

Global Automotive Ultrasonic Sensors Market Growth 2026-2032

<https://marketpublishers.com/r/GDC7BC899B4EN.html>

Date: June 2026

Pages: 108

Price: US\$ 3,660.00 (Single User License)

ID: GDC7BC899B4EN

Abstracts

The global Automotive Ultrasonic Sensors market size is predicted to grow from US\$ 1957 million in 2025 to US\$ 3281 million in 2032; it is expected to grow at a CAGR of 6.8% from 2026 to 2032.

In 2025, global automotive ultrasonic sensor production reached approximately 489.80 M Units, average price is about 4.08 US\$ per Unit.

Automotive ultrasonic sensor (ultrasonic radar, often simply referred to as 'USS' in the industry) is a type of short-range environmental perception sensor installed on vehicle bumpers, side panels, etc. It emits ultrasonic pulses of a certain frequency and receives the reflected echoes from target objects. Using the time-of-flight difference of the sound waves, it calculates the distance and relative orientation to obstacles, and is used for obstacle detection and ranging in low-speed, short-range scenarios. Its typical coverage area is usually in the close-range area around the vehicle body. It can provide stable distance information for targets such as walls, curbs, pillars, vehicles, and pedestrians under conditions such as parking and low-speed crawling. The ranging results are then output to controllers for functions such as parking assistance, automatic parking, low-speed AEB/collision avoidance warning, and blind spot proximity warning, achieving 'distance-level' safety redundancy and comfort control. Compared to cameras and millimeter-wave radar, ultrasonic radar has the advantages of intuitive ranging of close-range static obstacles, lower cost, and insensitivity to light. Its limitations include shorter detection range, weak reflection from soft/sound-absorbing materials (such as shrubs and fabrics), and potential echo attenuation and multipath interference in strong winds, rain, temperature changes, or complex geometric reflection environments. Therefore, vehicle applications typically employ a multi-sensor layout (such as multiple points on the front and rear bumpers) combined with signal processing and calibration strategies

to meet the reliability and consistency requirements of parking and near-field protection.

The continued boom in the automotive market provides the most stable and scalable demand foundation for ultrasonic radar. The ongoing ownership and replacement of passenger cars and light commercial vehicles globally has driven 'reversing/parking assistance' from an optional feature to a mainstream configuration. Simultaneously, urban congestion and parking space shortages have increased the risk of low-speed collisions, enhancing consumers' willingness to pay for low-speed safety and parking convenience, thus driving the penetration rate of parking functions from UPA to APA and even higher levels. More importantly, with the evolution of smart cockpits towards larger screens and domain control architectures, ultrasonic radar, as a cost-effective sensor for near-field perception, can complement cameras and millimeter-wave sensors, achieving denser perimeter coverage of the vehicle at a lower cost in low-speed, close-range scenarios, thereby driving simultaneous growth in both the number of vehicles used and the overall value of the vehicle.

National industrial policy support has significantly reduced the uncertainty of industry R&D and adoption, and accelerated product iteration and localization processes. Policy guidance from various countries focusing on new energy vehicles, intelligent connectivity, and road safety is driving OEMs to accelerate the standardization of ADAS and parking functions. Simultaneously, the continuous improvement of standards systems for automotive-grade reliability, functional safety, communication interfaces, and testing and verification enables the supply chain to conduct platform-based development and mass production within clearly defined technical routes and compliance boundaries. For domestic supply chains, industrial policies often support sensor manufacturers in continuously investing in materials, packaging, processes, testing equipment, and quality systems through R&D subsidies, major projects, demonstration applications, industrial cluster construction, and strengthening and supplementing the supply chain for key components. This improves yield and consistency, thereby driving cost reduction and ASP structure optimization, forming a positive cycle of 'performance improvement?mass production?cost reduction?further penetration.'

The increasing pre-installation rate of ultrasonic radar is the primary driver of market expansion. As more consumers become aware of parking safety and the risks of low-speed collisions, reversing/parking assistance is gradually shifting from an 'optional comfort feature' to a 'basic safety and convenience feature.' Driven by cost reductions, platform development, and a mature supply chain, OEMs are making ultrasonic radar

standard equipment or offering it as a high-end feature across a wider range of models. Market demand is rapidly penetrating from mid-to-high-end models to mainstream mid-to-low-end models. Once integrated into mainstream model platforms, ultrasonic radar exhibits a positive cycle of 'mass production ? further cost reduction ? continued increase in penetration rate,' leading to more stable incremental installations and more predictable shipment growth.

