

# Global Automotive Wound Transformers Market Growth 2026-2032

<https://marketpublishers.com/r/GC2160EFC0DBEN.html>

Date: July 2026

Pages: 131

Price: US\$ 3,660.00 (Single User License)

ID: GC2160EFC0DBEN

## Abstracts

The global Automotive Wound Transformers market size is predicted to grow from US\$ 7948 million in 2025 to US\$ 10386 million in 2032; it is expected to grow at a CAGR of 4.0% from 2026 to 2032.

Automotive wound transformers are electrical transformers specifically designed for vehicle electronic systems. Their basic structure consists of primary and secondary windings wound on a magnetic core, enabling the conversion of voltage, current, or impedance through electromagnetic induction. They are widely used in automotive DC-DC converters, on-board chargers (OBC), motor control modules, and in-vehicle infotainment systems to provide energy transfer, isolation, and filtering, enhancing system stability and reliability. Design considerations include rated voltage, current, turns ratio, operating frequency, insulation class, core material, temperature rise, and efficiency, while meeting automotive requirements such as high temperature, vibration tolerance, long-term reliability, and automotive certifications (e.g., AEC-Q200).

Automotive wound transformers are critical components in modern intelligent vehicle power systems.

The upstream of the industry chain mainly includes suppliers of raw materials such as magnetic materials (e.g., silicon steel sheets, ferrite, amorphous/nanocrystalline materials), conductors (copper wire, enameled wire), insulation materials, and encapsulating resins. It also includes suppliers of winding equipment and testing instruments, providing a fundamental guarantee for transformer manufacturing. The midstream consists of transformer design and manufacturing companies, responsible for primary and secondary winding design, core assembly, insulation treatment, encapsulation, and performance testing. Their products cover wound transformers for automotive DC-DC converters, on-board chargers (OBCs), motor control modules, and

in-vehicle infotainment systems. The downstream consists of OEMs and automotive electronics module manufacturers, who impose stringent requirements on wound transformers regarding electrical isolation, efficiency, temperature resistance, vibration resistance, and long-term reliability to ensure the stability, efficiency, and safety of power systems for new energy vehicles and intelligent vehicles.

In 2025, global sales of automotive wound transformers reached 125 million units, with a production capacity of approximately 170 million units. The average selling price was \$65 per unit, and the average gross profit margin was 20%-30%.

The demand for automotive wound transformers primarily stems from automotive DC-DC converters, on-board chargers (OBCs), motor control modules, infotainment systems, and ADAS modules. High-voltage platforms and bidirectional power feedback systems in new energy vehicles are the core drivers of growth, while the demand for filtering and EMI suppression in intelligent driving and in-vehicle infotainment systems continues to grow. Overall, the trends of automotive electrification and intelligentization are the main drivers of market demand growth.

Automotive wound transformer technology is evolving towards higher efficiency, lower losses, higher power density, miniaturization, and modular packaging. Low-frequency automotive power systems often use silicon steel sheets or ferrite cores, while high-frequency switching power supplies and DC-DC modules utilize ferrite or nanocrystalline cores to achieve high frequency and high power density. In terms of packaging, surface mount technology (SMD), multi-winding coupling, and modular design are gradually becoming mainstream to save PCB space and meet automotive-grade requirements for high temperature, high vibration, and long-term reliability.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Wound Transformers Industry Forecast" looks at past sales and reviews total world Automotive Wound Transformers sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Wound Transformers sales for 2026 through 2032. With Automotive Wound Transformers sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Wound Transformers industry.

This Insight Report provides a comprehensive analysis of the global Automotive Wound Transformers landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on

Automotive Wound Transformers portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Wound Transformers market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Wound Transformers and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Wound Transformers.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Wound Transformers market by product type, application, key manufacturers and key regions and countries.

#### Segmentation by Type:

Power Transformer

Drive Transformer

Signal Transformer

#### Segmentation by Core Shape:

Toroidal

Planar

#### Segmentation by Power:

<50W

50-100W

>100W

### Segmentation by Application:

DC-DC Converter

On-Board Charger

Motor Control System

Advanced Driver Assistance System

Vehicle Communication System

Others

### This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Hitachi Energy

Siemens Energy

ABB

Murata

TDK

Taiyo Yuden

Panasonic

Sumida

Vishay

Coilcraft

Bourns

Würth Elektronik

Samsung Electro-Mechanics

Delta

Yageo

Eaton

Sunlord Electronics

Microgate

Cenker

### Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Wound Transformers market?

What factors are driving Automotive Wound Transformers market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Wound Transformers market opportunities vary by end market

size?

How does Automotive Wound Transformers break out by Type, by Application?

