

Global Automotive Wiper Blades Market Growth 2026-2032

<https://marketpublishers.com/r/GA1911CAA22EN.html>

Date: January 2026

Pages: 135

Price: US\$ 3,660.00 (Single User License)

ID: GA1911CAA22EN

Abstracts

The global Automotive Wiper Blades market size is predicted to grow from US\$ 4439 million in 2025 to US\$ 5012 million in 2032; it is expected to grow at a CAGR of 1.7% from 2026 to 2032.

Automotive Wiper Blades is a device used to keep the window clean, moving back and forth across the windshield countless times as they sweep the water away. Automotive wiper blades mainly consist of a pivot socket, two end ferrules, a spring steel sheet and a rubber strip. The spring sheet steel in automotive wiper blades dispersive pressure to the whole and make all parts of the Automotive Wiper Blades bear averaged force, removing the rain mark and scratch on the windscreen. The Automotive Wiper Blades can last longer, coupled with uniform force, anti-sun, simple structure and lighter weight features. In 2025, global sales of automotive wiper blades totaled 1,758.95 million units, with an average selling price of USD 2.58 per unit.

The market is very fragmented. As for global Vehicle Wiper Blade market, there are several key players, like Valeo, Bosch, Trico, etc. The market is not only influenced by the price, but also influenced by the product performance. The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Demand from the downstream brings a power to the development of Automotive Wiper Blades industry. USA and Europe are the major market of Automotive Wiper Blades. In recent years, growing China market became an important market of Automotive Wiper Blades.

Automotive Wiper Blades are one of the most typical consumable safety components in vehicles. They work by using rubber wiping elements to form a stable water film on, or

completely clear rain and snow from, the windshield, thus ensuring clear visibility for the driver. With the steady increase in global vehicle parc and longer vehicle service life, replacement demand for wiper blades shows a clear “fleet-driven” pattern and forms a medium-sized automotive component market with relatively rigid replacement needs. In recent years, driven by the upgrading of vehicle styling, higher expectations for comfort and low noise, and stricter requirements for high-speed wiping performance, beam (frameless), hybrid and vehicle-specific wiper blades have been gaining share, pushing the product mix away from conventional bracket types toward higher performance, longer life and more integrated appearance.

From the perspective of product and application structure, automotive wiper blades can be divided by design into conventional bracket wiper blades, beam (flat) wiper blades, hybrid wiper blades and rear-window-specific blades. Conventional bracket wipers have mature manufacturing processes and relatively low cost, and are still widely used on entry- and mid-level passenger cars as well as certain commercial vehicles. Beam wiper blades use embedded spring steel to provide even pressure and feature stable performance at high speed, low noise and a streamlined appearance, making them the mainstream choice for mid- to high-end passenger cars and new models. Hybrid wiper blades combine an internal frame with an external integrated shell and are mainly used on certain European and Japanese vehicles. Rear wiper blades are matched with rear wiper arms and are typically found on SUVs, MPVs and hatchbacks. By vehicle category, passenger cars are the largest application segment, followed by light commercial vehicles, medium and heavy trucks and buses, and special vehicles such as construction machinery, agricultural machinery and rail vehicles.

In terms of regional structure and industry chain layout, the automotive wiper blade industry shows a pattern in which European and North American brands lead in technology and product development, while Asia—especially mainland China—has become the main base for manufacturing and supply. Upstream suppliers provide spring steel strips, stamped metal parts, plastic components, rubber compounds and molded rubber, as well as coating materials, adhesives and packaging. Midstream manufacturers of complete wiper assemblies and blades are responsible for structural design, tooling, metal frame stamping and bending, anti-corrosion coating, rubber extrusion and vulcanization, final assembly and performance testing. Downstream, there are three major channels: original equipment manufacturer (OEM) supply for vehicle assembly, original equipment service (OES) networks, and the independent aftermarket (IAM). OEM business places more emphasis on quality stability, durability and joint development capability, while the aftermarket is more focused on brand recognition, product breadth and price competitiveness.

From the standpoint of cost structure and manufacturing, wiper blades are relatively standardized automotive wear parts with a high proportion of material costs. In a typical design, spring steel, stamped parts and plastic components account for about 40–50% of total cost, rubber elements and related compounds and coatings for around 20–30%, with the remainder coming from tooling and equipment depreciation, labor and manufacturing overhead, testing and packaging/logistics. A highly automated beam wiper production line generally covers spring steel forming, coating or surface treatment, rubber extrusion and vulcanization, assembly and in-line testing. Typical single-line annual capacity is around 2–3 million wiper blades, and with stable orders and good yields, leading manufacturers usually maintain capacity utilization at about 70–85%. Affected by raw material price volatility and channel mix, the overall industry gross margin is roughly around 15%. Long-life, low-noise products supplied to OEMs and premium aftermarket channels tend to enjoy slightly higher margins, while economy products in the mass aftermarket are more volume-driven with relatively lower margins.

