

# Global Autonomous Scrubber-Dryer Market Growth 2026-2032

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## Abstracts

The global Autonomous Scrubber-Dryer market size is predicted to grow from US\$ 706 million in 2025 to US\$ 1208 million in 2032; it is expected to grow at a CAGR of 8.6% from 2026 to 2032.

Autonomous Scrubber-Dryer is an intelligent floor cleaning system that integrates cleaning equipment with mobile robotics, enabling autonomous navigation, floor scrubbing, dirty water recovery, and obstacle avoidance without human intervention. It is widely used in large-area environments such as shopping malls, airports, hospitals, warehouses, and industrial facilities.

The global production of autonomous scrubber-dryers is projected to reach 120,000 units by 2025, with an average price of \$6,017 per unit.

Upstream includes LiDAR, cameras, ultrasonic sensors, control chips, battery systems, drive motors, and traditional scrubber components such as brushes and suction systems. Sensors and algorithms are critical for navigation accuracy and stability, while battery and drive systems determine runtime and efficiency. The supply chain is mature across both robotics and cleaning equipment, although core algorithms and high-end sensors still present technical barriers. Downstream demand is driven by commercial cleaning and property management, and extends to transportation hubs, healthcare facilities, industrial manufacturing, and professional cleaning service providers. Large commercial complexes and transport hubs show the strongest demand for automation, with users focusing on efficiency, operational stability, and labor replacement benefits, closely linked to outsourcing and intelligent upgrading trends.

In terms of development trends, autonomous scrubber-dryers are evolving toward

higher intelligence and large-scale deployment. Multi-sensor fusion and SLAM algorithms continue to improve, enhancing navigation and obstacle avoidance in complex environments. Cloud-based management and multi-machine coordination are increasingly adopted to improve operational efficiency. Battery technology is advancing toward longer runtime and fast charging, while features such as auto-charging, automatic water refill, and drainage are becoming more common for full-process automation. Key drivers include rising labor costs, the shift toward mechanization and automation in the cleaning industry, and higher public hygiene standards, along with expanding commercial real estate and logistics infrastructure. However, challenges include high initial investment, the need for improved stability in complex environments, and user sensitivity to return on investment, which may slow market adoption.

Overall, the industry maintains a medium-to-high gross margin, typically ranging from 30% to 45%. Compared to traditional walk-behind machines, it offers higher technological value and stronger pricing power, although increasing competition is gradually exerting price pressure. Companies with strong capabilities in navigation algorithms, system integration, and service networks are better positioned to establish competitive advantages and achieve sustainable profitability.

LP Information, Inc. (LPI) ' newest research report, the "Autonomous Scrubber-Dryer Industry Forecast" looks at past sales and reviews total world Autonomous Scrubber-Dryer sales in 2025, providing a comprehensive analysis by region and market sector of projected Autonomous Scrubber-Dryer sales for 2026 through 2032. With Autonomous Scrubber-Dryer sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Autonomous Scrubber-Dryer industry.

This Insight Report provides a comprehensive analysis of the global Autonomous Scrubber-Dryer landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Autonomous Scrubber-Dryer portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Autonomous Scrubber-Dryer market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Autonomous Scrubber-Dryer and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-

up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Autonomous Scrubber-Dryer.

This report presents a comprehensive overview, market shares, and growth opportunities of Autonomous Scrubber-Dryer market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Autonomous Cleaning Type

Autonomous Charging Type

Autonomous Refill-and-Drain Type

#### Segmentation by Cleaning Width:

Less than 500 mm

500?700 mm

700?1000 mm

More than 1000 mm

#### Segmentation by Brush Type:

Roller-Brush Type

Disc-Brush Type

Dual-Disc-Brush Type

#### Segmentation by Application:

Shopping Malls and Retail Stores

Airports and Transport Hubs

Warehouses and Industrial Facilities

Hospitals and Large Public Buildings

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Tennant (US)

Nilfisk (DK)

Karcher (DE)

Diversey (US)

LionsBot (SG)

Avidbots (CA)

Brain Corp (US)

SoftBank Robotics (JP)

GS Robot (CN)

Ecovacs Commercial (CN)

Pudu Robotics (CN)

Narwal (CN)

Dreame (CN)

ZhiXingzhe (CN)

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Autonomous Scrubber-Dryer market?

What factors are driving Autonomous Scrubber-Dryer market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Autonomous Scrubber-Dryer market opportunities vary by end market size?

