

Global Autonomous Robotic Phlebotomy Device Market Growth 2026-2032

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Abstracts

The global Autonomous Robotic Phlebotomy Device market size is predicted to grow from US\$ 3.06 million in 2025 to US\$ 50.58 million in 2032; it is expected to grow at a CAGR of 39.4% from 2026 to 2032.

The Autonomous Robotic Phlebotomy Device is a medical robot system designed for hospital blood collection windows, medical examination centers, and pre-processing scenarios in medical laboratories. Its core capability is to use near-infrared and ultrasound technology to detect veins, reconstruct vein images using 3D technology, and then use AI algorithms to intelligently analyze the images, selecting the most appropriate location and method for needle insertion to achieve automated intravenous puncture blood testing. The system typically integrates identity verification, doctor's order matching, catheter and needle supply, disinfection, pulse pressure, quantitative blood collection, catheter replacement, mixing, hemostasis, and traceability recording, forming an auditable closed-loop blood collection workflow. This aims to improve the first-time puncture success rate, reduce pre-test errors, and alleviate the shortage of blood collection personnel. In 2025, the global production of Autonomous Robotic Phlebotomy Devices was approximately 32 units, with a unit price of approximately US\$97,800 and a gross profit margin of approximately 45%–65%.

Currently, blood collection still faces many challenges, with poor visibility and inaccurate punctures being the main issues. Infants' blood vessels are very thin, and those with thicker fat layers or darker skin tones often have blood vessels that are difficult to visually assess. The failure rate for first-time intravenous punctures in children is around 44%, and repeated punctures increase the psychological stress on nurses. Due to various factors, the efficiency of blood collection and testing in many hospitals is not high. During peak blood collection periods, the average waiting time for patients is 24

minutes, with over 64.5% of patients waiting more than 15 minutes. Even in commercial medical examination institutions, the average time for a 'trial' blood collection exceeds 10 minutes. From a clinical perspective, many hospitals face the pain point of high blood collection pressure, creating a significant demand for blood collection robots. Furthermore, the long-term shortage of nursing staff has spurred the need for 'substitute labor.' Currently, automation solutions exist for queuing, blood collection tube sorting, blood diagnosis, and report output; only the blood collection process still relies on manual labor. Future machine replacement will complete the automated closed loop of blood diagnosis. From the perspective of practical applications in healthcare, blood collection robots are still in their early stages of development. Due to factors such as cost and hospital procurement processes, their deployment is currently limited to large tertiary hospitals. Companies in this sector are primarily focused on research and development; future commercialization may require greater reliance on external Contract Sales Organizations (CSOs) to gradually penetrate hospitals. Globally, the European and American markets hold significant potential, as nurses in these countries have lower success rates with manual intravenous punctures, making them prime candidates for robot-assisted procedures. However, cost reduction is a key factor for commercialization. Currently, blood collection robots entering the market are expensive. Significant commercial and social value will only be realized after technological advancements and their integration into primary healthcare systems.

LP Information, Inc. (LPI) ' newest research report, the “Autonomous Robotic Phlebotomy Device Industry Forecast” looks at past sales and reviews total world Autonomous Robotic Phlebotomy Device sales in 2025, providing a comprehensive analysis by region and market sector of projected Autonomous Robotic Phlebotomy Device sales for 2026 through 2032. With Autonomous Robotic Phlebotomy Device sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Autonomous Robotic Phlebotomy Device industry.

This Insight Report provides a comprehensive analysis of the global Autonomous Robotic Phlebotomy Device landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Autonomous Robotic Phlebotomy Device portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Autonomous Robotic Phlebotomy Device market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Autonomous Robotic Phlebotomy Device and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Autonomous Robotic Phlebotomy Device.

This report presents a comprehensive overview, market shares, and growth opportunities of Autonomous Robotic Phlebotomy Device market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Fixed Kiosk Station

Mobile Cart/Desktop Workstation

Segmentation by Modules:

Blood Collection and Puncture Module

Multi-technology Modules

Segmentation by Sales Channel:

Direct Sales

Distributor Sales

Segmentation by Application:

Hospital

Health Checkup Center

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Veebot System

BHealthCare(HEIVA)

Vitestro

Jiangsu Hagong Intelligent Robot Co.,Ltd.

Beijing mainashi Surgical Robot Technology Co. Ltd.

