

Global Autonomous Small Manned Aerial Vehicle (SMAV) Market Growth 2026-2032

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Abstracts

The global Autonomous Small Manned Aerial Vehicle (SMAV) market size is predicted to grow from US\$ 117 million in 2025 to US\$ 1559 million in 2032; it is expected to grow at a CAGR of 46.7% from 2026 to 2032.

Autonomous small manned aerial vehicles refer to piloted self-flying aircraft designed for low-altitude travel, sightseeing, shuttle, and emergency scenarios. They typically feature multirotor, compound wing, or tilt-rotor configurations, with capabilities including vertical takeoff and landing, preset route flight, autonomous navigation, remote monitoring, and redundant safety controls. Their operation does not rely on an onboard pilot, but is managed through flight control systems, ground command platforms, and airspace management systems. In 2025, the global market size is estimated at approximately USD 100 million.

The autonomous small manned aerial vehicle market is currently a small-scale, policy-driven, and highly regulated early-stage market. In 2025, the global market remains limited, primarily supported by the Chinese market and deliveries of the EHang EH216-S.

Starting in 2026, with the issuance of commercial operation licenses, low-altitude economy policies, and the implementation of demonstration routes in scenic areas and cities, the market is expected to shift from ?prototype validation and demonstration purchases? to ?small-batch deliveries driven by operational scenarios.?

Significant market expansion for autonomous small manned aerial vehicles is expected after 2027?2030, once more companies complete airworthiness certification, route approvals, and operational safety validation.

LP Information, Inc. (LPI) ' newest research report, the "Autonomous Small Manned Aerial Vehicle (SMAV) Industry Forecast" looks at past sales and reviews total world Autonomous Small Manned Aerial Vehicle (SMAV) sales in 2025, providing a comprehensive analysis by region and market sector of projected Autonomous Small Manned Aerial Vehicle (SMAV) sales for 2026 through 2032. With Autonomous Small Manned Aerial Vehicle (SMAV) sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Autonomous Small Manned Aerial Vehicle (SMAV) industry.

This Insight Report provides a comprehensive analysis of the global Autonomous Small Manned Aerial Vehicle (SMAV) landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Autonomous Small Manned Aerial Vehicle (SMAV) portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Autonomous Small Manned Aerial Vehicle (SMAV) market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Autonomous Small Manned Aerial Vehicle (SMAV) and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Autonomous Small Manned Aerial Vehicle (SMAV).

This report presents a comprehensive overview, market shares, and growth opportunities of Autonomous Small Manned Aerial Vehicle (SMAV) market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fully Electric

Hybrid

Segmentation by Flight Range:

150km

Segmentation by Application:

Urban Mobility

Specialized Industries

Emergency Rescue & Response

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Ehang

Wisk Aero

AutoFlight

XPENG AEROHT

Zero Gravity Aircraft Industry

VERTAXI

Key Questions Addressed in this Report

What is the 10-year outlook for the global Autonomous Small Manned Aerial Vehicle (SMAV) market?

What factors are driving Autonomous Small Manned Aerial Vehicle (SMAV) market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Autonomous Small Manned Aerial Vehicle (SMAV) market opportunities vary by end market size?

How does Autonomous Small Manned Aerial Vehicle (SMAV) break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

2.1.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Annual Sales 2021-2032

2.1.2 World Current & Future Analysis for Autonomous Small Manned Aerial Vehicle (SMAV) by Geographic Region, 2021, 2025 & 2032

2.1.3 World Current & Future Analysis for Autonomous Small Manned Aerial Vehicle (SMAV) by Country/Region, 2021, 2025 & 2032

2.2 Autonomous Small Manned Aerial Vehicle (SMAV) Segment by Type

2.2.1 Fully Electric

2.2.2 Hybrid

2.2.3 Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type

2.2.3.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Type (2021-2026)

2.2.3.2 Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue and Market Share by Type (2021-2026)

2.2.3.3 Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Price by Type (2021-2026)

2.3 Autonomous Small Manned Aerial Vehicle (SMAV) Segment by Flight Range

2.3.1 150km

2.3.4 Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Flight Range

2.3.4.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Flight Range (2021-2026)