How does Autonomous Scrubber-Dryer break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
  - 2.1.1 Global Autonomous Scrubber-Dryer Annual Sales 2021-2032
  - 2.1.2 World Current & Future Analysis for Autonomous Scrubber-Dryer by Geographic Region, 2021, 2025 & 2032
  - 2.1.3 World Current & Future Analysis for Autonomous Scrubber-Dryer by Country/Region, 2021, 2025 & 2032
- 2.2 Autonomous Scrubber-Dryer Segment by Type
  - 2.2.1 Autonomous Cleaning Type
  - 2.2.2 Autonomous Charging Type
  - 2.2.3 Autonomous Refill-and-Drain Type
  - 2.2.4 Autonomous Scrubber-Dryer Sales by Type
    - 2.2.4.1 Global Autonomous Scrubber-Dryer Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Autonomous Scrubber-Dryer Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Autonomous Scrubber-Dryer Sale Price by Type (2021-2026)
- 2.3 Autonomous Scrubber-Dryer Segment by Cleaning Width
  - 2.3.1 Less than 500 mm
  - 2.3.2 500?700 mm
  - 2.3.3 700?1000 mm
  - 2.3.4 More than 1000 mm
  - 2.3.5 Autonomous Scrubber-Dryer Sales by Cleaning Width
    - 2.3.5.1 Global Autonomous Scrubber-Dryer Sales Market Share by Cleaning Width (2021-2026)
    - 2.3.5.2 Global Autonomous Scrubber-Dryer Revenue and Market Share by Cleaning

Width (2021-2026)

2.3.5.3 Global Autonomous Scrubber-Dryer Sale Price by Cleaning Width  
(2021-2026)

2.4 Autonomous Scrubber-Dryer Segment by Brush Type

2.4.1 Roller-Brush Type

2.4.2 Disc-Brush Type

2.4.3 Dual-Disc-Brush Type

2.4.4 Autonomous Scrubber-Dryer Sales by Brush Type

2.4.4.1 Global Autonomous Scrubber-Dryer Sales Market Share by Brush Type  
(2021-2026)

2.4.4.2 Global Autonomous Scrubber-Dryer Revenue and Market Share by Brush  
Type (2021-2026)

2.4.4.3 Global Autonomous Scrubber-Dryer Sale Price by Brush Type (2021-2026)

2.5 Autonomous Scrubber-Dryer Segment by Application

2.5.1 Shopping Malls and Retail Stores

2.5.2 Airports and Transport Hubs

2.5.3 Warehouses and Industrial Facilities

2.5.4 Hospitals and Large Public Buildings

2.5.5 Other

2.5.6 Autonomous Scrubber-Dryer Sales by Application

2.5.6.1 Global Autonomous Scrubber-Dryer Sale Market Share by Application  
(2021-2026)

2.5.6.2 Global Autonomous Scrubber-Dryer Revenue and Market Share by  
Application (2021-2026)

2.5.6.3 Global Autonomous Scrubber-Dryer Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

3.1 Global Autonomous Scrubber-Dryer Breakdown Data by Company

3.1.1 Global Autonomous Scrubber-Dryer Annual Sales by Company (2021-2026)

3.1.2 Global Autonomous Scrubber-Dryer Sales Market Share by Company  
(2021-2026)

3.2 Global Autonomous Scrubber-Dryer Annual Revenue by Company (2021-2026)

3.2.1 Global Autonomous Scrubber-Dryer Revenue by Company (2021-2026)

3.2.2 Global Autonomous Scrubber-Dryer Revenue Market Share by Company  
(2021-2026)

3.3 Global Autonomous Scrubber-Dryer Sale Price by Company

3.4 Key Manufacturers Autonomous Scrubber-Dryer Producing Area Distribution, Sales  
Area, Product Type



- 3.4.1 Key Manufacturers Autonomous Scrubber-Dryer Product Location Distribution
- 3.4.2 Players Autonomous Scrubber-Dryer Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR AUTONOMOUS SCRUBBER-DRYER BY GEOGRAPHIC REGION**

- 4.1 World Historic Autonomous Scrubber-Dryer Market Size by Geographic Region (2021-2026)
  - 4.1.1 Global Autonomous Scrubber-Dryer Annual Sales by Geographic Region (2021-2026)
  - 4.1.2 Global Autonomous Scrubber-Dryer Annual Revenue by Geographic Region (2021-2026)
- 4.2 World Historic Autonomous Scrubber-Dryer Market Size by Country/Region (2021-2026)
  - 4.2.1 Global Autonomous Scrubber-Dryer Annual Sales by Country/Region (2021-2026)
  - 4.2.2 Global Autonomous Scrubber-Dryer Annual Revenue by Country/Region (2021-2026)
- 4.3 Americas Autonomous Scrubber-Dryer Sales Growth
- 4.4 APAC Autonomous Scrubber-Dryer Sales Growth
- 4.5 Europe Autonomous Scrubber-Dryer Sales Growth
- 4.6 Middle East & Africa Autonomous Scrubber-Dryer Sales Growth