Chengdu Kairui Medical Technology Co., Ltd. (Aixam)

Key Questions Addressed in this Report

What is the 10-year outlook for the global Autonomous Robotic Phlebotomy Device market?

What factors are driving Autonomous Robotic Phlebotomy Device market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Autonomous Robotic Phlebotomy Device market opportunities vary by end

market size?

How does Autonomous Robotic Phlebotomy Device break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Autonomous Robotic Phlebotomy Device Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Autonomous Robotic Phlebotomy Device by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Autonomous Robotic Phlebotomy Device by Country/Region, 2021, 2025 & 2032

2.2 Autonomous Robotic Phlebotomy Device Segment by Type

- 2.2.1 Fixed Kiosk Station
- 2.2.2 Mobile Cart/Desktop Workstation
- 2.2.3 Autonomous Robotic Phlebotomy Device Sales by Type
 - 2.2.3.1 Global Autonomous Robotic Phlebotomy Device Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Autonomous Robotic Phlebotomy Device Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Autonomous Robotic Phlebotomy Device Sale Price by Type (2021-2026)

2.3 Autonomous Robotic Phlebotomy Device Segment by Modules

- 2.3.1 Blood Collection and Puncture Module
- 2.3.2 Multi-technology Modules
- 2.3.3 Autonomous Robotic Phlebotomy Device Sales by Modules
 - 2.3.3.1 Global Autonomous Robotic Phlebotomy Device Sales Market Share by Modules (2021-2026)
 - 2.3.3.2 Global Autonomous Robotic Phlebotomy Device Revenue and Market Share by Modules (2021-2026)

- 2.3.3.3 Global Autonomous Robotic Phlebotomy Device Sale Price by Modules (2021-2026)
- 2.4 Autonomous Robotic Phlebotomy Device Segment by Sales Channel
 - 2.4.1 Direct Sales
 - 2.4.2 Distributor Sales
 - 2.4.3 Autonomous Robotic Phlebotomy Device Sales by Sales Channel
 - 2.4.3.1 Global Autonomous Robotic Phlebotomy Device Sales Market Share by Sales Channel (2021-2026)
 - 2.4.3.2 Global Autonomous Robotic Phlebotomy Device Revenue and Market Share by Sales Channel (2021-2026)
 - 2.4.3.3 Global Autonomous Robotic Phlebotomy Device Sale Price by Sales Channel (2021-2026)
- 2.5 Autonomous Robotic Phlebotomy Device Segment by Application
 - 2.5.1 Hospital
 - 2.5.2 Health Checkup Center
 - 2.5.3 Others
 - 2.5.4 Autonomous Robotic Phlebotomy Device Sales by Application
 - 2.5.4.1 Global Autonomous Robotic Phlebotomy Device Sale Market Share by Application (2021-2026)
 - 2.5.4.2 Global Autonomous Robotic Phlebotomy Device Revenue and Market Share by Application (2021-2026)
 - 2.5.4.3 Global Autonomous Robotic Phlebotomy Device Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Autonomous Robotic Phlebotomy Device Breakdown Data by Company
 - 3.1.1 Global Autonomous Robotic Phlebotomy Device Annual Sales by Company (2021-2026)
 - 3.1.2 Global Autonomous Robotic Phlebotomy Device Sales Market Share by Company (2021-2026)
- 3.2 Global Autonomous Robotic Phlebotomy Device Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Autonomous Robotic Phlebotomy Device Revenue by Company (2021-2026)
 - 3.2.2 Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Company (2021-2026)
- 3.3 Global Autonomous Robotic Phlebotomy Device Sale Price by Company
- 3.4 Key Manufacturers Autonomous Robotic Phlebotomy Device Producing Area

Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Autonomous Robotic Phlebotomy Device Product Location

Distribution

3.4.2 Players Autonomous Robotic Phlebotomy Device Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTONOMOUS ROBOTIC PHLEBOTOMY DEVICE BY GEOGRAPHIC REGION

4.1 World Historic Autonomous Robotic Phlebotomy Device Market Size by Geographic Region (2021-2026)

4.1.1 Global Autonomous Robotic Phlebotomy Device Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Autonomous Robotic Phlebotomy Device Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Autonomous Robotic Phlebotomy Device Market Size by Country/Region (2021-2026)