2.3.4.2 Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue and Market Share by Flight Range (2021-2026)

2.3.4.3 Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Price by Flight Range (2021-2026)

2.4 Autonomous Small Manned Aerial Vehicle (SMAV) Segment by Application

2.4.1 Urban Mobility

2.4.2 Specialized Industries

2.4.3 Emergency Rescue & Response

2.4.4 Others

2.4.5 Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Application

2.4.5.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Market Share by Application (2021-2026)

2.4.5.2 Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue and Market Share by Application (2021-2026)

2.4.5.3 Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Breakdown Data by Company

3.1.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Annual Sales by Company (2021-2026)

3.1.2 Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Company (2021-2026)

3.2 Global Autonomous Small Manned Aerial Vehicle (SMAV) Annual Revenue by Company (2021-2026)

3.2.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Company (2021-2026)

3.2.2 Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Company (2021-2026)

3.3 Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Price by Company

3.4 Key Manufacturers Autonomous Small Manned Aerial Vehicle (SMAV) Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Autonomous Small Manned Aerial Vehicle (SMAV) Product Location Distribution

3.4.2 Players Autonomous Small Manned Aerial Vehicle (SMAV) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTONOMOUS SMALL MANNED AERIAL VEHICLE (SMAV) BY GEOGRAPHIC REGION

4.1 World Historic Autonomous Small Manned Aerial Vehicle (SMAV) Market Size by Geographic Region (2021-2026)

4.1.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Autonomous Small Manned Aerial Vehicle (SMAV) Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Autonomous Small Manned Aerial Vehicle (SMAV) Market Size by Country/Region (2021-2026)

4.2.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Annual Sales by Country/Region (2021-2026)

4.2.2 Global Autonomous Small Manned Aerial Vehicle (SMAV) Annual Revenue by Country/Region (2021-2026)

4.3 Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales Growth

4.4 APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales Growth

4.5 Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales Growth

4.6 Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales Growth

5 AMERICAS

5.1 Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Country

5.1.1 Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Country (2021-2026)

5.1.2 Americas Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Country (2021-2026)

5.2 Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type (2021-2026)

5.3 Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Region

6.1.1 APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Region (2021-2026)

6.1.2 APAC Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Region (2021-2026)

6.2 APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type (2021-2026)

6.3 APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Autonomous Small Manned Aerial Vehicle (SMAV) by Country

7.1.1 Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Country (2021-2026)

7.1.2 Europe Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Country (2021-2026)

7.2 Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type (2021-2026)

7.3 Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) by Country

8.1.1 Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Country (2021-2026)

8.1.2 Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Country (2021-2026)

8.2 Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type (2021-2026)

8.3 Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Autonomous Small Manned Aerial Vehicle (SMAV)

10.3 Manufacturing Process Analysis of Autonomous Small Manned Aerial Vehicle (SMAV)

10.4 Industry Chain Structure of Autonomous Small Manned Aerial Vehicle (SMAV)

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Autonomous Small Manned Aerial Vehicle (SMAV) Distributors

11.3 Autonomous Small Manned Aerial Vehicle (SMAV) Customer

12 WORLD FORECAST REVIEW FOR AUTONOMOUS SMALL MANNED AERIAL VEHICLE (SMAV) BY GEOGRAPHIC REGION

12.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Market Size Forecast by Region

12.1.1 Global Autonomous Small Manned Aerial Vehicle (SMAV) Forecast by Region (2027-2032)

12.1.2 Global Autonomous Small Manned Aerial Vehicle (SMAV) Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Autonomous Small Manned Aerial Vehicle (SMAV) Forecast by Type (2027-2032)

12.7 Global Autonomous Small Manned Aerial Vehicle (SMAV) Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Ehang

13.1.1 Ehang Company Information

13.1.2 Ehang Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

13.1.3 Ehang Autonomous Small Manned Aerial Vehicle (SMAV) Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Ehang Main Business Overview

13.1.5 Ehang Latest Developments

13.2 Wisk Aero

13.2.1 Wisk Aero Company Information

13.2.2 Wisk Aero Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

13.2.3 Wisk Aero Autonomous Small Manned Aerial Vehicle (SMAV) Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Wisk Aero Main Business Overview