## **5 AMERICAS**

- 5.1 Americas Autonomous Scrubber-Dryer Sales by Country
  - 5.1.1 Americas Autonomous Scrubber-Dryer Sales by Country (2021-2026)
  - 5.1.2 Americas Autonomous Scrubber-Dryer Revenue by Country (2021-2026)
- 5.2 Americas Autonomous Scrubber-Dryer Sales by Type (2021-2026)
- 5.3 Americas Autonomous Scrubber-Dryer Sales by Application (2021-2026)
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico
- 5.7 Brazil

## **6 APAC**

### **6.1 APAC Autonomous Scrubber-Dryer Sales by Region**

#### **6.1.1 APAC Autonomous Scrubber-Dryer Sales by Region (2021-2026)**

#### **6.1.2 APAC Autonomous Scrubber-Dryer Revenue by Region (2021-2026)**

### **6.2 APAC Autonomous Scrubber-Dryer Sales by Type (2021-2026)**

### **6.3 APAC Autonomous Scrubber-Dryer Sales by Application (2021-2026)**

### **6.4 China**

### **6.5 Japan**

### **6.6 South Korea**

### **6.7 Southeast Asia**

### **6.8 India**

### **6.9 Australia**

### **6.10 China Taiwan**

## **7 EUROPE**

### **7.1 Europe Autonomous Scrubber-Dryer by Country**

#### **7.1.1 Europe Autonomous Scrubber-Dryer Sales by Country (2021-2026)**

#### **7.1.2 Europe Autonomous Scrubber-Dryer Revenue by Country (2021-2026)**

### **7.2 Europe Autonomous Scrubber-Dryer Sales by Type (2021-2026)**

### **7.3 Europe Autonomous Scrubber-Dryer Sales by Application (2021-2026)**

### **7.4 Germany**

### **7.5 France**

### **7.6 UK**

### **7.7 Italy**

### **7.8 Russia**

## **8 MIDDLE EAST & AFRICA**

### **8.1 Middle East & Africa Autonomous Scrubber-Dryer by Country**

#### **8.1.1 Middle East & Africa Autonomous Scrubber-Dryer Sales by Country (2021-2026)**

#### **8.1.2 Middle East & Africa Autonomous Scrubber-Dryer Revenue by Country (2021-2026)**

### **8.2 Middle East & Africa Autonomous Scrubber-Dryer Sales by Type (2021-2026)**

### **8.3 Middle East & Africa Autonomous Scrubber-Dryer Sales by Application (2021-2026)**

### **8.4 Egypt**

### **8.5 South Africa**

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Autonomous Scrubber-Dryer

10.3 Manufacturing Process Analysis of Autonomous Scrubber-Dryer

10.4 Industry Chain Structure of Autonomous Scrubber-Dryer

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Autonomous Scrubber-Dryer Distributors

11.3 Autonomous Scrubber-Dryer Customer

## **12 WORLD FORECAST REVIEW FOR AUTONOMOUS SCRUBBER-DRYER BY GEOGRAPHIC REGION**

12.1 Global Autonomous Scrubber-Dryer Market Size Forecast by Region

12.1.1 Global Autonomous Scrubber-Dryer Forecast by Region (2027-2032)

12.1.2 Global Autonomous Scrubber-Dryer Annual Revenue Forecast by Region (2027-2032)

12.2 Americas Forecast by Country (2027-2032)

12.3 APAC Forecast by Region (2027-2032)

12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Autonomous Scrubber-Dryer Forecast by Type (2027-2032)

