

Global Automotive Steer-by-Wire System Test Equipment Market Growth 2026-2032

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Abstracts

The global Automotive Steer-by-Wire System Test Equipment market size is predicted to grow from US\$ 70.92 million in 2025 to US\$ 238 million in 2032; it is expected to grow at a CAGR of 17.8% from 2026 to 2032.

Automotive steer-by-wire system test equipment refers to dedicated validation systems used for the development, calibration, safety verification, durability assessment and production confirmation of steer-by-wire and intelligent steering systems. The equipment reproduces driver steering input, rack and tie-rod forces, tire-road interaction, road friction, vehicle speed, yaw response, steering feel, ADAS/AD lateral-control commands, electrical failures and communication faults in a controlled laboratory or end-of-line environment. A typical configuration combines a real-time simulation platform, vehicle dynamics model, steering ECU interfaces, bus and network simulation, sensor and actuator emulation, fault insertion, hand-wheel actuators, rack or tie-rod load actuators, mechanical steering benches, data acquisition and automated test software. It is mainly used by vehicle OEMs, steering Tier 1 suppliers, chassis domain-control suppliers, certification and testing laboratories, and advanced research institutions.

Based on our research, automotive steer-by-wire test equipment should be viewed as a safety-critical validation infrastructure rather than a conventional inspection instrument. Once the mechanical linkage between the steering wheel and the road wheels is removed or weakened, steering safety depends increasingly on redundant electronics, software fault tolerance, power-supply redundancy, communication reliability and fail-operational control. This changes the validation focus from mechanical steering performance to system-level behavior under normal, degraded and fault-injected conditions. A modern SbW validation system must therefore combine real-time simulation, steering ECU interfaces, vehicle dynamics models, actuator and sensor

emulation, fault insertion, hand-wheel actuators, rack-force loading and automated test management. The most relevant suppliers are those that can integrate both the physical steering hardware and the virtual vehicle environment into a repeatable closed-loop testing workflow.

From a demand-structure perspective, 2025-2026 is a critical window for steer-by-wire test equipment to move from proof-of-concept validation toward production readiness. Regulations and series-production vehicle programs are jointly driving vehicle OEMs, Tier 1 suppliers, and chassis domain-controller suppliers to increase investment in HIL, mHIL, fault injection, bench durability testing, and regulatory pre-validation.

From a product-route perspective, the future competitive focus will shift from "whether a supplier can build a test bench" to "whether a supplier can provide a reusable, automated, traceable validation platform capable of covering regulatory and functional-safety scenarios." Traditional EPS test benches will still have demand, but incremental growth will mainly come from SBW-in-the-Loop, Steering-in-the-Loop, intelligent chassis domain-control joint HIL, DiL-based subjective steering-feel evaluation, ADAS/AD lateral-control closed-loop validation, and production EOL functional confirmation. As SBW becomes increasingly coupled with braking, suspension, and intelligent-driving domain control, test equipment will gradually evolve from standalone steering benches toward vehicle-level and chassis-domain-level virtual-physical integrated platforms, where software models, automated test-case libraries, and fault-injection capabilities will become more important than mechanical loading capability alone.

LP Information, Inc. (LPI)'s newest research report, the "Automotive Steer-by-Wire System Test Equipment Industry Forecast" looks at past sales and reviews total world Automotive Steer-by-Wire System Test Equipment sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Steer-by-Wire System Test Equipment sales for 2026 through 2032. With Automotive Steer-by-Wire System Test Equipment sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US\$ millions of the world Automotive Steer-by-Wire System Test Equipment industry.

This Insight Report provides a comprehensive analysis of the global Automotive Steer-by-Wire System Test Equipment landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Steer-by-Wire System Test Equipment portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to

better understand these firms? unique position in an accelerating global Automotive Steer-by-Wire System Test Equipment market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Steer-by-Wire System Test Equipment and breaks down the forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Steer-by-Wire System Test Equipment.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Steer-by-Wire System Test Equipment market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Mechanical Steering Test Bench

Steering-in-the-Loop System

Other

Segmentation by Test Architecture:

Signal-level HiL

Power-level HiL

XiL Integrated Platform

Other

Segmentation by Test Object:

Hand Wheel Actuator

Road Wheel Actuator

Other

Segmentation by Test Stage:

R&D Validation

Calibration & Tuning

Safety & Fault Injection Testing

Durability & Reliability Testing

Production Quality Testing

Segmentation by Application:

Electronics & Electrical Systems

Industrial Automation

Aerospace & Defense

Research & Testing Services

Other Applications

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Robert Bosch GmbH

Emerson Electric Co.

Illinois Tool Works Inc.

dSPACE GmbH

Vector Informatik GmbH

MdynamiX AG

IPG Automotive GmbH

AB Dynamics plc

Spectris plc

Beijing Jingwei HiRain Technologies Co., Inc.

Beijing Oriental Jicheng Co., Ltd.

IABG mbH

OPAL-RT Technologies

Speedgoat GmbH

Konrad Technologies GmbH

Meccanica42 S.r.l.

MB Dynamics, Inc.

KNR Systems Inc.

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Steer-by-Wire System Test Equipment market?

What factors are driving Automotive Steer-by-Wire System Test Equipment market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Steer-by-Wire System Test Equipment market opportunities vary by end market size?

How does Automotive Steer-by-Wire System Test Equipment break out by Type, by Application?

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