The shift in configuration structure from primarily 'front and rear UPA' to 'front and rear + lateral APA' is a key driver of increased per-vehicle value. Traditional UPA (Upper Usage Area Detection) sensors primarily address distance indication during reversing and low-speed edge maneuvers, with a relatively limited number of sensors. However, with the widespread adoption of automatic parking capabilities, vehicles require denser near-field coverage in areas such as the sides and corners. Side/corner APA sensors have become a crucial perception foundation for parking space recognition, parking space boundary constraints, and obstacle avoidance during parking, driving an upgrade in the number of sensors per vehicle from a few points to a multi-point perimeter deployment. Simultaneously, automatic parking places higher demands on interference resistance, refresh rate, blind spot control, functional safety, and communication interfaces, accelerating the adoption of next-generation high-performance ultrasonic solutions. Consequently, market growth stems not only from increased installation volume but also from improved ASP (Average Selling Price) and system value resulting from product generation upgrades.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Ultrasonic Sensors Industry Forecast" looks at past sales and reviews total world Automotive Ultrasonic Sensors sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Ultrasonic Sensors sales for 2026 through 2032. With Automotive Ultrasonic Sensors sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Ultrasonic Sensors industry.

This Insight Report provides a comprehensive analysis of the global Automotive Ultrasonic Sensors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Ultrasonic Sensors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Ultrasonic Sensors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Ultrasonic Sensors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Ultrasonic Sensors.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Ultrasonic Sensors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

APA Ultrasonic Radar

UPA Ultrasonic Radar

Segmentation by Technology:

AK1 Ultrasonic Radar

AK2 Ultrasonic Radar

Segmentation by End User:

ICE Vehicles

Electric Vehicles

Segmentation by Application:

OEM

Aftermarket

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Valeo

Bosch

Tung Thih Electronic

Whetron

Denso

Hyundai Mobis

Panasonic Automotive Systems

Jingle Electronic

Longhorn

Softec

Coligen

Hikauto

Desay SV

Forvision

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Ultrasonic Sensors market?

What factors are driving Automotive Ultrasonic Sensors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Ultrasonic Sensors market opportunities vary by end market size?

How does Automotive Ultrasonic Sensors break out by Type, by Application?

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Years Considered
- 1.3 Research Objectives
- 1.4 Market Research Methodology
- 1.5 Research Process and Data Source
- 1.6 Economic Indicators
- 1.7 Currency Considered
- 1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Automotive Ultrasonic Sensors Annual Sales 2021-2032
 - 2.1.2 World Current & Future Analysis for Automotive Ultrasonic Sensors by Geographic Region, 2021, 2025 & 2032
 - 2.1.3 World Current & Future Analysis for Automotive Ultrasonic Sensors by Country/Region, 2021, 2025 & 2032
- 2.2 Automotive Ultrasonic Sensors Segment by Type
 - 2.2.1 APA Ultrasonic Radar
 - 2.2.2 UPA Ultrasonic Radar
 - 2.2.3 Automotive Ultrasonic Sensors Sales by Type
 - 2.2.3.1 Global Automotive Ultrasonic Sensors Sales Market Share by Type (2021-2026)
 - 2.2.3.2 Global Automotive Ultrasonic Sensors Revenue and Market Share by Type (2021-2026)
 - 2.2.3.3 Global Automotive Ultrasonic Sensors Sale Price by Type (2021-2026)
- 2.3 Automotive Ultrasonic Sensors Segment by Technology
 - 2.3.1 AK1 Ultrasonic Radar
 - 2.3.2 AK2 Ultrasonic Radar
 - 2.3.3 Automotive Ultrasonic Sensors Sales by Technology
 - 2.3.3.1 Global Automotive Ultrasonic Sensors Sales Market Share by Technology (2021-2026)
 - 2.3.3.2 Global Automotive Ultrasonic Sensors Revenue and Market Share by Technology (2021-2026)
 - 2.3.3.3 Global Automotive Ultrasonic Sensors Sale Price by Technology (2021-2026)

2.4 Automotive Ultrasonic Sensors Segment by End User

2.4.1 ICE Vehicles

2.4.2 Electric Vehicles

2.4.3 Automotive Ultrasonic Sensors Sales by End User

2.4.3.1 Global Automotive Ultrasonic Sensors Sales Market Share by End User (2021-2026)

2.4.3.2 Global Automotive Ultrasonic Sensors Revenue and Market Share by End User (2021-2026)

2.4.3.3 Global Automotive Ultrasonic Sensors Sale Price by End User (2021-2026)

2.5 Automotive Ultrasonic Sensors Segment by Application

2.5.1 OEM

2.5.2 Aftermarket

2.5.3 Automotive Ultrasonic Sensors Sales by Application

2.5.3.1 Global Automotive Ultrasonic Sensors Sale Market Share by Application (2021-2026)

2.5.3.2 Global Automotive Ultrasonic Sensors Revenue and Market Share by Application (2021-2026)

2.5.3.3 Global Automotive Ultrasonic Sensors Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Ultrasonic Sensors Breakdown Data by Company

