

# Global Automotive Thermal Fuse Market Growth 2026-2032

<https://marketpublishers.com/r/GB8221769F1DEN.html>

Date: May 2026

Pages: 88

Price: US\$ 3,660.00 (Single User License)

ID: GB8221769F1DEN

## Abstracts

The global Automotive Thermal Fuse market size is predicted to grow from US\$ 44.61 million in 2025 to US\$ 81.28 million in 2032; it is expected to grow at a CAGR of 9.1% from 2026 to 2032.

Automotive thermal fuse is a one-shot, non-resettable temperature-triggered safety device. When the protected area reaches a specified cutoff temperature, the device permanently opens the circuit to mitigate overheating, thermal runaway, and fire risks in harnesses, heaters, motors, battery packs, and power electronics. Unlike conventional current fuses, its primary trip variable is temperature and it is often used as a complementary layer of protection.

Upstream mainly rely on a thermal-fusible material system?such as low-melting-point alloys/temperature-sensitive fusible elements, springs and contact metals, lead wires/terminals, ceramic or resin housings and potting/encapsulation compounds?together with automated assembly lines and calibration/verification test equipment. Downstream are primarily supplied into Tier-1 harness suppliers and module makers for thermal management, seat systems, and e-drive/power electronics, and are then qualified and launched along with OEM vehicle platforms.

In 2025, global automotive thermal fuse production reached approximately 800 million units, with an average global market price is \$60 per k unit.

United States market for Automotive Thermal Fuse is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Thermal Fuse is estimated to increase from US\$ million in

2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Thermal Fuse is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Thermal Fuse players cover Schott, Emerson, UCHIHASHI, Microtherm, SETsafe, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Thermal Fuse Industry Forecast" looks at past sales and reviews total world Automotive Thermal Fuse sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Thermal Fuse sales for 2026 through 2032. With Automotive Thermal Fuse sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Thermal Fuse industry.

This Insight Report provides a comprehensive analysis of the global Automotive Thermal Fuse landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Thermal Fuse portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Thermal Fuse market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Thermal Fuse and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Thermal Fuse.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Thermal Fuse market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Alloy-type Thermal Fuses (ATCO)

## Organic-type Thermal Fuses (OTCO)

### Segmentation by Vehicle:

Passenger Vehicle

Commercial Vehicle

### Segmentation by Application:

Motors and Actuators

Thermal Management

Automotive Power Electronics

### This report also splits the market by region:

#### Americas

United States

Canada

Mexico

Brazil

#### APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Schott

Emerson

UCHIHASHI

Microtherm

SETsafe

Aupo Electronics

Sungwoo Industrial

### **Key Questions Addressed in this Report**

What is the 10-year outlook for the global Automotive Thermal Fuse market?

What factors are driving Automotive Thermal Fuse market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Thermal Fuse market opportunities vary by end market size?

How does Automotive Thermal Fuse break out by Type, by Application?

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