Tesla

Voyager Technology

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