12.7 Global Autonomous Scrubber-Dryer Forecast by Application (2027-2032)

## 13 KEY PLAYERS ANALYSIS

### 13.1 Tennant (US)

#### 13.1.1 Tennant (US) Company Information

#### 13.1.2 Tennant (US) Autonomous Scrubber-Dryer Product Portfolios and Specifications

#### 13.1.3 Tennant (US) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.1.4 Tennant (US) Main Business Overview

#### 13.1.5 Tennant (US) Latest Developments

### 13.2 Nilfisk (DK)

#### 13.2.1 Nilfisk (DK) Company Information

#### 13.2.2 Nilfisk (DK) Autonomous Scrubber-Dryer Product Portfolios and Specifications

#### 13.2.3 Nilfisk (DK) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.2.4 Nilfisk (DK) Main Business Overview

#### 13.2.5 Nilfisk (DK) Latest Developments

### 13.3 Karcher (DE)

#### 13.3.1 Karcher (DE) Company Information

#### 13.3.2 Karcher (DE) Autonomous Scrubber-Dryer Product Portfolios and Specifications

#### 13.3.3 Karcher (DE) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.3.4 Karcher (DE) Main Business Overview

#### 13.3.5 Karcher (DE) Latest Developments

### 13.4 Diversey (US)

#### 13.4.1 Diversey (US) Company Information

#### 13.4.2 Diversey (US) Autonomous Scrubber-Dryer Product Portfolios and Specifications

#### 13.4.3 Diversey (US) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)

#### 13.4.4 Diversey (US) Main Business Overview

#### 13.4.5 Diversey (US) Latest Developments

### 13.5 LionsBot (SG)

#### 13.5.1 LionsBot (SG) Company Information

#### 13.5.2 LionsBot (SG) Autonomous Scrubber-Dryer Product Portfolios and Specifications

#### 13.5.3 LionsBot (SG) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.5.4 LionsBot (SG) Main Business Overview
- 13.5.5 LionsBot (SG) Latest Developments
- 13.6 Avidbots (CA)
  - 13.6.1 Avidbots (CA) Company Information
  - 13.6.2 Avidbots (CA) Autonomous Scrubber-Dryer Product Portfolios and Specifications
  - 13.6.3 Avidbots (CA) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.6.4 Avidbots (CA) Main Business Overview
  - 13.6.5 Avidbots (CA) Latest Developments
- 13.7 Brain Corp (US)
  - 13.7.1 Brain Corp (US) Company Information
  - 13.7.2 Brain Corp (US) Autonomous Scrubber-Dryer Product Portfolios and Specifications
  - 13.7.3 Brain Corp (US) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.7.4 Brain Corp (US) Main Business Overview
  - 13.7.5 Brain Corp (US) Latest Developments
- 13.8 SoftBank Robotics (JP)
  - 13.8.1 SoftBank Robotics (JP) Company Information
  - 13.8.2 SoftBank Robotics (JP) Autonomous Scrubber-Dryer Product Portfolios and Specifications
  - 13.8.3 SoftBank Robotics (JP) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.8.4 SoftBank Robotics (JP) Main Business Overview
  - 13.8.5 SoftBank Robotics (JP) Latest Developments
- 13.9 GS Robot (CN)
  - 13.9.1 GS Robot (CN) Company Information
  - 13.9.2 GS Robot (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications
  - 13.9.3 GS Robot (CN) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)
  - 13.9.4 GS Robot (CN) Main Business Overview
  - 13.9.5 GS Robot (CN) Latest Developments
- 13.10 Ecovacs Commercial (CN)
  - 13.10.1 Ecovacs Commercial (CN) Company Information
  - 13.10.2 Ecovacs Commercial (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications
  - 13.10.3 Ecovacs Commercial (CN) Autonomous Scrubber-Dryer Sales, Revenue,

## Price and Gross Margin (2021-2026)

13.10.4 Ecovacs Commercial (CN) Main Business Overview

13.10.5 Ecovacs Commercial (CN) Latest Developments

## 13.11 Pudu Robotics (CN)

13.11.1 Pudu Robotics (CN) Company Information

13.11.2 Pudu Robotics (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

13.11.3 Pudu Robotics (CN) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)

13.11.4 Pudu Robotics (CN) Main Business Overview

13.11.5 Pudu Robotics (CN) Latest Developments

## 13.12 Narwal (CN)

13.12.1 Narwal (CN) Company Information

13.12.2 Narwal (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

13.12.3 Narwal (CN) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Narwal (CN) Main Business Overview

13.12.5 Narwal (CN) Latest Developments

## 13.13 Dreame (CN)

13.13.1 Dreame (CN) Company Information

13.13.2 Dreame (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

13.13.3 Dreame (CN) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Dreame (CN) Main Business Overview

13.13.5 Dreame (CN) Latest Developments

## 13.14 ZhiXingzhe (CN)

13.14.1 ZhiXingzhe (CN) Company Information

13.14.2 ZhiXingzhe (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

13.14.3 ZhiXingzhe (CN) Autonomous Scrubber-Dryer Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 ZhiXingzhe (CN) Main Business Overview

13.14.5 ZhiXingzhe (CN) Latest Developments

## 14 RESEARCH FINDINGS AND CONCLUSION



## List Of Tables

### LIST OF TABLES

Table 1. Autonomous Scrubber-Dryer Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Autonomous Scrubber-Dryer Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Autonomous Cleaning Type

Table 4. Major Players of Autonomous Charging Type

Table 5. Major Players of Autonomous Refill-and-Drain Type

Table 6. Global Autonomous Scrubber-Dryer Sales by Type (2021-2026) & (Units)

