

Global Automotive Transmission Housing Market Growth 2026-2032

<https://marketpublishers.com/r/G6CA87453756EN.html>

Date: July 2026

Pages: 167

Price: US\$ 3,660.00 (Single User License)

ID: G6CA87453756EN

Abstracts

The global Automotive Transmission Housing market size is predicted to grow from US\$ 9049 million in 2025 to US\$ 12095 million in 2032; it is expected to grow at a CAGR of 4.3% from 2026 to 2032.

In 2025, global Automotive Transmission Housing production reached approximately 71.16 million units , with an average global market price of around US\$130 per unit.

An Automotive Transmission Housing is a critical structural component of an automotive transmission system designed to enclose, support, and protect gears, shafts, bearings, synchronizers, clutch mechanisms, hydraulic control units, lubrication systems, and electronic control components inside the transmission assembly. It provides structural support, precise component positioning, sealing, heat dissipation, vibration reduction, noise control, and external protection while ensuring the proper operation of the drivetrain. The housing plays an important role in transmission efficiency, durability, NVH performance, and vehicle lightweighting. Depending on vehicle type and transmission design, automotive transmission housings can be manufactured from aluminum alloys, cast iron, magnesium alloys, and other metallic materials. Aluminum alloy housings have become the mainstream solution for passenger vehicles and new energy vehicles due to their lightweight characteristics, excellent thermal conductivity, and suitability for complex structural designs. Common manufacturing processes include high-pressure die casting, low-pressure casting, gravity casting, sand casting, and precision machining. These housings are widely used in MT, AT, CVT, DCT, AMT, DHT, EV reducer, and integrated e-drive systems.

The upstream segment of the automotive transmission housing industry mainly includes primary aluminum, recycled aluminum, aluminum-silicon alloys, aluminum-copper

alloys, cast iron, pig iron, magnesium alloys, mold steels, die-casting molds, cutting fluids, machining tools, sealing materials, and surface-treatment chemicals. Material quality, mold performance, and manufacturing equipment significantly influence production cost, product quality, and yield rates. Representative raw-material suppliers include Chinalco, Nanshan Aluminum, Hydro, Alcoa, Rio Tinto, Rusal, and UACJ. The midstream sector consists of casting, die-casting, machining, and automotive component manufacturers responsible for housing production, heat treatment, precision machining, cleaning, and inspection. Downstream applications mainly include passenger vehicles, commercial vehicles, hybrid vehicles, new energy vehicles, e-drive systems, and transmission assembly manufacturing. Representative customers include Toyota, Volkswagen, General Motors, Ford, BYD, Geely Auto, ZF, Aisin, BorgWarner, and Magna. With the rapid development of electrified powertrains, transmission housings are increasingly evolving toward EV reducer housings and integrated e-drive housings.

The automotive transmission housing market is currently undergoing a transition driven by lightweighting and electrification. Conventional transmission housings continue to generate stable demand, while EV reducer housings and integrated e-drive housings are emerging as important growth areas. Key industry trends include the replacement of cast iron with aluminum alloys, the adoption of high-pressure die casting, integrated structural designs, and higher-precision manufacturing. Market growth is mainly supported by vehicle lightweighting, electrification, energy-efficiency requirements, and increasing powertrain integration. At the same time, EV platform development and large-scale die-casting technologies are creating new opportunities for suppliers. Major challenges include raw-material price fluctuations, rising energy costs, high tooling investments, long qualification cycles, and continuous cost-reduction pressure from OEMs. Future competition is expected to focus on material innovation, die-casting capability, precision machining, manufacturing automation, and collaborative development with automakers.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Transmission Housing Industry Forecast" looks at past sales and reviews total world Automotive Transmission Housing sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Transmission Housing sales for 2026 through 2032. With Automotive Transmission Housing sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Transmission Housing industry.

This Insight Report provides a comprehensive analysis of the global Automotive

Transmission Housing landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Transmission Housing portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Transmission Housing market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Transmission Housing and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Transmission Housing.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Transmission Housing market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Automatic Transmission

Manual Transmission

Segmentation by Materials:

Aluminum Alloy

Cast Iron

Magnesium Alloy

Others

Segmentation by Weight:

?10 kg

10-20 kg

20-50 kg

?50 kg

Segmentation by Application:

Passenger Car

Commercial Vehicle

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Rheinmetall

GF Casting Solutions

Nemak

ZF Friedrichshafen

Aisin Seiki

American Axle & Manufacturing

CIE Automotive

Eaton

Magna

Schaeffler

Allison Transmission

Magneti Marelli

Avtec

Aichi Machine

Ryobi Aluminium Casting

Samkee

DSW Industry

Sixin Industry

Yujiang Die Casting

Yate Heavy Equipment Manufacturing

Hongsheng Machine

Wencan Group

IKD Company

Hongtu Technology

Huayang Automobile Transmission Syste

Tianrun Industry

Landai Powertrain

Xusheng Auto

Xavier

Reigstone

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Transmission Housing market?

What factors are driving Automotive Transmission Housing market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Transmission Housing market opportunities vary by end market size?

How does Automotive Transmission Housing break out by Type, by Application?

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