3.1.1 Global Automotive Ultrasonic Sensors Annual Sales by Company (2021-2026)

3.1.2 Global Automotive Ultrasonic Sensors Sales Market Share by Company (2021-2026)

3.2 Global Automotive Ultrasonic Sensors Annual Revenue by Company (2021-2026)

3.2.1 Global Automotive Ultrasonic Sensors Revenue by Company (2021-2026)

3.2.2 Global Automotive Ultrasonic Sensors Revenue Market Share by Company (2021-2026)

3.3 Global Automotive Ultrasonic Sensors Sale Price by Company

3.4 Key Manufacturers Automotive Ultrasonic Sensors Producing Area Distribution, Sales Area, Product Type

3.4.1 Key Manufacturers Automotive Ultrasonic Sensors Product Location Distribution

3.4.2 Players Automotive Ultrasonic Sensors Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

3.6 New Products and Potential Entrants

3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE ULTRASONIC SENSORS BY GEOGRAPHIC REGION

4.1 World Historic Automotive Ultrasonic Sensors Market Size by Geographic Region (2021-2026)

4.1.1 Global Automotive Ultrasonic Sensors Annual Sales by Geographic Region (2021-2026)

4.1.2 Global Automotive Ultrasonic Sensors Annual Revenue by Geographic Region (2021-2026)

4.2 World Historic Automotive Ultrasonic Sensors Market Size by Country/Region (2021-2026)

4.2.1 Global Automotive Ultrasonic Sensors Annual Sales by Country/Region (2021-2026)

4.2.2 Global Automotive Ultrasonic Sensors Annual Revenue by Country/Region (2021-2026)

4.3 Americas Automotive Ultrasonic Sensors Sales Growth

4.4 APAC Automotive Ultrasonic Sensors Sales Growth

4.5 Europe Automotive Ultrasonic Sensors Sales Growth

4.6 Middle East & Africa Automotive Ultrasonic Sensors Sales Growth

5 AMERICAS

5.1 Americas Automotive Ultrasonic Sensors Sales by Country

5.1.1 Americas Automotive Ultrasonic Sensors Sales by Country (2021-2026)

5.1.2 Americas Automotive Ultrasonic Sensors Revenue by Country (2021-2026)

5.2 Americas Automotive Ultrasonic Sensors Sales by Type (2021-2026)

5.3 Americas Automotive Ultrasonic Sensors Sales by Application (2021-2026)

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Brazil

6 APAC

6.1 APAC Automotive Ultrasonic Sensors Sales by Region

6.1.1 APAC Automotive Ultrasonic Sensors Sales by Region (2021-2026)

6.1.2 APAC Automotive Ultrasonic Sensors Revenue by Region (2021-2026)

6.2 APAC Automotive Ultrasonic Sensors Sales by Type (2021-2026)

6.3 APAC Automotive Ultrasonic Sensors Sales by Application (2021-2026)

6.4 China

6.5 Japan

6.6 South Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 China Taiwan

7 EUROPE

7.1 Europe Automotive Ultrasonic Sensors by Country

7.1.1 Europe Automotive Ultrasonic Sensors Sales by Country (2021-2026)

7.1.2 Europe Automotive Ultrasonic Sensors Revenue by Country (2021-2026)

7.2 Europe Automotive Ultrasonic Sensors Sales by Type (2021-2026)

7.3 Europe Automotive Ultrasonic Sensors Sales by Application (2021-2026)

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Automotive Ultrasonic Sensors by Country

8.1.1 Middle East & Africa Automotive Ultrasonic Sensors Sales by Country (2021-2026)

8.1.2 Middle East & Africa Automotive Ultrasonic Sensors Revenue by Country (2021-2026)

8.2 Middle East & Africa Automotive Ultrasonic Sensors Sales by Type (2021-2026)

8.3 Middle East & Africa Automotive Ultrasonic Sensors Sales by Application (2021-2026)

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers & Growth Opportunities
- 9.2 Market Challenges & Risks
- 9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

- 10.1 Raw Material and Suppliers
- 10.2 Manufacturing Cost Structure Analysis of Automotive Ultrasonic Sensors
- 10.3 Manufacturing Process Analysis of Automotive Ultrasonic Sensors
- 10.4 Industry Chain Structure of Automotive Ultrasonic Sensors

11 MARKETING, DISTRIBUTORS AND CUSTOMER

- 11.1 Sales Channel
 - 11.1.1 Direct Channels
 - 11.1.2 Indirect Channels
- 11.2 Automotive Ultrasonic Sensors Distributors
- 11.3 Automotive Ultrasonic Sensors Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE ULTRASONIC SENSORS BY GEOGRAPHIC REGION

