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Global Automotive Thermal Management Hose Market Growth 2026-2032

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Abstracts

The global Automotive Thermal Management Hose market size is predicted to grow from US$ 3453 million in 2025 to US$ 4655 million in 2032; it is expected to grow at a CAGR of 4.5% from 2026 to 2032.

Automotive Thermal Management Hose, or automotive coolant hose, also commonly known as a radiator hose, is an integral part of an engine's cooling system. The coolant is brought into and out of the radiator by the coolant hoses.

Growth in the automotive thermal management hose market is driven primarily by three factors.

First, the growth of vehicle production and the expansion of emerging markets serve as fundamental drivers; particularly in emerging economies like those in Asia, the steady rise in vehicle ownership directly stimulates demand for both OEM equipment and aftermarket replacements.

Second, increasingly stringent emission regulations necessitate more frequent maintenance and upgrades of cooling systems, shortening replacement cycles from the traditional 5–7 years to 3–4 years; the aftermarket now accounts for approximately 35% of total radiator hose sales.

Third, the rapid development of electric and hybrid vehicles has created new technical requirements—high-voltage battery systems generate significant heat, demanding radiator hoses that retain flexibility at temperatures exceeding 150°C, which drives the adoption of high-performance materials such as silicone-based compounds and fluoropolymers. Furthermore, breakthroughs in materials science—such as multi-layer

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reinforced structures and advanced polymer formulations—continue to expand the application capabilities of radiator hoses.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Thermal Management Hose Industry Forecast” looks at past sales and reviews total world Automotive Thermal Management Hose sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Thermal Management Hose sales for 2026 through 2032. With Automotive Thermal Management Hose sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Thermal Management Hose industry.

This Insight Report provides a comprehensive analysis of the global Automotive Thermal Management Hose landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Thermal Management Hose portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automotive Thermal Management Hose market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Thermal Management Hose and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Thermal Management Hose.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Thermal Management Hose market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Molded Hose

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Flexible Hose

Other

Segmentation by Material:

EPDM Rubber

Silicone Rubber

Nitrile Rubber (NBR)

Chloroprene Rubber (CR)

Segmentation by Operating Temperature:

Standard-temperature Hose

High-temperature Hose

Extreme-temperature Hose

Low-temperature Flexible Hose

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

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- United States
- Canada
- Mexico
- Brazil

APAC

- China
- Japan
- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt

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South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Gates Corporation

Continental

Hutchinson

Dayco Products

Cooper Standard Holdings

Tristone Flowtech Group

CODAN Rubber

Kongsberg Automotive

TI Fluid Systems

NORMA Group SE

Safran Aerosystems

Sumitomo Riko

Toyoda Gosei

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Nichirin

Yamashita Rubber

Kinugawa Rubber

Marugo Rubber

Fukoku

Yokohama Rubber

Sichuan Chuanhuan Rubber

Tianjin Pengling

Zhejiang Junhe

Fengmao Tech

Ningbo Tianpu

Shandong Meichen

Codan Lingyun

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Thermal Management Hose market?

What factors are driving Automotive Thermal Management Hose market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Thermal Management Hose market opportunities vary by

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end market size?

How does Automotive Thermal Management Hose break out by Type, by Application?

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Contents

1 SCOPE OF THE REPORT

1.1 Market Introduction
1.2 Years Considered
1.3 Research Objectives
1.4 Market Research Methodology
1.5 Research Process and Data Source
1.6 Economic Indicators
1.7 Currency Considered
1.8 Market Estimation Caveats

2 EXECUTIVE SUMMARY

2.1 World Market Overview
  2.1.1 Global Automotive Thermal Management Hose Annual Sales 2021-2032
  2.1.2 World Current & Future Analysis for Automotive Thermal Management Hose by Geographic Region, 2021, 2025 & 2032
  2.1.3 World Current & Future Analysis for Automotive Thermal Management Hose by Country/Region, 2021, 2025 & 2032
2.2 Automotive Thermal Management Hose Segment by Type
  2.2.1 Molded Hose
  2.2.2 Flexible Hose
  2.2.3 Other
  2.2.4 Automotive Thermal Management Hose Sales by Type
    2.2.4.1 Global Automotive Thermal Management Hose Sales Market Share by Type (2021-2026)
    2.2.4.2 Global Automotive Thermal Management Hose Revenue and Market Share by Type (2021-2026)
    2.2.4.3 Global Automotive Thermal Management Hose Sale Price by Type (2021-2026)
2.3 Automotive Thermal Management Hose Segment by Material
  2.3.1 EPDM Rubber
  2.3.2 Silicone Rubber
  2.3.3 Nitrile Rubber (NBR)
  2.3.4 Chloroprene Rubber (CR)
  2.3.5 Automotive Thermal Management Hose Sales by Material
    2.3.5.1 Global Automotive Thermal Management Hose Sales Market Share by