Regarding competitive landscape and development trends, the wiper blade industry is moderately concentrated. Globally, a small number of multinational component groups and regional leaders dominate key brands and OEM supply positions, while numerous small and mid-sized companies in China, Japan, Europe and other regions mainly serve the independent aftermarket. Going forward, as vehicle styling continues to evolve, windshield size and curvature change, and ADAS sensors place more stringent requirements on cleared vision zones, wiper blades will keep improving in aerodynamics, wiping uniformity, low noise and resistance to ageing under extreme temperatures. On the channel side, the rise of e-commerce platforms, repair shop chains and OEM-integrated service strategies will increase the penetration of premium long-life and vehicle-specific wiper blades in the independent aftermarket. Along with tighter environmental regulations on rubber formulations and surface treatments, extended vehicle life and growing vehicle parc in emerging markets, the automotive wiper blade industry is expected to maintain steady growth characterized by ongoing product upgrades and rising brand concentration.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Wiper Blades Industry Forecast” looks at past sales and reviews total world Automotive Wiper Blades sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Wiper Blades sales for 2026 through 2032. With Automotive Wiper Blades sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Wiper Blades industry.

This Insight Report provides a comprehensive analysis of the global Automotive Wiper Blades landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Wiper Blades portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Wiper Blades market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Wiper Blades and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Wiper Blades.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Wiper Blades market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Boneless Automotive Wiper Blades

Bone Automotive Wiper Blades

Hybrid Automotive Wiper Blades

Segmentation by Price Range:

High-end

Mid-range

Low-end

Segmentation by Vehicles Type:

Passenger Car Wiper Blades

Commercial Vehicle Wiper Blades

Segmentation by Application:

OEM

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valeo

Bosch

Trico (First Brands Group)

Denso

HEYNER GMBH

Mitsuba

ITW

CAP

HELLA GmbH

AIDO

Shenghuabo Group

Pylon

KCW

DOGA

Xiamen Phucar Auto Accessories

Guoyu

Xiamen Meto Auto Parts

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Wiper Blades market?

What factors are driving Automotive Wiper Blades market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Wiper Blades market opportunities vary by end market size?

How does Automotive Wiper Blades break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Automotive Wiper Blades Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Automotive Wiper Blades by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Automotive Wiper Blades by Country/Region, 2021, 2025 & 2032
- 2.2 Automotive Wiper Blades Segment by Type
 - 2.2.1 Boneless Automotive Wiper Blades
 - 2.2.2 Bone Automotive Wiper Blades
 - 2.2.3 Hybrid Automotive Wiper Blades
 - 2.2.4 Automotive Wiper Blades Sales by Type
 - 2.2.4.1 Global Automotive Wiper Blades Sales Market Share by Type (2021-2026)
 - 2.2.4.2 Global Automotive Wiper Blades Revenue and Market Share by Type (2021-2026)
 - 2.2.4.3 Global Automotive Wiper Blades Sale Price by Type (2021-2026)
- 2.3 Automotive Wiper Blades Segment by Price Range
 - 2.3.1 High-end
 - 2.3.2 Mid-range
 - 2.3.3 Low-end
 - 2.3.4 Automotive Wiper Blades Sales by Price Range
 - 2.3.4.1 Global Automotive Wiper Blades Sales Market Share by Price Range (2021-2026)
 - 2.3.4.2 Global Automotive Wiper Blades Revenue and Market Share by Price Range (2021-2026)

- 2.3.4.3 Global Automotive Wiper Blades Sale Price by Price Range (2021-2026)
- 2.4 Automotive Wiper Blades Segment by Vehicles Type
 - 2.4.1 Passenger Car Wiper Blades
 - 2.4.2 Commercial Vehicle Wiper Blades
 - 2.4.3 Automotive Wiper Blades Sales by Vehicles Type
 - 2.4.3.1 Global Automotive Wiper Blades Sales Market Share by Vehicles Type (2021-2026)
 - 2.4.3.2 Global Automotive Wiper Blades Revenue and Market Share by Vehicles Type (2021-2026)
 - 2.4.3.3 Global Automotive Wiper Blades Sale Price by Vehicles Type (2021-2026)
- 2.5 Automotive Wiper Blades Segment by Application
 - 2.5.1 OEM
 - 2.5.2 Aftermarket
 - 2.5.3 Automotive Wiper Blades Sales by Application
 - 2.5.3.1 Global Automotive Wiper Blades Sale Market Share by Application (2021-2026)
 - 2.5.3.2 Global Automotive Wiper Blades Revenue and Market Share by Application (2021-2026)
 - 2.5.3.3 Global Automotive Wiper Blades Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