- 12.1 Global Automotive Ultrasonic Sensors Market Size Forecast by Region
 - 12.1.1 Global Automotive Ultrasonic Sensors Forecast by Region (2027-2032)
 - 12.1.2 Global Automotive Ultrasonic Sensors Annual Revenue Forecast by Region (2027-2032)
- 12.2 Americas Forecast by Country (2027-2032)
- 12.3 APAC Forecast by Region (2027-2032)
- 12.4 Europe Forecast by Country (2027-2032)
- 12.5 Middle East & Africa Forecast by Country (2027-2032)
- 12.6 Global Automotive Ultrasonic Sensors Forecast by Type (2027-2032)
- 12.7 Global Automotive Ultrasonic Sensors Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

- 13.1 Valeo
 - 13.1.1 Valeo Company Information
 - 13.1.2 Valeo Automotive Ultrasonic Sensors Product Portfolios and Specifications

13.1.3 Valeo Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.1.4 Valeo Main Business Overview

13.1.5 Valeo Latest Developments

13.2 Bosch

13.2.1 Bosch Company Information

13.2.2 Bosch Automotive Ultrasonic Sensors Product Portfolios and Specifications

13.2.3 Bosch Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.2.4 Bosch Main Business Overview

13.2.5 Bosch Latest Developments

13.3 Tung Thih Electronic

13.3.1 Tung Thih Electronic Company Information

13.3.2 Tung Thih Electronic Automotive Ultrasonic Sensors Product Portfolios and Specifications

13.3.3 Tung Thih Electronic Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.3.4 Tung Thih Electronic Main Business Overview

13.3.5 Tung Thih Electronic Latest Developments

13.4 Whetron

13.4.1 Whetron Company Information

13.4.2 Whetron Automotive Ultrasonic Sensors Product Portfolios and Specifications

13.4.3 Whetron Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.4.4 Whetron Main Business Overview

13.4.5 Whetron Latest Developments

13.5 Denso

13.5.1 Denso Company Information

13.5.2 Denso Automotive Ultrasonic Sensors Product Portfolios and Specifications

13.5.3 Denso Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.5.4 Denso Main Business Overview

13.5.5 Denso Latest Developments

13.6 Hyundai Mobis

13.6.1 Hyundai Mobis Company Information

13.6.2 Hyundai Mobis Automotive Ultrasonic Sensors Product Portfolios and Specifications

13.6.3 Hyundai Mobis Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

- 13.6.4 Hyundai Mobis Main Business Overview
- 13.6.5 Hyundai Mobis Latest Developments
- 13.7 Panasonic Automotive Systems
 - 13.7.1 Panasonic Automotive Systems Company Information
 - 13.7.2 Panasonic Automotive Systems Automotive Ultrasonic Sensors Product Portfolios and Specifications
 - 13.7.3 Panasonic Automotive Systems Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.7.4 Panasonic Automotive Systems Main Business Overview
 - 13.7.5 Panasonic Automotive Systems Latest Developments
- 13.8 Jingle Electronic
 - 13.8.1 Jingle Electronic Company Information
 - 13.8.2 Jingle Electronic Automotive Ultrasonic Sensors Product Portfolios and Specifications
 - 13.8.3 Jingle Electronic Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.8.4 Jingle Electronic Main Business Overview
 - 13.8.5 Jingle Electronic Latest Developments
- 13.9 Longhorn
 - 13.9.1 Longhorn Company Information
 - 13.9.2 Longhorn Automotive Ultrasonic Sensors Product Portfolios and Specifications
 - 13.9.3 Longhorn Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.9.4 Longhorn Main Business Overview
 - 13.9.5 Longhorn Latest Developments
- 13.10 Softec
 - 13.10.1 Softec Company Information
 - 13.10.2 Softec Automotive Ultrasonic Sensors Product Portfolios and Specifications
 - 13.10.3 Softec Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.10.4 Softec Main Business Overview
 - 13.10.5 Softec Latest Developments
- 13.11 Coligen
 - 13.11.1 Coligen Company Information
 - 13.11.2 Coligen Automotive Ultrasonic Sensors Product Portfolios and Specifications
 - 13.11.3 Coligen Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)
 - 13.11.4 Coligen Main Business Overview
 - 13.11.5 Coligen Latest Developments