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Material (2021-2026)
2.3.5.2 Global Automotive Thermal Management Hose Revenue and Market Share by Material (2021-2026)
2.3.5.3 Global Automotive Thermal Management Hose Sale Price by Material (2021-2026)
2.4 Automotive Thermal Management Hose Segment by Operating Temperature
2.4.1 Standard-temperature Hose
2.4.2 High-temperature Hose
2.4.3 Extreme-temperature Hose
2.4.4 Low-temperature Flexible Hose
2.4.5 Automotive Thermal Management Hose Sales by Operating Temperature
2.4.5.1 Global Automotive Thermal Management Hose Sales Market Share by Operating Temperature (2021-2026)
2.4.5.2 Global Automotive Thermal Management Hose Revenue and Market Share by Operating Temperature (2021-2026)
2.4.5.3 Global Automotive Thermal Management Hose Sale Price by Operating Temperature (2021-2026)
2.5 Automotive Thermal Management Hose Segment by Application
2.5.1 Passenger Vehicles
2.5.2 Commercial Vehicles
2.5.3 Automotive Thermal Management Hose Sales by Application
2.5.3.1 Global Automotive Thermal Management Hose Sale Market Share by Application (2021-2026)
2.5.3.2 Global Automotive Thermal Management Hose Revenue and Market Share by Application (2021-2026)
2.5.3.3 Global Automotive Thermal Management Hose Sale Price by Application (2021-2026)

3 GLOBAL BY COMPANY

3.1 Global Automotive Thermal Management Hose Breakdown Data by Company
3.1.1 Global Automotive Thermal Management Hose Annual Sales by Company (2021-2026)
3.1.2 Global Automotive Thermal Management Hose Sales Market Share by Company (2021-2026)
3.2 Global Automotive Thermal Management Hose Annual Revenue by Company (2021-2026)
3.2.1 Global Automotive Thermal Management Hose Revenue by Company (2021-2026)

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3.2.2 Global Automotive Thermal Management Hose Revenue Market Share by Company (2021-2026)
3.3 Global Automotive Thermal Management Hose Sale Price by Company
3.4 Key Manufacturers Automotive Thermal Management Hose Producing Area Distribution, Sales Area, Product Type
3.4.1 Key Manufacturers Automotive Thermal Management Hose Product Location Distribution
3.4.2 Players Automotive Thermal Management Hose Products Offered
3.5 Market Concentration Rate Analysis
3.5.1 Competition Landscape Analysis
3.5.2 Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
3.6 New Products and Potential Entrants
3.7 Market M&A Activity & Strategy

4 WORLD HISTORIC REVIEW FOR AUTOMOTIVE THERMAL MANAGEMENT HOSE BY GEOGRAPHIC REGION

4.1 World Historic Automotive Thermal Management Hose Market Size by Geographic Region (2021-2026)
4.1.1 Global Automotive Thermal Management Hose Annual Sales by Geographic Region (2021-2026)
4.1.2 Global Automotive Thermal Management Hose Annual Revenue by Geographic Region (2021-2026)
4.2 World Historic Automotive Thermal Management Hose Market Size by Country/Region (2021-2026)
4.2.1 Global Automotive Thermal Management Hose Annual Sales by Country/Region (2021-2026)
4.2.2 Global Automotive Thermal Management Hose Annual Revenue by Country/Region (2021-2026)
4.3 Americas Automotive Thermal Management Hose Sales Growth
4.4 APAC Automotive Thermal Management Hose Sales Growth
4.5 Europe Automotive Thermal Management Hose Sales Growth
4.6 Middle East & Africa Automotive Thermal Management Hose Sales Growth

5 AMERICAS

5.1 Americas Automotive Thermal Management Hose Sales by Country
5.1.1 Americas Automotive Thermal Management Hose Sales by Country (2021-2026)
5.1.2 Americas Automotive Thermal Management Hose Revenue by Country

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(2021-2026)
5.2 Americas Automotive Thermal Management Hose Sales by Type (2021-2026)
5.3 Americas Automotive Thermal Management Hose Sales by Application (2021-2026)
5.4 United States
5.5 Canada
5.6 Mexico
5.7 Brazil

6 APAC

6.1 APAC Automotive Thermal Management Hose Sales by Region
  6.1.1 APAC Automotive Thermal Management Hose Sales by Region (2021-2026)
  6.1.2 APAC Automotive Thermal Management Hose Revenue by Region (2021-2026)
6.2 APAC Automotive Thermal Management Hose Sales by Type (2021-2026)
6.3 APAC Automotive Thermal Management Hose Sales by Application (2021-2026)
6.4 China
6.5 Japan
6.6 South Korea
6.7 Southeast Asia
6.8 India
6.9 Australia
6.10 China Taiwan

7 EUROPE

7.1 Europe Automotive Thermal Management Hose by Country
  7.1.1 Europe Automotive Thermal Management Hose Sales by Country (2021-2026)
  7.1.2 Europe Automotive Thermal Management Hose Revenue by Country (2021-2026)
7.2 Europe Automotive Thermal Management Hose Sales by Type (2021-2026)
7.3 Europe Automotive Thermal Management Hose Sales by Application (2021-2026)
7.4 Germany
7.5 France
7.6 UK
7.7 Italy
7.8 Russia

8 MIDDLE EAST & AFRICA

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8.1 Middle East & Africa Automotive Thermal Management Hose by Country
8.1.1 Middle East & Africa Automotive Thermal Management Hose Sales by Country (2021-2026)
8.1.2 Middle East & Africa Automotive Thermal Management Hose Revenue by Country (2021-2026)
8.2 Middle East & Africa Automotive Thermal Management Hose Sales by Type (2021-2026)
8.3 Middle East & Africa Automotive Thermal Management Hose Sales by Application (2021-2026)
8.4 Egypt
8.5 South Africa
8.6 Israel
8.7 Turkey
8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers & Growth Opportunities
9.2 Market Challenges & Risks
9.3 Industry Trends