13.2.5 Wisk Aero Latest Developments

13.3 AutoFlight

13.3.1 AutoFlight Company Information

13.3.2 AutoFlight Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

13.3.3 AutoFlight Autonomous Small Manned Aerial Vehicle (SMAV) Sales, Revenue,

Price and Gross Margin (2021-2026)

13.3.4 AutoFlight Main Business Overview

13.3.5 AutoFlight Latest Developments

13.4 XPENG AEROHT

13.4.1 XPENG AEROHT Company Information

13.4.2 XPENG AEROHT Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

13.4.3 XPENG AEROHT Autonomous Small Manned Aerial Vehicle (SMAV) Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 XPENG AEROHT Main Business Overview

13.4.5 XPENG AEROHT Latest Developments

13.5 Zero Gravity Aircraft Industry

13.5.1 Zero Gravity Aircraft Industry Company Information

13.5.2 Zero Gravity Aircraft Industry Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

13.5.3 Zero Gravity Aircraft Industry Autonomous Small Manned Aerial Vehicle (SMAV) Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Zero Gravity Aircraft Industry Main Business Overview

13.5.5 Zero Gravity Aircraft Industry Latest Developments

13.6 VERTAXI

13.6.1 VERTAXI Company Information

13.6.2 VERTAXI Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

13.6.3 VERTAXI Autonomous Small Manned Aerial Vehicle (SMAV) Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 VERTAXI Main Business Overview

13.6.5 VERTAXI Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Autonomous Small Manned Aerial Vehicle (SMAV) Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Autonomous Small Manned Aerial Vehicle (SMAV) Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Fully Electric

Table 4. Major Players of Hybrid

Table 5. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type (2021-2026) & (Units)

Table 6. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Type (2021-2026)

Table 7. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Type (2021-2026)

Table 9. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of 150km

Table 13. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Flight Range (2021-2026) & (Units)

Table 14. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Flight Range (2021-2026)

Table 15. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Flight Range (2021-2026) & (\$ million)

Table 16. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Flight Range (2021-2026)

Table 17. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Price by Flight Range (2021-2026) & (US\$/Unit)

Table 18. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale by Application (2021-2026) & (Units)

Table 19. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Market Share by Application (2021-2026)

Table 20. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Application (2021-2026) & (\$ million)

Table 21. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Application (2021-2026)

Table 22. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Price by Application (2021-2026) & (US\$/Unit)

Table 23. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Company (2021-2026) & (Units)

Table 24. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Company (2021-2026)

Table 25. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Company (2021-2026) & (\$ millions)

Table 26. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Company (2021-2026)

Table 27. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Price by Company (2021-2026) & (US\$/Unit)

Table 28. Key Manufacturers Autonomous Small Manned Aerial Vehicle (SMAV) Producing Area Distribution and Sales Area

Table 29. Players Autonomous Small Manned Aerial Vehicle (SMAV) Products Offered

Table 30. Autonomous Small Manned Aerial Vehicle (SMAV) Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 31. New Products and Potential Entrants

Table 32. Market M&A Activity & Strategy

Table 33. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Geographic Region (2021-2026) & (Units)

Table 34. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share Geographic Region (2021-2026)

Table 35. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 36. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Geographic Region (2021-2026)

Table 37. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Country/Region (2021-2026) & (Units)

Table 38. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Country/Region (2021-2026)

Table 39. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Country/Region (2021-2026) & (\$ millions)

Table 40. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Country/Region (2021-2026)

Table 41. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Country (2021-2026) & (Units)

Table 42. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Country (2021-2026)

Table 43. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Country (2021-2026) & (\$ millions)

Table 44. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type (2021-2026) & (Units)

Table 45. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Application (2021-2026) & (Units)

Table 46. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Region (2021-2026) & (Units)

Table 47. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Region (2021-2026)

Table 48. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Region (2021-2026) & (\$ millions)

Table 49. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type (2021-2026) & (Units)

Table 50. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Application (2021-2026) & (Units)

Table 51. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Country (2021-2026) & (Units)

Table 52. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Country (2021-2026) & (\$ millions)

Table 53. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type (2021-2026) & (Units)

Table 54. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Application (2021-2026) & (Units)