Table 7. Global Autonomous Scrubber-Dryer Sales Market Share by Type (2021-2026)

Table 8. Global Autonomous Scrubber-Dryer Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Autonomous Scrubber-Dryer Revenue Market Share by Type (2021-2026)

Table 10. Global Autonomous Scrubber-Dryer Sale Price by Type (2021-2026) & (US\$/Unit)

Table 11. Major Players of Less than 500 mm

Table 12. Major Players of 500?700 mm

Table 13. Major Players of 700?1000 mm

Table 14. Major Players of More than 1000 mm

Table 15. Global Autonomous Scrubber-Dryer Sales by Cleaning Width (2021-2026) & (Units)

Table 16. Global Autonomous Scrubber-Dryer Sales Market Share by Cleaning Width (2021-2026)

Table 17. Global Autonomous Scrubber-Dryer Revenue by Cleaning Width (2021-2026) & (\$ million)

Table 18. Global Autonomous Scrubber-Dryer Revenue Market Share by Cleaning Width (2021-2026)

Table 19. Global Autonomous Scrubber-Dryer Sale Price by Cleaning Width (2021-2026) & (US\$/Unit)

Table 20. Major Players of Roller-Brush Type

Table 21. Major Players of Disc-Brush Type

Table 22. Major Players of Dual-Disc-Brush Type

Table 23. Global Autonomous Scrubber-Dryer Sales by Brush Type (2021-2026) & (Units)

Table 24. Global Autonomous Scrubber-Dryer Sales Market Share by Brush Type



(2021-2026)

Table 25. Global Autonomous Scrubber-Dryer Revenue by Brush Type (2021-2026) & (\$ million)

Table 26. Global Autonomous Scrubber-Dryer Revenue Market Share by Brush Type (2021-2026)

Table 27. Global Autonomous Scrubber-Dryer Sale Price by Brush Type (2021-2026) & (US\$/Unit)

Table 28. Global Autonomous Scrubber-Dryer Sale by Application (2021-2026) & (Units)

Table 29. Global Autonomous Scrubber-Dryer Sale Market Share by Application (2021-2026)

Table 30. Global Autonomous Scrubber-Dryer Revenue by Application (2021-2026) & (\$ million)

Table 31. Global Autonomous Scrubber-Dryer Revenue Market Share by Application (2021-2026)

Table 32. Global Autonomous Scrubber-Dryer Sale Price by Application (2021-2026) & (US\$/Unit)

Table 33. Global Autonomous Scrubber-Dryer Sales by Company (2021-2026) & (Units)

Table 34. Global Autonomous Scrubber-Dryer Sales Market Share by Company (2021-2026)

Table 35. Global Autonomous Scrubber-Dryer Revenue by Company (2021-2026) & (\$ millions)

Table 36. Global Autonomous Scrubber-Dryer Revenue Market Share by Company (2021-2026)

Table 37. Global Autonomous Scrubber-Dryer Sale Price by Company (2021-2026) & (US\$/Unit)

Table 38. Key Manufacturers Autonomous Scrubber-Dryer Producing Area Distribution and Sales Area

Table 39. Players Autonomous Scrubber-Dryer Products Offered

Table 40. Autonomous Scrubber-Dryer Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 41. New Products and Potential Entrants

Table 42. Market M&A Activity & Strategy

Table 43. Global Autonomous Scrubber-Dryer Sales by Geographic Region (2021-2026) & (Units)

Table 44. Global Autonomous Scrubber-Dryer Sales Market Share Geographic Region (2021-2026)

Table 45. Global Autonomous Scrubber-Dryer Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 46. Global Autonomous Scrubber-Dryer Revenue Market Share by Geographic Region (2021-2026)

Table 47. Global Autonomous Scrubber-Dryer Sales by Country/Region (2021-2026) & (Units)

Table 48. Global Autonomous Scrubber-Dryer Sales Market Share by Country/Region (2021-2026)

Table 49. Global Autonomous Scrubber-Dryer Revenue by Country/Region (2021-2026) & (\$ millions)

Table 50. Global Autonomous Scrubber-Dryer Revenue Market Share by Country/Region (2021-2026)

Table 51. Americas Autonomous Scrubber-Dryer Sales by Country (2021-2026) & (Units)

Table 52. Americas Autonomous Scrubber-Dryer Sales Market Share by Country (2021-2026)

Table 53. Americas Autonomous Scrubber-Dryer Revenue by Country (2021-2026) & (\$ millions)

Table 54. Americas Autonomous Scrubber-Dryer Sales by Type (2021-2026) & (Units)

Table 55. Americas Autonomous Scrubber-Dryer Sales by Application (2021-2026) & (Units)