13.12 Hikauto

13.12.1 Hikauto Company Information

13.12.2 Hikauto Automotive Ultrasonic Sensors Product Portfolios and Specifications

13.12.3 Hikauto Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.12.4 Hikauto Main Business Overview

13.12.5 Hikauto Latest Developments

13.13 Desay SV

13.13.1 Desay SV Company Information

13.13.2 Desay SV Automotive Ultrasonic Sensors Product Portfolios and Specifications

13.13.3 Desay SV Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.13.4 Desay SV Main Business Overview

13.13.5 Desay SV Latest Developments

13.14 Forvision

13.14.1 Forvision Company Information

13.14.2 Forvision Automotive Ultrasonic Sensors Product Portfolios and Specifications

13.14.3 Forvision Automotive Ultrasonic Sensors Sales, Revenue, Price and Gross Margin (2021-2026)

13.14.4 Forvision Main Business Overview

13.14.5 Forvision Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES

Table 1. Automotive Ultrasonic Sensors Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & (\$ millions)

Table 2. Automotive Ultrasonic Sensors Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & (\$ millions)

Table 3. Major Players of APA Ultrasonic Radar

Table 4. Major Players of UPA Ultrasonic Radar

Table 5. Global Automotive Ultrasonic Sensors Sales by Type (2021-2026) & (M Units)

Table 6. Global Automotive Ultrasonic Sensors Sales Market Share by Type (2021-2026)

Table 7. Global Automotive Ultrasonic Sensors Revenue by Type (2021-2026) & (\$ million)

Table 8. Global Automotive Ultrasonic Sensors Revenue Market Share by Type (2021-2026)

Table 9. Global Automotive Ultrasonic Sensors Sale Price by Type (2021-2026) & (US\$/Unit)

Table 10. Major Players of AK1 Ultrasonic Radar

Table 11. Major Players of AK2 Ultrasonic Radar

Table 12. Global Automotive Ultrasonic Sensors Sales by Technology (2021-2026) & (M Units)

Table 13. Global Automotive Ultrasonic Sensors Sales Market Share by Technology (2021-2026)

Table 14. Global Automotive Ultrasonic Sensors Revenue by Technology (2021-2026) & (\$ million)

Table 15. Global Automotive Ultrasonic Sensors Revenue Market Share by Technology (2021-2026)

Table 16. Global Automotive Ultrasonic Sensors Sale Price by Technology (2021-2026) & (US\$/Unit)

Table 17. Major Players of ICE Vehicles

Table 18. Major Players of Electric Vehicles

Table 19. Global Automotive Ultrasonic Sensors Sales by End User (2021-2026) & (M Units)

Table 20. Global Automotive Ultrasonic Sensors Sales Market Share by End User (2021-2026)

Table 21. Global Automotive Ultrasonic Sensors Revenue by End User (2021-2026) & (\$ million)

Table 22. Global Automotive Ultrasonic Sensors Revenue Market Share by End User (2021-2026)

Table 23. Global Automotive Ultrasonic Sensors Sale Price by End User (2021-2026) & (US\$/Unit)

Table 24. Global Automotive Ultrasonic Sensors Sale by Application (2021-2026) & (M Units)

Table 25. Global Automotive Ultrasonic Sensors Sale Market Share by Application (2021-2026)

Table 26. Global Automotive Ultrasonic Sensors Revenue by Application (2021-2026) & (\$ million)

Table 27. Global Automotive Ultrasonic Sensors Revenue Market Share by Application (2021-2026)

Table 28. Global Automotive Ultrasonic Sensors Sale Price by Application (2021-2026) & (US\$/Unit)

Table 29. Global Automotive Ultrasonic Sensors Sales by Company (2021-2026) & (M Units)

Table 30. Global Automotive Ultrasonic Sensors Sales Market Share by Company (2021-2026)

Table 31. Global Automotive Ultrasonic Sensors Revenue by Company (2021-2026) & (\$ millions)

Table 32. Global Automotive Ultrasonic Sensors Revenue Market Share by Company (2021-2026)

Table 33. Global Automotive Ultrasonic Sensors Sale Price by Company (2021-2026) & (US\$/Unit)

Table 34. Key Manufacturers Automotive Ultrasonic Sensors Producing Area Distribution and Sales Area

Table 35. Players Automotive Ultrasonic Sensors Products Offered

Table 36. Automotive Ultrasonic Sensors Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)

Table 37. New Products and Potential Entrants

Table 38. Market M&A Activity & Strategy

Table 39. Global Automotive Ultrasonic Sensors Sales by Geographic Region (2021-2026) & (M Units)

Table 40. Global Automotive Ultrasonic Sensors Sales Market Share Geographic Region (2021-2026)

Table 41. Global Automotive Ultrasonic Sensors Revenue by Geographic Region (2021-2026) & (\$ millions)

Table 42. Global Automotive Ultrasonic Sensors Revenue Market Share by Geographic Region (2021-2026)

Table 43. Global Automotive Ultrasonic Sensors Sales by Country/Region (2021-2026) & (M Units)

Table 44. Global Automotive Ultrasonic Sensors Sales Market Share by Country/Region (2021-2026)