10 MANUFACTURING COST STRUCTURE ANALYSIS

10.1 Raw Material and Suppliers
10.2 Manufacturing Cost Structure Analysis of Automotive Thermal Management Hose
10.3 Manufacturing Process Analysis of Automotive Thermal Management Hose
10.4 Industry Chain Structure of Automotive Thermal Management Hose

11 MARKETING, DISTRIBUTORS AND CUSTOMER

11.1 Sales Channel
11.1.1 Direct Channels
11.1.2 Indirect Channels
11.2 Automotive Thermal Management Hose Distributors
11.3 Automotive Thermal Management Hose Customer

12 WORLD FORECAST REVIEW FOR AUTOMOTIVE THERMAL MANAGEMENT HOSE BY GEOGRAPHIC REGION

+357 96 030922
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12.1 Global Automotive Thermal Management Hose Market Size Forecast by Region
12.1.1 Global Automotive Thermal Management Hose Forecast by Region (2027-2032)
12.1.2 Global Automotive Thermal Management Hose Annual Revenue Forecast by Region (2027-2032)
12.2 Americas Forecast by Country (2027-2032)
12.3 APAC Forecast by Region (2027-2032)
12.4 Europe Forecast by Country (2027-2032)
12.5 Middle East & Africa Forecast by Country (2027-2032)
12.6 Global Automotive Thermal Management Hose Forecast by Type (2027-2032)
12.7 Global Automotive Thermal Management Hose Forecast by Application (2027-2032)

13 KEY PLAYERS ANALYSIS

13.1 Gates Corporation
13.1.1 Gates Corporation Company Information
13.1.2 Gates Corporation Automotive Thermal Management Hose Product Portfolios and Specifications
13.1.3 Gates Corporation Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.1.4 Gates Corporation Main Business Overview
13.1.5 Gates Corporation Latest Developments
13.2 Continental
13.2.1 Continental Company Information
13.2.2 Continental Automotive Thermal Management Hose Product Portfolios and Specifications
13.2.3 Continental Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.2.4 Continental Main Business Overview
13.2.5 Continental Latest Developments
13.3 Hutchinson
13.3.1 Hutchinson Company Information
13.3.2 Hutchinson Automotive Thermal Management Hose Product Portfolios and Specifications
13.3.3 Hutchinson Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.3.4 Hutchinson Main Business Overview
13.3.5 Hutchinson Latest Developments

+357 96 030922
info@marketpublishers.com

13.4 Dayco Products
13.4.1 Dayco Products Company Information
13.4.2 Dayco Products Automotive Thermal Management Hose Product Portfolios and Specifications
13.4.3 Dayco Products Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.4.4 Dayco Products Main Business Overview
13.4.5 Dayco Products Latest Developments
13.5 Cooper Standard Holdings
13.5.1 Cooper Standard Holdings Company Information
13.5.2 Cooper Standard Holdings Automotive Thermal Management Hose Product Portfolios and Specifications
13.5.3 Cooper Standard Holdings Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.5.4 Cooper Standard Holdings Main Business Overview
13.5.5 Cooper Standard Holdings Latest Developments
13.6 Tristone Flowtech Group
13.6.1 Tristone Flowtech Group Company Information
13.6.2 Tristone Flowtech Group Automotive Thermal Management Hose Product Portfolios and Specifications
13.6.3 Tristone Flowtech Group Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.6.4 Tristone Flowtech Group Main Business Overview
13.6.5 Tristone Flowtech Group Latest Developments
13.7 CODAN Rubber
13.7.1 CODAN Rubber Company Information
13.7.2 CODAN Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
13.7.3 CODAN Rubber Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.7.4 CODAN Rubber Main Business Overview
13.7.5 CODAN Rubber Latest Developments
13.8 Kongsberg Automotive
13.8.1 Kongsberg Automotive Company Information
13.8.2 Kongsberg Automotive Automotive Thermal Management Hose Product Portfolios and Specifications
13.8.3 Kongsberg Automotive Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.8.4 Kongsberg Automotive Main Business Overview

+357 96 030922
info@marketpublishers.com

13.8.5 Kongsberg Automotive Latest Developments
13.9 TI Fluid Systems
13.9.1 TI Fluid Systems Company Information
13.9.2 TI Fluid Systems Automotive Thermal Management Hose Product Portfolios and Specifications
13.9.3 TI Fluid Systems Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.9.4 TI Fluid Systems Main Business Overview
13.9.5 TI Fluid Systems Latest Developments
13.10 NORMA Group SE
13.10.1 NORMA Group SE Company Information
13.10.2 NORMA Group SE Automotive Thermal Management Hose Product Portfolios and Specifications
13.10.3 NORMA Group SE Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.10.4 NORMA Group SE Main Business Overview
13.10.5 NORMA Group SE Latest Developments
13.11 Safran Aerosystems
13.11.1 Safran Aerosystems Company Information
13.11.2 Safran Aerosystems Automotive Thermal Management Hose Product Portfolios and Specifications
13.11.3 Safran Aerosystems Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.11.4 Safran Aerosystems Main Business Overview
13.11.5 Safran Aerosystems Latest Developments
13.12 Sumitomo Riko
13.12.1 Sumitomo Riko Company Information
13.12.2 Sumitomo Riko Automotive Thermal Management Hose Product Portfolios and Specifications
13.12.3 Sumitomo Riko Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.12.4 Sumitomo Riko Main Business Overview
13.12.5 Sumitomo Riko Latest Developments
13.13 Toyoda Gosei
13.13.1 Toyoda Gosei Company Information
13.13.2 Toyoda Gosei Automotive Thermal Management Hose Product Portfolios and Specifications
13.13.3 Toyoda Gosei Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)