- 3.1 Global Automotive Wiper Blades Breakdown Data by Company
 - 3.1.1 Global Automotive Wiper Blades Annual Sales by Company (2021-2026)
 - 3.1.2 Global Automotive Wiper Blades Sales Market Share by Company (2021-2026)
- 3.2 Global Automotive Wiper Blades Annual Revenue by Company (2021-2026)
 - 3.2.1 Global Automotive Wiper Blades Revenue by Company (2021-2026)
 - 3.2.2 Global Automotive Wiper Blades Revenue Market Share by Company (2021-2026)
- 3.3 Global Automotive Wiper Blades Sale Price by Company
- 3.4 Key Manufacturers Automotive Wiper Blades Producing Area Distribution, Sales Area, Product Type
 - 3.4.1 Key Manufacturers Automotive Wiper Blades Product Location Distribution
 - 3.4.2 Players Automotive Wiper Blades Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
- 3.6 New Products and Potential Entrants
- 3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE WIPER BLADES BY GEOGRAPHIC REGION

4.1 World Historic Automotive Wiper Blades Market Size by Geographic Region (2021-2026)

4.1.1 Global Automotive Wiper Blades Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automotive Wiper Blades Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automotive Wiper Blades Market Size by Country/Region (2021-2026)

4.2.1 Global Automotive Wiper Blades Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automotive Wiper Blades Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automotive Wiper Blades Sales Growth

4.4 APAC Automotive Wiper Blades Sales Growth

4.5 Europe Automotive Wiper Blades Sales Growth

4.6 Middle East & Africa Automotive Wiper Blades Sales Growth

5 AMERICAS

5.1 Americas Automotive Wiper Blades Sales by Country

5.1.1 Americas Automotive Wiper Blades Sales by Country (2021-2026)

5.1.2 Americas Automotive Wiper Blades Revenue by Country (2021-2026)

5.2 Americas Automotive Wiper Blades Sales by Type (2021-2026)

5.3 Americas Automotive Wiper Blades Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automotive Wiper Blades Sales by Region

6.1.1 APAC Automotive Wiper Blades Sales by Region (2021-2026)

6.1.2 APAC Automotive Wiper Blades Revenue by Region (2021-2026)

6.2 APAC Automotive Wiper Blades Sales by Type (2021-2026)

6.3 APAC Automotive Wiper Blades Sales by Application (2021-2026)

- 6.4 China
- 6.5 Japan
- 6.6 South Korea
- 6.7 Southeast Asia
- 6.8 India
- 6.9 Australia
- 6.10 China Taiwan

7 EUROPE

- 7.1 Europe Automotive Wiper Blades by Country
 - 7.1.1 Europe Automotive Wiper Blades Sales by Country (2021-2026)
 - 7.1.2 Europe Automotive Wiper Blades Revenue by Country (2021-2026)
- 7.2 Europe Automotive Wiper Blades Sales by Type (2021-2026)
- 7.3 Europe Automotive Wiper Blades Sales by Application (2021-2026)
- 7.4 Germany
- 7.5 France
- 7.6 UK
- 7.7 Italy
- 7.8 Russia

8 MIDDLE EAST & AFRICA

- 8.1 Middle East & Africa Automotive Wiper Blades by Country
 - 8.1.1 Middle East & Africa Automotive Wiper Blades Sales by Country (2021-2026)
 - 8.1.2 Middle East & Africa Automotive Wiper Blades Revenue by Country (2021-2026)
- 8.2 Middle East & Africa Automotive Wiper Blades Sales by Type (2021-2026)
- 8.3 Middle East & Africa Automotive Wiper Blades Sales by Application (2021-2026)
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Automotive Wiper Blades
- 10.3 Manufacturing Process Analysis of Automotive Wiper Blades
- 10.4 Industry Chain Structure of Automotive Wiper Blades

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Automotive Wiper Blades Distributors
- 11.3 Automotive Wiper Blades Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE WIPER BLADES BY GEOGRAPHIC REGION

- 12.1 Global Automotive Wiper Blades Market Size Forecast by Region
 - 12.1.1 Global Automotive Wiper Blades Forecast by Region (2027-2032)
 - 12.1.2 Global Automotive Wiper Blades Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Automotive Wiper Blades Forecast by Type (2027-2032)
- 12.7 Global Automotive Wiper Blades Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Valeo
 - 13.1.1 Valeo Company Information
 - 13.1.2 Valeo Automotive Wiper Blades Product Portfolios and Specifications
 - 13.1.3 Valeo Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.1.4 Valeo Main Business Overview
 - 13.1.5 Valeo Latest Developments