Table 45. Global Automotive Ultrasonic Sensors Revenue by Country/Region (2021-2026) & (\$ millions)

Table 46. Global Automotive Ultrasonic Sensors Revenue Market Share by Country/Region (2021-2026)

Table 47. Americas Automotive Ultrasonic Sensors Sales by Country (2021-2026) & (M Units)

Table 48. Americas Automotive Ultrasonic Sensors Sales Market Share by Country (2021-2026)

Table 49. Americas Automotive Ultrasonic Sensors Revenue by Country (2021-2026) & (\$ millions)

Table 50. Americas Automotive Ultrasonic Sensors Sales by Type (2021-2026) & (M Units)

Table 51. Americas Automotive Ultrasonic Sensors Sales by Application (2021-2026) & (M Units)

Table 52. APAC Automotive Ultrasonic Sensors Sales by Region (2021-2026) & (M Units)

Table 53. APAC Automotive Ultrasonic Sensors Sales Market Share by Region (2021-2026)

Table 54. APAC Automotive Ultrasonic Sensors Revenue by Region (2021-2026) & (\$ millions)

Table 55. APAC Automotive Ultrasonic Sensors Sales by Type (2021-2026) & (M Units)

Table 56. APAC Automotive Ultrasonic Sensors Sales by Application (2021-2026) & (M Units)

Table 57. Europe Automotive Ultrasonic Sensors Sales by Country (2021-2026) & (M Units)

Table 58. Europe Automotive Ultrasonic Sensors Revenue by Country (2021-2026) & (\$ millions)

Table 59. Europe Automotive Ultrasonic Sensors Sales by Type (2021-2026) & (M Units)

Table 60. Europe Automotive Ultrasonic Sensors Sales by Application (2021-2026) & (M Units)

Table 61. Middle East & Africa Automotive Ultrasonic Sensors Sales by Country (2021-2026) & (M Units)

Table 62. Middle East & Africa Automotive Ultrasonic Sensors Revenue Market Share by Country (2021-2026)

Table 63. Middle East & Africa Automotive Ultrasonic Sensors Sales by Type (2021-2026) & (M Units)
Table 64. Middle East & Africa Automotive Ultrasonic Sensors Sales by Application (2021-2026) & (M Units)
Table 65. Key Market Drivers & Growth Opportunities of Automotive Ultrasonic Sensors
Table 66. Key Market Challenges & Risks of Automotive Ultrasonic Sensors
Table 67. Key Industry Trends of Automotive Ultrasonic Sensors
Table 68. Automotive Ultrasonic Sensors Raw Material
Table 69. Key Suppliers of Raw Materials
Table 70. Automotive Ultrasonic Sensors Distributors List
Table 71. Automotive Ultrasonic Sensors Customer List
Table 72. Global Automotive Ultrasonic Sensors Sales Forecast by Region (2027-2032) & (M Units)
Table 73. Global Automotive Ultrasonic Sensors Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 74. Americas Automotive Ultrasonic Sensors Sales Forecast by Country (2027-2032) & (M Units)
Table 75. Americas Automotive Ultrasonic Sensors Annual Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 76. APAC Automotive Ultrasonic Sensors Sales Forecast by Region (2027-2032) & (M Units)
Table 77. APAC Automotive Ultrasonic Sensors Annual Revenue Forecast by Region (2027-2032) & (\$ millions)
Table 78. Europe Automotive Ultrasonic Sensors Sales Forecast by Country (2027-2032) & (M Units)
Table 79. Europe Automotive Ultrasonic Sensors Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 80. Middle East & Africa Automotive Ultrasonic Sensors Sales Forecast by Country (2027-2032) & (M Units)
Table 81. Middle East & Africa Automotive Ultrasonic Sensors Revenue Forecast by Country (2027-2032) & (\$ millions)
Table 82. Global Automotive Ultrasonic Sensors Sales Forecast by Type (2027-2032) & (M Units)
Table 83. Global Automotive Ultrasonic Sensors Revenue Forecast by Type (2027-2032) & (\$ millions)
Table 84. Global Automotive Ultrasonic Sensors Sales Forecast by Application (2027-2032) & (M Units)
Table 85. Global Automotive Ultrasonic Sensors Revenue Forecast by Application (2027-2032) & (\$ millions)

Table 86. Valeo Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 87. Valeo Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 88. Valeo Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 89. Valeo Main Business

Table 90. Valeo Latest Developments

Table 91. Bosch Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 92. Bosch Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 93. Bosch Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 94. Bosch Main Business

Table 95. Bosch Latest Developments

Table 96. Tung Thih Electronic Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 97. Tung Thih Electronic Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 98. Tung Thih Electronic Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 99. Tung Thih Electronic Main Business