+357 96 030922
info@marketpublishers.com

13.13.4 Toyoda Gosei Main Business Overview
13.13.5 Toyoda Gosei Latest Developments
13.14 Nichirin
13.14.1 Nichirin Company Information
13.14.2 Nichirin Automotive Thermal Management Hose Product Portfolios and Specifications
13.14.3 Nichirin Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.14.4 Nichirin Main Business Overview
13.14.5 Nichirin Latest Developments
13.15 Yamashita Rubber
13.15.1 Yamashita Rubber Company Information
13.15.2 Yamashita Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
13.15.3 Yamashita Rubber Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.15.4 Yamashita Rubber Main Business Overview
13.15.5 Yamashita Rubber Latest Developments
13.16 Kinugawa Rubber
13.16.1 Kinugawa Rubber Company Information
13.16.2 Kinugawa Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
13.16.3 Kinugawa Rubber Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.16.4 Kinugawa Rubber Main Business Overview
13.16.5 Kinugawa Rubber Latest Developments
13.17 Marugo Rubber
13.17.1 Marugo Rubber Company Information
13.17.2 Marugo Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
13.17.3 Marugo Rubber Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.17.4 Marugo Rubber Main Business Overview
13.17.5 Marugo Rubber Latest Developments
13.18 Fukoku
13.18.1 Fukoku Company Information
13.18.2 Fukoku Automotive Thermal Management Hose Product Portfolios and Specifications
13.18.3 Fukoku Automotive Thermal Management Hose Sales, Revenue, Price and

+357 96 030922
info@marketpublishers.com

Gross Margin (2021-2026)
13.18.4 Fukoku Main Business Overview
13.18.5 Fukoku Latest Developments
13.19 Yokohama Rubber
13.19.1 Yokohama Rubber Company Information
13.19.2 Yokohama Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
13.19.3 Yokohama Rubber Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.19.4 Yokohama Rubber Main Business Overview
13.19.5 Yokohama Rubber Latest Developments
13.20 Sichuan Chuanhuan Rubber
13.20.1 Sichuan Chuanhuan Rubber Company Information
13.20.2 Sichuan Chuanhuan Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
13.20.3 Sichuan Chuanhuan Rubber Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.20.4 Sichuan Chuanhuan Rubber Main Business Overview
13.20.5 Sichuan Chuanhuan Rubber Latest Developments
13.21 Tianjin Pengling
13.21.1 Tianjin Pengling Company Information
13.21.2 Tianjin Pengling Automotive Thermal Management Hose Product Portfolios and Specifications
13.21.3 Tianjin Pengling Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.21.4 Tianjin Pengling Main Business Overview
13.21.5 Tianjin Pengling Latest Developments
13.22 Zhejiang Junhe
13.22.1 Zhejiang Junhe Company Information
13.22.2 Zhejiang Junhe Automotive Thermal Management Hose Product Portfolios and Specifications
13.22.3 Zhejiang Junhe Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.22.4 Zhejiang Junhe Main Business Overview
13.22.5 Zhejiang Junhe Latest Developments
13.23 Fengmao Tech
13.23.1 Fengmao Tech Company Information
13.23.2 Fengmao Tech Automotive Thermal Management Hose Product Portfolios and Specifications

+357 96 030922
info@marketpublishers.com

13.23.3 Fengmao Tech Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.23.4 Fengmao Tech Main Business Overview
13.23.5 Fengmao Tech Latest Developments
13.24 Ningbo Tianpu
13.24.1 Ningbo Tianpu Company Information
13.24.2 Ningbo Tianpu Automotive Thermal Management Hose Product Portfolios and Specifications
13.24.3 Ningbo Tianpu Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.24.4 Ningbo Tianpu Main Business Overview
13.24.5 Ningbo Tianpu Latest Developments
13.25 Shandong Meichen
13.25.1 Shandong Meichen Company Information
13.25.2 Shandong Meichen Automotive Thermal Management Hose Product Portfolios and Specifications
13.25.3 Shandong Meichen Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.25.4 Shandong Meichen Main Business Overview
13.25.5 Shandong Meichen Latest Developments
13.26 Codan Lingyun
13.26.1 Codan Lingyun Company Information
13.26.2 Codan Lingyun Automotive Thermal Management Hose Product Portfolios and Specifications
13.26.3 Codan Lingyun Automotive Thermal Management Hose Sales, Revenue, Price and Gross Margin (2021-2026)
13.26.4 Codan Lingyun Main Business Overview
13.26.5 Codan Lingyun Latest Developments

