

Global Automotive Vacuum Pump Market Growth 2026-2032

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Abstracts

The global Automotive Vacuum Pump market size is predicted to grow from US\$ 4696 million in 2025 to US\$ 6878 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Automotive vacuum pumps are vehicle-mounted vacuum generation devices installed in powertrain systems, braking systems or auxiliary control systems to generate stable negative pressure for brake boosters, engine control, emission control, air-conditioning actuators, automatic transmissions and other vacuum-operated units. The main product forms include mechanical vacuum pumps, electric vacuum pumps, tandem vacuum and oil pumps, tandem fuel and vacuum pumps, and complete vacuum pump assemblies. Key performance indicators include pumping capacity, ultimate vacuum level, response time, noise, durability, power consumption, sealing reliability and environmental resistance under vehicle operating conditions. Major production regions include China, Germany, Japan, South Korea, India, the United States and selected European countries, while the product is mainly used in diesel vehicles, turbocharged gasoline vehicles, hybrid vehicles, selected battery electric vehicles, light commercial vehicles and heavy commercial vehicles, with brake booster systems remaining the most important application area.

In 2025, global Automotive Vacuum Pump production reached approximately 121 million to 126 million units, while mainstream FOB prices were approximately USD 36 to USD 41 per unit. Mechanical vacuum pumps and tandem vacuum pumps continued to support the installed base of internal combustion engine platforms, while electric vacuum pumps became the main source of value growth, driven by hybrid vehicles, start-stop systems, turbocharged engines and selected electrified braking systems.

The global automotive vacuum pump market is shifting from mechanically driven products toward electronically controlled, modular and on-demand vacuum generation solutions. Diesel vehicles and turbocharged gasoline vehicles continue to support stable demand for mechanical vacuum pumps, tandem vacuum pumps and engine-mounted integrated pumps, while hybrid vehicles, start-stop systems and selected electrified platforms are accelerating the adoption of electric vacuum pumps. With global vehicle production reaching approximately 96.4 million units and global sales reaching approximately 99.8 million units in 2025, the market retains a solid installation base, supported by vehicle manufacturing growth in Asia, stricter safety and efficiency requirements in Europe and North America, and continuing replacement demand in the aftermarket.

Downstream demand is increasingly driven not only by vehicle production volume, but also by powertrain architecture, brake system redundancy and vehicle energy-efficiency strategies. Electric vacuum pumps can maintain brake boosting when engine vacuum is insufficient, when the engine is switched off, or when the vehicle operates under electrified driving conditions, making them more valuable in hybrid vehicles, start-stop vehicles, turbocharged engines and selected new energy vehicle platforms. The main market risks come from electronic hydraulic braking, brake-by-wire and integrated electric brake booster systems, which may partially replace conventional vacuum-assisted braking architectures. Overall, from 2026 to 2032, the automotive vacuum pump market is expected to show a mixed pattern, with mechanical pumps remaining stable in legacy platforms, electric vacuum pumps delivering structural growth, and tandem pumps varying with engine platform redesigns.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Vacuum Pump Industry Forecast" looks at past sales and reviews total world Automotive Vacuum Pump sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Vacuum Pump sales for 2026 through 2032. With Automotive Vacuum Pump sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Vacuum Pump industry.

This Insight Report provides a comprehensive analysis of the global Automotive Vacuum Pump landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Vacuum Pump portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position

in an accelerating global Automotive Vacuum Pump market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Vacuum Pump and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Vacuum Pump.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Vacuum Pump market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Vacuum Pumps

Electric Vacuum Pumps

Segmentation by Functional:

Auxiliary Vacuum Pump

Standalone (Independent) Vacuum Pump

Segmentation by Pump Mechanism:

Rotary Vane Pumps

Diaphragm Pumps

Piston Pumps

Others

Segmentation by Sales Channel:

Original Equipment Manufacturer Channels

Aftermarket Channels

Segmentation by Application:

Passenger Cars

Light Commercial Vehicles

Heavy Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rheinmetall AG

FORVIA HELLA

Continental AG

SHW AG

Robert Bosch GmbH

ZF Friedrichshafen AG

Valeo SE

Mikuni Corporation

Aisin Corporation

Youngshin Precision Co., Ltd.

Johnson Electric Holdings Limited

YT STABLE Tech. Corp.

UCAL Limited

Dorman Products, Inc.

Standard Motor Products, Inc.

Ningbo Tuopu Group Co., Ltd.

Zhejiang Vie Science & Technology Co., Ltd.

Zhejiang Asia-Pacific Mechanical & Electronic Co., Ltd.

Wuhu Bethel Automotive Safety Systems Co., Ltd.

Zhejiang Dehong Automotive Electronic & Electrical Co., Ltd.

Dalian Haina New Energy Auto Parts Manufacturing Co., Ltd.

Zhejiang KVD New Energy Technology Co., Ltd.

Suzhou Endowa Automotive Systems Co., Ltd.

Feilong Auto Components Co., Ltd.

LPR Global Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Vacuum Pump market?

What factors are driving Automotive Vacuum Pump market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Vacuum Pump market opportunities vary by end market size?

How does Automotive Vacuum Pump break out by Type, by Application?

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