

# Global Autonomous Sprayer Market Growth 2026-2032

<https://marketpublishers.com/r/G58AB235A8F6EN.html>

Date: May 2026

Pages: 127

Price: US\$ 3,660.00 (Single User License)

ID: G58AB235A8F6EN

## Abstracts

The global Autonomous Sprayer market size is predicted to grow from US\$ 783 million in 2025 to US\$ 1035 million in 2032; it is expected to grow at a CAGR of 4.1% from 2026 to 2032.

Autonomous sprayer is a mechanical device that integrates environmental sensing, intelligent decision-making, and automatic control technologies, enabling them to complete all or part of the spraying operation independently or under remote monitoring without direct, continuous human intervention. The core demand stems from the severe challenges facing global agriculture, including structural labor shortages, an aging population, and increasingly stringent environmental and food safety regulations. The upstream supply chain is highly complex, including high-precision positioning and sensor suppliers, AI chip and algorithm developers, precision electro-hydraulic actuator manufacturers, and automotive-grade computing platform suppliers. Downstream, the final service providers are large-scale family farms, agricultural cooperatives, and professional agricultural service companies. In 2025, the production volume of automated sprayers is estimated at approximately 4,000 units, with an average selling price of approximately US\$200,000 per unit, a gross profit margin of approximately 35%, and a single production line capacity of approximately 100 units per year.

United States market for Autonomous Sprayer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Autonomous Sprayer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Autonomous Sprayer is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Autonomous Sprayer players cover Deere & Company (NYSE: DE, Illinois USA), CNH Industrial N.V. (NYSE: CNHI, Pennsylvania USA), AGCO Corporation (NYSE: AGCO, Georgia USA), Amazonen-Werke H. Dreyer GmbH & Co. KG (Private, Hasbergen Germany), Kubota Corporation (TSE: 6326, Osaka Japan), etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the “Autonomous Sprayer Industry Forecast” looks at past sales and reviews total world Autonomous Sprayer sales in 2025, providing a comprehensive analysis by region and market sector of projected Autonomous Sprayer sales for 2026 through 2032. With Autonomous Sprayer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Autonomous Sprayer industry.

This Insight Report provides a comprehensive analysis of the global Autonomous Sprayer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Autonomous Sprayer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Autonomous Sprayer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Autonomous Sprayer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Autonomous Sprayer.

This report presents a comprehensive overview, market shares, and growth opportunities of Autonomous Sprayer market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Programmed Autonomous Sprayer

Perception-based Autonomous Sprayer

### Segmentation by Automation Level:

Semi-automatic Sprayer

Fully Automatic Sprayer

### Segmentation by Application:

Field Crop

Orchard

Nursery

Forestry

Other

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Deere & Company (NYSE: DE, Illinois USA)

CNH Industrial N.V. (NYSE: CNHI, Pennsylvania USA)

AGCO Corporation (NYSE: AGCO, Georgia USA)

Amazonen-Werke H. Dreyer GmbH & Co. KG (Private, Hasbergen Germany)

Kubota Corporation (TSE: 6326, Osaka Japan)

Yanmar Holdings Co., Ltd. (TSE: 7276, Osaka Japan)

Zoomlion Heavy Industry (SZSE: 000157, Hunan China)

Weichai Lovol Smart Agricultural Technology (Private, Shandong China)

FJ Dynamics (Private, Guangdong China)

SZ DJI Technology Co., Ltd. (Private, Guangdong China)

XAG Co., Ltd. (Private, Guangdong China)

Ecorobotix SA (Private, Yverdon-les-Bains Switzerland)

Hardi International A/S (Private, Ringsted Denmark)

Agrifac Machinery B.V. (Private, Steenwijk Netherlands)

Burro, Inc. (Private, Pennsylvania USA)

Jiangsu Lanjiang Intelligent Technology Co., Ltd. (Private, Jiangsu China)

#### Key Questions Addressed in this Report

What is the 10-year outlook for the global Autonomous Sprayer market?

What factors are driving Autonomous Sprayer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Autonomous Sprayer market opportunities vary by end market size?

How does Autonomous Sprayer break out by Type, by Application?

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