14 RESEARCH FINDINGS AND CONCLUSION

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Automotive Thermal Management Hose Annual Sales CAGR by Geographic Region (2021, 2025 & 2032) & ($ millions)
Table 2. Automotive Thermal Management Hose Annual Sales CAGR by Country/Region (2021, 2025 & 2032) & ($ millions)
Table 3. Major Players of Molded Hose
Table 4. Major Players of Flexible Hose
Table 5. Major Players of Other
Table 6. Global Automotive Thermal Management Hose Sales by Type (2021-2026) & (K Units)
Table 7. Global Automotive Thermal Management Hose Sales Market Share by Type (2021-2026)
Table 8. Global Automotive Thermal Management Hose Revenue by Type (2021-2026) & ($ million)
Table 9. Global Automotive Thermal Management Hose Revenue Market Share by Type (2021-2026)
Table 10. Global Automotive Thermal Management Hose Sale Price by Type (2021-2026) & (US$/Unit)
Table 11. Major Players of EPDM Rubber
Table 12. Major Players of Silicone Rubber
Table 13. Major Players of Nitrile Rubber (NBR)
Table 14. Major Players of Chloroprene Rubber (CR)
Table 15. Global Automotive Thermal Management Hose Sales by Material (2021-2026) & (K Units)
Table 16. Global Automotive Thermal Management Hose Sales Market Share by Material (2021-2026)
Table 17. Global Automotive Thermal Management Hose Revenue by Material (2021-2026) & ($ million)
Table 18. Global Automotive Thermal Management Hose Revenue Market Share by Material (2021-2026)
Table 19. Global Automotive Thermal Management Hose Sale Price by Material (2021-2026) & (US$/Unit)
Table 20. Major Players of Standard-temperature Hose
Table 21. Major Players of High-temperature Hose
Table 22. Major Players of Extreme-temperature Hose
Table 23. Major Players of Low-temperature Flexible Hose

+357 96 030922
info@marketpublishers.com

Table 24. Global Automotive Thermal Management Hose Sales by Operating Temperature (2021-2026) & (K Units)
Table 25. Global Automotive Thermal Management Hose Sales Market Share by Operating Temperature (2021-2026)
Table 26. Global Automotive Thermal Management Hose Revenue by Operating Temperature (2021-2026) & ($ million)
Table 27. Global Automotive Thermal Management Hose Revenue Market Share by Operating Temperature (2021-2026)
Table 28. Global Automotive Thermal Management Hose Sale Price by Operating Temperature (2021-2026) & (US$/Unit)
Table 29. Global Automotive Thermal Management Hose Sale by Application (2021-2026) & (K Units)
Table 30. Global Automotive Thermal Management Hose Sale Market Share by Application (2021-2026)
Table 31. Global Automotive Thermal Management Hose Revenue by Application (2021-2026) & ($ million)
Table 32. Global Automotive Thermal Management Hose Revenue Market Share by Application (2021-2026)
Table 33. Global Automotive Thermal Management Hose Sale Price by Application (2021-2026) & (US$/Unit)
Table 34. Global Automotive Thermal Management Hose Sales by Company (2021-2026) & (K Units)
Table 35. Global Automotive Thermal Management Hose Sales Market Share by Company (2021-2026)
Table 36. Global Automotive Thermal Management Hose Revenue by Company (2021-2026) & ($ millions)
Table 37. Global Automotive Thermal Management Hose Revenue Market Share by Company (2021-2026)
Table 38. Global Automotive Thermal Management Hose Sale Price by Company (2021-2026) & (US$/Unit)
Table 39. Key Manufacturers Automotive Thermal Management Hose Producing Area Distribution and Sales Area
Table 40. Players Automotive Thermal Management Hose Products Offered
Table 41. Automotive Thermal Management Hose Concentration Ratio (CR3, CR5 and CR10) & (2024-2026)
Table 42. New Products and Potential Entrants
Table 43. Market M&A Activity & Strategy
Table 44. Global Automotive Thermal Management Hose Sales by Geographic Region (2021-2026) & (K Units)

+357 96 030922
info@marketpublishers.com

Table 45. Global Automotive Thermal Management Hose Sales Market Share Geographic Region (2021-2026)
Table 46. Global Automotive Thermal Management Hose Revenue by Geographic Region (2021-2026) & ($ millions)
Table 47. Global Automotive Thermal Management Hose Revenue Market Share by Geographic Region (2021-2026)
Table 48. Global Automotive Thermal Management Hose Sales by Country/Region (2021-2026) & (K Units)
Table 49. Global Automotive Thermal Management Hose Sales Market Share by Country/Region (2021-2026)
Table 50. Global Automotive Thermal Management Hose Revenue by Country/Region (2021-2026) & ($ millions)
Table 51. Global Automotive Thermal Management Hose Revenue Market Share by Country/Region (2021-2026)
Table 52. Americas Automotive Thermal Management Hose Sales by Country (2021-2026) & (K Units)
Table 53. Americas Automotive Thermal Management Hose Sales Market Share by Country (2021-2026)
Table 54. Americas Automotive Thermal Management Hose Revenue by Country (2021-2026) & ($ millions)
Table 55. Americas Automotive Thermal Management Hose Sales by Type (2021-2026) & (K Units)
Table 56. Americas Automotive Thermal Management Hose Sales by Application (2021-2026) & (K Units)
Table 57. APAC Automotive Thermal Management Hose Sales by Region (2021-2026) & (K Units)
Table 58. APAC Automotive Thermal Management Hose Sales Market Share by Region (2021-2026)
Table 59. APAC Automotive Thermal Management Hose Revenue by Region (2021-2026) & ($ millions)
Table 60. APAC Automotive Thermal Management Hose Sales by Type (2021-2026) & (K Units)
Table 61. APAC Automotive Thermal Management Hose Sales by Application (2021-2026) & (K Units)
Table 62. Europe Automotive Thermal Management Hose Sales by Country (2021-2026) & (K Units)
Table 63. Europe Automotive Thermal Management Hose Revenue by Country (2021-2026) & ($ millions)
Table 64. Europe Automotive Thermal Management Hose Sales by Type (2021-2026) &

