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Global Automotive VDA Connector Market Growth 2026-2032

https://marketpublishers.com/r/G48561BDCFC9EN.html
Date: May 2026
Pages: 113
Price: US$ 3,660.00 (Single User License)
ID: G48561BDCFC9EN

Abstracts

The global Automotive VDA Connector market size is predicted to grow from US$ 452 million in 2025 to US$ 671 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Automotive VDA connectors are quick connectors designed according to the German Association of the Automotive Industry (DA) VDA standard for automotive piping or systems. They are primarily used in fuel systems, cooling systems, intake systems, and thermal management piping for batteries and electric drives in new energy vehicles. They enable quick connection, reliable sealing, and convenient maintenance between pipes, and are crucial components for fluid connections and modular assembly in vehicles. They are widely used in cooling pipes in new energy vehicles and in traditional engine piping. Global sales of automotive VDA connectors are projected to reach approximately 132 million units in 2025, with an average unit price of approximately US$3.5 each and a capacity utilization rate of approximately 78%. Upstream companies mainly come from engineering plastics materials, rubber seals, precision molds, and automotive parts processing. Midstream companies are manufacturers of automotive connectors and fluid connection systems. Downstream companies mainly come from OEMs, new energy vehicle manufacturers, battery system integrators, and automotive thermal management system suppliers. The industry's gross profit margin is approximately 27%. The product cost structure is primarily composed of engineering plastics and metal inserts (approximately 45%), manufacturing and injection molding (approximately 25%), R&D and mold costs (approximately 15%), sales and administrative expenses (approximately 10%), and other costs (approximately 5%). On the demand side, the downstream demand list mainly includes connections for new energy vehicle cooling systems, engine fuel and intake systems, battery pack thermal management, modular assembly of vehicle fluid piping, and automotive aftermarket

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repair and replacement needs. The downstream customer list mainly includes vehicle manufacturers, automotive Tier 1 suppliers, thermal management system companies, battery system companies, and wiring harness and piping system manufacturers. On the business opportunity side, the main drivers are the increased demand for lightweight and standardized interfaces in automobiles driven by policies promoting new energy vehicles and energy conservation and emission reduction; the continuous upgrading of high-temperature and pressure-resistant materials, rapid assembly structures, and automated production technologies driven by technological innovation; and the shift in consumer demands prompting vehicle manufacturers to place greater emphasis on reliability, sealing, and maintenance efficiency, thereby driving the continued growth in demand for VDA standard connectors.

The automotive VDA connector market is entering a new growth phase with the rapid development of new energy vehicles. In the era of traditional gasoline vehicles, connectors were mainly concentrated in the fuel and intake systems. However, in new energy vehicles, due to the increase in battery thermal management systems, liquid cooling systems, and multi-loop cooling architectures, the number of connectors used per vehicle has increased significantly, leading to a marked change in the demand structure for VDA connectors. Simultaneously, the trend towards vehicle platformization and modular design is further promoting the widespread adoption of standardized interfaces. In the coming years, industry competition will gradually shift from simple cost competition to competition based on technology and quality. High-reliability sealing structures, high-temperature resistant materials, and lightweight design will become core competencies for manufacturers. Furthermore, as the global automotive supply chain shifts to Asia, particularly China, regional supply capabilities and large-scale manufacturing will become important factors influencing the market landscape. In addition, the advancement of automated assembly and intelligent manufacturing makes it easier to achieve high-efficiency installation of VDA-compliant quick-connect structures on vehicle production lines, further strengthening the application position of such products in OEMs. From the demand side, the continued increase in the penetration rate of new energy vehicles, the increasing complexity of battery systems, and the raising of vehicle safety standards will make high-reliability connectors one of the key basic components, and the industry as a whole still has long-term stable growth potential.

LP Information, Inc. (LPI) ' newest research report, the ?Automotive VDA Connector Industry Forecast? looks at past sales and reviews total world Automotive VDA Connector sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive VDA Connector sales for 2026 through 2032. With

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Automotive VDA Connector sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive VDA Connector industry.

This Insight Report provides a comprehensive analysis of the global Automotive VDA Connector landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive VDA Connector portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms? unique position in an accelerating global Automotive VDA Connector market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive VDA Connector and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive VDA Connector.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive VDA Connector market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Nominal Inner Diameter: 6 mm

Nominal Inner Diameter: 10 mm

Nominal Inner Diameter: 16 mm

Nominal Inner Diameter: 25 mm

Nominal Inner Diameter: 32 mm

Others

Segmentation by Sealing Element:

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Liquid Silicone Rubber

Ethylene Propylene Diene Monomer Rubber

Other

Segmentation by Angle:

0?

41.5? and 45?

90?

Other

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

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China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

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market penetration.

Amphenol Automotive

Parker

AFT

Norma Group

Araymond

ITW

JAE

Erreka

TI Fluid Systems

FasTest

JST MFG

HENN

GripSeal

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive VDA Connector market?

What factors are driving Automotive VDA Connector market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive VDA Connector market opportunities vary by end market

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size?

How does Automotive VDA Connector break out by Type, by Application?

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