

Global Autonomous Heavy-Duty Truck Market Growth 2026-2032

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Abstracts

The global Autonomous Heavy-Duty Truck market size is predicted to grow from US\$ 2258 million in 2025 to US\$ 3979 million in 2032; it is expected to grow at a CAGR of 8.5% from 2026 to 2032.

In 2025, the global production of autonomous heavy-duty truck reached approximately 3,840 units, with an average global market price of around US\$600,000 per unit. In the same year, the global total production capacity of autonomous heavy-duty truck reached 4,800 units. The industry average gross profit margin of this product reached 28%. Autonomous heavy-duty trucks refer to heavy-duty commercial trucks that integrate cameras, millimeter-wave radar, lidar, GNSS/IMU, high-precision positioning, onboard computing platforms, autonomous driving algorithms, and hardware and software such as steer-by-wire, braking, and drive systems. This enables the vehicle to perceive, locate, make decisions, plan routes, and control the vehicle in its surroundings, partially or completely replacing human driving within specific designed operating areas or under prescribed road conditions. These vehicles are typically used in long-haul logistics, port transportation, mining area transportation, logistics parks, and other bulk cargo transportation scenarios. Depending on the level of automation, they can range from highly automated heavy trucks equipped with safety drivers to driverless heavy trucks capable of driverless operation within limited scenarios. Their core objective is to improve transportation efficiency, vehicle utilization, and operational safety, while reducing driver dependence and long-term transportation operating costs.

The upstream of the autonomous heavy-duty truck industry chain mainly includes heavy-duty truck chassis and vehicle platforms, power systems, drive-by-wire chassis, braking and steering systems, as well as core component and software and hardware suppliers such as LiDAR, millimeter-wave radar, cameras, integrated navigation, GNSS/IMU, high-

precision maps, automotive-grade chips, domain controllers, and communication modules. The midstream mainly consists of autonomous heavy-duty truck manufacturers, autonomous driving technology companies, and system integrators, responsible for autonomous driving algorithms, perception fusion, localization, planning and decision-making, vehicle control, redundant safety systems, and vehicle integration, and developing and testing vehicles for scenarios such as trunk logistics, ports, mining areas, and industrial parks. The downstream mainly includes logistics and transportation companies, port terminals, mining companies, and industrial parks.

Autonomous heavy-duty trucks have promising long-term development prospects. Their core driving force comes from the ongoing demand in the road freight industry to reduce driver costs, alleviate driver shortages, improve vehicle utilization, and enhance transportation safety. Meanwhile, the continuous maturation of technologies such as artificial intelligence, automotive-grade chips, LiDAR, drive-by-wire chassis, and high-precision positioning is also driving down system costs and improving reliability. Currently, commercialization is expected to prioritize scenarios with relatively controllable road environments, high route repetition, and easily quantifiable economic benefits, such as ports, mining areas, logistics parks, and fixed-route trunk transportation. It will gradually evolve from a safety officer-on-the-vehicle model to remote supervision and higher levels of unmanned operation. In the future, with further improvements in the regulatory system, road testing and operating permits, liability determination, insurance systems, and vehicle-road cooperative infrastructure, unmanned heavy trucks are expected to expand from demonstration operations to large-scale fleet deployment, and deeply integrate with new energy heavy trucks, intelligent dispatching, and digital logistics platforms. However, in the short term, the industry still faces challenges such as complex road long-tail scenarios, high system redundancy and safety verification costs, large initial investment in vehicles, and inconsistent regulatory standards across regions. Therefore, its market penetration is expected to follow a development path of "first scaling up in closed scenarios, gradually increasing volume in trunk logistics, and long-term promotion of full unmanned operation on open roads".

Report Scope

LP Information, Inc. (LPI) ' newest research report, the "Autonomous Heavy-Duty Truck Industry Forecast" looks at past sales and reviews total world Autonomous Heavy-Duty Truck sales in 2025, providing a comprehensive analysis by region and market sector of projected Autonomous Heavy-Duty Truck sales for 2026 through 2032. With

Autonomous Heavy-Duty Truck sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Autonomous Heavy-Duty Truck industry.

This Insight Report provides a comprehensive analysis of the global Autonomous Heavy-Duty Truck landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Autonomous Heavy-Duty Truck portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Autonomous Heavy-Duty Truck market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Autonomous Heavy-Duty Truck and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Autonomous Heavy-Duty Truck.

This report presents a comprehensive overview, market shares, and growth opportunities of Autonomous Heavy-Duty Truck market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Fuel-powered

Electric-powered

Hydrogen Fuel Cell

Others

Segmentation by Autonomous Driving Level:

Level 3 Conditionally Automated Trucks

Level 4 Highly Automated Trucks

Level 5 Fully Automated Trucks

Other

Segmentation by Load Capacity:

?10 t

10–25 t

?25 t

Segmentation by Application:

Trunk Line Logistics (Highway Freight, Inter-Regional Long-Distance Transportation, Transportation Between Logistics Hubs, etc.)

Port Transportation (Container Horizontal Transportation, Wharf and Yard Transshipment, Port Area Short-Haul Transportation, etc.)

Mining Area Transportation (Open-Pit Mine Transportation, Ore Transshipment, Transportation from Mining Area to Crushing Station, etc.)

Industrial Park Transportation (Factory Material Transportation, Warehouse and Production Line Transshipment, Intra-Park Distribution, etc.)

Urban Distribution (Last-Mile Urban Freight, Supermarket Distribution, Transportation from Warehousing and Distribution Centers to Stores, etc.)

Airport Logistics (Air Cargo Terminal Transportation, Airport Cargo Transshipment, On-Site Material Transportation, etc.)

Agricultural and Forestry Transportation (Agricultural Product Transportation, Intra-Farm Transportation, Timber and Forest Product Transportation, etc.)

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Daimler Truck

Volvo Group

FAW Jiefang

SINOTRUK

Kodiak Robotics

Westwell

Pony AI

Shaanxi Automobile Group

KargoBot

Einride

Scania

Hitachi Construction Machinery

XCMG

SANY

Key Questions Addressed in this Report

What is the 10-year outlook for the global Autonomous Heavy-Duty Truck market?

What factors are driving Autonomous Heavy-Duty Truck market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Autonomous Heavy-Duty Truck market opportunities vary by end market size?

How does Autonomous Heavy-Duty Truck break out by Type, by Application?

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