## Contents

### 1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

### 2 EXECUTIVE SUMMARY

#### 2.1 World Market Overview

- 2.1.1 Global Automotive Wound Transformers Annual Sales 2021-2032
- 2.1.2 World Current & Future Analysis for Automotive Wound Transformers by Geographic Region, 2021, 2025 & 2032
- 2.1.3 World Current & Future Analysis for Automotive Wound Transformers by Country/Region, 2021, 2025 & 2032
- 2.2 Automotive Wound Transformers Segment by Type
  - 2.2.1 Power Transformer
  - 2.2.2 Drive Transformer
  - 2.2.3 Signal Transformer
  - 2.2.4 Automotive Wound Transformers Sales by Type
    - 2.2.4.1 Global Automotive Wound Transformers Sales Market Share by Type (2021-2026)
    - 2.2.4.2 Global Automotive Wound Transformers Revenue and Market Share by Type (2021-2026)
    - 2.2.4.3 Global Automotive Wound Transformers Sale Price by Type (2021-2026)
- 2.3 Automotive Wound Transformers Segment by Core Shape
  - 2.3.1 Toroidal
  - 2.3.2 Planar
  - 2.3.3 Automotive Wound Transformers Sales by Core Shape
    - 2.3.3.1 Global Automotive Wound Transformers Sales Market Share by Core Shape (2021-2026)
    - 2.3.3.2 Global Automotive Wound Transformers Revenue and Market Share by Core Shape (2021-2026)

- 2.3.3.3 Global Automotive Wound Transformers Sale Price by Core Shape (2021-2026)
- 2.4 Automotive Wound Transformers Segment by Power
  - 2.4.1 <50W
  - 2.4.2 50-100W
  - 2.4.3 >100W
  - 2.4.4 Automotive Wound Transformers Sales by Power
    - 2.4.4.1 Global Automotive Wound Transformers Sales Market Share by Power (2021-2026)
    - 2.4.4.2 Global Automotive Wound Transformers Revenue and Market Share by Power (2021-2026)
    - 2.4.4.3 Global Automotive Wound Transformers Sale Price by Power (2021-2026)
- 2.5 Automotive Wound Transformers Segment by Application
  - 2.5.1 DC-DC Converter
  - 2.5.2 On-Board Charger
  - 2.5.3 Motor Control System
  - 2.5.4 Advanced Driver Assistance System
  - 2.5.5 Vehicle Communication System
  - 2.5.6 Others
  - 2.5.7 Automotive Wound Transformers Sales by Application
    - 2.5.7.1 Global Automotive Wound Transformers Sale Market Share by Application (2021-2026)
    - 2.5.7.2 Global Automotive Wound Transformers Revenue and Market Share by Application (2021-2026)
    - 2.5.7.3 Global Automotive Wound Transformers Sale Price by Application (2021-2026)

### **3 GLOBAL BY COMPANY**

- 3.1 Global Automotive Wound Transformers Breakdown Data by Company
  - 3.1.1 Global Automotive Wound Transformers Annual Sales by Company (2021-2026)
  - 3.1.2 Global Automotive Wound Transformers Sales Market Share by Company (2021-2026)
- 3.2 Global Automotive Wound Transformers Annual Revenue by Company (2021-2026)
  - 3.2.1 Global Automotive Wound Transformers Revenue by Company (2021-2026)
  - 3.2.2 Global Automotive Wound Transformers Revenue Market Share by Company (2021-2026)
- 3.3 Global Automotive Wound Transformers Sale Price by Company
- 3.4 Key Manufacturers Automotive Wound Transformers Producing Area Distribution,

