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Global Automotive Steering Assembly and Testing Line Market Growth 2026-2032

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Abstracts

The global Automotive Steering Assembly and Testing Line market size is predicted to grow from US$ 748 million in 2025 to US$ 962 million in 2032; it is expected to grow at a CAGR of 3.7% from 2026 to 2032.

In 2024, global Automotive Steering Assembly and Testing Line reached approximately 3,300 units, with an average global market price of around US$ 220k per unit.

A steering assembly and testing line is an automated production and quality-verification system designed for mechanical steering gear, EPS (Electric Power Steering), and EHPS units. It integrates automated assembly stations, servo-controlled tightening systems, press-fitting modules, rack-and-pinion assembly units, grease filling machines, torque–angle testing benches, NVH performance testers, endurance rigs, vision inspection units, traceability systems, and MES connectivity. The line ensures that critical steering parameters—such as backlash, returnability, torque curves, assist performance, and electronic response—meet stringent automotive safety and reliability standards. It is an essential component of both ICE and EV chassis manufacturing.

The upstream of an automotive steering assembly and testing line consists of servo motors, reducers, sensors, tightening shafts, industrial cameras, pressure/flow detection modules, test benches, PLC control systems, tooling fixtures, and automated structural components. Major suppliers include Siemens, Schneider Electric, Bosch Rexroth, SMC, Keyence, Hikvision Industrial Vision, HIWIN, THK, and NIDEC. The midstream consists of assembly and testing line system integrators, responsible for overall line planning, mechanical design, control system development, software platform development, debugging, and delivery. Representative companies include D?rr, ATS, Comau, and Bosch. Downstream users include OEMs (such as Toyota, Volkswagen,

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Ford, BYD, SAIC, and Geely) and steering system manufacturers (such as Bosch, ZF, Nexteer, and FAW Faway). These systems are widely used in the manufacturing of steering systems for various passenger cars, commercial vehicles, and new energy vehicles.

The annual production capacity of a single-line Automotive Steering Assembly and Testing Line is approximately 50 units, with a gross profit margin of approximately 30%-45%.

United States market for Automotive Steering Assembly and Testing Line is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

China market for Automotive Steering Assembly and Testing Line is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Europe market for Automotive Steering Assembly and Testing Line is estimated to increase from US$ million in 2025 to US$ million by 2032, at a CAGR of % from 2026 through 2032.

Global key Automotive Steering Assembly and Testing Line players cover Hols Auto, Comau, Ruhlamat Group, Bosch Rexroth, thyssenkrupp, etc. In terms of revenue, the global two largest companies occupied for a share nearly % in 2025.

Report Scope

LP Information, Inc. (LPI) ' newest research report, the “Automotive Steering Assembly and Testing Line Industry Forecast” looks at past sales and reviews total world Automotive Steering Assembly and Testing Line sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Steering Assembly and Testing Line sales for 2026 through 2032. With Automotive Steering Assembly and Testing Line sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Steering Assembly and Testing Line industry.

This Insight Report provides a comprehensive analysis of the global Automotive Steering Assembly and Testing Line landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest

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development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Steering Assembly and Testing Line portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms' unique position in an accelerating global Automotive Steering Assembly and Testing Line market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Steering Assembly and Testing Line and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Steering Assembly and Testing Line.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Steering Assembly and Testing Line market by product type, application, key manufacturers and key regions and countries.

Market Segmentation

Segmentation by Type:

Column-type EPS

Dual Pinion EPS

Rack-EPS

SBW-EPS

Others

Segmentation by Automation Level:

Fully-automatic

Semi-automatic

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Segmentation by Structure:

Linear

U-shaped

Modular

Segmentation by Application:

Vehicle Manufacturers

Automotive Parts Manufacturers

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

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- Korea
- Southeast Asia
- India
- Australia

Europe

- Germany
- France
- UK
- Italy
- Russia

Middle East & Africa

- Egypt
- South Africa
- Israel
- Turkey
- GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

- Hols Auto

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Comau

Ruhlamat Group

Bosch Rexroth

thyssenkrupp

Durr

Kuka

AIRTIFICIAL

PIA Automation

SIASUN Robot & Automation

Henry Modular Machine Tool

Toolingfly

Shanghai Unique Test Technology

Jingxinze Automation Equipment

Sanvo Robot

Bozhon Precision Industry

Xinyu Zhenzheng Electric Control

Hagong Intelligent Robot

P&R Measurement

Ronstein Automation

Jinmaite Automation System

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Fenghesheng Group

Wen Ling Assembling Equipment Set

Tuoda Automation

CASMT

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Steering Assembly and Testing Line market?

What factors are driving Automotive Steering Assembly and Testing Line market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Steering Assembly and Testing Line market opportunities vary by end market size?

How does Automotive Steering Assembly and Testing Line break out by Type, by Application?

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