

Global Automotive Structural Bonding Tape Market Growth 2026-2032

<https://marketpublishers.com/r/G896673C9E36EN.html>

Date: July 2026

Pages: 123

Price: US\$ 3,660.00 (Single User License)

ID: G896673C9E36EN

Abstracts

The global Automotive Structural Bonding Tape market size is predicted to grow from US\$ 1198 million in 2025 to US\$ 1732 million in 2032; it is expected to grow at a CAGR of 5.5% from 2026 to 2032.

Automotive structural bonding tape refers to high-strength double-sided adhesive tapes used for long-term structural or semi-structural joining of automotive components. It is typically based on acrylic foam, modified acrylic, polyurethane foam, or reactive bonding films, and can bond painted metals, plastics, glass, composites, and low-surface-energy substrates. It helps replace or reduce screws, rivets, clips, welding, and liquid structural adhesives while enabling lightweighting, sealing, vibration damping, stress distribution, and clean appearance assembly in exterior, interior, lighting, display, sensor, and battery-pack applications.

The upstream supply chain consists mainly of backing materials such as PP, PET, PVC, paper, foam, and nonwovens; adhesive systems such as acrylic, rubber, and silicone; release materials such as release papers and liners; plus tackifiers, additives, and solvents. Downstream demand comes from automotive, construction, electrical and electronics, etc.

In 2025, global automotive structural bonding tape production reached approximately 1,500 million square meters, with an average global market price is \$800 per thousand square meters.

Automotive structural bonding tape refers to high-strength adhesive tape materials used in automotive body structures, chassis, EV battery packs, glass hardware, sensor brackets and structural component assembly. These tapes are designed to provide high

shear strength, peel strength, temperature resistance, humidity-aging resistance, corrosion resistance and dimensional stability. They are different from ordinary automotive double-sided tapes, decorative foam tapes or wire-harness tapes because their value lies not only in fixation, but also in semi-structural or structural bonding, stress distribution, dissimilar-material isolation, sealing, gap filling, lightweighting and process replacement. Public application information shows that structural adhesive tape solutions are already used across body-in-white, chassis, EV battery and automotive glass applications, and can support automated, semi-automated or manual assembly processes.

From an industry status perspective, automotive structural bonding tape remains a specialized niche within high-performance automotive adhesive materials. Its market size is smaller than that of general automotive tapes or liquid structural adhesives, but its technical threshold, OEM qualification requirements and customer stickiness are much higher. In body-in-white and chassis applications, structural bonding tapes are increasingly used as a supplement or partial replacement for welding, riveting, bolts, nuts and liquid structural adhesives, especially in multi-material vehicle structures involving aluminum, high-strength steel and composites. Compared with liquid adhesives, structural bonding tapes offer more stable bond-line thickness, cleaner application, no squeeze-out, no pumping or dosing requirement, die-cut capability, pre-application potential and better process cleanliness. Some epoxy-based structural adhesive tapes can cure during body-in-white e-coat or bake cycles while providing bonding, sealing, gap filling and structural reinforcement.

Future growth will be driven mainly by EV lightweighting, multi-material body structures, battery-pack integration, automated assembly and higher requirements for durability and safety. EV battery systems require structural bonding, electrical isolation, corrosion resistance, vibration reduction and efficient assembly, creating opportunities for structural bonding tapes in battery trays, frames, covers, module side panels, structural brackets and dissimilar-material joints. At the same time, precision mounting of ADAS sensors, cameras, rearview mirror buttons and glass-mounted components is increasing demand for glass-oriented structural bonding tapes. Overall, the industry is not moving toward low-cost commodity expansion; it is shifting toward multifunctional solutions that combine high-strength bonding, electrical isolation, corrosion prevention, sealing, gap filling and automation compatibility. Future competition will focus on epoxy film/tape systems, structural isolation tapes, die-cut preformed tapes, e-coat/bake-compatible tapes and customized solutions for EV battery and intelligent vehicle platforms.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Structural Bonding Tape Industry Forecast" looks at past sales and reviews total world Automotive Structural Bonding Tape sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Structural Bonding Tape sales for 2026 through 2032. With Automotive Structural Bonding Tape sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Structural Bonding Tape industry.

This Insight Report provides a comprehensive analysis of the global Automotive Structural Bonding Tape landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Structural Bonding Tape portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Structural Bonding Tape market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Structural Bonding Tape and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Structural Bonding Tape.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Structural Bonding Tape market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Acrylic

Rubber

Silicone

Other

Segmentation by Backing Material:

PP

Paper

Others

Segmentation by Application:

Automotive Exterior

Automotive Interior

Smart Cockpit & Display

Automotive Lighting

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

3M

Tesa SE

Nitto

Avery Dennison

Saint-Gobain

LINTEC

Denka

IPG

Lohmann

Teraoka

Achem

Scapa Industrial

GERGONNE

Advance Tapes

YGZC Group

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Structural Bonding Tape market?

What factors are driving Automotive Structural Bonding Tape market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Structural Bonding Tape market opportunities vary by end market size?

How does Automotive Structural Bonding Tape break out by Type, by Application?

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