## Sales Area, Product Type

### 3.4.1 Key Manufacturers Automotive Wound Transformers Product Location

## Distribution

### 3.4.2 Players Automotive Wound Transformers Products Offered

## 3.5 Market Concentration Rate Analysis

### 3.5.1 Competition Landscape Analysis

### 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

## 3.6 New Products and Potential Entrants

## 3.7 Market M&A Activity & Strategy

## **4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE WOUND TRANSFORMERS BY GEOGRAPHIC REGION**

### 4.1 World Historic Automotive Wound Transformers Market Size by Geographic Region (2021-2026)

#### 4.1.1 Global Automotive Wound Transformers Annual Sales by Geographic Region (2021-2026)

#### 4.1.2 Global Automotive Wound Transformers Annual Revenue by Geographic Region (2021-2026)

### 4.2 World Historic Automotive Wound Transformers Market Size by Country/Region (2021-2026)

#### 4.2.1 Global Automotive Wound Transformers Annual Sales by Country/Region (2021-2026)

#### 4.2.2 Global Automotive Wound Transformers Annual Revenue by Country/Region (2021-2026)

### 4.3 Americas Automotive Wound Transformers Sales Growth

### 4.4 APAC Automotive Wound Transformers Sales Growth

### 4.5 Europe Automotive Wound Transformers Sales Growth

### 4.6 Middle East & Africa Automotive Wound Transformers Sales Growth

## **5 AMERICAS**

### 5.1 Americas Automotive Wound Transformers Sales by Country

#### 5.1.1 Americas Automotive Wound Transformers Sales by Country (2021-2026)

#### 5.1.2 Americas Automotive Wound Transformers Revenue by Country (2021-2026)

### 5.2 Americas Automotive Wound Transformers Sales by Type (2021-2026)

### 5.3 Americas Automotive Wound Transformers Sales by Application (2021-2026)

### 5.4 United States

### 5.5 Canada

5.6 Mexico

5.7 Brazil

## **6 APAC**

6.1 APAC Automotive Wound Transformers Sales by Region

6.1.1 APAC Automotive Wound Transformers Sales by Region (2021-2026)

6.1.2 APAC Automotive Wound Transformers Revenue by Region (2021-2026)

6.2 APAC Automotive Wound Transformers Sales by Type (2021-2026)

6.3 APAC Automotive Wound Transformers Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

## **7 EUROPE**

7.1 Europe Automotive Wound Transformers by Country

7.1.1 Europe Automotive Wound Transformers Sales by Country (2021-2026)

7.1.2 Europe Automotive Wound Transformers Revenue by Country (2021-2026)

7.2 Europe Automotive Wound Transformers Sales by Type (2021-2026)

7.3 Europe Automotive Wound Transformers Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

## **8 MIDDLE EAST & AFRICA**

8.1 Middle East & Africa Automotive Wound Transformers by Country

8.1.1 Middle East & Africa Automotive Wound Transformers Sales by Country  
(2021-2026)

8.1.2 Middle East & Africa Automotive Wound Transformers Revenue by Country  
(2021-2026)

8.2 Middle East & Africa Automotive Wound Transformers Sales by Type (2021-2026)

### 8.3 Middle East & Africa Automotive Wound Transformers Sales by Application (2021-2026)

#### 8.4 Egypt

#### 8.5 South Africa

#### 8.6 Israel

#### 8.7 Turkey

#### 8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

### 9.1 Market Drivers & Growth Opportunities

### 9.2 Market Challenges & Risks

### 9.3 Industry Trends

## **10 MANUFACTURING COST STRUCTURE ANALYSIS**

### 10.1 Raw Material and Suppliers

### 10.2 Manufacturing Cost Structure Analysis of Automotive Wound Transformers

### 10.3 Manufacturing Process Analysis of Automotive Wound Transformers

### 10.4 Industry Chain Structure of Automotive Wound Transformers

## **11 MARKETING, DISTRIBUTORS AND CUSTOMER**

### 11.1 Sales Channel

#### 11.1.1 Direct Channels

#### 11.1.2 Indirect Channels

### 11.2 Automotive Wound Transformers Distributors

### 11.3 Automotive Wound Transformers Customer

## **12 WORLD FORECAST REVIEW FOR AUTOMOTIVE WOUND TRANSFORMERS BY GEOGRAPHIC REGION**

### 12.1 Global Automotive Wound Transformers Market Size Forecast by Region

#### 12.1.1 Global Automotive Wound Transformers Forecast by Region (2027-2032)

#### 12.1.2 Global Automotive Wound Transformers Annual Revenue Forecast by Region (2027-2032)

### 12.2 Americas Forecast by Country (2027-2032)

### 12.3 APAC Forecast by Region (2027-2032)

### 12.4 Europe Forecast by Country (2027-2032)

12.5 Middle East & Africa Forecast by Country (2027-2032)

12.6 Global Automotive Wound Transformers Forecast by Type (2027-2032)

12.7 Global Automotive Wound Transformers Forecast by Application (2027-2032)

## **13 KEY PLAYERS ANALYSIS**

### **13.1 Hitachi Energy**

13.1.1 Hitachi Energy Company Information

13.1.2 Hitachi Energy Automotive Wound Transformers Product Portfolios and Specifications

13.1.3 Hitachi Energy Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Hitachi Energy Main Business Overview

