

Global Automotive Thermal Management Fluid Line Market Growth 2026-2032

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Abstracts

The global Automotive Thermal Management Fluid Line market size is predicted to grow from US\$ 8517 million in 2025 to US\$ 13987 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

Automotive Thermal Management Fluid Line refers to hoses, rigid pipes, composite tubes, multilayer tubes, connectors and line assemblies used in automotive thermal management systems to transfer coolant, refrigerant, oil-based heat exchange media and other thermal management fluids. These products mainly connect key units such as battery packs, electric motors, power electronics, heat pump air-conditioning systems, radiators, condensers, coolers, compressors, expansion valves, valve assemblies and reservoirs. They perform fluid transfer, circuit connection and packaging functions, while meeting requirements for sealing, pressure resistance, temperature resistance, vibration resistance, chemical corrosion resistance, low permeability, lightweight design and long-term reliability, making them essential components for vehicle temperature control, energy efficiency optimization and safe operation. The unit price of an Automotive Thermal Management Fluid Line is typically in the tens of dollars, and the gross profit margin is usually between 20% and 30%.

The upstream supply chain of Automotive Thermal Management Fluid Line mainly includes suppliers of rubber, thermoplastic elastomers, polyamide, fluoropolymers, aluminum, stainless steel, composite materials, reinforcing fibers, barrier-layer materials, seals, quick connectors, clamps and sensor-related connection parts, as well as suppliers of extrusion, forming, vulcanization, welding, crimping, assembly and testing equipment. The midstream consists of manufacturers of lines, hoses, rigid pipes, composite tubes, multilayer tubes, refrigerant lines, coolant lines and line assemblies, requiring capabilities in material formulation, structural design, durability validation,

leakage testing and vehicle packaging coordination. Downstream customers mainly include automakers, tier-one suppliers, thermal management system integrators, battery system companies, air-conditioning and heat pump system suppliers, and aftermarket service channels, with applications across passenger cars, commercial vehicles, hybrid vehicles, battery electric vehicles and fuel cell vehicles.

The Automotive Thermal Management Fluid Line market is shifting from traditional engine cooling and air-conditioning applications toward a higher-performance fluid connection market driven by new energy vehicle thermal management, heat pump air-conditioning systems, battery cooling, electric motor and power electronics cooling, and low-permeation refrigerant lines. As vehicle thermal management architecture evolves from discrete components toward integration, lightweight design and higher efficiency, the value of fluid line products is no longer limited to media transfer, but increasingly depends on material selection, sealing reliability, pressure and temperature resistance, low-permeation performance, packaging adaptability and system integration capability. Future competition will focus on multilayer tubes, composite tubes, thermoplastic refrigerant lines, quick connectors, line assemblies and modular thermal management support capabilities, while suppliers with automotive qualification experience, materials engineering capabilities and global supply networks will have stronger competitive advantages.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Thermal Management Fluid Line Industry Forecast" looks at past sales and reviews total world Automotive Thermal Management Fluid Line sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Thermal Management Fluid Line sales for 2026 through 2032. With Automotive Thermal Management Fluid Line sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Thermal Management Fluid Line industry.

This Insight Report provides a comprehensive analysis of the global Automotive Thermal Management Fluid Line landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Thermal Management Fluid Line portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Thermal Management Fluid Line market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Thermal Management Fluid Line and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Thermal Management Fluid Line.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Thermal Management Fluid Line market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

- Coolant Lines and Assemblies
- Refrigerant Lines and Assemblies
- Oil Cooling Lines and Assemblies
- Others

Segmentation by Material:

- Rubber Lines
- Nylon Lines
- Metal Lines
- Others

Segmentation by Application:

- ICE Vehicle

Hybrid Vehicle

Battery Electric Vehicle

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TI Fluid Systems

Hanon Systems

OESL Automotive

Cooper Standard

Hutchinson

Sumitomo Riko

Martinrea International

Gates

VOSS Automotive

Röchling Automotive

Teklas

Sanoh Industrial

Maruyasu Industries

NORMA Group

Kongsberg Automotive

Toyoda Gosei

Pass

Kayser Automotive Systems

Nichirin

AKWEL

ILPEA Galvarplast

FRANKISCHE Industrial Pipes

Cikautxo

Parker Hannifin

Zhongding Group

TENGLONG

Ling Yun

Pengling Group

Chuanhuan Technology

Junhe Technology

MEICHEN

Huaguang New Materials

SULIAN

Pivot Automotive

Oulang Technology

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Thermal Management Fluid Line market?

What factors are driving Automotive Thermal Management Fluid Line market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Thermal Management Fluid Line market opportunities vary by end market size?

How does Automotive Thermal Management Fluid Line break out by Type, by Application?

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