13.2 Bosch

13.2.1 Bosch Company Information

13.2.2 Bosch Automotive Wiper Blades Product Portfolios and Specifications

13.2.3 Bosch Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Bosch Main Business Overview

13.2.5 Bosch Latest Developments

13.3 Trico (First Brands Group)

13.3.1 Trico (First Brands Group) Company Information

13.3.2 Trico (First Brands Group) Automotive Wiper Blades Product Portfolios and Specifications

13.3.3 Trico (First Brands Group) Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Trico (First Brands Group) Main Business Overview

13.3.5 Trico (First Brands Group) Latest Developments

13.4 Denso

13.4.1 Denso Company Information

13.4.2 Denso Automotive Wiper Blades Product Portfolios and Specifications

13.4.3 Denso Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Denso Main Business Overview

13.4.5 Denso Latest Developments

13.5 HEYNER GMBH

13.5.1 HEYNER GMBH Company Information

13.5.2 HEYNER GMBH Automotive Wiper Blades Product Portfolios and Specifications

13.5.3 HEYNER GMBH Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 HEYNER GMBH Main Business Overview

13.5.5 HEYNER GMBH Latest Developments

13.6 Mitsuba

13.6.1 Mitsuba Company Information

13.6.2 Mitsuba Automotive Wiper Blades Product Portfolios and Specifications

13.6.3 Mitsuba Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)

13.6.4 Mitsuba Main Business Overview

13.6.5 Mitsuba Latest Developments

13.7 ITW

13.7.1 ITW Company Information

- 13.7.2 ITW Automotive Wiper Blades Product Portfolios and Specifications
- 13.7.3 ITW Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
- 13.7.4 ITW Main Business Overview
- 13.7.5 ITW Latest Developments
- 13.8 CAP
 - 13.8.1 CAP Company Information
 - 13.8.2 CAP Automotive Wiper Blades Product Portfolios and Specifications
 - 13.8.3 CAP Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 CAP Main Business Overview
 - 13.8.5 CAP Latest Developments
- 13.9 HELLA GmbH
 - 13.9.1 HELLA GmbH Company Information
 - 13.9.2 HELLA GmbH Automotive Wiper Blades Product Portfolios and Specifications
 - 13.9.3 HELLA GmbH Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 HELLA GmbH Main Business Overview
 - 13.9.5 HELLA GmbH Latest Developments
- 13.10 AIDO
 - 13.10.1 AIDO Company Information
 - 13.10.2 AIDO Automotive Wiper Blades Product Portfolios and Specifications
 - 13.10.3 AIDO Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 AIDO Main Business Overview
 - 13.10.5 AIDO Latest Developments
- 13.11 Shenghuabo Group
 - 13.11.1 Shenghuabo Group Company Information
 - 13.11.2 Shenghuabo Group Automotive Wiper Blades Product Portfolios and Specifications
 - 13.11.3 Shenghuabo Group Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Shenghuabo Group Main Business Overview
 - 13.11.5 Shenghuabo Group Latest Developments
- 13.12 Pylon
 - 13.12.1 Pylon Company Information
 - 13.12.2 Pylon Automotive Wiper Blades Product Portfolios and Specifications
 - 13.12.3 Pylon Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.12.4 Pylon Main Business Overview
- 13.12.5 Pylon Latest Developments
- 13.13 KCW
 - 13.13.1 KCW Company Information
 - 13.13.2 KCW Automotive Wiper Blades Product Portfolios and Specifications
 - 13.13.3 KCW Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.13.4 KCW Main Business Overview
 - 13.13.5 KCW Latest Developments
- 13.14 DOGA
 - 13.14.1 DOGA Company Information
 - 13.14.2 DOGA Automotive Wiper Blades Product Portfolios and Specifications
 - 13.14.3 DOGA Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.14.4 DOGA Main Business Overview
 - 13.14.5 DOGA Latest Developments
- 13.15 Xiamen Phucar Auto Accessories
 - 13.15.1 Xiamen Phucar Auto Accessories Company Information
 - 13.15.2 Xiamen Phucar Auto Accessories Automotive Wiper Blades Product Portfolios and Specifications
 - 13.15.3 Xiamen Phucar Auto Accessories Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.15.4 Xiamen Phucar Auto Accessories Main Business Overview
 - 13.15.5 Xiamen Phucar Auto Accessories Latest Developments
- 13.16 Guoyu
 - 13.16.1 Guoyu Company Information
 - 13.16.2 Guoyu Automotive Wiper Blades Product Portfolios and Specifications
 - 13.16.3 Guoyu Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.16.4 Guoyu Main Business Overview
 - 13.16.5 Guoyu Latest Developments
- 13.17 Xiamen Meto Auto Parts
 - 13.17.1 Xiamen Meto Auto Parts Company Information
 - 13.17.2 Xiamen Meto Auto Parts Automotive Wiper Blades Product Portfolios and Specifications
 - 13.17.3 Xiamen Meto Auto Parts Automotive Wiper Blades Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.17.4 Xiamen Meto Auto Parts Main Business Overview
 - 13.17.5 Xiamen Meto Auto Parts Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive Wiper Blades Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automotive Wiper Blades Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of Boneless Automotive Wiper Blades