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(K Units)
Table 65. Europe Automotive Thermal Management Hose Sales by Application (2021-2026) & (K Units)
Table 66. Middle East & Africa Automotive Thermal Management Hose Sales by Country (2021-2026) & (K Units)
Table 67. Middle East & Africa Automotive Thermal Management Hose Revenue Market Share by Country (2021-2026)
Table 68. Middle East & Africa Automotive Thermal Management Hose Sales by Type (2021-2026) & (K Units)
Table 69. Middle East & Africa Automotive Thermal Management Hose Sales by Application (2021-2026) & (K Units)
Table 70. Key Market Drivers & Growth Opportunities of Automotive Thermal Management Hose
Table 71. Key Market Challenges & Risks of Automotive Thermal Management Hose
Table 72. Key Industry Trends of Automotive Thermal Management Hose
Table 73. Automotive Thermal Management Hose Raw Material
Table 74. Key Suppliers of Raw Materials
Table 75. Automotive Thermal Management Hose Distributors List
Table 76. Automotive Thermal Management Hose Customer List
Table 77. Global Automotive Thermal Management Hose Sales Forecast by Region (2027-2032) & (K Units)
Table 78. Global Automotive Thermal Management Hose Revenue Forecast by Region (2027-2032) & ($ millions)
Table 79. Americas Automotive Thermal Management Hose Sales Forecast by Country (2027-2032) & (K Units)
Table 80. Americas Automotive Thermal Management Hose Annual Revenue Forecast by Country (2027-2032) & ($ millions)
Table 81. APAC Automotive Thermal Management Hose Sales Forecast by Region (2027-2032) & (K Units)
Table 82. APAC Automotive Thermal Management Hose Annual Revenue Forecast by Region (2027-2032) & ($ millions)
Table 83. Europe Automotive Thermal Management Hose Sales Forecast by Country (2027-2032) & (K Units)
Table 84. Europe Automotive Thermal Management Hose Revenue Forecast by Country (2027-2032) & ($ millions)
Table 85. Middle East & Africa Automotive Thermal Management Hose Sales Forecast by Country (2027-2032) & (K Units)
Table 86. Middle East & Africa Automotive Thermal Management Hose Revenue Forecast by Country (2027-2032) & ($ millions)

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Table 87. Global Automotive Thermal Management Hose Sales Forecast by Type (2027-2032) & (K Units)
Table 88. Global Automotive Thermal Management Hose Revenue Forecast by Type (2027-2032) & ($ millions)
Table 89. Global Automotive Thermal Management Hose Sales Forecast by Application (2027-2032) & (K Units)
Table 90. Global Automotive Thermal Management Hose Revenue Forecast by Application (2027-2032) & ($ millions)
Table 91. Gates Corporation Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 92. Gates Corporation Automotive Thermal Management Hose Product Portfolios and Specifications
Table 93. Gates Corporation Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 94. Gates Corporation Main Business
Table 95. Gates Corporation Latest Developments
Table 96. Continental Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 97. Continental Automotive Thermal Management Hose Product Portfolios and Specifications
Table 98. Continental Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 99. Continental Main Business
Table 100. Continental Latest Developments
Table 101. Hutchinson Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 102. Hutchinson Automotive Thermal Management Hose Product Portfolios and Specifications
Table 103. Hutchinson Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 104. Hutchinson Main Business
Table 105. Hutchinson Latest Developments
Table 106. Dayco Products Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 107. Dayco Products Automotive Thermal Management Hose Product Portfolios and Specifications
Table 108. Dayco Products Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 109. Dayco Products Main Business

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Table 110. Dayco Products Latest Developments
Table 111. Cooper Standard Holdings Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 112. Cooper Standard Holdings Automotive Thermal Management Hose Product Portfolios and Specifications
Table 113. Cooper Standard Holdings Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 114. Cooper Standard Holdings Main Business
Table 115. Cooper Standard Holdings Latest Developments
Table 116. Tristone Flowtech Group Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 117. Tristone Flowtech Group Automotive Thermal Management Hose Product Portfolios and Specifications
Table 118. Tristone Flowtech Group Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 119. Tristone Flowtech Group Main Business
Table 120. Tristone Flowtech Group Latest Developments
Table 121. CODAN Rubber Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 122. CODAN Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
Table 123. CODAN Rubber Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 124. CODAN Rubber Main Business
Table 125. CODAN Rubber Latest Developments
Table 126. Kongsberg Automotive Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 127. Kongsberg Automotive Automotive Thermal Management Hose Product Portfolios and Specifications
Table 128. Kongsberg Automotive Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 129. Kongsberg Automotive Main Business
Table 130. Kongsberg Automotive Latest Developments
Table 131. TI Fluid Systems Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 132. TI Fluid Systems Automotive Thermal Management Hose Product Portfolios and Specifications
Table 133. TI Fluid Systems Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)

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Table 134. TI Fluid Systems Main Business
Table 135. TI Fluid Systems Latest Developments
Table 136. NORMA Group SE Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 137. NORMA Group SE Automotive Thermal Management Hose Product Portfolios and Specifications
Table 138. NORMA Group SE Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 139. NORMA Group SE Main Business
Table 140. NORMA Group SE Latest Developments
Table 141. Safran Aerosystems Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 142. Safran Aerosystems Automotive Thermal Management Hose Product Portfolios and Specifications
Table 143. Safran Aerosystems Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 144. Safran Aerosystems Main Business
Table 145. Safran Aerosystems Latest Developments
Table 146. Sumitomo Riko Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 147. Sumitomo Riko Automotive Thermal Management Hose Product Portfolios and Specifications
Table 148. Sumitomo Riko Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 149. Sumitomo Riko Main Business
Table 150. Sumitomo Riko Latest Developments
Table 151. Toyoda Gosei Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 152. Toyoda Gosei Automotive Thermal Management Hose Product Portfolios and Specifications
Table 153. Toyoda Gosei Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 154. Toyoda Gosei Main Business
Table 155. Toyoda Gosei Latest Developments
Table 156. Nichirin Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 157. Nichirin Automotive Thermal Management Hose Product Portfolios and Specifications
Table 158. Nichirin Automotive Thermal Management Hose Sales (K Units), Revenue ($