Table 100. Tung Thih Electronic Latest Developments

Table 101. Whetron Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 102. Whetron Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 103. Whetron Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 104. Whetron Main Business

Table 105. Whetron Latest Developments

Table 106. Denso Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 107. Denso Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 108. Denso Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 109. Denso Main Business

Table 110. Denso Latest Developments

Table 111. Hyundai Mobis Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 112. Hyundai Mobis Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 113. Hyundai Mobis Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 114. Hyundai Mobis Main Business

Table 115. Hyundai Mobis Latest Developments

Table 116. Panasonic Automotive Systems Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 117. Panasonic Automotive Systems Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 118. Panasonic Automotive Systems Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 119. Panasonic Automotive Systems Main Business

Table 120. Panasonic Automotive Systems Latest Developments

Table 121. Jingle Electronic Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 122. Jingle Electronic Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 123. Jingle Electronic Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 124. Jingle Electronic Main Business

Table 125. Jingle Electronic Latest Developments

Table 126. Longhorn Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 127. Longhorn Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 128. Longhorn Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 129. Longhorn Main Business

Table 130. Longhorn Latest Developments

Table 131. Softec Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 132. Softec Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 133. Softec Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 134. Softec Main Business

Table 135. Softec Latest Developments

Table 136. Coligen Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 137. Coligen Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 138. Coligen Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 139. Coligen Main Business

Table 140. Coligen Latest Developments

Table 141. Hikauto Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 142. Hikauto Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 143. Hikauto Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 144. Hikauto Main Business

Table 145. Hikauto Latest Developments

Table 146. Desay SV Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 147. Desay SV Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 148. Desay SV Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 149. Desay SV Main Business

Table 150. Desay SV Latest Developments

Table 151. Forvision Basic Information, Automotive Ultrasonic Sensors Manufacturing Base, Sales Area and Its Competitors

Table 152. Forvision Automotive Ultrasonic Sensors Product Portfolios and Specifications

Table 153. Forvision Automotive Ultrasonic Sensors Sales (M Units), Revenue (\$ Million), Price (US\$/Unit) and Gross Margin (2021-2026)

Table 154. Forvision Main Business

Table 155. Forvision Latest Developments

List Of Figures

LIST OF FIGURES

- Figure 1. Picture of Automotive Ultrasonic Sensors
- Figure 2. Automotive Ultrasonic Sensors Report Years Considered
- Figure 3. Research Objectives
- Figure 4. Research Methodology
- Figure 5. Research Process and Data Source
- Figure 6. Global Automotive Ultrasonic Sensors Sales Growth Rate 2021-2032 (M Units)
- Figure 7. Global Automotive Ultrasonic Sensors Revenue Growth Rate 2021-2032 (\$ millions)
- Figure 8. Automotive Ultrasonic Sensors Sales by Geographic Region (2021, 2025 & 2032) & (\$ millions)
- Figure 9. Automotive Ultrasonic Sensors Sales Market Share by Country/Region (2025)
- Figure 10. Automotive Ultrasonic Sensors Sales Market Share by Country/Region (2021, 2025 & 2032)
- Figure 11. Product Picture of APA Ultrasonic Radar
- Figure 12. Product Picture of UPA Ultrasonic Radar
- Figure 13. Global Automotive Ultrasonic Sensors Sales Market Share by Type in 2026
- Figure 14. Global Automotive Ultrasonic Sensors Revenue Market Share by Type (2021-2026)
- Figure 15. Product Picture of AK1 Ultrasonic Radar
- Figure 16. Product Picture of AK2 Ultrasonic Radar
- Figure 17. Global Automotive Ultrasonic Sensors Sales Market Share by Technology in 2026
- Figure 18. Global Automotive Ultrasonic Sensors Revenue Market Share by Technology (2021-2026)
- Figure 19. Product Picture of ICE Vehicles
- Figure 20. Product Picture of Electric Vehicles
- Figure 21. Global Automotive Ultrasonic Sensors Sales Market Share by End User in 2026
- Figure 22. Global Automotive Ultrasonic Sensors Revenue Market Share by End User (2021-2026)
- Figure 23. Automotive Ultrasonic Sensors Consumed in OEM
- Figure 24. Global Automotive Ultrasonic Sensors Market: OEM (2021-2026) & (M Units)
- Figure 25. Automotive Ultrasonic Sensors Consumed in Aftermarket
- Figure 26. Global Automotive Ultrasonic Sensors Market: Aftermarket (2021-2026) & (M

Units)

Figure 27. Global Automotive Ultrasonic Sensors Sale Market Share by Application (2025)

Figure 28. Global Automotive Ultrasonic Sensors Revenue Market Share by Application in 2025

Figure 29. Automotive Ultrasonic Sensors Sales by Company in 2025 (M Units)