4.2.1 Global Autonomous Robotic Phlebotomy Device Annual Sales by Country/Region (2021-2026)

4.2.2 Global Autonomous Robotic Phlebotomy Device Annual Revenue by Country/Region (2021-2026)

4.3 Americas Autonomous Robotic Phlebotomy Device Sales Growth

4.4 APAC Autonomous Robotic Phlebotomy Device Sales Growth

4.5 Europe Autonomous Robotic Phlebotomy Device Sales Growth

4.6 Middle East & Africa Autonomous Robotic Phlebotomy Device Sales Growth

5 AMERICAS

5.1 Americas Autonomous Robotic Phlebotomy Device Sales by Country

5.1.1 Americas Autonomous Robotic Phlebotomy Device Sales by Country (2021-2026)

5.1.2 Americas Autonomous Robotic Phlebotomy Device Revenue by Country (2021-2026)

5.2 Americas Autonomous Robotic Phlebotomy Device Sales by Type (2021-2026)

5.3 Americas Autonomous Robotic Phlebotomy Device Sales by Application

(2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Autonomous Robotic Phlebotomy Device Sales by Region

6.1.1 APAC Autonomous Robotic Phlebotomy Device Sales by Region (2021-2026)

6.1.2 APAC Autonomous Robotic Phlebotomy Device Revenue by Region

(2021-2026)

6.2 APAC Autonomous Robotic Phlebotomy Device Sales by Type (2021-2026)

6.3 APAC Autonomous Robotic Phlebotomy Device Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Autonomous Robotic Phlebotomy Device by Country

7.1.1 Europe Autonomous Robotic Phlebotomy Device Sales by Country (2021-2026)

7.1.2 Europe Autonomous Robotic Phlebotomy Device Revenue by Country

(2021-2026)

7.2 Europe Autonomous Robotic Phlebotomy Device Sales by Type (2021-2026)

7.3 Europe Autonomous Robotic Phlebotomy Device Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Autonomous Robotic Phlebotomy Device by Country

8.1.1 Middle East & Africa Autonomous Robotic Phlebotomy Device Sales by Country (2021-2026)

8.1.2 Middle East & Africa Autonomous Robotic Phlebotomy Device Revenue by Country (2021-2026)

8.2 Middle East & Africa Autonomous Robotic Phlebotomy Device Sales by Type (2021-2026)

8.3 Middle East & Africa Autonomous Robotic Phlebotomy Device Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities

9.2 Market Challenges & Risks

9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers

10.2 Manufacturing Cost Structure Analysis of Autonomous Robotic Phlebotomy Device

10.3 Manufacturing Process Analysis of Autonomous Robotic Phlebotomy Device

10.4 Industry Chain Structure of Autonomous Robotic Phlebotomy Device

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel

11.1.1 Direct Channels

11.1.2 Indirect Channels

11.2 Autonomous Robotic Phlebotomy Device Distributors

11.3 Autonomous Robotic Phlebotomy Device Customer

12 WORLD FORECAST REVIEW FOR AUTONOMOUS ROBOTIC PHLEBOTOMY DEVICE BY GEOGRAPHIC REGION

12.1 Global Autonomous Robotic Phlebotomy Device Market Size Forecast by Region

- 12.1.1 Global Autonomous Robotic Phlebotomy Device Forecast by Region (2027-2032)
- 12.1.2 Global Autonomous Robotic Phlebotomy Device Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Autonomous Robotic Phlebotomy Device Forecast by Type (2027-2032)
- 12.7 Global Autonomous Robotic Phlebotomy Device Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Veebot System

- 13.1.1 Veebot System Company Information
- 13.1.2 Veebot System Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications
- 13.1.3 Veebot System Autonomous Robotic Phlebotomy Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.1.4 Veebot System Main Business Overview
- 13.1.5 Veebot System Latest Developments

13.2 BHealthCare(HEIVA)

- 13.2.1 BHealthCare(HEIVA) Company Information
- 13.2.2 BHealthCare(HEIVA) Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications
- 13.2.3 BHealthCare(HEIVA) Autonomous Robotic Phlebotomy Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.2.4 BHealthCare(HEIVA) Main Business Overview
- 13.2.5 BHealthCare(HEIVA) Latest Developments

13.3 Vitestro

- 13.3.1 Vitestro Company Information
- 13.3.2 Vitestro Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications
- 13.3.3 Vitestro Autonomous Robotic Phlebotomy Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.3.4 Vitestro Main Business Overview
- 13.3.5 Vitestro Latest Developments