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Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 159. Nichirin Main Business
Table 160. Nichirin Latest Developments
Table 161. Yamashita Rubber Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 162. Yamashita Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
Table 163. Yamashita Rubber Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 164. Yamashita Rubber Main Business
Table 165. Yamashita Rubber Latest Developments
Table 166. Kinugawa Rubber Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 167. Kinugawa Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
Table 168. Kinugawa Rubber Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 169. Kinugawa Rubber Main Business
Table 170. Kinugawa Rubber Latest Developments
Table 171. Marugo Rubber Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 172. Marugo Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
Table 173. Marugo Rubber Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 174. Marugo Rubber Main Business
Table 175. Marugo Rubber Latest Developments
Table 176. Fukoku Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 177. Fukoku Automotive Thermal Management Hose Product Portfolios and Specifications
Table 178. Fukoku Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 179. Fukoku Main Business
Table 180. Fukoku Latest Developments
Table 181. Yokohama Rubber Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 182. Yokohama Rubber Automotive Thermal Management Hose Product Portfolios and Specifications

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Table 183. Yokohama Rubber Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 184. Yokohama Rubber Main Business
Table 185. Yokohama Rubber Latest Developments
Table 186. Sichuan Chuanhuan Rubber Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 187. Sichuan Chuanhuan Rubber Automotive Thermal Management Hose Product Portfolios and Specifications
Table 188. Sichuan Chuanhuan Rubber Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 189. Sichuan Chuanhuan Rubber Main Business
Table 190. Sichuan Chuanhuan Rubber Latest Developments
Table 191. Tianjin Pengling Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 192. Tianjin Pengling Automotive Thermal Management Hose Product Portfolios and Specifications
Table 193. Tianjin Pengling Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 194. Tianjin Pengling Main Business
Table 195. Tianjin Pengling Latest Developments
Table 196. Zhejiang Junhe Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 197. Zhejiang Junhe Automotive Thermal Management Hose Product Portfolios and Specifications
Table 198. Zhejiang Junhe Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 199. Zhejiang Junhe Main Business
Table 200. Zhejiang Junhe Latest Developments
Table 201. Fengmao Tech Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 202. Fengmao Tech Automotive Thermal Management Hose Product Portfolios and Specifications
Table 203. Fengmao Tech Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 204. Fengmao Tech Main Business
Table 205. Fengmao Tech Latest Developments
Table 206. Ningbo Tianpu Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 207. Ningbo Tianpu Automotive Thermal Management Hose Product Portfolios

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and Specifications
Table 208. Ningbo Tianpu Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 209. Ningbo Tianpu Main Business
Table 210. Ningbo Tianpu Latest Developments
Table 211. Shandong Meichen Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 212. Shandong Meichen Automotive Thermal Management Hose Product Portfolios and Specifications
Table 213. Shandong Meichen Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 214. Shandong Meichen Main Business
Table 215. Shandong Meichen Latest Developments
Table 216. Codan Lingyun Basic Information, Automotive Thermal Management Hose Manufacturing Base, Sales Area and Its Competitors
Table 217. Codan Lingyun Automotive Thermal Management Hose Product Portfolios and Specifications
Table 218. Codan Lingyun Automotive Thermal Management Hose Sales (K Units), Revenue ($ Million), Price (US$/Unit) and Gross Margin (2021-2026)
Table 219. Codan Lingyun Main Business
Table 220. Codan Lingyun Latest Developments

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List Of Figures

LIST OF FIGURES

Figure 1. Picture of Automotive Thermal Management Hose
Figure 2. Automotive Thermal Management Hose Report Years Considered
Figure 3. Research Objectives
Figure 4. Research Methodology
Figure 5. Research Process and Data Source
Figure 6. Global Automotive Thermal Management Hose Sales Growth Rate 2021-2032 (K Units)
Figure 7. Global Automotive Thermal Management Hose Revenue Growth Rate 2021-2032 ($ millions)
Figure 8. Automotive Thermal Management Hose Sales by Geographic Region (2021, 2025 & 2032) & ($ millions)
Figure 9. Automotive Thermal Management Hose Sales Market Share by Country/Region (2025)
Figure 10. Automotive Thermal Management Hose Sales Market Share by Country/Region (2021, 2025 & 2032)
Figure 11. Product Picture of Molded Hose
Figure 12. Product Picture of Flexible Hose
Figure 13. Product Picture of Other
Figure 14. Global Automotive Thermal Management Hose Sales Market Share by Type in 2026
Figure 15. Global Automotive Thermal Management Hose Revenue Market Share by Type (2021-2026)
Figure 16. Product Picture of EPDM Rubber
Figure 17. Product Picture of Silicone Rubber
Figure 18. Product Picture of Nitrile Rubber (NBR)
Figure 19. Product Picture of Chloroprene Rubber (CR)
Figure 20. Global Automotive Thermal Management Hose Sales Market Share by Material in 2026
Figure 21. Global Automotive Thermal Management Hose Revenue Market Share by Material (2021-2026)
Figure 22. Product Picture of Standard-temperature Hose
Figure 23. Product Picture of High-temperature Hose
Figure 24. Product Picture of Extreme-temperature Hose
Figure 25. Product Picture of Low-temperature Flexible Hose
Figure 26. Global Automotive Thermal Management Hose Sales Market Share by