Table 4. Major Players of Bone Automotive Wiper Blades

Table 5. Major Players of Hybrid Automotive Wiper Blades

Table 6. Global Automotive Wiper Blades Sales by Type (2021-2026) & (Million Units)

Table 7. Global Automotive Wiper Blades Sales Market Share by Type (2021-2026)

Table 8. Global Automotive Wiper Blades Revenue by Type (2021-2026) & (\$ million)

Table 9. Global Automotive Wiper Blades Revenue Market Share by Type (2021-2026)

Table 10. Global Automotive Wiper Blades Sale Price by Type (2021-2026) & (USD/Unit)

Table 11. Major Players of High-end

Table 12. Major Players of Mid-range

Table 13. Major Players of Low-end

Table 14. Global Automotive Wiper Blades Sales by Price Range (2021-2026) & (Million Units)

Table 15. Global Automotive Wiper Blades Sales Market Share by Price Range (2021-2026)

Table 16. Global Automotive Wiper Blades Revenue by Price Range (2021-2026) & (\$ million)

Table 17. Global Automotive Wiper Blades Revenue Market Share by Price Range (2021-2026)

Table 18. Global Automotive Wiper Blades Sale Price by Price Range (2021-2026) & (USD/Unit)

Table 19. Major Players of Passenger Car Wiper Blades

Table 20. Major Players of Commercial Vehicle Wiper Blades

Table 21. Global Automotive Wiper Blades Sales by Vehicles Type (2021-2026) & (Million Units)

Table 22. Global Automotive Wiper Blades Sales Market Share by Vehicles Type (2021-2026)

Table 23. Global Automotive Wiper Blades Revenue by Vehicles Type (2021-2026) & (\$ million)

Table 24. Global Automotive Wiper Blades Revenue Market Share by Vehicles Type

(2021-2026)

Table 25. Global Automotive Wiper Blades Sale Price by Vehicles Type (2021-2026) & (USD/Unit)

Table 26. Global Automotive Wiper Blades Sale by Application (2021-2026) & (Million Units)

Table 27. Global Automotive Wiper Blades Sale Market Share by Application (2021-2026)

Table 28. Global Automotive Wiper Blades Revenue by Application (2021-2026) & (\$ million)

Table 29. Global Automotive Wiper Blades Revenue Market Share by Application (2021-2026)

Table 30. Global Automotive Wiper Blades Sale Price by Application (2021-2026) & (USD/Unit)

Table 31. Global Automotive Wiper Blades Sales by Company (2021-2026) & (Million Units)

Table 32. Global Automotive Wiper Blades Sales Market Share by Company (2021-2026)

Table 33. Global Automotive Wiper Blades Revenue by Company (2021-2026) & (\$ millions)

Table 34. Global Automotive Wiper Blades Revenue Market Share by Company (2021-2026)

Table 35. Global Automotive Wiper Blades Sale Price by Company (2021-2026) & (USD/Unit)

Table 36. Key Manufacturers Automotive Wiper Blades Producing Area Distribution and Sales Area

Table 37. Players Automotive Wiper Blades Products Offered

Table 38. Automotive Wiper Blades Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 39. New Products and Potential Entrants

Table 40. Market M&A Activity & Strategy

Table 41. Global Automotive Wiper Blades Sales by Geographic Region (2021-2026) & (Million Units)

Table 42. Global Automotive Wiper Blades Sales Market Share Geographic Region (2021-2026)

Table 43. Global Automotive Wiper Blades Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 44. Global Automotive Wiper Blades Revenue Market Share by Geographic Region (2021-2026)

Table 45. Global Automotive Wiper Blades Sales by Country/Region (2021-2026) &

(Million Units)

Table 46. Global Automotive Wiper Blades Sales Market Share by Country/Region (2021-2026)

Table 47. Global Automotive Wiper Blades Revenue by Country/Region (2021-2026) & (\$ millions)

Table 48. Global Automotive Wiper Blades Revenue Market Share by Country/Region (2021-2026)