13.4 Jiangsu Hagong Intelligent Robot Co.,Ltd.

- 13.4.1 Jiangsu Hagong Intelligent Robot Co.,Ltd. Company Information
- 13.4.2 Jiangsu Hagong Intelligent Robot Co.,Ltd. Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications
- 13.4.3 Jiangsu Hagong Intelligent Robot Co.,Ltd. Autonomous Robotic Phlebotomy Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.4.4 Jiangsu Hagong Intelligent Robot Co.,Ltd. Main Business Overview
- 13.4.5 Jiangsu Hagong Intelligent Robot Co.,Ltd. Latest Developments
- 13.5 Beijing mainashi Surgical Robot Technology Co. Ltd.
- 13.5.1 Beijing mainashi Surgical Robot Technology Co. Ltd. Company Information
- 13.5.2 Beijing mainashi Surgical Robot Technology Co. Ltd. Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications
- 13.5.3 Beijing mainashi Surgical Robot Technology Co. Ltd. Autonomous Robotic Phlebotomy Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.5.4 Beijing mainashi Surgical Robot Technology Co. Ltd. Main Business Overview
- 13.5.5 Beijing mainashi Surgical Robot Technology Co. Ltd. Latest Developments
- 13.6 Chengdu Kairui Medical Technology Co., Ltd. (Aixam)
- 13.6.1 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Company Information
- 13.6.2 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications
- 13.6.3 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Autonomous Robotic Phlebotomy Device Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.6.4 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Main Business Overview
- 13.6.5 Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

- Table 1. Autonomous Robotic Phlebotomy Device Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Autonomous Robotic Phlebotomy Device Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Fixed Kiosk Station
- Table 4. Major Players of Mobile Cart/Desktop Workstation
- Table 5. Global Autonomous Robotic Phlebotomy Device Sales by Type (2021-2026) & (Units)
- Table 6. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Type (2021-2026)
- Table 7. Global Autonomous Robotic Phlebotomy Device Revenue by Type (2021-2026) & (\$ million)
- Table 8. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Type (2021-2026)
- Table 9. Global Autonomous Robotic Phlebotomy Device Sale Price by Type (2021-2026) & (K US\$/Unit)
- Table 10. Major Players of Blood Collection and Puncture Module
- Table 11. Major Players of Multi-technology Modules
- Table 12. Global Autonomous Robotic Phlebotomy Device Sales by Modules (2021-2026) & (Units)
- Table 13. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Modules (2021-2026)
- Table 14. Global Autonomous Robotic Phlebotomy Device Revenue by Modules (2021-2026) & (\$ million)
- Table 15. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Modules (2021-2026)
- Table 16. Global Autonomous Robotic Phlebotomy Device Sale Price by Modules (2021-2026) & (K US\$/Unit)
- Table 17. Major Players of Direct Sales
- Table 18. Major Players of Distributor Sales
- Table 19. Global Autonomous Robotic Phlebotomy Device Sales by Sales Channel (2021-2026) & (Units)
- Table 20. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Sales Channel (2021-2026)
- Table 21. Global Autonomous Robotic Phlebotomy Device Revenue by Sales Channel

(2021-2026) & (\$ million)

Table 22. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Sales Channel (2021-2026)

Table 23. Global Autonomous Robotic Phlebotomy Device Sale Price by Sales Channel (2021-2026) & (K US\$/Unit)

Table 24. Global Autonomous Robotic Phlebotomy Device Sale by Application (2021-2026) & (Units)

Table 25. Global Autonomous Robotic Phlebotomy Device Sale Market Share by Application (2021-2026)

Table 26. Global Autonomous Robotic Phlebotomy Device Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Application (2021-2026)

Table 28. Global Autonomous Robotic Phlebotomy Device Sale Price by Application (2021-2026) & (K US\$/Unit)

Table 29. Global Autonomous Robotic Phlebotomy Device Sales by Company (2021-2026) & (Units)

Table 30. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Company (2021-2026)

Table 31. Global Autonomous Robotic Phlebotomy Device Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Company (2021-2026)

Table 33. Global Autonomous Robotic Phlebotomy Device Sale Price by Company (2021-2026) & (K US\$/Unit)

Table 34. Key Manufacturers Autonomous Robotic Phlebotomy Device Producing Area Distribution and Sales Area