13.1.5 Hitachi Energy Latest Developments

### **13.2 Siemens Energy**

13.2.1 Siemens Energy Company Information

13.2.2 Siemens Energy Automotive Wound Transformers Product Portfolios and Specifications

13.2.3 Siemens Energy Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Siemens Energy Main Business Overview

13.2.5 Siemens Energy Latest Developments

### **13.3 ABB**

13.3.1 ABB Company Information

13.3.2 ABB Automotive Wound Transformers Product Portfolios and Specifications

13.3.3 ABB Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 ABB Main Business Overview

13.3.5 ABB Latest Developments

### **13.4 Murata**

13.4.1 Murata Company Information

13.4.2 Murata Automotive Wound Transformers Product Portfolios and Specifications

13.4.3 Murata Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Murata Main Business Overview

13.4.5 Murata Latest Developments

### **13.5 TDK**

13.5.1 TDK Company Information

13.5.2 TDK Automotive Wound Transformers Product Portfolios and Specifications

13.5.3 TDK Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 TDK Main Business Overview

13.5.5 TDK Latest Developments

13.6 Taiyo Yuden

13.6.1 Taiyo Yuden Company Information

13.6.2 Taiyo Yuden Automotive Wound Transformers Product Portfolios and Specifications

13.6.3 Taiyo Yuden Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Taiyo Yuden Main Business Overview

13.6.5 Taiyo Yuden Latest Developments

13.7 Panasonic

13.7.1 Panasonic Company Information

13.7.2 Panasonic Automotive Wound Transformers Product Portfolios and Specifications

13.7.3 Panasonic Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.7.4 Panasonic Main Business Overview

13.7.5 Panasonic Latest Developments

13.8 Sumida

13.8.1 Sumida Company Information

13.8.2 Sumida Automotive Wound Transformers Product Portfolios and Specifications

13.8.3 Sumida Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.8.4 Sumida Main Business Overview

13.8.5 Sumida Latest Developments

13.9 Vishay

13.9.1 Vishay Company Information

13.9.2 Vishay Automotive Wound Transformers Product Portfolios and Specifications

13.9.3 Vishay Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.9.4 Vishay Main Business Overview

13.9.5 Vishay Latest Developments

13.10 Coilcraft

13.10.1 Coilcraft Company Information

13.10.2 Coilcraft Automotive Wound Transformers Product Portfolios and Specifications

13.10.3 Coilcraft Automotive Wound Transformers Sales, Revenue, Price and Gross

## Margin (2021-2026)

13.10.4 Coilcraft Main Business Overview

13.10.5 Coilcraft Latest Developments

## 13.11 Bourns

13.11.1 Bourns Company Information

13.11.2 Bourns Automotive Wound Transformers Product Portfolios and Specifications

13.11.3 Bourns Automotive Wound Transformers Sales, Revenue, Price and Gross

## Margin (2021-2026)

13.11.4 Bourns Main Business Overview

13.11.5 Bourns Latest Developments

## 13.12 W?rth Elektronik

13.12.1 W?rth Elektronik Company Information

13.12.2 W?rth Elektronik Automotive Wound Transformers Product Portfolios and Specifications

13.12.3 W?rth Elektronik Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 W?rth Elektronik Main Business Overview

13.12.5 W?rth Elektronik Latest Developments

## 13.13 Samsung Electro-Mechanics

13.13.1 Samsung Electro-Mechanics Company Information

13.13.2 Samsung Electro-Mechanics Automotive Wound Transformers Product Portfolios and Specifications

13.13.3 Samsung Electro-Mechanics Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Samsung Electro-Mechanics Main Business Overview

13.13.5 Samsung Electro-Mechanics Latest Developments

## 13.14 Delta

13.14.1 Delta Company Information

13.14.2 Delta Automotive Wound Transformers Product Portfolios and Specifications

13.14.3 Delta Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Delta Main Business Overview

13.14.5 Delta Latest Developments

## 13.15 Yageo

13.15.1 Yageo Company Information

13.15.2 Yageo Automotive Wound Transformers Product Portfolios and Specifications

13.15.3 Yageo Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

13.15.4 Yageo Main Business Overview

#### 13.15.5 Yageo Latest Developments

#### 13.16 Eaton

##### 13.16.1 Eaton Company Information

##### 13.16.2 Eaton Automotive Wound Transformers Product Portfolios and Specifications

##### 13.16.3 Eaton Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.16.4 Eaton Main Business Overview

##### 13.16.5 Eaton Latest Developments

#### 13.17 Sunlord Electronics

##### 13.17.1 Sunlord Electronics Company Information

##### 13.17.2 Sunlord Electronics Automotive Wound Transformers Product Portfolios and Specifications

##### 13.17.3 Sunlord Electronics Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.17.4 Sunlord Electronics Main Business Overview