Table 56. APAC Autonomous Scrubber-Dryer Sales by Region (2021-2026) & (Units)

Table 57. APAC Autonomous Scrubber-Dryer Sales Market Share by Region (2021-2026)

Table 58. APAC Autonomous Scrubber-Dryer Revenue by Region (2021-2026) & (\$ millions)

Table 59. APAC Autonomous Scrubber-Dryer Sales by Type (2021-2026) & (Units)

Table 60. APAC Autonomous Scrubber-Dryer Sales by Application (2021-2026) & (Units)

Table 61. Europe Autonomous Scrubber-Dryer Sales by Country (2021-2026) & (Units)

Table 62. Europe Autonomous Scrubber-Dryer Revenue by Country (2021-2026) & (\$ millions)

Table 63. Europe Autonomous Scrubber-Dryer Sales by Type (2021-2026) & (Units)

Table 64. Europe Autonomous Scrubber-Dryer Sales by Application (2021-2026) & (Units)

Table 65. Middle East & Africa Autonomous Scrubber-Dryer Sales by Country (2021-2026) & (Units)

Table 66. Middle East & Africa Autonomous Scrubber-Dryer Revenue Market Share by Country (2021-2026)

Table 67. Middle East & Africa Autonomous Scrubber-Dryer Sales by Type (2021-2026) & (Units)

Table 68. Middle East & Africa Autonomous Scrubber-Dryer Sales by Application (2021-2026) & (Units)

Table 69. Key Market Drivers & Growth Opportunities of Autonomous Scrubber-Dryer

Table 70. Key Market Challenges & Risks of Autonomous Scrubber-Dryer

Table 71. Key Industry Trends of Autonomous Scrubber-Dryer

Table 72. Autonomous Scrubber-Dryer Raw Material

Table 73. Key Suppliers of Raw Materials

Table 74. Autonomous Scrubber-Dryer Distributors List

Table 75. Autonomous Scrubber-Dryer Customer List

Table 76. Global Autonomous Scrubber-Dryer Sales Forecast by Region (2027-2032) & (Units)

Table 77. Global Autonomous Scrubber-Dryer Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Americas Autonomous Scrubber-Dryer Sales Forecast by Country (2027-2032) & (Units)

Table 79. Americas Autonomous Scrubber-Dryer Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. APAC Autonomous Scrubber-Dryer Sales Forecast by Region (2027-2032) & (Units)

Table 81. APAC Autonomous Scrubber-Dryer Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 82. Europe Autonomous Scrubber-Dryer Sales Forecast by Country (2027-2032) & (Units)

Table 83. Europe Autonomous Scrubber-Dryer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Middle East & Africa Autonomous Scrubber-Dryer Sales Forecast by Country (2027-2032) & (Units)

Table 85. Middle East & Africa Autonomous Scrubber-Dryer Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 86. Global Autonomous Scrubber-Dryer Sales Forecast by Type (2027-2032) & (Units)

Table 87. Global Autonomous Scrubber-Dryer Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 88. Global Autonomous Scrubber-Dryer Sales Forecast by Application (2027-2032) & (Units)

Table 89. Global Autonomous Scrubber-Dryer Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 90. Tennant (US) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors

|                                                                                                                                        |
|----------------------------------------------------------------------------------------------------------------------------------------|
| Table 91. Tennant (US) Autonomous Scrubber-Dryer Product Portfolios and Specifications                                                 |
| Table 92. Tennant (US) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)   |
| Table 93. Tennant (US) Main Business                                                                                                   |
| Table 94. Tennant (US) Latest Developments                                                                                             |
| Table 95. Nilfisk (DK) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors                 |
| Table 96. Nilfisk (DK) Autonomous Scrubber-Dryer Product Portfolios and Specifications                                                 |
| Table 97. Nilfisk (DK) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)   |
| Table 98. Nilfisk (DK) Main Business                                                                                                   |
| Table 99. Nilfisk (DK) Latest Developments                                                                                             |
| Table 100. Karcher (DE) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors                |
| Table 101. Karcher (DE) Autonomous Scrubber-Dryer Product Portfolios and Specifications                                                |
| Table 102. Karcher (DE) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)  |
| Table 103. Karcher (DE) Main Business                                                                                                  |
| Table 104. Karcher (DE) Latest Developments                                                                                            |
| Table 105. Diversey (US) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors               |
| Table 106. Diversey (US) Autonomous Scrubber-Dryer Product Portfolios and Specifications                                               |
| Table 107. Diversey (US) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026) |
| Table 108. Diversey (US) Main Business                                                                                                 |
| Table 109. Diversey (US) Latest Developments                                                                                           |
| Table 110. LionsBot (SG) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors               |
| Table 111. LionsBot (SG) Autonomous Scrubber-Dryer Product Portfolios and Specifications                                               |
| Table 112. LionsBot (SG) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026) |
| Table 113. LionsBot (SG) Main Business                                                                                                 |
| Table 114. LionsBot (SG) Latest Developments                                                                                           |
| Table 115. Avidbots (CA) Basic Information, Autonomous Scrubber-Dryer                                                                  |