Table 49. Americas Automotive Wiper Blades Sales by Country (2021-2026) & (Million Units)

Table 50. Americas Automotive Wiper Blades Sales Market Share by Country (2021-2026)

Table 51. Americas Automotive Wiper Blades Revenue by Country (2021-2026) & (\$ millions)

Table 52. Americas Automotive Wiper Blades Sales by Type (2021-2026) & (Million Units)

Table 53. Americas Automotive Wiper Blades Sales by Application (2021-2026) & (Million Units)

Table 54. APAC Automotive Wiper Blades Sales by Region (2021-2026) & (Million Units)

Table 55. APAC Automotive Wiper Blades Sales Market Share by Region (2021-2026)

Table 56. APAC Automotive Wiper Blades Revenue by Region (2021-2026) & (\$ millions)

Table 57. APAC Automotive Wiper Blades Sales by Type (2021-2026) & (Million Units)

Table 58. APAC Automotive Wiper Blades Sales by Application (2021-2026) & (Million Units)

Table 59. Europe Automotive Wiper Blades Sales by Country (2021-2026) & (Million Units)

Table 60. Europe Automotive Wiper Blades Revenue by Country (2021-2026) & (\$ millions)

Table 61. Europe Automotive Wiper Blades Sales by Type (2021-2026) & (Million Units)

Table 62. Europe Automotive Wiper Blades Sales by Application (2021-2026) & (Million Units)

Table 63. Middle East & Africa Automotive Wiper Blades Sales by Country (2021-2026) & (Million Units)

Table 64. Middle East & Africa Automotive Wiper Blades Revenue Market Share by Country (2021-2026)

Table 65. Middle East & Africa Automotive Wiper Blades Sales by Type (2021-2026) & (Million Units)

Table 66. Middle East & Africa Automotive Wiper Blades Sales by Application

(2021-2026) & (Million Units)

Table 67. Key Market Drivers & Growth Opportunities of Automotive Wiper Blades

Table 68. Key Market Challenges & Risks of Automotive Wiper Blades

Table 69. Key Industry Trends of Automotive Wiper Blades

Table 70. Automotive Wiper Blades Raw Material

Table 71. Key Suppliers of Raw Materials

Table 72. Automotive Wiper Blades Distributors List

Table 73. Automotive Wiper Blades Customer List

Table 74. Global Automotive Wiper Blades Sales Forecast by Region (2027-2032) & (Million Units)

Table 75. Global Automotive Wiper Blades Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 76. Americas Automotive Wiper Blades Sales Forecast by Country (2027-2032) & (Million Units)

Table 77. Americas Automotive Wiper Blades Annual Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 78. APAC Automotive Wiper Blades Sales Forecast by Region (2027-2032) & (Million Units)

Table 79. APAC Automotive Wiper Blades Annual Revenue Forecast by Region (2027-2032) & (\$ millions)

Table 80. Europe Automotive Wiper Blades Sales Forecast by Country (2027-2032) & (Million Units)

Table 81. Europe Automotive Wiper Blades Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 82. Middle East & Africa Automotive Wiper Blades Sales Forecast by Country (2027-2032) & (Million Units)

Table 83. Middle East & Africa Automotive Wiper Blades Revenue Forecast by Country (2027-2032) & (\$ millions)

Table 84. Global Automotive Wiper Blades Sales Forecast by Type (2027-2032) & (Million Units)

Table 85. Global Automotive Wiper Blades Revenue Forecast by Type (2027-2032) & (\$ millions)

Table 86. Global Automotive Wiper Blades Sales Forecast by Application (2027-2032) & (Million Units)

Table 87. Global Automotive Wiper Blades Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 88. Valeo Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 89. Valeo Automotive Wiper Blades Product Portfolios and Specifications

Table 90. Valeo Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 91. Valeo Main Business

Table 92. Valeo Latest Developments

Table 93. Bosch Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 94. Bosch Automotive Wiper Blades Product Portfolios and Specifications

Table 95. Bosch Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 96. Bosch Main Business

Table 97. Bosch Latest Developments

Table 98. Trico (First Brands Group) Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 99. Trico (First Brands Group) Automotive Wiper Blades Product Portfolios and Specifications

Table 100. Trico (First Brands Group) Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 101. Trico (First Brands Group) Main Business

Table 102. Trico (First Brands Group) Latest Developments

Table 103. Denso Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 104. Denso Automotive Wiper Blades Product Portfolios and Specifications

Table 105. Denso Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 106. Denso Main Business

Table 107. Denso Latest Developments

Table 108. HEYNER GMBH Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 109. HEYNER GMBH Automotive Wiper Blades Product Portfolios and Specifications

Table 110. HEYNER GMBH Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 111. HEYNER GMBH Main Business