##### 13.17.5 Sunlord Electronics Latest Developments

#### 13.18 Microgate

##### 13.18.1 Microgate Company Information

##### 13.18.2 Microgate Automotive Wound Transformers Product Portfolios and Specifications

##### 13.18.3 Microgate Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.18.4 Microgate Main Business Overview

##### 13.18.5 Microgate Latest Developments

#### 13.19 Cenker

##### 13.19.1 Cenker Company Information

##### 13.19.2 Cenker Automotive Wound Transformers Product Portfolios and Specifications

##### 13.19.3 Cenker Automotive Wound Transformers Sales, Revenue, Price and Gross Margin (2021-2026)

##### 13.19.4 Cenker Main Business Overview

##### 13.19.5 Cenker Latest Developments

## **14 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES

- Table 1. Automotive Wound Transformers Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Table 2. Automotive Wound Transformers Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)
- Table 3. Major Players of Power Transformer
- Table 4. Major Players of Drive Transformer
- Table 5. Major Players of Signal Transformer
- Table 6. Global Automotive Wound Transformers Sales by Type (2021-2026) & (K Units)
- Table 7. Global Automotive Wound Transformers Sales Market Share by Type (2021-2026)
- Table 8. Global Automotive Wound Transformers Revenue by Type (2021-2026) & (\$ million)
- Table 9. Global Automotive Wound Transformers Revenue Market Share by Type (2021-2026)
- Table 10. Global Automotive Wound Transformers Sale Price by Type (2021-2026) & (US\$/Unit)
- Table 11. Major Players of Toroidal
- Table 12. Major Players of Planar
- Table 13. Global Automotive Wound Transformers Sales by Core Shape (2021-2026) & (K Units)
- Table 14. Global Automotive Wound Transformers Sales Market Share by Core Shape (2021-2026)
- Table 15. Global Automotive Wound Transformers Revenue by Core Shape (2021-2026) & (\$ million)
- Table 16. Global Automotive Wound Transformers Revenue Market Share by Core Shape (2021-2026)
- Table 17. Global Automotive Wound Transformers Sale Price by Core Shape (2021-2026) & (US\$/Unit)
- Table 18. Major Players of ?50W
- Table 19. Major Players of 50-100W
- Table 20. Major Players of ?100W
- Table 21. Global Automotive Wound Transformers Sales by Power (2021-2026) & (K Units)
- Table 22. Global Automotive Wound Transformers Sales Market Share by Power

(2021-2026)

Table 23. Global Automotive Wound Transformers Revenue by Power (2021-2026) & (\$ million)

Table 24. Global Automotive Wound Transformers Revenue Market Share by Power (2021-2026)

Table 25. Global Automotive Wound Transformers Sale Price by Power (2021-2026) & (US\$/Unit)

Table 26. Global Automotive Wound Transformers Sale by Application (2021-2026) & (K Units)

Table 27. Global Automotive Wound Transformers Sale Market Share by Application (2021-2026)

Table 28. Global Automotive Wound Transformers Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Automotive Wound Transformers Revenue Market Share by Application (2021-2026)

Table 30. Global Automotive Wound Transformers Sale Price by Application (2021-2026) & (US\$/Unit)

Table 31. Global Automotive Wound Transformers Sales by Company (2021-2026) & (K Units)

Table 32. Global Automotive Wound Transformers Sales Market Share by Company (2021-2026)

Table 33. Global Automotive Wound Transformers Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Automotive Wound Transformers Revenue Market Share by Company (2021-2026)

Table 35. Global Automotive Wound Transformers Sale Price by Company (2021-2026) & (US\$/Unit)

Table 36. Key Manufacturers Automotive Wound Transformers Producing Area Distribution and Sales Area

Table 37. Players Automotive Wound Transformers Products Offered

Table 38. Automotive Wound Transformers Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Automotive Wound Transformers Sales by Geographic Region (2021-2026) & (K Units)

Table 42. Global Automotive Wound Transformers Sales Market Share Geographic Region (2021-2026)

Table 43. Global Automotive Wound Transformers Revenue by Geographic Region

(2021-2026) & (\$ millions)

Table 44. Global Automotive Wound Transformers Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Automotive Wound Transformers Sales by Country/Region (2021-2026) & (K Units)

Table 46. Global Automotive Wound Transformers Sales Market Share by Country/Region (2021-2026)

Table 47. Global Automotive Wound Transformers Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Automotive Wound Transformers Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Automotive Wound Transformers Sales by Country (2021-2026) & (K Units)

Table 50. Americas Automotive Wound Transformers Sales Market Share by Country (2021-2026)

Table 51. Americas Automotive Wound Transformers Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Automotive Wound Transformers Sales by Type (2021-2026) & (K Units)

Table 53. Americas Automotive Wound Transformers Sales by Application (2021-2026) & (K Units)

Table 54. APAC Automotive Wound Transformers Sales by Region (2021-2026) & (K Units)

Table 55. APAC Automotive Wound Transformers Sales Market Share by Region (2021-2026)

Table 56. APAC Automotive Wound Transformers Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Automotive Wound Transformers Sales by Type (2021-2026) & (K Units)

Table 58. APAC Automotive Wound Transformers Sales by Application (2021-2026) & (K Units)

Table 59. Europe Automotive Wound Transformers Sales by Country (2021-2026) & (K Units)