Manufacturing Base, Sales Area and Its Competitors

Table 116. Avidbots (CA) Autonomous Scrubber-Dryer Product Portfolios and Specifications

Table 117. Avidbots (CA) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 118. Avidbots (CA) Main Business

Table 119. Avidbots (CA) Latest Developments

Table 120. Brain Corp (US) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors

Table 121. Brain Corp (US) Autonomous Scrubber-Dryer Product Portfolios and Specifications

Table 122. Brain Corp (US) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 123. Brain Corp (US) Main Business

Table 124. Brain Corp (US) Latest Developments

Table 125. SoftBank Robotics (JP) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors

Table 126. SoftBank Robotics (JP) Autonomous Scrubber-Dryer Product Portfolios and Specifications

Table 127. SoftBank Robotics (JP) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 128. SoftBank Robotics (JP) Main Business

Table 129. SoftBank Robotics (JP) Latest Developments

Table 130. GS Robot (CN) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors

Table 131. GS Robot (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

Table 132. GS Robot (CN) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 133. GS Robot (CN) Main Business

Table 134. GS Robot (CN) Latest Developments

Table 135. Ecovacs Commercial (CN) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors

Table 136. Ecovacs Commercial (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

Table 137. Ecovacs Commercial (CN) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 138. Ecovacs Commercial (CN) Main Business

Table 139. Ecovacs Commercial (CN) Latest Developments

Table 140. Pudu Robotics (CN) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors

Table 141. Pudu Robotics (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

Table 142. Pudu Robotics (CN) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 143. Pudu Robotics (CN) Main Business

Table 144. Pudu Robotics (CN) Latest Developments

Table 145. Narwal (CN) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors

Table 146. Narwal (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

Table 147. Narwal (CN) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 148. Narwal (CN) Main Business

Table 149. Narwal (CN) Latest Developments

Table 150. Dreame (CN) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors

Table 151. Dreame (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

Table 152. Dreame (CN) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 153. Dreame (CN) Main Business

Table 154. Dreame (CN) Latest Developments

Table 155. ZhiXingzhe (CN) Basic Information, Autonomous Scrubber-Dryer Manufacturing Base, Sales Area and Its Competitors

Table 156. ZhiXingzhe (CN) Autonomous Scrubber-Dryer Product Portfolios and Specifications

Table 157. ZhiXingzhe (CN) Autonomous Scrubber-Dryer Sales (Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 158. ZhiXingzhe (CN) Main Business

Table 159. ZhiXingzhe (CN) Latest Developments



## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Autonomous Scrubber-Dryer
- Figure 2. Autonomous Scrubber-Dryer Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Autonomous Scrubber-Dryer Sales Growth Rate 2021-2032 (Units)
- Figure 7. Global Autonomous Scrubber-Dryer Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Autonomous Scrubber-Dryer Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Autonomous Scrubber-Dryer Sales Market Share by Country/Region (2025)
- Figure 10. Autonomous Scrubber-Dryer Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Autonomous Cleaning Type
- Figure 12. Product Picture of Autonomous Charging Type
- Figure 13. Product Picture of Autonomous Refill-and-Drain Type
- Figure 14. Global Autonomous Scrubber-Dryer Sales Market Share by Type in 2026
- Figure 15. Global Autonomous Scrubber-Dryer Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Less than 500 mm
- Figure 17. Product Picture of 500?700 mm
- Figure 18. Product Picture of 700?1000 mm
- Figure 19. Product Picture of More than 1000 mm
- Figure 20. Global Autonomous Scrubber-Dryer Sales Market Share by Cleaning Width in 2026
- Figure 21. Global Autonomous Scrubber-Dryer Revenue Market Share by Cleaning Width (2021-2026)
- Figure 22. Product Picture of Roller-Brush Type
- Figure 23. Product Picture of Disc-Brush Type
- Figure 24. Product Picture of Dual-Disc-Brush Type
- Figure 25. Global Autonomous Scrubber-Dryer Sales Market Share by Brush Type in 2026
- Figure 26. Global Autonomous Scrubber-Dryer Revenue Market Share by Brush Type (2021-2026)
- Figure 27. Autonomous Scrubber-Dryer Consumed in Shopping Malls and Retail Stores