Figure 30. Global Automotive Ultrasonic Sensors Sales Market Share by Company in 2025

Figure 31. Automotive Ultrasonic Sensors Revenue by Company in 2025 (\$ millions)

Figure 32. Global Automotive Ultrasonic Sensors Revenue Market Share by Company in 2025

Figure 33. Global Automotive Ultrasonic Sensors Sales Market Share by Geographic Region (2021-2026)

Figure 34. Global Automotive Ultrasonic Sensors Revenue Market Share by Geographic Region in 2025

Figure 35. Americas Automotive Ultrasonic Sensors Sales 2021-2026 (M Units)

Figure 36. Americas Automotive Ultrasonic Sensors Revenue 2021-2026 (\$ millions)

Figure 37. APAC Automotive Ultrasonic Sensors Sales 2021-2026 (M Units)

Figure 38. APAC Automotive Ultrasonic Sensors Revenue 2021-2026 (\$ millions)

Figure 39. Europe Automotive Ultrasonic Sensors Sales 2021-2026 (M Units)

Figure 40. Europe Automotive Ultrasonic Sensors Revenue 2021-2026 (\$ millions)

Figure 41. Middle East & Africa Automotive Ultrasonic Sensors Sales 2021-2026 (M Units)

Figure 42. Middle East & Africa Automotive Ultrasonic Sensors Revenue 2021-2026 (\$ millions)

Figure 43. Americas Automotive Ultrasonic Sensors Sales Market Share by Country in 2025

Figure 44. Americas Automotive Ultrasonic Sensors Revenue Market Share by Country (2021-2026)

Figure 45. Americas Automotive Ultrasonic Sensors Sales Market Share by Type (2021-2026)

Figure 46. Americas Automotive Ultrasonic Sensors Sales Market Share by Application (2021-2026)

Figure 47. United States Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 48. Canada Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 49. Mexico Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 50. Brazil Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 51. APAC Automotive Ultrasonic Sensors Sales Market Share by Region in 2025

Figure 52. APAC Automotive Ultrasonic Sensors Revenue Market Share by Region (2021-2026)

Figure 53. APAC Automotive Ultrasonic Sensors Sales Market Share by Type (2021-2026)

Figure 54. APAC Automotive Ultrasonic Sensors Sales Market Share by Application (2021-2026)

Figure 55. China Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 56. Japan Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 57. South Korea Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 58. Southeast Asia Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 59. India Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 60. Australia Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 61. China Taiwan Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 62. Europe Automotive Ultrasonic Sensors Sales Market Share by Country in 2025

Figure 63. Europe Automotive Ultrasonic Sensors Revenue Market Share by Country (2021-2026)

Figure 64. Europe Automotive Ultrasonic Sensors Sales Market Share by Type (2021-2026)

Figure 65. Europe Automotive Ultrasonic Sensors Sales Market Share by Application (2021-2026)

Figure 66. Germany Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 67. France Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 68. UK Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 69. Italy Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 70. Russia Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 71. Middle East & Africa Automotive Ultrasonic Sensors Sales Market Share by

Country (2021-2026)

Figure 72. Middle East & Africa Automotive Ultrasonic Sensors Sales Market Share by Type (2021-2026)

Figure 73. Middle East & Africa Automotive Ultrasonic Sensors Sales Market Share by Application (2021-2026)

Figure 74. Egypt Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 75. South Africa Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 76. Israel Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 77. Turkey Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 78. GCC Countries Automotive Ultrasonic Sensors Revenue Growth 2021-2026 (\$ millions)

Figure 79. Manufacturing Cost Structure Analysis of Automotive Ultrasonic Sensors in 2026

Figure 80. Manufacturing Process Analysis of Automotive Ultrasonic Sensors

Figure 81. Industry Chain Structure of Automotive Ultrasonic Sensors

Figure 82. Channels of Distribution

Figure 83. Global Automotive Ultrasonic Sensors Sales Market Forecast by Region (2027-2032)

Figure 84. Global Automotive Ultrasonic Sensors Revenue Market Share Forecast by Region (2027-2032)

Figure 85. Global Automotive Ultrasonic Sensors Sales Market Share Forecast by Type (2027-2032)

Figure 86. Global Automotive Ultrasonic Sensors Revenue Market Share Forecast by Type (2027-2032)

Figure 87. Global Automotive Ultrasonic Sensors Sales Market Share Forecast by Application (2027-2032)

Figure 88. Global Automotive Ultrasonic Sensors Revenue Market Share Forecast by Application (2027-2032)

I would like to order

Product name: Global Automotive Ultrasonic Sensors Market Growth 2026-2032

Product link: <https://marketpublishers.com/r/GDC7BC899B4EN.html>

Price: US\$ 3,660.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GDC7BC899B4EN.html>