Table 35. Players Autonomous Robotic Phlebotomy Device Products Offered

Table 36. Autonomous Robotic Phlebotomy Device Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Autonomous Robotic Phlebotomy Device Sales by Geographic Region (2021-2026) & (Units)

Table 40. Global Autonomous Robotic Phlebotomy Device Sales Market Share Geographic Region (2021-2026)

Table 41. Global Autonomous Robotic Phlebotomy Device Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by

Geographic Region (2021-2026)

Table 43. Global Autonomous Robotic Phlebotomy Device Sales by Country/Region (2021-2026) & (Units)

Table 44. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Country/Region (2021-2026)

Table 45. Global Autonomous Robotic Phlebotomy Device Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Autonomous Robotic Phlebotomy Device Sales by Country (2021-2026) & (Units)

Table 48. Americas Autonomous Robotic Phlebotomy Device Sales Market Share by Country (2021-2026)

Table 49. Americas Autonomous Robotic Phlebotomy Device Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Autonomous Robotic Phlebotomy Device Sales by Type (2021-2026) & (Units)

Table 51. Americas Autonomous Robotic Phlebotomy Device Sales by Application (2021-2026) & (Units)

Table 52. APAC Autonomous Robotic Phlebotomy Device Sales by Region (2021-2026) & (Units)

Table 53. APAC Autonomous Robotic Phlebotomy Device Sales Market Share by Region (2021-2026)

Table 54. APAC Autonomous Robotic Phlebotomy Device Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Autonomous Robotic Phlebotomy Device Sales by Type (2021-2026) & (Units)

Table 56. APAC Autonomous Robotic Phlebotomy Device Sales by Application (2021-2026) & (Units)

Table 57. Europe Autonomous Robotic Phlebotomy Device Sales by Country (2021-2026) & (Units)

Table 58. Europe Autonomous Robotic Phlebotomy Device Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Autonomous Robotic Phlebotomy Device Sales by Type (2021-2026) & (Units)

Table 60. Europe Autonomous Robotic Phlebotomy Device Sales by Application (2021-2026) & (Units)

Table 61. Middle East & Africa Autonomous Robotic Phlebotomy Device Sales by Country (2021-2026) & (Units)

Table 62. Middle East & Africa Autonomous Robotic Phlebotomy Device Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Autonomous Robotic Phlebotomy Device Sales by Type (2021-2026) & (Units)

Table 64. Middle East & Africa Autonomous Robotic Phlebotomy Device Sales by Application (2021-2026) & (Units)

Table 65. Key Market Drivers & Growth Opportunities of Autonomous Robotic Phlebotomy Device

Table 66. Key Market Challenges & Risks of Autonomous Robotic Phlebotomy Device

Table 67. Key Industry Trends of Autonomous Robotic Phlebotomy Device

Table 68. Autonomous Robotic Phlebotomy Device Raw Material

Table 69. Key Suppliers of Raw Materials

Table 70. Autonomous Robotic Phlebotomy Device Distributors List

Table 71. Autonomous Robotic Phlebotomy Device Customer List

Table 72. Global Autonomous Robotic Phlebotomy Device Sales Forecast by Region (2027-2032) & (Units)

Table 73. Global Autonomous Robotic Phlebotomy Device Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 74. Americas Autonomous Robotic Phlebotomy Device Sales Forecast by Country (2027-2032) & (Units)

Table 75. Americas Autonomous Robotic Phlebotomy Device Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 76. APAC Autonomous Robotic Phlebotomy Device Sales Forecast by Region (2027-2032) & (Units)

Table 77. APAC Autonomous Robotic Phlebotomy Device Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 78. Europe Autonomous Robotic Phlebotomy Device Sales Forecast by Country (2027-2032) & (Units)

Table 79. Europe Autonomous Robotic Phlebotomy Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 80. Middle East & Africa Autonomous Robotic Phlebotomy Device Sales Forecast by Country (2027-2032) & (Units)

Table 81. Middle East & Africa Autonomous Robotic Phlebotomy Device Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Global Autonomous Robotic Phlebotomy Device Sales Forecast by Type (2027-2032) & (Units)

Table 83. Global Autonomous Robotic Phlebotomy Device Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 84. Global Autonomous Robotic Phlebotomy Device Sales Forecast by

Application (2027-2032) & (Units)

Table 85. Global Autonomous Robotic Phlebotomy Device Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Veebot System Basic Information, Autonomous Robotic Phlebotomy Device Manufacturing Base, Sales Area and Its Competitors

