

Global Automotive Surface-Mount NTC Thermistors Market Growth 2026-2032

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Abstracts

The global Automotive Surface-Mount NTC Thermistors market size is predicted to grow from US\$ 85.54 million in 2025 to US\$ 149 million in 2032; it is expected to grow at a CAGR of 8.4% from 2026 to 2032.

In 2025, global Automotive Surface-Mount NTC Thermistor production reached approximately 4858 M Units, with an average global market price of around 18 USD per K Units.

Automotive Surface-Mount NTC Thermistors refer to surface-mount negative temperature coefficient thermistors designed for automotive electronic systems. Their resistance decreases as temperature increases, enabling temperature sensing, temperature compensation, thermal protection, and thermal management in vehicle electronic circuits and modules.

Automotive Surface-Mount NTC Thermistors, with their unique characteristics of miniaturization, wide temperature range stability, high sensitivity and fast response, and automotive-grade high reliability, perfectly adapt to the harsh operating conditions and high-density PCB mounting requirements of automotive applications. They precisely solve the industry pain points of traditional through-hole components, such as large size, shock and temperature difference resistance, slow response, insufficient consistency, and difficulty in adapting to automated mass production. At the same time, they meet the core requirements of high precision, high stability, and high safety of temperature sensing in the three-electric systems of new energy vehicles. At the industry driving level, the continuous increase in the penetration rate of electric vehicles, the increasing complexity of automotive electronic architecture, and the upgrading of battery thermal management safety requirements are jointly creating strong growth

momentum. In the future, with the deep integration of automotive intelligence and electrification, the application scenarios of products will continue to expand, the market penetration space is vast, and the growth potential is huge, making it a highly valuable core track in the field of automotive electronic temperature control.

The upstream raw materials for Automotive Surface-Mount NTC Thermistors mainly include Mn_2O_3 , MnO , NiO , Co_2O_3 , CuO , Fe_2O_3 , etc. Typical suppliers include Umicore, Sumitomo Metal Mining, Eramet, Jinchuan Group, Huayou Cobalt, GEM, Xiangtan Electrochemical, American Elements, Kojundo Chemical Laboratory, etc. The downstream applications are mainly in automotive battery management systems, power electronics, automotive lighting, and other fields.

The single-line production capacity of Automotive Surface-Mount NTC Thermistors varies greatly depending on the product model, technical solution, degree of automation, and yield. The overall gross profit margin of the industry is in the range of 30%-40%.

United States market for Automotive Surface-Mount NTC Thermistors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Surface-Mount NTC Thermistors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Surface-Mount NTC Thermistors is estimated to increase from US\$ million in 2025 to US\$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Surface-Mount NTC Thermistors players cover TDK, Murata, Vishay, Panasonic, KYOCERA AVX, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Surface-Mount NTC Thermistors Industry Forecast" looks at past sales and reviews total world Automotive Surface-Mount NTC Thermistors sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Surface-Mount NTC Thermistors sales for 2026 through 2032. With Automotive Surface-Mount NTC Thermistors sales broken down by region, market sector and sub-sector, this report

provides a detailed analysis in US\$ millions of the world Automotive Surface-Mount NTC Thermistors industry.

This Insight Report provides a comprehensive analysis of the global Automotive Surface-Mount NTC Thermistors landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Surface-Mount NTC Thermistors portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Surface-Mount NTC Thermistors market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Surface-Mount NTC Thermistors and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Surface-Mount NTC Thermistors.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Surface-Mount NTC Thermistors market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

0201

0402

0603

1206

Others

Segmentation by Resistance:

10k? Below

10-50k?

50k? Above

Segmentation by Max Temperature:

125°C

150°C

175°C

Others

Segmentation by Application:

Passenger Vehicles

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its

market penetration.

TDK

Murata

Vishay

Panasonic

KYOCERA AVX

Mitsubishi Materials

Stackpole Electronics

SEMITEC Corporation

Thermometrics (Amphenol)

KOA Corporation

THINKING ELECTRONIC INDUSTRIAL

JOYIN CO., LTD.

Viking Tech

Nanjing Shiheng Electronics Co., Ltd.

Guangdong Fenghua Advanced Technology Holding Co., Ltd.

Guangdong EXSENSE Electronics Technology Co., Ltd.

Quest For Advanced Materials Electronics Co., Ltd.

Shenzhen Sunlord Electronics

XIAOGAN HUAGONG GAOLI ELECTRON CO.,LTD.

Shenzhen Ampron Technology Co., Ltd.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Surface-Mount NTC Thermistors market?

What factors are driving Automotive Surface-Mount NTC Thermistors market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Surface-Mount NTC Thermistors market opportunities vary by end market size?

How does Automotive Surface-Mount NTC Thermistors break out by Type, by Application?

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