Table 112. HEYNER GMBH Latest Developments

Table 113. Mitsuba Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 114. Mitsuba Automotive Wiper Blades Product Portfolios and Specifications

Table 115. Mitsuba Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 116. Mitsuba Main Business

Table 117. Mitsuba Latest Developments

Table 118. ITW Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 119. ITW Automotive Wiper Blades Product Portfolios and Specifications

Table 120. ITW Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 121. ITW Main Business

Table 122. ITW Latest Developments

Table 123. CAP Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 124. CAP Automotive Wiper Blades Product Portfolios and Specifications

Table 125. CAP Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 126. CAP Main Business

Table 127. CAP Latest Developments

Table 128. HELLA GmbH Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 129. HELLA GmbH Automotive Wiper Blades Product Portfolios and Specifications

Table 130. HELLA GmbH Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 131. HELLA GmbH Main Business

Table 132. HELLA GmbH Latest Developments

Table 133. AIDO Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 134. AIDO Automotive Wiper Blades Product Portfolios and Specifications

Table 135. AIDO Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 136. AIDO Main Business

Table 137. AIDO Latest Developments

Table 138. Shenghuabo Group Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 139. Shenghuabo Group Automotive Wiper Blades Product Portfolios and Specifications

Table 140. Shenghuabo Group Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 141. Shenghuabo Group Main Business

Table 142. Shenghuabo Group Latest Developments

Table 143. Pylon Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 144. Pylon Automotive Wiper Blades Product Portfolios and Specifications

Table 145. Pylon Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 146. Pylon Main Business

Table 147. Pylon Latest Developments

Table 148. KCW Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 149. KCW Automotive Wiper Blades Product Portfolios and Specifications

Table 150. KCW Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 151. KCW Main Business

Table 152. KCW Latest Developments

Table 153. DOGA Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 154. DOGA Automotive Wiper Blades Product Portfolios and Specifications

Table 155. DOGA Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 156. DOGA Main Business

Table 157. DOGA Latest Developments

Table 158. Xiamen Phucar Auto Accessories Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 159. Xiamen Phucar Auto Accessories Automotive Wiper Blades Product Portfolios and Specifications

Table 160. Xiamen Phucar Auto Accessories Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 161. Xiamen Phucar Auto Accessories Main Business

Table 162. Xiamen Phucar Auto Accessories Latest Developments

Table 163. Guoyu Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 164. Guoyu Automotive Wiper Blades Product Portfolios and Specifications

Table 165. Guoyu Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 166. Guoyu Main Business

Table 167. Guoyu Latest Developments

Table 168. Xiamen Meto Auto Parts Basic Information, Automotive Wiper Blades Manufacturing Base, Sales Area and Its Competitors

Table 169. Xiamen Meto Auto Parts Automotive Wiper Blades Product Portfolios and

Specifications

Table 170. Xiamen Meto Auto Parts Automotive Wiper Blades Sales (Million Units), Revenue (\$ Million), Price (USD/Unit) and Gross Margin (2021-2026)

Table 171. Xiamen Meto Auto Parts Main Business

Table 172. Xiamen Meto Auto Parts Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automotive Wiper Blades
- Figure 2. Automotive Wiper Blades Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive Wiper Blades Sales Growth Rate 2021-2032 (Million Units)
- Figure 7. Global Automotive Wiper Blades Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive Wiper Blades Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive Wiper Blades Sales Market Share by Country/Region (2025)
- Figure 10. Automotive Wiper Blades Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of Boneless Automotive Wiper Blades
- Figure 12. Product Picture of Bone Automotive Wiper Blades
- Figure 13. Product Picture of Hybrid Automotive Wiper Blades
- Figure 14. Global Automotive Wiper Blades Sales Market Share by Type in 2026
- Figure 15. Global Automotive Wiper Blades Revenue Market Share by Type (2021-2026)
- Figure 16. Product Picture of High-end
- Figure 17. Product Picture of Mid-range
- Figure 18. Product Picture of Low-end
- Figure 19. Global Automotive Wiper Blades Sales Market Share by Price Range in 2026
- Figure 20. Global Automotive Wiper Blades Revenue Market Share by Price Range (2021-2026)
- Figure 21. Product Picture of Passenger Car Wiper Blades
- Figure 22. Product Picture of Commercial Vehicle Wiper Blades
- Figure 23. Global Automotive Wiper Blades Sales Market Share by Vehicles Type in 2026
- Figure 24. Global Automotive Wiper Blades Revenue Market Share by Vehicles Type (2021-2026)
- Figure 25. Automotive Wiper Blades Consumed in OEM
- Figure 26. Global Automotive Wiper Blades Market: OEM (2021-2026) & (Million Units)
- Figure 27. Automotive Wiper Blades Consumed in Aftermarket
- Figure 28. Global Automotive Wiper Blades Market: Aftermarket (2021-2026) & (Million Units)