Table 60. Europe Automotive Wound Transformers Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Automotive Wound Transformers Sales by Type (2021-2026) & (K Units)

Table 62. Europe Automotive Wound Transformers Sales by Application (2021-2026) & (K Units)

Table 63. Middle East & Africa Automotive Wound Transformers Sales by Country (2021-2026) & (K Units)

Table 64. Middle East & Africa Automotive Wound Transformers Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Automotive Wound Transformers Sales by Type (2021-2026) & (K Units)

Table 66. Middle East & Africa Automotive Wound Transformers Sales by Application (2021-2026) & (K Units)

Table 67. Key Market Drivers & Growth Opportunities of Automotive Wound Transformers

Table 68. Key Market Challenges & Risks of Automotive Wound Transformers

Table 69. Key Industry Trends of Automotive Wound Transformers

Table 70. Automotive Wound Transformers Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Automotive Wound Transformers Distributors List

Table 73. Automotive Wound Transformers Customer List

Table 74. Global Automotive Wound Transformers Sales Forecast by Region (2027-2032) & (K Units)

Table 75. Global Automotive Wound Transformers Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Automotive Wound Transformers Sales Forecast by Country (2027-2032) & (K Units)

Table 77. Americas Automotive Wound Transformers Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Automotive Wound Transformers Sales Forecast by Region (2027-2032) & (K Units)

Table 79. APAC Automotive Wound Transformers Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Automotive Wound Transformers Sales Forecast by Country (2027-2032) & (K Units)

Table 81. Europe Automotive Wound Transformers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Automotive Wound Transformers Sales Forecast by Country (2027-2032) & (K Units)

Table 83. Middle East & Africa Automotive Wound Transformers Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Automotive Wound Transformers Sales Forecast by Type (2027-2032) & (K Units)

Table 85. Global Automotive Wound Transformers Revenue Forecast by Type

(2027-2032) & (\$ millions)

Table 86. Global Automotive Wound Transformers Sales Forecast by Application  
(2027-2032) & (K Units)

Table 87. Global Automotive Wound Transformers Revenue Forecast by Application  
(2027-2032) & (\$ millions)

Table 88. Hitachi Energy Basic Information, Automotive Wound Transformers  
Manufacturing Base, Sales Area and Its Competitors

Table 89. Hitachi Energy Automotive Wound Transformers Product Portfolios and  
Specifications

Table 90. Hitachi Energy Automotive Wound Transformers Sales (K Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 91. Hitachi Energy Main Business

Table 92. Hitachi Energy Latest Developments

Table 93. Siemens Energy Basic Information, Automotive Wound Transformers  
Manufacturing Base, Sales Area and Its Competitors

Table 94. Siemens Energy Automotive Wound Transformers Product Portfolios and  
Specifications

Table 95. Siemens Energy Automotive Wound Transformers Sales (K Units), Revenue  
(\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 96. Siemens Energy Main Business

Table 97. Siemens Energy Latest Developments

Table 98. ABB Basic Information, Automotive Wound Transformers Manufacturing  
Base, Sales Area and Its Competitors

Table 99. ABB Automotive Wound Transformers Product Portfolios and Specifications

Table 100. ABB Automotive Wound Transformers Sales (K Units), Revenue (\$ Million),  
Price (US\$/Unit) and Gross Margin (2021-2026)

Table 101. ABB Main Business

Table 102. ABB Latest Developments

Table 103. Murata Basic Information, Automotive Wound Transformers Manufacturing  
Base, Sales Area and Its Competitors

Table 104. Murata Automotive Wound Transformers Product Portfolios and  
Specifications

Table 105. Murata Automotive Wound Transformers Sales (K Units), Revenue (\$  
Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 106. Murata Main Business

Table 107. Murata Latest Developments

Table 108. TDK Basic Information, Automotive Wound Transformers Manufacturing  
Base, Sales Area and Its Competitors

Table 109. TDK Automotive Wound Transformers Product Portfolios and Specifications

Table 110. TDK Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 111. TDK Main Business

Table 112. TDK Latest Developments

Table 113. Taiyo Yuden Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 114. Taiyo Yuden Automotive Wound Transformers Product Portfolios and Specifications

Table 115. Taiyo Yuden Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 116. Taiyo Yuden Main Business

Table 117. Taiyo Yuden Latest Developments

Table 118. Panasonic Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 119. Panasonic Automotive Wound Transformers Product Portfolios and Specifications

Table 120. Panasonic Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 121. Panasonic Main Business

Table 122. Panasonic Latest Developments

Table 123. Sumida Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 124. Sumida Automotive Wound Transformers Product Portfolios and Specifications

Table 125. Sumida Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 126. Sumida Main Business

