

Global Automotive Stepping Motor Driver ICs Market Growth 2026-2032

<https://marketpublishers.com/r/G3A8C6ECDF21EN.html>

Date: June 2026

Pages: 142

Price: US\$ 3,660.00 (Single User License)

ID: G3A8C6ECDF21EN

Abstracts

The global Automotive Stepping Motor Driver ICs market size is predicted to grow from US\$ 319 million in 2025 to US\$ 423 million in 2032; it is expected to grow at a CAGR of 4.2% from 2026 to 2032.

In 2024, global production of automotive stepping motor driver ICs reached 39.01 million units, with an average selling price of US\$8 per unit. Automotive stepping motor driver ICs are mixed-signal chips that provide constant current chopping, microstepping, protection, and diagnostic/communication interfaces for automotive-grade stepping motors. They are widely used in precise positioning and low-power execution scenarios such as automatic leveling/ADB headlights and grille louvers, HVAC dampers/recirculation valves, instrument pointers and HUD/optical mechanisms for micro-positioning, spray/filling and small pump valves, seats/air vents and camera gimbals. The upstream supply chain includes automotive-grade BCD process wafers and packaging/testing, power MOSFETs/shunts, thermal interfaces and QFN/HTSSOP packaging, and AEC-Q100/PPAP/functional safety (ISO 26262) design. The downstream supply chain consists of OEMs (Original Equipment Manufacturers). Gross margin is in the range of 15?25%.

In the global market, the Asia-Pacific region, relying on its automotive manufacturing clusters, holds a large market share and is experiencing rapid growth. Europe/North America is driven by high-end lighting and thermal management platforms. Automotive stepping motor driver ICs are characterized by their small cost/size, simple control, strong holding torque, and precise positioning without encoders. In the future, the development of automotive stepper motor driver ICs will be driven by both technological and market forces. Drivers are evolving towards more compact sizes, higher power densities, and finer control (such as up to 256 microsteps). New power devices such as

SiC (silicon carbide) and GaN (gallium nitride) are gradually replacing traditional silicon-based devices to meet the high-frequency, high-voltage demands of automotive electrification.

LP Information, Inc. (LPI) ' newest research report, the "Automotive Stepping Motor Driver ICs Industry Forecast" looks at past sales and reviews total world Automotive Stepping Motor Driver ICs sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Stepping Motor Driver ICs sales for 2026 through 2032. With Automotive Stepping Motor Driver ICs sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Stepping Motor Driver ICs industry.

This Insight Report provides a comprehensive analysis of the global Automotive Stepping Motor Driver ICs landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Stepping Motor Driver ICs portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Stepping Motor Driver ICs market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Stepping Motor Driver ICs and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Stepping Motor Driver ICs.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Stepping Motor Driver ICs market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Open Loop

Closed Loop

Segmentation by Phase Separation:

Monopolar

Bipolar

Segmentation by Architecture:

Single-Chip Integrated Power Transistor

External MOSFET Pre-driver

Segmentation by Application:

Passenger Cars

Commercial Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

TI

ROHM

NXP

onsemi

STMicroelectronics

Adafruit

Nisshinbo Micro Devices

Infineon Technologies

Microchip Technology

LAM Technologies

AMETEK

Pololu

Oriental Motor

Ever Motion Solutions

MOONS' Industries

FAULHABER

NOVOSENSE Microelectronics

Fulling Motor

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Stepping Motor Driver ICs market?

What factors are driving Automotive Stepping Motor Driver ICs market growth, globally

and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Stepping Motor Driver ICs market opportunities vary by end market size?

How does Automotive Stepping Motor Driver ICs break out by Type, by Application?

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