Figure 29. Global Automotive Wiper Blades Sale Market Share by Application (2025)

Figure 30. Global Automotive Wiper Blades Revenue Market Share by Application in 2026

Figure 31. Automotive Wiper Blades Sales by Company in 2026 (Million Units)

Figure 32. Global Automotive Wiper Blades Sales Market Share by Company in 2026

Figure 33. Automotive Wiper Blades Revenue by Company in 2026 (\$ millions)

Figure 34. Global Automotive Wiper Blades Revenue Market Share by Company in 2026

Figure 35. Global Automotive Wiper Blades Sales Market Share by Geographic Region (2021-2026)

Figure 36. Global Automotive Wiper Blades Revenue Market Share by Geographic Region in 2026

Figure 37. Americas Automotive Wiper Blades Sales 2021-2026 (Million Units)

Figure 38. Americas Automotive Wiper Blades Revenue 2021-2026 (\$ millions)

Figure 39. APAC Automotive Wiper Blades Sales 2021-2026 (Million Units)

Figure 40. APAC Automotive Wiper Blades Revenue 2021-2026 (\$ millions)

Figure 41. Europe Automotive Wiper Blades Sales 2021-2026 (Million Units)

Figure 42. Europe Automotive Wiper Blades Revenue 2021-2026 (\$ millions)

Figure 43. Middle East & Africa Automotive Wiper Blades Sales 2021-2026 (Million Units)

Figure 44. Middle East & Africa Automotive Wiper Blades Revenue 2021-2026 (\$ millions)

Figure 45. Americas Automotive Wiper Blades Sales Market Share by Country in 2026

Figure 46. Americas Automotive Wiper Blades Revenue Market Share by Country (2021-2026)

Figure 47. Americas Automotive Wiper Blades Sales Market Share by Type (2021-2026)

Figure 48. Americas Automotive Wiper Blades Sales Market Share by Application (2021-2026)

Figure 49. United States Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 50. Canada Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 51. Mexico Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 52. Brazil Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 53. APAC Automotive Wiper Blades Sales Market Share by Region in 2026

Figure 54. APAC Automotive Wiper Blades Revenue Market Share by Region (2021-2026)

Figure 55. APAC Automotive Wiper Blades Sales Market Share by Type (2021-2026)

Figure 56. APAC Automotive Wiper Blades Sales Market Share by Application

(2021-2026)

Figure 57. China Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 58. Japan Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 59. South Korea Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 60. Southeast Asia Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 61. India Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 62. Australia Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 63. China Taiwan Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 64. Europe Automotive Wiper Blades Sales Market Share by Country in 2026

Figure 65. Europe Automotive Wiper Blades Revenue Market Share by Country (2021-2026)

Figure 66. Europe Automotive Wiper Blades Sales Market Share by Type (2021-2026)

Figure 67. Europe Automotive Wiper Blades Sales Market Share by Application (2021-2026)

Figure 68. Germany Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 69. France Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 70. UK Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 71. Italy Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 72. Russia Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 73. Middle East & Africa Automotive Wiper Blades Sales Market Share by Country (2021-2026)

Figure 74. Middle East & Africa Automotive Wiper Blades Sales Market Share by Type (2021-2026)

Figure 75. Middle East & Africa Automotive Wiper Blades Sales Market Share by Application (2021-2026)

Figure 76. Egypt Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 77. South Africa Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 78. Israel Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 79. Turkey Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 80. GCC Countries Automotive Wiper Blades Revenue Growth 2021-2026 (\$ millions)

Figure 81. Manufacturing Cost Structure Analysis of Automotive Wiper Blades in 2026

Figure 82. Manufacturing Process Analysis of Automotive Wiper Blades

Figure 83. Industry Chain Structure of Automotive Wiper Blades

Figure 84. Channels of Distribution

Figure 85. Global Automotive Wiper Blades Sales Market Forecast by Region
(2027-2032)

Figure 86. Global Automotive Wiper Blades Revenue Market Share Forecast by Region
(2027-2032)

Figure 87. Global Automotive Wiper Blades Sales Market Share Forecast by Type
(2027-2032)

Figure 88. Global Automotive Wiper Blades Revenue Market Share Forecast by Type
(2027-2032)

Figure 89. Global Automotive Wiper Blades Sales Market Share Forecast by Application
(2027-2032)

Figure 90. Global Automotive Wiper Blades Revenue Market Share Forecast by
Application (2027-2032)

I would like to order

Product name: Global Automotive Wiper Blades Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GA1911CAA22EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GA1911CAA22EN.html>