Table 127. Sumida Latest Developments

Table 128. Vishay Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 129. Vishay Automotive Wound Transformers Product Portfolios and Specifications

Table 130. Vishay Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 131. Vishay Main Business

Table 132. Vishay Latest Developments

Table 133. Coilcraft Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 134. Coilcraft Automotive Wound Transformers Product Portfolios and

## Specifications

Table 135. Coilcraft Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 136. Coilcraft Main Business

Table 137. Coilcraft Latest Developments

Table 138. Bourns Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 139. Bourns Automotive Wound Transformers Product Portfolios and Specifications

Table 140. Bourns Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 141. Bourns Main Business

Table 142. Bourns Latest Developments

Table 143. Würth Elektronik Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 144. Würth Elektronik Automotive Wound Transformers Product Portfolios and Specifications

Table 145. Würth Elektronik Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 146. Würth Elektronik Main Business

Table 147. Würth Elektronik Latest Developments

Table 148. Samsung Electro-Mechanics Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 149. Samsung Electro-Mechanics Automotive Wound Transformers Product Portfolios and Specifications

Table 150. Samsung Electro-Mechanics Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 151. Samsung Electro-Mechanics Main Business

Table 152. Samsung Electro-Mechanics Latest Developments

Table 153. Delta Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 154. Delta Automotive Wound Transformers Product Portfolios and Specifications

Table 155. Delta Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 156. Delta Main Business

Table 157. Delta Latest Developments

Table 158. Yageo Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 159. Yageo Automotive Wound Transformers Product Portfolios and

## Specifications

Table 160. Yageo Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 161. Yageo Main Business

Table 162. Yageo Latest Developments

Table 163. Eaton Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 164. Eaton Automotive Wound Transformers Product Portfolios and Specifications

Table 165. Eaton Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 166. Eaton Main Business

Table 167. Eaton Latest Developments

Table 168. Sunlord Electronics Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 169. Sunlord Electronics Automotive Wound Transformers Product Portfolios and Specifications

Table 170. Sunlord Electronics Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 171. Sunlord Electronics Main Business

Table 172. Sunlord Electronics Latest Developments

Table 173. Microgate Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 174. Microgate Automotive Wound Transformers Product Portfolios and Specifications

Table 175. Microgate Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 176. Microgate Main Business

Table 177. Microgate Latest Developments

Table 178. Cenker Basic Information, Automotive Wound Transformers Manufacturing Base, Sales Area and Its Competitors

Table 179. Cenker Automotive Wound Transformers Product Portfolios and Specifications

Table 180. Cenker Automotive Wound Transformers Sales (K Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 181. Cenker Main Business

Table 182. Cenker Latest Developments

## List Of Figures

### LIST OF FIGURES

- Figure 1. Picture of Automotive Wound Transformers
- Figure 2. Automotive Wound Transformers Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive Wound Transformers Sales Growth Rate 2021-2032 (K Units)
- Figure 7. Global Automotive Wound Transformers Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive Wound Transformers Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive Wound Transformers Sales Market Share by Country/Region (2025)
- Figure 10. Automotive Wound Transformers Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Power Transformer
- Figure 12. Product Picture of Drive Transformer
- Figure 13. Product Picture of Signal Transformer
- Figure 14. Global Automotive Wound Transformers Sales Market Share by Type in 2026
- Figure 15. Global Automotive Wound Transformers Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of Toroidal
- Figure 17. Product Picture of Planar
- Figure 18. Global Automotive Wound Transformers Sales Market Share by Core Shape in 2026
- Figure 19. Global Automotive Wound Transformers Revenue Market Share by Core Shape (2021-2026)
- Figure 20. Product Picture of ?50W
- Figure 21. Product Picture of 50-100W
- Figure 22. Product Picture of ?100W
- Figure 23. Global Automotive Wound Transformers Sales Market Share by Power in 2026
- Figure 24. Global Automotive Wound Transformers Revenue Market Share by Power (2021-2026)

Figure 25. Automotive Wound Transformers Consumed in DC-DC Converter

Figure 26. Global Automotive Wound Transformers Market: DC-DC Converter (2021-2026) & (K Units)

Figure 27. Automotive Wound Transformers Consumed in On-Board Charger

Figure 28. Global Automotive Wound Transformers Market: On-Board Charger (2021-2026) & (K Units)

Figure 29. Automotive Wound Transformers Consumed in Motor Control System

Figure 30. Global Automotive Wound Transformers Market: Motor Control System (2021-2026) & (K Units)

Figure 31. Automotive Wound Transformers Consumed in Advanced Driver Assistance System

Figure 32. Global Automotive Wound Transformers Market: Advanced Driver Assistance System (2021-2026) & (K Units)

Figure 33. Automotive Wound Transformers Consumed in Vehicle Communication System