Table 87. Veebot System Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications

Table 88. Veebot System Autonomous Robotic Phlebotomy Device Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 89. Veebot System Main Business

Table 90. Veebot System Latest Developments

Table 91. BHealthCare(HEIVA) Basic Information, Autonomous Robotic Phlebotomy Device Manufacturing Base, Sales Area and Its Competitors

Table 92. BHealthCare(HEIVA) Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications

Table 93. BHealthCare(HEIVA) Autonomous Robotic Phlebotomy Device Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 94. BHealthCare(HEIVA) Main Business

Table 95. BHealthCare(HEIVA) Latest Developments

Table 96. Vitestro Basic Information, Autonomous Robotic Phlebotomy Device Manufacturing Base, Sales Area and Its Competitors

Table 97. Vitestro Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications

Table 98. Vitestro Autonomous Robotic Phlebotomy Device Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 99. Vitestro Main Business

Table 100. Vitestro Latest Developments

Table 101. Jiangsu Hagong Intelligent Robot Co.,Ltd. Basic Information, Autonomous Robotic Phlebotomy Device Manufacturing Base, Sales Area and Its Competitors

Table 102. Jiangsu Hagong Intelligent Robot Co.,Ltd. Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications

Table 103. Jiangsu Hagong Intelligent Robot Co.,Ltd. Autonomous Robotic Phlebotomy Device Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 104. Jiangsu Hagong Intelligent Robot Co.,Ltd. Main Business

Table 105. Jiangsu Hagong Intelligent Robot Co.,Ltd. Latest Developments

Table 106. Beijing mainashi Surgical Robot Technology Co. Ltd. Basic Information, Autonomous Robotic Phlebotomy Device Manufacturing Base, Sales Area and Its Competitors

Table 107. Beijing mainashi Surgical Robot Technology Co. Ltd. Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications

Table 108. Beijing mainashi Surgical Robot Technology Co. Ltd. Autonomous Robotic Phlebotomy Device Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 109. Beijing mainashi Surgical Robot Technology Co. Ltd. Main Business

Table 110. Beijing mainashi Surgical Robot Technology Co. Ltd. Latest Developments

Table 111. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Basic Information, Autonomous Robotic Phlebotomy Device Manufacturing Base, Sales Area and Its Competitors

Table 112. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Autonomous Robotic Phlebotomy Device Product Portfolios and Specifications

Table 113. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Autonomous Robotic Phlebotomy Device Sales (Units), Revenue (\$ Million), Price (K US\$/Unit) and Gross Margin (2021-2026)

Table 114. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Main Business

Table 115. Chengdu Kairui Medical Technology Co., Ltd. (Aixam) Latest Developments

List Of Figures

LIST OF FIGURES

Figure 1. Picture of Autonomous Robotic Phlebotomy Device

Figure 2. Autonomous Robotic Phlebotomy Device Report Years Considered

Figure 3. Research Objectives

Figure 4. Research Methodology

Figure 5. Research Process and Data Source

Figure 6. Global Autonomous Robotic Phlebotomy Device Sales Growth Rate 2021-2032 (Units)

Figure 7. Global Autonomous Robotic Phlebotomy Device Revenue Growth Rate 2021-2032 (\$ millions)

Figure 8. Autonomous Robotic Phlebotomy Device Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Figure 9. Autonomous Robotic Phlebotomy Device Sales Market Share by Country/Region (2025)

Figure 10. Autonomous Robotic Phlebotomy Device Sales Market Share by Country/Region (2021, 2025 & 2032)

Figure 11. Product Picture of Fixed Kiosk Station

Figure 12. Product Picture of Mobile Cart/Desktop Workstation

Figure 13. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Type in 2026

Figure 14. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Type (2021-2026)

Figure 15. Product Picture of Blood Collection and Puncture Module

Figure 16. Product Picture of Multi-technology Modules

Figure 17. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Modules in 2026

Figure 18. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Modules (2021-2026)

Figure 19. Product Picture of Direct Sales

Figure 20. Product Picture of Distributor Sales

Figure 21. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Sales Channel in 2026

Figure 22. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Sales Channel (2021-2026)

Figure 23. Autonomous Robotic Phlebotomy Device Consumed in Hospital

Figure 24. Global Autonomous Robotic Phlebotomy Device Market: Hospital

(2021-2026) & (Units)

