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Global Automotive Stator and Rotor Core Market Growth 2026-2032

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Abstracts

The global Automotive Stator and Rotor Core market size is predicted to grow from US$ 2025 million in 2025 to US$ 3413 million in 2032; it is expected to grow at a CAGR of 7.5% from 2026 to 2032.

In 2025, global production of automotive stator and rotor cores reaches 900 million sets, with an average selling price of approximately $2.30 per set.

The automotive stator and rotor core is the core component of the stator and rotor of an automotive motor. It is made from silicon steel sheets that are stamped, treated with an insulation coating, and laminated. The stator core is fixed to the motor housing, generating a rotating magnetic field; the rotor core rotates within this magnetic field to output mechanical energy. Its core function is to create a low-loss magnetic circuit, meeting requirements such as low iron loss, high magnetic induction, and a high stacking factor to improve motor energy efficiency and power density.

Key market drivers include the following:

Growth in the automotive stator and rotor core market is primarily driven by rising demand for drive motors in new energy vehicles (NEVs). The drive motor is a core component of the electric vehicle powertrain, and the stator and rotor cores directly influence motor efficiency, torque output, loss control, and operational stability. As NEVs evolve toward longer ranges, greater power, and higher energy efficiency, automakers are increasingly demanding superior material performance, machining precision, and consistency for core components, thereby fueling the continued expansion of the stator and rotor core market.

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Secondly, trends toward high motor speeds, high power density, and platform-based designs have increased the complexity of core manufacturing. Automotive motor cores must maintain structural stability under conditions of high-speed rotation, complex temperature fluctuations, and prolonged operation; factors such as lamination precision, stacking quality, burr control, insulation coating, and dynamic balance all impact final performance. Processes such as precision stamping, laser welding, self-bonding, segmented cores, and automated stacking are becoming key areas for industry upgrading, transforming core products from simple stamped parts into high-tech components.

Additionally, the localization of NEV supply chains and the drive by automakers to reduce costs and improve efficiency are also propelling market growth. The production of stator and rotor cores typically requires close coordination involving motor design, silicon steel materials, mold development, and automated production lines. While customer validation cycles are lengthy, partnerships tend to be highly stable once a supplier enters the supply chain. Future competition will center on precision mold capabilities, mass-production consistency, material utilization rates, rapid development capabilities, and collaborative design capabilities with OEMs and motor manufacturers; enterprises possessing both scale and technical service capabilities will hold a distinct advantage.

LP Information, Inc. (LPI) ' newest research report, the “Automotive Stator and Rotor Core Industry Forecast” looks at past sales and reviews total world Automotive Stator and Rotor Core sales in 2025, providing a comprehensive analysis by region and market sector of projected Automotive Stator and Rotor Core sales for 2026 through 2032. With Automotive Stator and Rotor Core sales broken down by region, market sector and sub-sector, this report provides a detailed analysis in US$ millions of the world Automotive Stator and Rotor Core industry.

This Insight Report provides a comprehensive analysis of the global Automotive Stator and Rotor Core landscape and highlights key trends related to product segmentation, company formation, revenue, and market share, latest development, and M&A activity. This report also analyzes the strategies of leading global companies with a focus on Automotive Stator and Rotor Core portfolios and capabilities, market entry strategies, market positions, and geographic footprints, to better understand these firms’ unique position in an accelerating global Automotive Stator and Rotor Core market.

This Insight Report evaluates the key market trends, drivers, and affecting factors shaping the global outlook for Automotive Stator and Rotor Core and breaks down the

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forecast by Type, by Application, geography, and market size to highlight emerging pockets of opportunity. With a transparent methodology based on hundreds of bottom-up qualitative and quantitative market inputs, this study forecast offers a highly nuanced view of the current state and future trajectory in the global Automotive Stator and Rotor Core.

This report presents a comprehensive overview, market shares, and growth opportunities of Automotive Stator and Rotor Core market by product type, application, key manufacturers and key regions and countries.

Segmentation by Type:

Non-oriented Silicon Steel

Oriented Silicon Steel

Segmentation by Winding Process:

Hairpin Stator Core

Round-wire Stator Core

Segmentation by Film Thickness:

0.20 mm

0.25 mm

0.27 mm

Other

Segmentation by Application:

Fuel Vehicles

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Range-extended Vehicles

Pure Electric Vehicles

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

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UK

Italy

Russia

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The below companies that are profiled have been selected based on inputs gathered from primary experts and analysing the company's coverage, product portfolio, its market penetration.

Mitsui High-tec

Suzhou Fanster

Chuandian Steel Plate Processing Co., Ltd.

Zhejiang Shiri Electromechanical Technology Co., Ltd.

r.bourgeois

Jiangsu Lianbo Precision Technology Co., Ltd.

Changying Xinzhi Technology Co., Ltd.

Henan Yongrong Power

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POSCO

Foshan Pulizi Electromechanical Co., Ltd.

Hangzhou Xulie Motor

Yuma Shares

NIDEC

KURODA Precision

Ichinomiya Denki

Laser Technologies

Key Questions Addressed in this Report

What is the 10-year outlook for the global Automotive Stator and Rotor Core market?

What factors are driving Automotive Stator and Rotor Core market growth, globally and by region?

Which technologies are poised for the fastest growth by market and region?

How do Automotive Stator and Rotor Core market opportunities vary by end market size?

How does Automotive Stator and Rotor Core break out by Type, by Application?

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