Figure 28. Global Autonomous Scrubber-Dryer Market: Shopping Malls and Retail Stores (2021-2026) & (Units)

Figure 29. Autonomous Scrubber-Dryer Consumed in Airports and Transport Hubs

Figure 30. Global Autonomous Scrubber-Dryer Market: Airports and Transport Hubs (2021-2026) & (Units)

Figure 31. Autonomous Scrubber-Dryer Consumed in Warehouses and Industrial Facilities

Figure 32. Global Autonomous Scrubber-Dryer Market: Warehouses and Industrial Facilities (2021-2026) & (Units)

Figure 33. Autonomous Scrubber-Dryer Consumed in Hospitals and Large Public Buildings

Figure 34. Global Autonomous Scrubber-Dryer Market: Hospitals and Large Public Buildings (2021-2026) & (Units)

Figure 35. Autonomous Scrubber-Dryer Consumed in Other

Figure 36. Global Autonomous Scrubber-Dryer Market: Other (2021-2026) & (Units)

Figure 37. Global Autonomous Scrubber-Dryer Sale Market Share by Application (2025)

Figure 38. Global Autonomous Scrubber-Dryer Revenue Market Share by Application in 2025

Figure 39. Autonomous Scrubber-Dryer Sales by Company in 2025 (Units)

Figure 40. Global Autonomous Scrubber-Dryer Sales Market Share by Company in 2025

Figure 41. Autonomous Scrubber-Dryer Revenue by Company in 2025 (\$ millions)

Figure 42. Global Autonomous Scrubber-Dryer Revenue Market Share by Company in 2025

Figure 43. Global Autonomous Scrubber-Dryer Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Autonomous Scrubber-Dryer Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Autonomous Scrubber-Dryer Sales 2021-2026 (Units)

Figure 46. Americas Autonomous Scrubber-Dryer Revenue 2021-2026 (\$ millions)

Figure 47. APAC Autonomous Scrubber-Dryer Sales 2021-2026 (Units)

Figure 48. APAC Autonomous Scrubber-Dryer Revenue 2021-2026 (\$ millions)

Figure 49. Europe Autonomous Scrubber-Dryer Sales 2021-2026 (Units)

Figure 50. Europe Autonomous Scrubber-Dryer Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Autonomous Scrubber-Dryer Sales 2021-2026 (Units)

Figure 52. Middle East & Africa Autonomous Scrubber-Dryer Revenue 2021-2026 (\$ millions)

Figure 53. Americas Autonomous Scrubber-Dryer Sales Market Share by Country in 2025



Figure 54. Americas Autonomous Scrubber-Dryer Revenue Market Share by Country (2021-2026)

Figure 55. Americas Autonomous Scrubber-Dryer Sales Market Share by Type (2021-2026)

Figure 56. Americas Autonomous Scrubber-Dryer Sales Market Share by Application (2021-2026)

Figure 57. United States Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Autonomous Scrubber-Dryer Sales Market Share by Region in 2025

Figure 62. APAC Autonomous Scrubber-Dryer Revenue Market Share by Region (2021-2026)

Figure 63. APAC Autonomous Scrubber-Dryer Sales Market Share by Type (2021-2026)

Figure 64. APAC Autonomous Scrubber-Dryer Sales Market Share by Application (2021-2026)

Figure 65. China Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Autonomous Scrubber-Dryer Sales Market Share by Country in 2025

Figure 73. Europe Autonomous Scrubber-Dryer Revenue Market Share by Country (2021-2026)

Figure 74. Europe Autonomous Scrubber-Dryer Sales Market Share by Type (2021-2026)

Figure 75. Europe Autonomous Scrubber-Dryer Sales Market Share by Application (2021-2026)

Figure 76. Germany Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Autonomous Scrubber-Dryer Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Autonomous Scrubber-Dryer Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Autonomous Scrubber-Dryer Sales Market Share by Application (2021-2026)

Figure 84. Egypt Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Autonomous Scrubber-Dryer Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Autonomous Scrubber-Dryer in 2026

Figure 90. Manufacturing Process Analysis of Autonomous Scrubber-Dryer

Figure 91. Industry Chain Structure of Autonomous Scrubber-Dryer

Figure 92. Channels of Distribution

Figure 93. Global Autonomous Scrubber-Dryer Sales Market Forecast by Region (2027-2032)

Figure 94. Global Autonomous Scrubber-Dryer Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Autonomous Scrubber-Dryer Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Autonomous Scrubber-Dryer Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Autonomous Scrubber-Dryer Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Autonomous Scrubber-Dryer Revenue Market Share Forecast by Application (2027-2032)

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