Figure 25. Autonomous Robotic Phlebotomy Device Consumed in Health Checkup Center

Figure 26. Global Autonomous Robotic Phlebotomy Device Market: Health Checkup Center (2021-2026) & (Units)

Figure 27. Autonomous Robotic Phlebotomy Device Consumed in Others

Figure 28. Global Autonomous Robotic Phlebotomy Device Market: Others (2021-2026) & (Units)

Figure 29. Global Autonomous Robotic Phlebotomy Device Sale Market Share by Application (2025)

Figure 30. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Application in 2026

Figure 31. Autonomous Robotic Phlebotomy Device Sales by Company in 2026 (Units)

Figure 32. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Company in 2026

Figure 33. Autonomous Robotic Phlebotomy Device Revenue by Company in 2026 (\$ millions)

Figure 34. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Company in 2026

Figure 35. Global Autonomous Robotic Phlebotomy Device Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Autonomous Robotic Phlebotomy Device Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Autonomous Robotic Phlebotomy Device Sales 2021-2026 (Units)

Figure 38. Americas Autonomous Robotic Phlebotomy Device Revenue 2021-2026 (\$ millions)

Figure 39. APAC Autonomous Robotic Phlebotomy Device Sales 2021-2026 (Units)

Figure 40. APAC Autonomous Robotic Phlebotomy Device Revenue 2021-2026 (\$ millions)

Figure 41. Europe Autonomous Robotic Phlebotomy Device Sales 2021-2026 (Units)

Figure 42. Europe Autonomous Robotic Phlebotomy Device Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Autonomous Robotic Phlebotomy Device Sales 2021-2026 (Units)

Figure 44. Middle East & Africa Autonomous Robotic Phlebotomy Device Revenue 2021-2026 (\$ millions)

Figure 45. Americas Autonomous Robotic Phlebotomy Device Sales Market Share by Country in 2026

Figure 46. Americas Autonomous Robotic Phlebotomy Device Revenue Market Share

by Country (2021-2026)

Figure 47. Americas Autonomous Robotic Phlebotomy Device Sales Market Share by Type (2021-2026)

Figure 48. Americas Autonomous Robotic Phlebotomy Device Sales Market Share by Application (2021-2026)

Figure 49. United States Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Autonomous Robotic Phlebotomy Device Sales Market Share by Region in 2026

Figure 54. APAC Autonomous Robotic Phlebotomy Device Revenue Market Share by Region (2021-2026)

Figure 55. APAC Autonomous Robotic Phlebotomy Device Sales Market Share by Type (2021-2026)

Figure 56. APAC Autonomous Robotic Phlebotomy Device Sales Market Share by Application (2021-2026)

Figure 57. China Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Autonomous Robotic Phlebotomy Device Sales Market Share by Country in 2026

Figure 65. Europe Autonomous Robotic Phlebotomy Device Revenue Market Share by Country (2021-2026)

Figure 66. Europe Autonomous Robotic Phlebotomy Device Sales Market Share by Type (2021-2026)

Figure 67. Europe Autonomous Robotic Phlebotomy Device Sales Market Share by Application (2021-2026)

Figure 68. Germany Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Autonomous Robotic Phlebotomy Device Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Autonomous Robotic Phlebotomy Device Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Autonomous Robotic Phlebotomy Device Sales Market Share by Application (2021-2026)

Figure 76. Egypt Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Autonomous Robotic Phlebotomy Device Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Autonomous Robotic Phlebotomy Device in 2026

Figure 82. Manufacturing Process Analysis of Autonomous Robotic Phlebotomy Device

Figure 83. Industry Chain Structure of Autonomous Robotic Phlebotomy Device

Figure 84. Channels of Distribution

Figure 85. Global Autonomous Robotic Phlebotomy Device Sales Market Forecast by Region (2027-2032)

Figure 86. Global Autonomous Robotic Phlebotomy Device Revenue Market Share Forecast by Region (2027-2032)

Figure 87. Global Autonomous Robotic Phlebotomy Device Sales Market Share Forecast by Type (2027-2032)

Figure 88. Global Autonomous Robotic Phlebotomy Device Revenue Market Share Forecast by Type (2027-2032)

Figure 89. Global Autonomous Robotic Phlebotomy Device Sales Market Share Forecast by Application (2027-2032)

Figure 90. Global Autonomous Robotic Phlebotomy Device Revenue Market Share Forecast by Application (2027-2032)

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