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Operating Temperature in 2026
Figure 27. Global Automotive Thermal Management Hose Revenue Market Share by Operating Temperature (2021-2026)
Figure 28. Automotive Thermal Management Hose Consumed in Passenger Vehicles
Figure 29. Global Automotive Thermal Management Hose Market: Passenger Vehicles (2021-2026) & (K Units)
Figure 30. Automotive Thermal Management Hose Consumed in Commercial Vehicles
Figure 31. Global Automotive Thermal Management Hose Market: Commercial Vehicles (2021-2026) & (K Units)
Figure 32. Global Automotive Thermal Management Hose Sale Market Share by Application (2025)
Figure 33. Global Automotive Thermal Management Hose Revenue Market Share by Application in 2025
Figure 34. Automotive Thermal Management Hose Sales by Company in 2025 (K Units)
Figure 35. Global Automotive Thermal Management Hose Sales Market Share by Company in 2025
Figure 36. Automotive Thermal Management Hose Revenue by Company in 2025 ($ millions)
Figure 37. Global Automotive Thermal Management Hose Revenue Market Share by Company in 2025
Figure 38. Global Automotive Thermal Management Hose Sales Market Share by Geographic Region (2021-2026)
Figure 39. Global Automotive Thermal Management Hose Revenue Market Share by Geographic Region in 2025
Figure 40. Americas Automotive Thermal Management Hose Sales 2021-2026 (K Units)
Figure 41. Americas Automotive Thermal Management Hose Revenue 2021-2026 ($ millions)
Figure 42. APAC Automotive Thermal Management Hose Sales 2021-2026 (K Units)
Figure 43. APAC Automotive Thermal Management Hose Revenue 2021-2026 ($ millions)
Figure 44. Europe Automotive Thermal Management Hose Sales 2021-2026 (K Units)
Figure 45. Europe Automotive Thermal Management Hose Revenue 2021-2026 ($ millions)
Figure 46. Middle East & Africa Automotive Thermal Management Hose Sales 2021-2026 (K Units)
Figure 47. Middle East & Africa Automotive Thermal Management Hose Revenue 2021-2026 ($ millions)
Figure 48. Americas Automotive Thermal Management Hose Sales Market Share by Country in 2025

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Figure 49. Americas Automotive Thermal Management Hose Revenue Market Share by Country (2021-2026)
Figure 50. Americas Automotive Thermal Management Hose Sales Market Share by Type (2021-2026)
Figure 51. Americas Automotive Thermal Management Hose Sales Market Share by Application (2021-2026)
Figure 52. United States Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 53. Canada Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 54. Mexico Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 55. Brazil Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 56. APAC Automotive Thermal Management Hose Sales Market Share by Region in 2025
Figure 57. APAC Automotive Thermal Management Hose Revenue Market Share by Region (2021-2026)
Figure 58. APAC Automotive Thermal Management Hose Sales Market Share by Type (2021-2026)
Figure 59. APAC Automotive Thermal Management Hose Sales Market Share by Application (2021-2026)
Figure 60. China Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 61. Japan Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 62. South Korea Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 63. Southeast Asia Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 64. India Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 65. Australia Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 66. China Taiwan Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 67. Europe Automotive Thermal Management Hose Sales Market Share by Country in 2025
Figure 68. Europe Automotive Thermal Management Hose Revenue Market Share by

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Country (2021-2026)
Figure 69. Europe Automotive Thermal Management Hose Sales Market Share by Type (2021-2026)
Figure 70. Europe Automotive Thermal Management Hose Sales Market Share by Application (2021-2026)
Figure 71. Germany Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 72. France Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 73. UK Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 74. Italy Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 75. Russia Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 76. Middle East & Africa Automotive Thermal Management Hose Sales Market Share by Country (2021-2026)
Figure 77. Middle East & Africa Automotive Thermal Management Hose Sales Market Share by Type (2021-2026)
Figure 78. Middle East & Africa Automotive Thermal Management Hose Sales Market Share by Application (2021-2026)
Figure 79. Egypt Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 80. South Africa Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 81. Israel Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 82. Turkey Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 83. GCC Countries Automotive Thermal Management Hose Revenue Growth 2021-2026 ($ millions)
Figure 84. Manufacturing Cost Structure Analysis of Automotive Thermal Management Hose in 2026
Figure 85. Manufacturing Process Analysis of Automotive Thermal Management Hose
Figure 86. Industry Chain Structure of Automotive Thermal Management Hose
Figure 87. Channels of Distribution
Figure 88. Global Automotive Thermal Management Hose Sales Market Forecast by Region (2027-2032)
Figure 89. Global Automotive Thermal Management Hose Revenue Market Share

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Forecast by Region (2027-2032)
Figure 90. Global Automotive Thermal Management Hose Sales Market Share Forecast by Type (2027-2032)
Figure 91. Global Automotive Thermal Management Hose Revenue Market Share Forecast by Type (2027-2032)
Figure 92. Global Automotive Thermal Management Hose Sales Market Share Forecast by Application (2027-2032)
Figure 93. Global Automotive Thermal Management Hose Revenue Market Share Forecast by Application (2027-2032)

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