Table 55. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Country (2021-2026) & (Units)

Table 56. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Country (2021-2026)

Table 57. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Type (2021-2026) & (Units)

Table 58. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Application (2021-2026) & (Units)

Table 59. Key Market Drivers & Growth Opportunities of Autonomous Small Manned Aerial Vehicle (SMAV)

Table 60. Key Market Challenges & Risks of Autonomous Small Manned Aerial Vehicle (SMAV)

Table 61. Key Industry Trends of Autonomous Small Manned Aerial Vehicle (SMAV)

Table 62. Autonomous Small Manned Aerial Vehicle (SMAV) Raw Material

Table 63. Key Suppliers of Raw Materials

Table 64. Autonomous Small Manned Aerial Vehicle (SMAV) Distributors List
Table 65. Autonomous Small Manned Aerial Vehicle (SMAV) Customer List
Table 66. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Forecast by Region (2027-2032) & (Units)
Table 67. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 68. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales Forecast by Country (2027-2032) & (Units)
Table 69. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 70. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales Forecast by Region (2027-2032) & (Units)
Table 71. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 72. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales Forecast by Country (2027-2032) & (Units)
Table 73. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 74. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales Forecast by Country (2027-2032) & (Units)
Table 75. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Forecast by Type (2027-2032) & (Units)
Table 77. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 78. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Forecast by Application (2027-2032) & (Units)
Table 79. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Forecast by Application (2027-2032) & (\$ millions)
Table 80. Ehang Basic Information, Autonomous Small Manned Aerial Vehicle (SMAV) Manufacturing Base, Sales Area and Its Competitors
Table 81. Ehang Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications
Table 82. Ehang Autonomous Small Manned Aerial Vehicle (SMAV) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)
Table 83. Ehang Main Business
Table 84. Ehang Latest Developments
Table 85. Wisk Aero Basic Information, Autonomous Small Manned Aerial Vehicle

(SMAV) Manufacturing Base, Sales Area and Its Competitors

Table 86. Wisk Aero Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

Table 87. Wisk Aero Autonomous Small Manned Aerial Vehicle (SMAV) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 88. Wisk Aero Main Business

Table 89. Wisk Aero Latest Developments

Table 90. AutoFlight Basic Information, Autonomous Small Manned Aerial Vehicle (SMAV) Manufacturing Base, Sales Area and Its Competitors

Table 91. AutoFlight Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

Table 92. AutoFlight Autonomous Small Manned Aerial Vehicle (SMAV) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 93. AutoFlight Main Business

Table 94. AutoFlight Latest Developments

Table 95. XPENG AEROHT Basic Information, Autonomous Small Manned Aerial Vehicle (SMAV) Manufacturing Base, Sales Area and Its Competitors

Table 96. XPENG AEROHT Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

Table 97. XPENG AEROHT Autonomous Small Manned Aerial Vehicle (SMAV) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 98. XPENG AEROHT Main Business

Table 99. XPENG AEROHT Latest Developments

Table 100. Zero Gravity Aircraft Industry Basic Information, Autonomous Small Manned Aerial Vehicle (SMAV) Manufacturing Base, Sales Area and Its Competitors

Table 101. Zero Gravity Aircraft Industry Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

Table 102. Zero Gravity Aircraft Industry Autonomous Small Manned Aerial Vehicle (SMAV) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 103. Zero Gravity Aircraft Industry Main Business

Table 104. Zero Gravity Aircraft Industry Latest Developments

Table 105. VERTAXI Basic Information, Autonomous Small Manned Aerial Vehicle (SMAV) Manufacturing Base, Sales Area and Its Competitors

Table 106. VERTAXI Autonomous Small Manned Aerial Vehicle (SMAV) Product Portfolios and Specifications

Table 107. VERTAXI Autonomous Small Manned Aerial Vehicle (SMAV) Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 108. VERTAXI Main Business