Figure 34. Global Automotive Wound Transformers Market: Vehicle Communication System (2021-2026) & (K Units)

Figure 35. Automotive Wound Transformers Consumed in Others

Figure 36. Global Automotive Wound Transformers Market: Others (2021-2026) & (K Units)

Figure 37. Global Automotive Wound Transformers Sale Market Share by Application (2025)

Figure 38. Global Automotive Wound Transformers Revenue Market Share by Application in 2025

Figure 39. Automotive Wound Transformers Sales by Company in 2025 (K Units)

Figure 40. Global Automotive Wound Transformers Sales Market Share by Company in 2025

Figure 41. Automotive Wound Transformers Revenue by Company in 2025 (\$ millions)

Figure 42. Global Automotive Wound Transformers Revenue Market Share by Company in 2025

Figure 43. Global Automotive Wound Transformers Sales Market Share by Geographic Region (2021-2026)

Figure 44. Global Automotive Wound Transformers Revenue Market Share by Geographic Region in 2025

Figure 45. Americas Automotive Wound Transformers Sales 2021-2026 (K Units)

Figure 46. Americas Automotive Wound Transformers Revenue 2021-2026 (\$ millions)

Figure 47. APAC Automotive Wound Transformers Sales 2021-2026 (K Units)

Figure 48. APAC Automotive Wound Transformers Revenue 2021-2026 (\$ millions)

Figure 49. Europe Automotive Wound Transformers Sales 2021-2026 (K Units)

Figure 50. Europe Automotive Wound Transformers Revenue 2021-2026 (\$ millions)

Figure 51. Middle East & Africa Automotive Wound Transformers Sales 2021-2026 (K Units)

Figure 52. Middle East & Africa Automotive Wound Transformers Revenue 2021-2026 (\$ millions)

Figure 53. Americas Automotive Wound Transformers Sales Market Share by Country in 2025

Figure 54. Americas Automotive Wound Transformers Revenue Market Share by Country (2021-2026)

Figure 55. Americas Automotive Wound Transformers Sales Market Share by Type (2021-2026)

Figure 56. Americas Automotive Wound Transformers Sales Market Share by Application (2021-2026)

Figure 57. United States Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 58. Canada Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 59. Mexico Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 60. Brazil Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 61. APAC Automotive Wound Transformers Sales Market Share by Region in 2025

Figure 62. APAC Automotive Wound Transformers Revenue Market Share by Region (2021-2026)

Figure 63. APAC Automotive Wound Transformers Sales Market Share by Type (2021-2026)

Figure 64. APAC Automotive Wound Transformers Sales Market Share by Application (2021-2026)

Figure 65. China Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 66. Japan Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 67. South Korea Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 68. Southeast Asia Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 69. India Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 70. Australia Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 71. China Taiwan Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 72. Europe Automotive Wound Transformers Sales Market Share by Country in 2025

Figure 73. Europe Automotive Wound Transformers Revenue Market Share by Country (2021-2026)

Figure 74. Europe Automotive Wound Transformers Sales Market Share by Type (2021-2026)

Figure 75. Europe Automotive Wound Transformers Sales Market Share by Application (2021-2026)

Figure 76. Germany Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 77. France Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 78. UK Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 79. Italy Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 80. Russia Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 81. Middle East & Africa Automotive Wound Transformers Sales Market Share by Country (2021-2026)

Figure 82. Middle East & Africa Automotive Wound Transformers Sales Market Share by Type (2021-2026)

Figure 83. Middle East & Africa Automotive Wound Transformers Sales Market Share by Application (2021-2026)

Figure 84. Egypt Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 85. South Africa Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 86. Israel Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 87. Turkey Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 88. GCC Countries Automotive Wound Transformers Revenue Growth 2021-2026 (\$ millions)

Figure 89. Manufacturing Cost Structure Analysis of Automotive Wound Transformers in

2026

Figure 90. Manufacturing Process Analysis of Automotive Wound Transformers

Figure 91. Industry Chain Structure of Automotive Wound Transformers

Figure 92. Channels of Distribution

Figure 93. Global Automotive Wound Transformers Sales Market Forecast by Region (2027-2032)

Figure 94. Global Automotive Wound Transformers Revenue Market Share Forecast by Region (2027-2032)

Figure 95. Global Automotive Wound Transformers Sales Market Share Forecast by Type (2027-2032)

Figure 96. Global Automotive Wound Transformers Revenue Market Share Forecast by Type (2027-2032)

Figure 97. Global Automotive Wound Transformers Sales Market Share Forecast by Application (2027-2032)

Figure 98. Global Automotive Wound Transformers Revenue Market Share Forecast by Application (2027-2032)

## I would like to order

Product name: Global Automotive Wound Transformers Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GC2160EFC0DBEN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GC2160EFC0DBEN.html>