

Global Autonomous and Intelligent Database Management Service Market Growth (Status and Outlook) 2026-2032

<https://marketpublishers.com/r/G48B54777F81EN.html>

Date: May 2026

Pages: 111

Price: US\$ 3,660.00 (Single User License)

ID: G48B54777F81EN

Abstracts

The global Autonomous and Intelligent Database Management Service market size is predicted to grow from US\$ 1780 million in 2025 to US\$ 4110 million in 2032; it is expected to grow at a CAGR of 12.8% from 2026 to 2032.

Autonomous intelligent database management services utilize artificial intelligence and machine learning technologies to automate database management. It can automatically perform tasks such as database configuration, optimization, monitoring, patch updates, and security management without human intervention. Through intelligent analysis and self-tuning mechanisms, this service ensures that the database is always in optimal condition in terms of performance, availability, and security, thereby significantly reducing management complexity, lowering operational risks, and improving overall operational efficiency.

The autonomous intelligent database management service industry chain mainly consists of an upstream layer of basic resources and technology providers, a midstream layer of platforms and services, and a downstream layer of applications and customers. The upstream includes cloud computing infrastructure (IaaS), database software kernels, AI algorithm frameworks, and computing power resource providers, providing the underlying support for autonomous capabilities. The midstream is the core link, where database vendors and cloud service providers build autonomous database platforms, integrating functions such as automated operations and maintenance (AutoOps), intelligent tuning, fault self-healing, and elastic scaling, and providing intelligent management services to customers in the form of SaaS or PaaS. The downstream covers industry customers in finance, telecommunications, internet, government, and manufacturing, which have high requirements for data stability and

real-time performance. The profit model is mainly based on subscription, pay-as-you-go and value-added services. The upstream gross profit margin is relatively low (about 20%-40%), the midstream platform and service links have high technical barriers and strong added value, and the gross profit margin is relatively high (about 50%-80%), while the downstream system integration and customized services have a medium gross profit margin (about 30%-60%). Overall, it presents a structural feature of 'high midstream and relatively low at both ends'.

Autonomous intelligent database management services are becoming a key direction in the evolution of enterprise digital infrastructure. Essentially, this transforms the traditional database operation, optimization, and governance processes, which rely on manual experience, into an automated decision-making system driven by AI and algorithms, achieving full lifecycle management capabilities of 'self-configuration, self-optimization, self-repair, and self-protection.' From an industry development perspective, on the one hand, the scale and complexity of enterprise data continue to rise, and multi-cloud, distributed, and real-time computing environments are rapidly becoming more prevalent, making it difficult for traditional DBA models to support high availability and high performance requirements. On the other hand, technological advancements represented by machine learning, AIOps, and large models have given databases stronger perception, analysis, and decision-making capabilities, thus driving autonomous databases to upgrade from 'auxiliary tools' to 'core production systems.' At the application level, industries with extremely high requirements for stability and real-time performance, such as finance, telecommunications, and the internet, have been the first to implement this technology, gradually expanding to government, manufacturing, and medium-to-large enterprises. Simultaneously, the competitive landscape is changing. Cloud vendors dominate with their infrastructure and data closed-loop advantages, while database vendors strengthen their differentiated capabilities through kernel intelligence, and data platform and AIOps vendors are continuously penetrating the database management field. Overall, autonomous intelligent database management services are not only an upgrade of database technology, but also a reconstruction of enterprise data governance and IT operation and maintenance models. In the future, they will continue to evolve towards 'AI-native databases' and 'integrated platforms of data + computing power + intelligence'.

LPI (LP Information)' newest research report, the 'Autonomous and Intelligent Database Management Service Industry Forecast' looks at past sales and reviews total world Autonomous and Intelligent Database Management Service sales in 2025, providing a comprehensive analysis by region and market sector of projected Autonomous and Intelligent Database Management Service sales for 2026 through

2032. With Autonomous and Intelligent Database Management Service sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Autonomous and Intelligent Database Management Service industry.

This Insight Report provides a comprehensive analysis of the global Autonomous and Intelligent Database Management Service landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyses the strategies of leading global companies with a focus on Autonomous and Intelligent Database Management Service portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Autonomous and Intelligent Database Management Service market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Autonomous and Intelligent Database Management Service and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Autonomous and Intelligent Database Management Service.

This report presents a comprehensive overview, market shares, and growth opportunities of Autonomous and Intelligent Database Management Service market by product type, application, key players and key regions and countries.

Segmentation by Type:

Cloud-Based

On-Premises

Segmentation by Autonomous Capacity Maturity:

Semi-Autonomous Database

Fully Autonomous Database

Segmentation by Database Type:

Autonomous Management of Relational Databases

Autonomous Management of Non-Relational Databases

Segmentation by Application:

Enterprise

Individual

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analyzing the company's coverage, product portfolio, its market penetration.

Oracle

Amazon Web Services

Microsoft

Google

Alibaba Cloud

Tencent

Huawei

OceanBase

PingCAP

IBM

MongoDB

Dameng Database

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