Table 109. VERTAXI Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Autonomous Small Manned Aerial Vehicle (SMAV)
- Figure 2. Autonomous Small Manned Aerial Vehicle (SMAV) Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Country/Region (2025)
- Figure 10. Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Fully Electric
- Figure 12. Product Picture of Hybrid
- Figure 13. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Type in 2026
- Figure 14. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of 150km
- Figure 18. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Flight Range in 2026
- Figure 19. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Flight Range (2021-2026)
- Figure 20. Autonomous Small Manned Aerial Vehicle (SMAV) Consumed in Urban Mobility
- Figure 21. Global Autonomous Small Manned Aerial Vehicle (SMAV) Market: Urban Mobility (2021-2026) & (Units)
- Figure 22. Autonomous Small Manned Aerial Vehicle (SMAV) Consumed in Specialized Industries
- Figure 23. Global Autonomous Small Manned Aerial Vehicle (SMAV) Market: Specialized Industries (2021-2026) & (Units)
- Figure 24. Autonomous Small Manned Aerial Vehicle (SMAV) Consumed in Emergency

Rescue & Response

Figure 25. Global Autonomous Small Manned Aerial Vehicle (SMAV) Market: Emergency Rescue & Response (2021-2026) & (Units)

Figure 26. Autonomous Small Manned Aerial Vehicle (SMAV) Consumed in Others

Figure 27. Global Autonomous Small Manned Aerial Vehicle (SMAV) Market: Others (2021-2026) & (Units)

Figure 28. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sale Market Share by Application (2025)

Figure 29. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Application in 2025

Figure 30. Autonomous Small Manned Aerial Vehicle (SMAV) Sales by Company in 2025 (Units)

Figure 31. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Company in 2025

Figure 32. Autonomous Small Manned Aerial Vehicle (SMAV) Revenue by Company in 2025 (\$ millions)

Figure 33. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Company in 2025

Figure 34. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Geographic Region (2021-2026)

Figure 35. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Geographic Region in 2025

Figure 36. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales 2021-2026 (Units)

Figure 37. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Revenue 2021-2026 (\$ millions)

Figure 38. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales 2021-2026 (Units)

Figure 39. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Revenue 2021-2026 (\$ millions)

Figure 40. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales 2021-2026 (Units)

Figure 41. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Revenue 2021-2026 (\$ millions)

Figure 42. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales 2021-2026 (Units)

Figure 43. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Revenue 2021-2026 (\$ millions)

Figure 44. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market

Share by Country in 2025

Figure 45. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Country (2021-2026)

Figure 46. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Type (2021-2026)

Figure 47. Americas Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Application (2021-2026)

Figure 48. United States Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 49. Canada Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 50. Mexico Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 51. Brazil Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 52. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Region in 2025

Figure 53. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Region (2021-2026)

Figure 54. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Type (2021-2026)

Figure 55. APAC Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Application (2021-2026)

Figure 56. China Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 57. Japan Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 58. South Korea Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 59. Southeast Asia Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 60. India Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 61. Australia Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 62. China Taiwan Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 63. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Country in 2025

Figure 64. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share by Country (2021-2026)

Figure 65. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Type (2021-2026)

Figure 66. Europe Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Application (2021-2026)

Figure 67. Germany Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 68. France Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 69. UK Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 70. Italy Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 71. Russia Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 72. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Country (2021-2026)

Figure 73. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Type (2021-2026)

Figure 74. Middle East & Africa Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share by Application (2021-2026)

Figure 75. Egypt Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 76. South Africa Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 77. Israel Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 78. Turkey Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 79. GCC Countries Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Growth 2021-2026 (\$ millions)

Figure 80. Manufacturing Cost Structure Analysis of Autonomous Small Manned Aerial Vehicle (SMAV) in 2026

Figure 81. Manufacturing Process Analysis of Autonomous Small Manned Aerial Vehicle (SMAV)

Figure 82. Industry Chain Structure of Autonomous Small Manned Aerial Vehicle (SMAV)

Figure 83. Channels of Distribution

Figure 84. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Forecast by Region (2027-2032)

Figure 85. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share Forecast by Region (2027-2032)

Figure 86. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share Forecast by Type (2027-2032)

Figure 87. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share Forecast by Type (2027-2032)

Figure 88. Global Autonomous Small Manned Aerial Vehicle (SMAV) Sales Market Share Forecast by Application (2027-2032)

Figure 89. Global Autonomous Small Manned Aerial Vehicle (SMAV) Revenue Market Share Forecast by Application (2027-2032)

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